

**PURCHASE AREA DEVELOPMENT DISTRICT
BOARD OF DIRECTORS' MEETING
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September 3, 2025

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The Mission of the Purchase Area Development District is to improve the quality of life for the residents of the Purchase Area through planning, programs, and partnerships.

PURCHASE AREA DEVELOPMENT DISTRICT

BOARD OF DIRECTORS MEETING

August 6, 2025

The Purchase Area Development District Board of Directors met on Wednesday, August 6, 2025, at 11:30 a.m., in the conference room of the PADD office. Webex was available for public viewing. Board members in attendance either in person, by phone or Webex (asterisk denotes absence):

Ballard

Judge/Executive Todd Cooper, Vice-Chair
Cathy Pigg
Justin Puckett

Calloway

Judge/Executive Kenny Imes
Mayor Bob Rogers
Mark Manning
Gina Winchester

Carlisle

Judge/Executive Greg Terry
Mayor Philip King*
Phillip Bean

Fulton

Judge/Executive Jim Martin*
Mike Gunn*
Perry Turner
Greg Curlin
John Wiley Gannon

Other guests present:

Mr. Brian Blank, Ky Fish and Wildlife
Mr. Alex Caudill
Ms. Sheila Clark

Graves

Richie Galloway
Mayor Kathy O’Nan
Mayor Charles Shelby (Tana Jones)
Tamie Johnson
Pete Galloway, Secretary
Monica Jackson*

Hickman

Judge/Executive Kenny Wilson, Treasurer
Mayor John Kelly*
Wynita Dillard*
Ethan Cunningham*

Marshall

Judge/Executive Kevin Spraggs
Mayor Rita Dotson, Chair
John Ward
Andrew Pagel*

McCracken

Judge/Executive Craig Clymer
Mayor George Bray*
Arthur Boykin
Bill Bartleman
Michelle Smolen

Mr. Jim Osborne
Mr. Austin Wetherington
Ms. Morgan Alvey

Chairman Todd Cooper, of the PADD Board of Directors, called the meeting to order at 11:30 AM, confirmed attendance in person and on Webex and introduced the guests. The group then recited the Pledge of Allegiance.

I. OLD BUSINESS

- A. Chairman Cooper stated that there were minutes from the June 4, 2025 meeting that would need approval. **Judge Executive Kenny Wilson motioned for the approval of the minutes from the June 4, 2025 meeting. Judge Executive Greg Wilson seconded, and the motion passed unanimously.**
- B. Chairman Cooper called on Ms. Alana Champion, Director of Finance, who summarized the Budget-to-Expense reports for the month of May and June 2025.
- C. Chairman Cooper called on Mr. Pete Galloway for the Personnel and Finance report. Mr. Galloway reported that the PADD Personnel and Finance Committee met today and reviewed the Executive Director's monthly timesheet, travel, and office credit card bill, along with other personnel matters. Mr. Galloway stated that a copy of a Resolution from the Citizens Deposit Bank had been handed out that needed full board approval after having been approved by the Personnel and Finance Committee. He explained that this was something the ADD was already doing but this was an oversight by the bank that had been caught by their auditors. With that, **Mr. Galloway made a motion to approve the Resolution. Judge Executive Greg Terry seconded the motion, and it passed unanimously.**

There were 14 contracts that were reviewed and discussed that did not require board approval.

In conclusion, no Code of Ethics violations were reported.

- D. Chairman Cooper called on Mr. Pete Galloway for the Selection Committee report. Mr. Galloway reported that the Selection Committee met today prior to the Board meeting and approved minutes and reviewed and approved the Committee Membership with new and re-appointed members. The Board picked up copies of the listing as they came in for their review. **Mr. Galloway made a motion to approve the Selection Committee recommendation for the committee membership. Ms. Tamie Johnson seconded the motion, and it passed unanimously.**
- E. Mr. Buchanan introduced and welcomed the guest speaker for the day, Mr. Brian Blank with Kentucky Fish and Wildlife. Mr. Blank's message focused on community outreach initiatives by the Kentucky Department of Fish and Wildlife, highlighting partnerships, wildlife management successes, new programs, and local economic challenges.

II. NEW BUSINESS

A. STANDING COMMITTEES

1. AGING COMMITTEE

Chairman Cooper called on Ms. Elena Roberts for the Aging report. Ms. Roberts stated in the packet and on the screen are the Payment Reports for each of our Subcontractors for the month of June. These reports include monthly payments to each Subcontractor, the percentage of allocations spent by the end of the month, and the target expenditure percentage for each month to ensure funds are expended by the end of the fiscal year.

Ms. Roberts introduced Mr. Justin Colley, Long-Term Care Ombudsman to discuss information related to his program. Mr. Colley stated the Long-Term Care Ombudsman program is designed to advocate for residents of nursing homes, personal care homes, assisted living and family care homes, improving care and encouraging positive change at all levels. He stated some of his responsibilities include advocating for the rights of residents in these facilities, people that sometimes cannot advocate for themselves or are afraid to resolve conflicts between the facilities and residents, or conflicts between residents. He makes sure residents are receiving quality care and being treated with respect and dignity.

Mr. Colley also mentioned that he oversees the Silver Bells program at Christmas, which provides gifts to residents of the facilities that might not get a gift otherwise.

In closing, Mr. Colley stated that each Board member should have received through email the conflict-of-interest form that must be filled out before the end of the fiscal year annually by staff, volunteers, and board members and those forms are also available today. It states that:

- You or a member of your immediate family/household is not currently employed by any of the facilities in the district
- You or a member of your immediate family/household is not the owner of or receiving any financial compensation of any kind from any of the facilities in the district
- You or a member of your immediate family/household is not currently residing in any of the facilities in the district
- You or a member of your immediate family/household does not have any other relationships, activities, or responsibilities that might impact the effectiveness and credibility of yourself as a board member or impact the work of the Ombudsman program.

If there were to be a conflict, Mr. Colley will write a remedy letter, stating how we will handle your responsibilities regarding that facility moving forward.

2. REGIONAL TRANSPORTATION COMMITTEE

Chairman Cooper called on Mr. James Smith for the Transportation Committee report. Mr. Smith reported U.S. 51 Corridor Study Complete The U.S. 51 Corridor Study from Fulton to Wickliffe has been completed and is now available at transportation.ky.gov. The study looks at road conditions, traffic flow, and safety concerns along the 40-mile route through Fulton, Hickman, Carlisle, and Ballard counties. Many of the recommended improvements are already included in Kentucky's 6-Year Highway Plan, with nearly \$45 million in projects identified. Some smaller safety upgrades could move forward in the near term, while larger improvements will require additional funding and further planning. There was some question regarding the release of this information. Mr. Smith stated that it had just been received and was a late addition to the packet.

As part of KYTC's SHIFT process, local projects across the region have been scored based on input from county meetings held earlier this spring. Each county identified its top five priorities, which were then reviewed and evaluated. The Regional Transportation Committee will be meeting in the coming weeks to assign boost points to select projects in hopes of moving them forward for inclusion in the state's 6-Year Highway Plan. A new meeting date will be announced soon.

Mr. Smith reported that every five years, the Kentucky Transportation Cabinet conducts a Rural Consultation Survey to gather input from local officials and stakeholders on the statewide transportation planning process. Your feedback is a vital part of shaping future investments and

improvements in our region. In the board packet or on the screen is the QR code for the survey, along with a link to the survey. The survey only takes a few minutes to complete. All surveys should be completed by October 1, 2025, and participation is greatly appreciated.

3. COMMUNITY AND ECONOMIC DEVELOPMENT COMMITTEE

Chairman Cooper called on Ms. Rachel Foley. Ms. Foley stated a list of open grant opportunities is included on pages 41-43 of the packet. These funding opportunities are either rolling cycles or have been mentioned during recent board meetings and are still available to the public. This is not a comprehensive list, just a brief overview of what has been shared recently.

In the packet is the list of projects in the region submitted to the state clearinghouse in the months of May and June. This is found on page 44-46 of the board packet.

Ms. Foley offered congratulations to the City of Arlington on their Kentucky Waters Grant in the amount of \$934,303.00 to improve their existing wastewater system and, also, to the City of Columbus on their Kentucky Waters Grant funding in the amount of \$1.8 million to improve their water system.

B. ADVISORY COUNCIL/TASK FORCE/BOARD REPORTS

1. COMMODITY AND FOOD BANK TASK FORCE

Chairman Cooper called on Mr. Alex Berg for the Commodity report. Mr. Berg reported For the quarter ending June 30, 2025, there was a total of 914,351 pounds distributed through all food programs.

Our two USDA programs, TEFAP and CSFP, had 253,314 and 176,028 pounds distributed for the quarter, respectively. CSFP served 2,026 participants each month.

The Feeding America program distributed 418,316 pounds for the quarter. This number includes 360,161 pounds from the Feeding America agency retail recovery pick-up program this quarter. 58,155 pounds were distributed through the Feeding America Purchase Program for the quarter.

Through Feeding Kentucky's in the F2FB & LFPA programs we distributed 16,027 pounds of meat, fruits & vegetables.

- 8,108 pounds of meat protein was distributed to our (9) CSFP pantries made possible by a CSFP-CCC Grant.
- 42,558 pounds was distributed from miscellaneous donors direct to pantries & a direct donation to the food bank (which was distributed to all counties).
- TOTAL POUNDS DISTRIBUTED FOR FY25 – 4,507,455

2. WATER MANAGEMENT COUNCIL

Chairman Cooper called on Mr. Dennis Fulfer to give the report. Mr. Fulfer reported The Water Management Council met on June 24th and approved the Water Management Plan. A link to this plan is in the Board Packet. This plan captured the problems our utility systems face and provides a roadmap to solutions.

The framework of this plan was given to us by KIA and the goal category options were broad. These categories include topics like Project Development, which every system needs, and Growth and Development, which not every system is experiencing. Given that, we tailored this plan to benefit everyone and strived to leave no system behind and forgotten. For instance, larger systems have the resources available to maintain their systems while they send an employee to training (or have in-house training sessions). Smaller systems may not have that capability and leave their system exposed to risk when they go to trainings. We aim to find a solution to that problem that these smaller systems face, through local training opportunities and close partnerships with KY Rural Water Association. We created nine goals for water systems beginning on page 29 and nine goals for wastewater systems beginning on page 38. These can be reviewed at your discretion. In terms of forecasting, this plan shines a light on some additional strategic recommendations that will prepare us for whatever the future may bring. For both water and wastewater, these include:

1. Conduct a regional water rate study and affordability study.
2. Conduct a regional capacity and gap analysis to determine where our risks of shortfalls are and mitigate them.
3. Conduct a utility system workforce planning analysis in order to recruit the next generation of operators. (This is also a goal of the Fulton County Regional Economic Development Plan Draft.)
4. Analyze how we can incorporate AI to enhance utility management and operations.
5. Inventory all of the combined sewer systems in our area and determine if this problem can be approached regionally to address the I&I inefficiencies it causes.

Mr. Fulfer stated that the PADD is requesting board approval of the Water Management Plan. **Mayor Rita Dotson made a motion to approve the Water Management Plan. Mayor Kathy O’Nan seconded the motion, and it passed unanimously.**

The Kentucky Infrastructure Authority’s KYWWaters grant has opened and there have been a number of applicants so far. The application period closes on August 29th. If anyone wishes to submit an application, please reach out to Mr. Fulfer.

In closing, Mr. Fulfer stated that he was a former city clerk and his reports always included a motivational quote that recognized and affirmed the commitment that our elected officials have to their constituents and inspire those constituents to be informed by and engaged with their community leaders. Mr. Fulfer quoted, *“Never doubt that a small group of thoughtful, committed citizens can change the world; it’s the only thing that ever has.” – Margaret Mead*

3. BUSINESS LENDING REPORT

Chairman Cooper called on Mr. Mike Maxwell for the Business Lending report. Mr. Maxwell reported the Business Lending Department currently manages an overall portfolio of 89 active loans with a total balance of Ten Million, One Hundred Forty-Four Thousand Four Hundred Seventy Dollars and 55 cents (\$10,144,470.55)

The PADD Loan Portfolio can be found on pages 56 and 57 in the board packet.

The PADD Loan Review Committee held its regularly scheduled monthly meeting on Wednesday, July 9th, 2025, and approved 5 loans.

The first loan approved was an SBA 504 loan request for a gross debenture in the amount of \$774,000.00 on behalf of Barrelhouse Distillery. This loan request is for the ground up construction

of an event center and ricket house for a distillery expansion in Cynthiana, Kentucky. The overall project cost is \$1,786,335 dollars and the project is projected to create 6 full time jobs. An overview of this loan can be found on page 49 of your board packet. Mr. Maxwell stated as this is an SBA 504 request, the PADD requests action from the board to ratify the Loan Review Committee's approval of the SBA 504 Loan Request for a gross debenture in the amount of \$774,000 to be used for the construction of facilities for Barrelhouse Distillery in Cynthiana, Kentucky. **Judge Executive Greg Terry made a motion to ratify the approval of the loan. Mayor Rita Dotson seconded the motion, and it passed unanimously.**

The second loan approved was an SBA 504 loan request for a gross debenture in the amount of \$1,127,000 on behalf of The Foundry Event Center. This loan request is for ground-up construction of a wedding and event center in Martin, Tennessee. The overall project cost is \$3,114,216. As this loan request is outside of the PADD lending area, PADD has received permission from the SBA to process this loan in Tennessee due to our proximity to the project location. An overview of the loan can be found on page 50 of the board packet. This is an SBA 504 request and the PADD requests action from the board to ratify the Loan Review Committee's approval of the SBA 504 Loan Request for a gross debenture in the amount of \$1,127,000 to be used for the construction of facilities for The Foundry in Martin, Tennessee. **Ms. Tamie Johnson made a motion to ratify the loan. Judge Executive Greg Terry seconded the motion, and it passed unanimously.**

The third loan approved by the loan committee was a \$85,100 Economic Development Administration ARPA Revolving Loan Fund loan and a \$3,000 Small Business Administration Microloan #4 for Baily & Co. Salon in Murray, Kentucky. This is a participation loan with FNB Bank. This loan is for working capital and the purchase of commercial real estate for a salon expansion in Murray, Kentucky. An overview of this loan can be found on page 51 of your board packet. As this is not an SBA 504 loan, no board action is required. This loan is scheduled to close on August 13th.

The fourth loan approved by the loan committee was a \$47,000 Economic Development Administration ARPA Revolving Loan Fund loan and a \$3,000 Small Business Administration Microloan #4 for Jones Photography in Mayfield, Kentucky. This loan is a participation loan with FNB Bank. This loan is for working capital and the construction of commercial real estate for a photography studio in Mayfield, Kentucky. An overview of this loan can be found on page 52 of your board packet. As this is not an SBA 504 loan, no board action is required.

The fifth loan approved by the loan committee was a \$18,600 United States Department of Agriculture Intermediary Relending Program #3 loan and a \$1,200 Small Business Administration Microloan #4 for King of Clean Power Wash in Mayfield, Kentucky. This is for the purchase of equipment for a new power washing start up business in Mayfield, Kentucky. An overview of this loan can be found on page 53 of the board packet. As this is not an SBA 504 loan, no board action is required. This loan was closed on July 18th, 2025.

On page 54 of the board packet, you will find the latest update on the PADD Business Lending Departments progress related to the PADD's SBA 504 activity. The PADD currently has 8 active 504 loans in progress.

Lastly, the Business Lending Team would like to notify the board that the PADD has received the funding notice for the SBA Small Business Technical Assistance Grant for FY'26. On page 55 of

your board packet, you will find a copy of the funding notice that PADD received from the SBA. The PADD Business Lending Department is proud to announce that PADD closed 9 Small Business Microloans in fiscal year 2025. Because of this production, the PADD has received an increase in grant funding. The total funding for FY'26 is \$30,672. This is an \$18,768 increase in funding from last year. **Judge Executive Kenny Wilson made a motion to accept the increase in funding. Mr. John Ward seconded the motion, and it passed unanimously.**

4. WORKFORCE INNOVATION & OPPORTUNITY REPORT

Chairman Cooper called on Ms. Cissy Fox to give the report. Ms. Fox reported in the Board packet on page 58 and on the screen is information on the labor force estimates for the West Kentucky local Workforce Area. In September of 2024 there were 171,969 individuals in the civilian labor force of those 163,109 were employed and 8,860 were unemployed. The unemployment rate was 5.2%. For that same time frame the unemployment rate for the commonwealth was 4.9%.

The next page includes the Labor Market Snapshot detailing unemployment information. As of April 2025, the national unemployment rate was 3.9%, the state rate was 4.4%, and the rate in West Kentucky was 4.5%. In our local workforce area, there were approximately 7,710 individuals unemployed.

Page 60 details unemployment rates by county from April 2024 through April 2025.

5. HAZARD MITIGATION

No report.

III. PROGRAM IMPLEMENTATION/CORPORATION REPORTS

1. PURCHASE AREA HOUSING CORPORATION

No report.

2. JACKSON PURCHASE LOCAL OFFICIALS' ORGANIZATION

No report.

IV. EXECUTIVE DIRECTOR ANNOUNCEMENTS

Chairman Cooper called on the Executive Director, Mr. Jeremy Buchanan, for announcements. Mr. Buchanan thanked Mr. Blank for his attendance and the information shared.

Mr. Buchanan stated as a reminder not to forget the Governor's Local Issues Conference coming up in August. He mentioned that Mr. Sam Flynn, Pre-K for All, is scheduled to be the speaker at the September meeting and the date of October 1 has been set for the Annual Picnic to be held this year at the Playhouse in the Park in Murray, Kentucky. Those invitations will be going out shortly.

Mr. Buchanan asked if any of the representative's present would like to report on anything. Mr. Austin Wetherington stated that Representative Comer appreciated all the attendance and support at the picnic and would be back in a few weeks for visits. Ms. Morgan Alvey stated that there was a good turnout for the General Matter announcement at the DOE site. She also stated she had sent out a memo to the mayors and judges but wanted to announce that the public assistance FEMA declaration had been released for the April flooding event. Mr. Alex Caudill stated Lt. Governor Coleman had a good visit and that the Governor would be back the first week of September for a home dedication.

Speaking on the General Matter announcement, Chairman Cooper asked Judge Executive Craig Clymer to explain a little about what General Matter coming to McCracken County will mean. Judge Clymer gave some history behind the DOE site and was very excited about what this will mean for McCracken County and the surrounding area as nuclear power was what the future was about.

V. ADJOURNMENT

Chairman Cooper asked if there was any further business for the meeting. There being no further business, Chairman Cooper asked for a motion to adjourn. **Judge Greg Terry made a motion to adjourn. Mr. Pete Galloway seconded the motion, and the motion passed unanimously.**

Chair, Judge Executive Todd Cooper

Secretary, Judge Executive Kevin Spraggs

**PURCHASE AREA DEVELOPMENT DISTRICT
BUDGET TO EXPENSE SUMMARY
FOR THE MONTH ENDING July 2025**

	FY 2025 Budget	FY 2025 Expense	% Budget Expended 8.33%
Joint Funding Administration	431,242.67	47,601.25	11.04%
Aging	1,984,971.68	129,837.84	6.54%
Participant Directed Services	2,136,727.08	78,158.74	3.66%
Veteran's Directed Care	35,000.00	2,748.78	7.85%
Commodity & Food Bank	574,062.30	39,370.75	6.86%
Workforce	760,524.00	47,187.54	6.20%
Physical Planning	607,692.28	57,750.82	9.50%
Housing	19,000.00	4,973.34	26.18%
Business Lending	254,702.96	11,249.02	4.42%
Finance	37,500.00	3,740.27	9.97%
Community Projects	1,182,646.03	49,017.40	4.14%
TOTAL	8,024,069.00	471,635.75	5.88%

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED July 31, 2025

Prepared on 8/11/2025

		FY 2025	YTD	% BUDGET	YTD	8.33%
A/C	PROGRAM	BUDGET	REVENUE	RECEIVED	EXPENSE	% BUDGET EXPENDED
120	COMM & ECON DEVELOPMENT	83,333.34	-	0.00%	12,386.00	14.86%
125	C.D.B.G.	77,318.00	-	0.00%	6,162.87	7.97%
135	JFA- DRA	85,000.00	-	0.00%	13,073.46	15.38%
140	MGT ASSISTANCE	99,591.33	-	0.00%	13,689.98	13.75%
150	PROGRAM ADMIN	86,000.00	-	0.00%	2,288.94	2.66%
160	JFA - EDA CARES ACT		-		-	
	TOTAL JFA	431,242.67	-	0.00%	47,601.25	11.04%
303	TITLE V ADMIN	6,647.56	-	0.00%	1,688.05	25.39%
305	TIIB B SUPPLEMENTAL SERVICE ADMIN	34,349.62	-	0.00%	2,187.60	6.37%
51002-16	TIIB B Case Management	39,500.00	-	0.00%	3,480.59	8.81%
51002-22	TIIB B Assessment	7,000.00	-	0.00%	365.68	5.22%
51002-13	TIIB B ADRC		-		-	
51002-21	TIIB B Chore	1,000.00	-	0.00%	-	0.00%
51002-23	TIIB B Home Modification	5,500.00	-	0.00%	-	0.00%
51002-17	TIIB B Homemaker/Home management	97,492.31	-	0.00%	2,238.09	2.30%
51002-19	TIIB B Personal Care	25,675.00	-	0.00%	651.80	2.54%
51002-14	TIIB B Respite	40,467.69	-	0.00%	5,964.08	14.74%
306	TIIB B HEALTH PROMOTIONS	197,444.65	-	0.00%	-	0.00%
307	TVII OMBUDSMAN	35,591.24	-	0.00%	1,546.66	4.35%
308	TIIB TELEPHONE REASSURANCE	-	-		-	
310	TIIB C1 CONG MEALS ADMIN	48,141.87	-	0.00%	5,268.05	10.94%
	TIIB C1 CONG MEALS SERVICE	10,300.00		0.00%	946.11	9.19%
311	TIIB C2 HOME DEL MEALS ADMIN	41,459.45	-	0.00%	3,588.34	8.66%
312	TIIB C2 HOME DEL MEALS SERVICE	5,800.00	-	0.00%	-	0.00%
315	STATE LTC OMBUDSMAN	88,279.47	-	0.00%	5,947.88	6.74%
317	TITLE III D	40,510.07	-	0.00%	2.42	0.01%
319	TIIB B LTC OMBUDSMAN	30,725.00	-	0.00%	2,165.63	7.05%
321	HOMECARE - ADMIN	82,813.00	-	0.00%	4,989.75	6.03%
326	TIIB E CAREGIVER SUPPORT - SRVS	108,121.00	-	0.00%	5,413.67	5.01%
51013-014	TIIB E CAREGIVER SUPPORT - In home Respite	66,750.00			5,070.18	
51013-027	Title 3E Grandparent	3,900.00	-	0.00%	5,413.67	0.00%
327	TVII ELDER ABUSE	5,570.60	-	0.00%	262.94	4.72%
421	MIPPA AAA 10/01/19-9/30/20	894.56	-	0.00%	-	0.00%
422	MIPPA ADRC 10/01/19-9/30/20	1,174.61	-	0.00%	3,610.52	307.38%
423	MIPPA SHIP 10/01/19-9/30/20	24.51	-	0.00%	-	0.00%
343	HOMECARE - ASSESSMENT	14,100.00	-	0.00%	850.74	6.03%
344	HOMECARE - CASE MGT	129,000.00	-	0.00%	11,459.59	8.88%
52002-17	HOMECARE - Home Management	399,363.50	-	0.00%	30,018.13	7.52%
52002-23	HOMECARE - Home Repair	6,630.00	-	0.00%	2,730.00	41.18%
52002-19	HOMECARE - Personal Care	39,130.00	-	0.00%	4,299.31	10.99%
52002-21	HOMECARE - Chore	-	-		-	
52002-14	HOMECARE - Respite	47,630.00	-	0.00%	3,110.52	6.53%
52004	ESMP DAIL State Meals	51,951.23	-	0.00%	655.50	1.26%
53022	KY Caregiver Admin	7,335.00			939.69	
53024	KY Caregiver Services	103,381.63			2,438.49	
346	TIIB E CAREGIVER SUPPORT - ADMIN	16,245.00	-	0.00%	968.81	5.96%
358	FAST	1,000.00	-	0.00%	-	0.00%
361	SHIP - SERVICES	25,451.50	-	0.00%	148.12	0.58%
	MIPPA AAA 9/1/21-8/30/22		-		-	

Shaded Programs are closed.
SO = Programs spending out.

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED July 31, 2025

Prepared on 8/11/2025

A/C	PROGRAM	FY 2025 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	8.33% % BUDGET EXPENDED
	MIPPA ADRC 9/1/21-8/30/22		-		-	
	MIPPA SHIP 9/1/21-8/30/22	-	-		-	
53025	ADVC-Aging Vacine Initiative-Services		-	0.00%	-	0.00%
53023	Aging & Disabliltiy Vaccination Collaberation-ADVC		-		-	0.00%
51014	TIII INNU Suicide Prevention		-		-	0.00%
53026	DAIL Disaster Preparedness		-		-	0.00%
426	ADRC NON-MEDICAID TIII E CAREGIVER	-	-		5,952.16	
443	ADRC NON-MEDICAID HOMECARE	35,531.00	-	0.00%	3,598.94	10.13%
450	ADRC MEDICAID	50,000.00	-	0.00%	1,866.13	3.73%
53020	ADRC MEDICAID-No Wrong Door Funds	-	-		-	
53021	ADRC MEDICAID-CDC Funds	-	-		-	
461	SHIP - ADMIN	2,332.50	-	0.00%	-	0.00%
51014	TORNADO RELIEF- AARP AGING	-	-		-	
	SUBTOTAL	1,954,213.57	-	0.00%	129,837.84	6.64%
		-	-			
	SUBTOTAL	-	-		-	
342	CDO SUPPORT BROKER ALL WAIVERS	2,136,727.08	(185,831.99)	-8.70%	78,158.74	3.66%
	SUBTOTAL	2,136,727.08	(185,831.99)	-8.70%	78,158.74	3.66%
340	VETERAN'S DIRECTED CARE	35,000.00	-	0.00%	2,748.78	7.85%
	SUBTOTAL	35,000.00	-	0.00%	2,748.78	7.85%
371	COMMODITY SUPP'L FOOD PROGRAM	207,500.00	-	0.00%	17,293.04	8.33%
385	AT&T		-		-	
389	LEGAL FOOD FRENZY	-	-		-	
390	FOOD BANK	180,000.00	-	0.00%	13,160.73	7.31%

* POTENTIAL CARRYOVER FUNDING

Shaded Programs are closed.
SO = Programs spending out.

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED July 31, 2025

Prepared on 8/11/2025

							8.33%
A/C	PROGRAM	FY 2025 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	% BUDGET EXPENDED	
393	EMERGENCY FOOD ASSISTANCE PROGRAM (TEFAP)	155,000.00	-	0.00%	6,766.98	4.37%	
42014	Hastings Charitable foundation-Food bank	31,562.30	-	0.00%	-	0.00%	
42015	Feeding Kentucky-FANO Walmart		-		-		
		-					
41005	2021 Covid Supplemental Food Distribution Program	-	-		-		
41010	CSFP CCC		-		-	0.00%	
41006	CARES ACT BUILD BACK BETTER PROGRAM 22	-			-		
42011	TORNADO RELIEF-FOOD BANK	-	-		2,150.00		
	SUBTOTAL	574,062.30	-	0.00%	39,370.75	6.86%	
313	WIOA - DISLOCATED WORKERS - PROG SERV	289,211.00	-	0.00%	16,532.79	5.72%	
360	WIOA - ADULT-P/S	312,548.00	-	0.00%	19,435.78	6.22%	
363	WIOA - TRADE	-	-		-		
367	WIOA - ONE STOP OPERATOR	30,291.00	-	0.00%	1,076.31	3.55%	
368	WIOA - RRAA BRIGGS & STRATTON		-		-		
374	WIOA - RAPID RESPONSE	4,665.00	-	0.00%	-	0.00%	
375	WIOA - YOUTH-P/S	67,049.00	-	0.00%	6,028.04	8.99%	
80010	WIOA - PYKW (KY Legislative Youth Funding)	40,000.00	-	0.00%	3,113.09	7.78%	
80011	WIOA-QUEST NDWG	16,760.00	-	0.00%	1,001.53	5.98%	
369	WIOA-COVID-19 NDWG		-		-		
80009	WIOA- TORNADO 2021 NDWG	-	-		-		
	SUBTOTAL	760,524.00	-	0.00%	47,187.54	6.20%	
325	SECTION 18	87500.00	1,458.32	1.67%	7,423.79	8.48%	
71010	Section 5303 MPO Transportation	20000.00	-	0.00%	6,240.41	31.20%	
337	HAZARD MITIGATION/CARLISLE CO	3638.33	-	0.00%	89.71	2.47%	
353	KIA PLANNING	66000.00	-	0.00%	12,804.67	19.40%	
355	E-911 PROGRAM	47250.00	-	0.00%	4,213.90	8.92%	
356	REGIONAL TRANS /PLANNING	92727.00	778.05	0.84%	9,052.08	9.76%	
362	GREAT RIVER ROAD	9000.00	-	0.00%	89.95	1.00%	
408	CITY OF MURRAY 911		-		-		
409	LOCAL MAPPING	2500.00	-	0.00%	-	0.00%	

* POTENTIAL CARRYOVER FUNDING

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED July 31, 2025

Prepared on 8/11/2025

A/C	PROGRAM	FY 2025 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	8.33% % BUDGET EXPENDED
476	GIS-E911 FULTON	0.00	888.00		267.80	
71008	SS4A Safety Grant	3,173.73	-	0.00%	1,271.52	40.06%
71009	Transportation MPO	213,943.00	-	0.00%	12,631.30	5.90%
19011	BRIC-Energy Grant-2/2023-7/2024	-	-		-	
19009	BUILDING INSPECTION	30,000.00	-	0.00%	3,312.84	11.04%
477	GIS-CALLOWAY	0.00	-		-	
72008	Milburn Water District (thru Dec 2026)	15,260.22	-	0.00%	-	0.00%
479, 480 481, 482, 483, 484, 485 & 486	LOCAL ROADS UPDATES	16700.00	-	0.00%	352.85	2.11%
	SUBTOTAL	607692.28	3,124	0.51%	57,750.82	9.50%
381	KHC PROD LN - MAINTENANCE	1,000.00	-	0.00%	88.98	8.90%
61002	KHC Strategic Operating Grant	7,580.96	-	0.00%	2,639.05	0.00%
382	PAHC	18,000.00	-	0.00%	2,245.31	12.47%
	SUBTOTAL	26,580.96	-	0.00%	4,973.34	18.71%
391	SBA 504	70,000.00	-	0.00%	6,800.84	9.72%
392	RBEG RLF	4,500.00	-	0.00%	-	0.00%
395	SBA MICRO LOAN III	-	-		-	
396	IRP - RECAP	400.00	-	0.00%	-	0.00%
397	RLF	26,000.00	-	0.00%	1,381.16	5.31%
399	IRP	3,000.00	-	0.00%	-	0.00%
400	RLF-RECAP	2,400.00	-	0.00%	-	0.00%
407	RBEG RLF 2	400.00	-	0.00%	-	0.00%
406	SBA MICRO LOAN II	-	-	0.00%	-	
410	IRP - 3 (2nd RECAP)	4,000.00	-	0.00%	-	0.00%
411	IRP V	7,250.00	-	0.00%	453.98	6.26%
419	RBEG RLF 3	-	-		-	
398	RLF - EDA CARES ACT - ADMIN	38,500.00		0.00%	1,564.66	4.06%
23401	SBA Technical Assistance Grant	30,672.00	-	0.00%	1,048.38	3.42%
20401	RLF-ARPA	60,000.00	-	0.00%	-	0.00%
23501	SBA Microloan IIII	-	-		-	
	SUBTOTAL	247,122.00	-	58.33%	11,249.02	4.55%
379	E-911 ACCTING CONTRACT	12,500.00	-	0.00%	871.43	6.97%

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED July 31, 2025

Prepared on 8/11/2025

		FY 2025	YTD	% BUDGET	YTD	8.33%
A/C	PROGRAM	BUDGET	REVENUE	RECEIVED	EXPENSE	% BUDGET EXPENDED
20000	JPLOO	25,000.00	-	0.00%	2,868.84	11.48%
	SUBTOTAL	37,500.00	-	0.00%	3,740.27	9.97%
348	CDBG LACENTER WATER PROJ	-	-		-	
350	CDBG HICKMAN CO HOUSING		-		-	
19012	GC American Redcross-Makers Space Project-Nov 2023		-		-	
19016	Delta Health Care Services Grant-Dental	148,776.06	-	0.00%	4,498.44	3.02%
19014	Regional PARK Board	60,000.00	-		5,617.47	
19019	CDBG Fulton Gibson (2 year)		-		-	
19018	CDBG Marshall County Needline (2 year)	20,124.69	-		-	
19017	CDBG Murray Art Guild (2 year)	926.31	-		239.33	
19010	CDBG Hickman Mission House (2 year)	2,181.82	-	0.00%	-	0.00%
19015	DRA LDD	24,557.47	-	0.00%	-	0.00%
19027	Graves Co Health Dept-CDBG	30,000.00	-		33,870.65	
19029	Marshall CDBG-DR Housing	54000	-	0.00%	-	0.00%
19025	City of Clinton CDBG-DR	116275.06	-		-	
19028	EDA Makers Space	33169.27	-	0.00%	213.98	0.00%
19026	Fulton CDBG-DR Housing	150,000.00		0.00%		0.00%
19021	Marshall County Owner Occupied DR Housing	41,483.08	-	0.00%	-	0.00%
19022	Mayfield CDBG-DR Box Culvert Infrastructure	72,874.27	-	0.00%	-	0.00%
19023	Mayfield CDBG-DR Retention Ponds Infrastructure	68,416.22	-	0.00%	-	0.00%
19024	Mayfield Owner occupied Housing Rehabilitaion CDBG	283,317.39	-	0.00%	120.00	0.00%
19020	MEWS CDBG-DR	29,499.39	-	0.00%	-	0.00%
19001	DELTA REGIONAL FY25-FY26	16,000.00	-	0.00%	-	0.00%
370	DELTA REGIONAL FY21-FY22		-		886.08	
373	DRA-PROJECT ADMIN	31,045.00	-	0.00%	3,571.45	11.50%
380	DELTA REGIONAL FY20-21	-	-		-	
	SUBTOTAL	1,182,646.03	-	0.00%	49,017.40	4.14%
	TOTAL	7,993,310.89	(182,707.62)	-2.29%	471,635.75	5.90%
	FY 2026 NEW PROGRAMS:					
331	MIPPA AAA 9/30-8/31/24	6,611.90	-	0.00%		0.00%
332	MIPPA ADRC 9/30-8/31/24	8,740.21	-	0.00%	-	0.00%

Shaded Programs are closed.
SO = Programs spending out.

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED July 31, 2025

Prepared on 8/11/2025

A/C	PROGRAM	FY 2025 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	8.33% % BUDGET EXPENDED
334	MIPPA SHIP 9/30-8/31/24	15,406.00	-	0.00%	-	0.00%
	CDBG DB Multi Family - Mayfield					
	SUBTOTAL	30758.11	0	0.00%	0	0.00%
	TOTAL	8,024,069.00	(182,707.62)	-2.28%	471,635.75	5.88%

Purchase Area Development District
New Contract Roster
August – September 2025

1. Contract: Safe Streets and Roads for All
Funding Source: U. S. Department of Transportation, Federal Highway Administration
Amount: \$250,000
Dates: September 21, 2023 – September 21, 2026
2. Contract: Joint Funding Administration FY26
Funding Source: Kentucky Department of Local Government
Amount: \$431,242.67
Dates: September 2, 2025 – June 30, 2026
3. Contract: Medicare Improvement for Patients and Providers – State Health Insurance Assistance Program (MIPPA SHIP)
Funding Source: Department of Area Agency on Aging and Independent Living
Amount: \$275,000.00 statewide
Dates: September 1, 2025 – August 31, 2026
4. Contract: Medicare Improvement for Patients and Providers – Area Agency on Aging Program (MIPPA AAA)
Funding Source: Department of Area Agency on Aging and Independent Living
Amount: \$350,000.00 statewide
Dates: September 1, 2025 – August 31, 2026
5. Contract: Medicare Improvement for Patients and Providers – Aging and Disability Resource Center Program (MIPPA ADRC)
Funding Source: Department of Area Agency on Aging and Independent Living
Amount: \$75,000.00 statewide
Dates: September 1, 2025 – August 31, 2026

FY 2026 Payments
Ballard County Senior Citizens

fed/st budget	Title III-B															
	Health Promotion		Education/Training		Telephone Reassurance		Transportation		Total III-B							
	units		units		units		units		\$ 11,663.98	% spent	units	\$ 33,136.20	% spent	units	\$ 12,104.83	% spent
July	146	\$ 535.82	120	\$ 440.40			93	\$ 532.61	\$ 1,508.83	12.94%	449	\$ 2,281.85	6.89%	604	\$ 5,616.10	46.40%
August									\$ -	12.94%			6.89%			46.40%
September									\$ -	12.94%			6.89%			46.40%
October									\$ -	12.94%			6.89%			46.40%
November									\$ -	12.94%			6.89%			46.40%
December									\$ -	12.94%			6.89%			46.40%
January									\$ -	12.94%			6.89%			46.40%
February									\$ -	12.94%			6.89%			46.40%
March									\$ -	12.94%			6.89%			46.40%
April								\$ -	12.94%			6.89%			46.40%	
May								\$ -	12.94%			6.89%			46.40%	
June								\$ -	12.94%			6.89%			46.40%	
YTD	146	\$ 535.82	120	\$ 440.40	0	\$ -	93	\$ 532.61	\$ 1,508.83		449	\$ 2,281.85		604	\$ 5,616.10	
Balance									\$ 10,155.15			\$ 30,854.35			\$ 6,488.73	

	Homecare HDM			C2 meals charged under Homecare (ESMP)HDM			Title III-D			NSIP	TOTAL		
fed/st budget	units	\$ 9,000.00	% spent	units	\$ 19,270.26	% spent	units	\$ 1,500.00	% spent		\$ 86,675.27		target %
July	69	\$ 614.48	6.83%			0.00%			0.00%	\$ 1,750.00	\$ 11,771.26	#DIV/0!	8%
August			6.83%			0.00%			0.00%		\$ -	#DIV/0!	16%
September			6.83%			0.00%			0.00%		\$ -	#DIV/0!	25%
October			6.83%			0.00%			0.00%		\$ -	#DIV/0!	33%
November			6.83%			0.00%			0.00%		\$ -	#DIV/0!	41%
December			6.83%			0.00%			0.00%		\$ -	#DIV/0!	50%
January			6.83%			0.00%			0.00%		\$ -	#DIV/0!	58%
February			6.83%			0.00%			0.00%		\$ -	#DIV/0!	66%
March			6.83%			0.00%			0.00%		\$ -	#DIV/0!	75%
April			6.83%			0.00%			0.00%		\$ -	#DIV/0!	83%
May			6.83%			0.00%			0.00%		\$ -	#DIV/0!	91%
June			6.83%			0.00%			0.00%		\$ -	#DIV/0!	100%
YTD	69	\$ 614.48		-	\$ -		-	\$ -		\$ -	\$ 11,771.26		
Balance		\$ 8,385.52			\$ 19,270.26			\$ 1,500.00		\$ -	\$ 74,904.01		

No funding for education/training after July 25

FY 2026 Payments
Murray-Calloway County Senior Citizens

	Title III-B													
	Health Promotion		Telephone Reassurance		Transportation		Total III-B							
fed/st budget	units		units		units		\$ 61,024.56	% spent	units	\$ 91,124.55	% spent	units	\$ 72,628.97	% spent
July	700	\$ 3,535.00	11	\$ 40.15	111	\$ 430.81	\$ 4,005.96	6.56%	1726	\$ 7,479.70	8.21%	5308	\$ 43,157.84	59.42%
August							\$ -	6.56%			8.21%			59.42%
September							\$ -	6.56%			8.21%			59.42%
October							\$ -	6.56%			8.21%			59.42%
November							\$ -	6.56%			8.21%			59.42%
December							\$ -	6.56%			8.21%			59.42%
January							\$ -	6.56%			8.21%			59.42%
February							\$ -	6.56%			8.21%			59.42%
March							\$ -	6.56%			8.21%			59.42%
April							\$ -	6.56%			8.21%			59.42%
May							\$ -	6.56%			8.21%			59.42%
June							\$ -	6.56%			8.21%			59.42%
YTD	700	\$ 3,535.00	11	\$ 40.15	111	\$ 430.81	\$ 4,005.96		1,726	\$ 7,479.70		5,308	\$ 43,157.84	
Balance							\$ 57,018.60		\$ 83,644.85			\$ 29,471.13		

	Homecare HDM			C2 meals charged under Homecare (ESMP)HDM for funding purposes			Title III-D			NSIP	TOTAL		
fed/st budget	units	\$ 8,000.00	% spent	units	\$ 189,891.69	% spent	units	\$ 10,584.86	% spent		\$ 433,254.63	target %	
July	69	\$ 601.16	7.51%			0.00%	332	\$ 1,269.90	12.00%	\$ 3,000.00	\$ 59,514.56	#DIV/0!	8%
August			7.51%			0.00%			12.00%		\$ -		16%
September			7.51%			0.00%			12.00%		\$ -		25%
October			7.51%			0.00%			12.00%		\$ -		33%
November			7.51%			0.00%			12.00%		\$ -		41%
December			7.51%			0.00%			12.00%		\$ -		50%
January			7.51%			0.00%			12.00%		\$ -		58%
February			7.51%			0.00%			12.00%		\$ -		66%
March			7.51%			0.00%			12.00%		\$ -		75%
April			7.51%			0.00%			12.00%		\$ -		83%
May			7.51%			0.00%			12.00%		\$ -		91%
June			7.51%			0.00%			12.00%		\$ -		100%
YTD	69	\$ 601.16		-	\$ -		332	\$ 1,269.90		\$ 3,000.00	\$ 59,514.56		
Balance		\$ 7,398.84			\$ 189,891.69			\$ 9,314.96		\$ (3,000.00)	\$ 373,740.07		

FY 2026 Payments

Murray-Calloway County Senior Citizens - Continued

units entered in Mon Ami at 0.00 rate due to fund reductions for III-B

	Health Promotion		
	units		amount of reduction at \$5.05
July	1622	\$ -	\$ 8,191.10
August			
September			
October			
November			
December			
January			
February			
March			
April			
May			
June			
YTD	1,622	\$ -	

TOTAL	Health Promotion	
	units	
July	2322	\$ -
August		
September		
October		
November		
December		
January		
February		
March		
April		
May		
June		
YTD	2,322	\$ -

**FY 2026 Payments
Carlisle County Senior Citizens**

	Title III-B													
	Health Promotion		Recreation		Telephone Reassurance		Transportation		Total III-B					
fed/st budget	units		units		units		units		\$ 19,023.30	% spent	units	\$ 45,562.27	% spent	
July	297	\$ 1,930.50	0	\$ -			108	\$ 903.82	\$ 2,834.32	14.90%	619	\$ 4,006.04	8.79%	
August									\$ -	14.90%			8.79%	
September									\$ -	14.90%			8.79%	
October									\$ -	14.90%			8.79%	
November									\$ -	14.90%			8.79%	
December									\$ -	14.90%			8.79%	
January									\$ -	14.90%			8.79%	
February									\$ -	14.90%			8.79%	
March									\$ -	14.90%			8.79%	
April									\$ -	14.90%			8.79%	
May									\$ -	14.90%			8.79%	
June							\$ -	14.90%			8.79%			
YTD	297	\$ 1,930.50	-	\$ -	-	\$ -	108	\$ 903.82	\$ 2,834.32		619	\$ 4,006.04		
Balance									\$ 16,188.98				\$ 41,556.23	

	Title III-C2			Homecare HDM			C2 meals charged under Homecare (ESMP)HDM for funding purposes			Title III-D			NSIP	TOTAL	target %	
fed/st budget	units	\$ 7,262.90	% spent	units	\$ -	% spent	units	\$ 21,202.68	% spent	units	\$ 2,000.00	% spent		\$ 95,051.15		
July	758	\$ 6,898.37	94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%	11	\$ 34.31	1.72%	\$ 975.00	\$ 14,748.04	#DIV/0!	8%
August			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	16%
September			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	25%
October			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	33%
November			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	41%
December			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	50%
January			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	58%
February			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	66%
March			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	75%
April			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	83%
May			94.98%	0	\$ -	#DIV/0!	0	\$ -	0.00%			1.72%		\$ -	#DIV/0!	91%
June			94.98%			#DIV/0!			0.00%			1.72%		\$ -	#DIV/0!	100%
YTD	758	\$ 6,898.37		-	\$ -		-	\$ -		11	\$ 34.31		\$ 975.00	\$ 14,748.04		
Balance		\$ 364.53			\$ -			\$ 21,202.68			\$ 1,965.69		\$ (975.00)	\$ 80,303.11		

No funding for recreation after July 25

FY 2026 Payments
Senior Citizens of Fulton County

	Title III-B													
	Health Promotion		Recreation		Telephone Reassurance		Transportation		Total III-B					
	fed/st budget	units		units		units		units		\$ 29,034.95	% spent	units	\$ 74,556.45	% spent
July	311	\$ 1,710.50	234	\$ 1,287.00			129	\$ 411.13	\$ 3,408.63	11.74%	985	\$ 6,596.89	8.85%	
August									\$ -	11.74%			8.85%	
September									\$ -	11.74%			8.85%	
October									\$ -	11.74%			8.85%	
November									\$ -	11.74%			8.85%	
December									\$ -	11.74%			8.85%	
January									\$ -	11.74%			8.85%	
February									\$ -	11.74%			8.85%	
March									\$ -	11.74%			8.85%	
April									\$ -	11.74%			8.85%	
May									\$ -	11.74%			8.85%	
June								\$ -	11.74%			8.85%		
YTD	311	\$ 1,710.50	234	\$ 1,287.00	-	\$ -	129	\$ 411.13	\$ 3,408.63		985	\$ 6,596.89		
Balance										\$ 25,626.32		\$ 67,959.56		

	Title III-C2			Homecare HDM			C2 meals charged under Homecare (ESMP)HDM for funding purposes			Title III-D			NSIP	TOTAL	target %	
	units	\$ 19,367.72	% spent	units	\$ 8,000.00	% spent	units	\$ 48,540.00	% spent	units	\$ 1,500.00	% spent		\$ 180,999.12		
July	2001	\$ 18,709.35	96.60%	72	\$ 673.20	8.42%			0.00%			0.00%	\$ 1,000.00	\$ 30,388.07	#	8%
August			96.60%			8.42%			0.00%			0.00%		\$ -	#	16%
September			96.60%			8.42%			0.00%			0.00%		\$ -	#	25%
October			96.60%			8.42%			0.00%			0.00%		\$ -	#	33%
November			96.60%			8.42%			0.00%			0.00%		\$ -	#	41%
December			96.60%			8.42%			0.00%			0.00%		\$ -	#	50%
January			96.60%			8.42%			0.00%			0.00%		\$ -	#	58%
February			96.60%			8.42%			0.00%			0.00%		\$ -	#	66%
March			96.60%			8.42%			0.00%			0.00%		\$ -	#	75%
April			96.60%			8.42%			0.00%			0.00%		\$ -	#	83%
May			96.60%			8.42%			0.00%			0.00%		\$ -	#	91%
June			96.60%			8.42%			0.00%			0.00%		\$ -	#	100%
YTD	2,001	\$ 18,709.35		72	\$ 673.20		-	\$ -		-	\$ -		\$ 1,000.00	\$ 30,388.07		
Balance		\$ 658.37			\$ 7,326.80			\$ 1,500.00		\$ (1,000.00)	\$ 150,611.05					

No funding for recreation after July

25

FY 2026 Payments Mayfield-Graves County Senior Citizens																			
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fed/st budget	Title III-B												Title III-C1			Title III-C2		
	Health Promotion		Education		Recreation		Telephone Reassurance		Transportation		Total III-B							
	units		units		units		units		units		\$ 13,113.98	% spent	units	\$ 57,988.35	% spent	units	\$ 19,367.72	% spent
July	52	\$ 158.60	0	\$ -	359	\$ 1,094.95	26	\$ 76.96	192	\$ 1,269.74	\$ 2,600.25	19.83%	1134	\$ 5,558.06	9.58%	2092	\$ 16,469.30	85.03%
August											\$ -	19.83%			9.58%			85.03%
September										\$ -	19.83%			9.58%			85.03%	
October										\$ -	19.83%			9.58%			85.03%	
November										\$ -	19.83%			9.58%			85.03%	
December										\$ -	19.83%			9.58%			85.03%	
January										\$ -	19.83%			9.58%			85.03%	
February										\$ -	19.83%			9.58%			85.03%	
March										\$ -	19.83%			9.58%			85.03%	
April										\$ -	19.83%			9.58%			85.03%	
May										\$ -	19.83%			9.58%			85.03%	
June						\$ -	19.83%			9.58%			85.03%					
YTD	52	\$ 158.60	0	\$ -	359	\$ 1,094.95	26	\$ 76.96	192	\$ 1,269.74	\$ 2,600.25		1,134	\$ 5,558.06		2,092	\$ 16,469.30	
Balance												\$ 10,513.73		\$ 52,430.29		\$ 2,898.42		

fed/st budget	Homecare HDM			C2 meals charged under Homecare (ESMP)HDM for funding purposes			Homecare Escort			Title III-D			NSIP	TOTAL		
	units	\$ 34,500.00	% spent	units	\$ 50,311.00	% spent	units	\$ 2,750.00	% spent	units	\$ 1,750.00	% spent		\$ 179,781.05		target %
July	336.0	\$ 2,656.78	7.70%			0.00%	14.0	\$ 125.07	4.55%	42	\$ 108.88	6.22%	\$ 2,500.00	\$ 30,018.34	#DIV/0!	8%
August			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	16%
September			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	25%
October			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	33%
November			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	41%
December			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	50%
January			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	58%
February			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	66%
March			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	75%
April			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	83%
May			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	91%
June			7.70%			0.00%			4.55%			6.22%		\$ -	#DIV/0!	100%
YTD	336	\$ 2,656.78		-	\$ -		14.00	\$ 125.07		42	\$ 108.88		\$ 2,500.00	\$ 30,018.34		
Balance		\$ 31,843.22			\$ 50,311.00			\$ 2,624.93			\$ 1,641.12		\$ (2,500.00)	\$ 149,762.71		

No funding for education or Recreation
after July 25

FY 2026 Payments

Hickman County Senior Citizens

fed/st budget	Title III-B														
	Health Promotion		Telephone Reassurance		Transportation		Total III-B								
	units		units		units		\$ 8,509.32	% spent	units	\$ 20,710.12	% spent	units	\$ 16,946.76	% spent	
July	269	\$ 683.26	22	\$ 55.88	38	\$ 195.98	\$ 935.12	10.99%	260	\$ 1,975.30	9.54%	1083	\$ 11,214.76	66.18%	
August							\$ -	10.99%			9.54%			66.18%	
September							\$ -	10.99%			9.54%			66.18%	
October							\$ -	10.99%			9.54%			66.18%	
November							\$ -	10.99%			9.54%			66.18%	
December							\$ -	10.99%			9.54%			66.18%	
January							\$ -	10.99%			9.54%			66.18%	
February							\$ -	10.99%			9.54%			66.18%	
March							\$ -	10.99%			9.54%			66.18%	
April							\$ -	10.99%			9.54%			66.18%	
May							\$ -	10.99%			9.54%			66.18%	
June							\$ -	10.99%			9.54%			66.18%	
YTD	269	\$ 683.26	22	\$ 55.88	38	\$ 195.98	\$ 935.12		260	\$ 1,975.30		1,083	\$ 11,214.76		
Balance							\$ 7,574.20				\$ 18,734.82			\$ 5,732.00	

	Homecare HDM			C2 meals charged under Homecare (ESMP)HDM for funding purposes			Homecare Escort			Title III-D			NSIP	TOTAL		
fed/st budget	units	\$ 15,000.00	% spent	units	\$ 20,338.00	% spent	units	\$ 350.00	% spent	units	\$ 1,000.00	% spent		\$ 82,854.20	target %	
July	94	\$ 902.77	6.02%			0.00%	3.0	\$ 22.95	6.56%			0.00%	\$ 975.00	\$ 16,025.90	##	8%
August			6.02%			0.00%			6.56%			0.00%		\$ -	##	16%
September			6.02%			0.00%			6.56%			0.00%		\$ -	##	25%
October			6.02%			0.00%			6.56%			0.00%		\$ -	##	33%
November			6.02%			0.00%			6.56%			0.00%		\$ -	##	41%
December			6.02%			0.00%			6.56%			0.00%		\$ -	##	50%
January			6.02%			0.00%			6.56%			0.00%		\$ -	##	58%
February			6.02%			0.00%			6.56%			0.00%		\$ -	##	66%
March			6.02%			0.00%			6.56%			0.00%		\$ -	##	75%
April			6.02%			0.00%			6.56%			0.00%		\$ -	##	83%
May			6.02%			0.00%			6.56%			0.00%		\$ -	##	91%
June			6.02%			0.00%			6.56%			0.00%		\$ -	##	100%
YTD	94	\$ 902.77		-	\$ -		3.0	\$ 22.95		-	\$ -		\$ -	\$ 16,025.90		
Balance		\$ 14,097.23			\$ 20,338.00			\$ 327.05			\$ 1,000.00		\$ -	\$ 66,828.30		

FY 2026 Payment

Mom's Meals

	Title III-C2			Homecare HDM			C2 meals charged under Homecare (ESMP)HDM for funding purposes			TOTAL		
fed/st budget	units	\$ 16,946.79	% spent	units	\$ 14,000.00	% spent	units	\$ 42,540.00	% spent	\$ 73,486.79		target %
July	1982	\$ 17,818.18	105.14%	170	\$ 1,528.30	10.92%			0.00%	\$ 19,346.48	26%	8%
August			105.14%		\$ -	10.92%			0.00%	\$ -	0%	16%
September			105.14%		\$ -	10.92%			0.00%	\$ -	0%	25%
October			105.14%		\$ -	10.92%			0.00%	\$ -	0%	33%
November			105.14%		\$ -	10.92%			0.00%	\$ -	0%	41%
December			105.14%		\$ -	10.92%			0.00%	\$ -	0%	50%
January			105.14%		\$ -	10.92%			0.00%	\$ -	0%	58%
February			105.14%		\$ -	10.92%			0.00%	\$ -	0%	66%
March			105.14%		\$ -	10.92%			0.00%	\$ -	0%	75%
April			105.14%		\$ -	10.92%			0.00%	\$ -	0%	83%
May			105.14%		\$ -	10.92%			0.00%	\$ -	0%	91%
June			105.14%		\$ -	10.92%			0.00%	\$ -	0%	100%
YTD	1,982	\$ 17,818.18		1,982	\$ 1,528.30		170	\$ -		\$ 19,346.48		\$ 19,346.48
Balance		\$ (871.39)			\$ 12,471.70			\$ 42,540.00		\$ 54,140.31		\$ 54,140.31

FY 2026 Payments
Paducah-McCracken County Senior Citizens

fed/st budget	Title III-B								Title III-C1			Title III-C2			
	Health Promotion		Telephone Reassurance		Transportation		Total III-B								
	units		units		units		\$ 51,362.91	% spent	units	\$ 91,124.55	% spent	units	\$ 77,470.90	% spent	
July	1161	\$ 4,109.94			591	\$ 3,428.55	\$ 7,538.49	14.68%	1658	\$ 8,691.97	9.54%	3864	\$ 39,568.66	51.08%	
August							\$ -	14.68%			9.54%			51.08%	
September							\$ -	14.68%			9.54%			51.08%	
October							\$ -	14.68%			9.54%			51.08%	
November							\$ -	14.68%			9.54%			51.08%	
December							\$ -	14.68%			9.54%			51.08%	
January							\$ -	14.68%			9.54%			51.08%	
February							\$ -	14.68%			9.54%			51.08%	
March							\$ -	14.68%			9.54%			51.08%	
April							\$ -	14.68%			9.54%			51.08%	
May							\$ -	14.68%			9.54%			51.08%	
June							\$ -	14.68%			9.54%			51.08%	
YTD	1,161	\$ 4,109.94	-	\$ -	591	\$ 3,428.55	\$ 7,538.49		1,658	\$ 8,691.97		3,864	\$ 39,568.66		
Balance							\$ 43,824.42		\$ 82,432.58			\$ 37,902.24			

	Homecare HDM			C2 meals charged under Homecare (ESMP)HDM for funding purposes			Title III-D			Homecare Escort			NSIP	TOTAL		
fed/st budget	units	\$ 23,000.00	% spent	units	\$ 203,162.00	% spent	units	\$ 1,500	% spent	units	\$ 100.00	% spent		\$ 244,558.36		target %
July	159	\$ 1,641.40	7.14%			0.00%			0.00%			#DIV/0!	\$ 3,000.00	\$ 60,440.52	##	8%
August			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	16%
September			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	25%
October			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	33%
November			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	41%
December			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	50%
January			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	58%
February			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	66%
March			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	75%
April			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	83%
May			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	91%
June			7.14%			0.00%			0.00%			#DIV/0!		\$ -	##	100%
YTD	159	\$ 1,641.40		-	\$ -		-	\$ -		-	\$ -		\$ -	\$ 60,440.52		
Balance		\$ 21,358.60			\$ 203,162.00			\$ 1,500.00			\$ 100.00		\$ -	\$ 184,117.84		


FY 2026 Payments
West Kentucky Allied Services

	TITLE V - SCSEP		TOTAL	
fed/st budget	\$ 43,125	% spent	\$ 43,125.00	target %
July	\$ 6,893.50	15.98%	\$ 6,893.50	8%
August		15.98%	\$ -	16%
September		15.98%	\$ -	25%
October		15.98%	\$ -	33%
November		15.98%	\$ -	41%
December		15.98%	\$ -	50%
January		15.98%	\$ -	58%
February		15.98%	\$ -	66%
March		15.98%	\$ -	75%
April		15.98%	\$ -	83%
May		15.98%	\$ -	91%
June		15.98%	\$ -	100%
YTD	\$ 6,893.50		\$ 6,893.50	
Balance	\$ 36,231.50		\$ 36,231.50	

FY 2026 Payments Graves County Health Dept.				
fed budget	units	\$ 1,000	spent %	target %
July		\$ 32.94	3.29%	8%
August			3.29%	16%
September			3.29%	25%
October			3.29%	33%
November			3.29%	41%
December			3.29%	50%
January			3.29%	58%
February			3.29%	66%
March			3.29%	75%
April			3.29%	83%
May			3.29%	91%
June			3.29%	100%
YTD	0	\$ 32.94		
Balance		\$ 967.06		



FY 2026 Payments Kentucky Legal Aid				
fed budget	units	\$ 65,000	spent %	target %
July	104.0	5,200.00	8.00%	8%
August			8.00%	16%
September			8.00%	25%
October			8.00%	33%
November			8.00%	41%
December			8.00%	50%
January			8.00%	58%
February			8.00%	66%
March			8.00%	75%
April			8.00%	83%
May			8.00%	91%
June			8.00%	100%
YTD	104.00	5,200.00		
Balance		\$ 59,800		


Activity Interaction Date is in July 2025

District Name			Activity Interaction Date	Activity Type	Facility Name	Facility County	Sum of Contacts	Narrative	Assigned Assignee Full Name	Assigned Assignee	
		Activity ID (Link)								Ombudsman Assignee	Sum of Instances 
PURCHASE	1	504721	2025-07-31	Training received to ...	⌀	⌀	<div><div></div></div> 0	DO attended APS trai...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	2	504720	2025-07-30	Elder Abuse Meeting	⌀	⌀	<div><div></div></div> 12	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	3	504719	2025-07-30	Aging Meeting	⌀	⌀	<div><div></div></div> 10	PAMHAC/Elder Abus...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	4	504748	2025-07-29	Training received to ...	⌀	⌀	<div><div></div></div> 0	APS training-reportin...	Angela Farthing	Staff	<div><div></div></div> 1
PURCHASE	5	504725	2025-07-29	Facility Visit: Routine	Life Care Center of La...	Ballard	<div><div></div></div> 5	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	6	504749	2025-07-29	Training received to ...	⌀	⌀	<div><div></div></div> 0	APS training-reportin...	Rebekah Elkins	Staff	<div><div></div></div> 1
PURCHASE	7	504746	2025-07-29	Training received to ...	⌀	⌀	<div><div></div></div> 0	APS training-reportin...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	8	504723	2025-07-29	Facility Visit: Routine	Countryside Center F...	Carlisle	<div><div></div></div> 8	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	9	504747	2025-07-29	Training received to ...	⌀	⌀	<div><div></div></div> 0	APS training-reportin...	Katie Thompson	Staff	<div><div></div></div> 1
PURCHASE	10	504724	2025-07-29	Information and assis...	Countryside Center F...	Carlisle	<div><div></div></div> 0	Routine facility visit. ...	Justin Colley	Staff	<div><div></div><div></div></div> 6
PURCHASE	11	504726	2025-07-29	Information and assis...	Life Care Center of La...	Ballard	<div><div></div></div> 0	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 3
PURCHASE	12	504713	2025-07-23	Facility Visit: Routine	Fern Terrace Lodge O...	Graves	<div><div></div></div> 2	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	13	504717	2025-07-23	Information and assis...	Fern Terrace Lodge O...	Graves	<div><div></div></div> 0	Routine facility visit. ...	Justin Colley	Staff	<div><div></div><div></div></div> 4
PURCHASE	14	504699	2025-07-21	Facility Visit: Routine	Arcadia Of Benton-ALM	Marshall	<div><div></div></div> 5	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	15	504706	2025-07-21	Facility Visit: Routine	Oakview Nursing And ...	Marshall	<div><div></div></div> 13	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	16	504704	2025-07-21	Facility Visit: Routine	Lake Way Nursing & R...	Marshall	<div><div></div></div> 7	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	17	504710	2025-07-21	Facility Visit: Routine	Calvert City Convales...	Marshall	<div><div></div></div> 9	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	18	504705	2025-07-21	Information and assis...	Lake Way Nursing & R...	Marshall	<div><div></div></div> 0	Routine facility visit. ...	Justin Colley	Staff	<div><div></div><div></div></div> 4
PURCHASE	19	504712	2025-07-21	Information and assis...	Calvert City Convales...	Marshall	<div><div></div></div> 0	Routine facility visit. ...	Justin Colley	Staff	<div><div></div><div></div></div> 6
PURCHASE	20	504707	2025-07-21	Information and assis...	Oakview Nursing And ...	Marshall	<div><div></div></div> 0	Routine facility visit. ...	Justin Colley	Staff	<div><div></div><div></div></div> 8
PURCHASE	21	504700	2025-07-21	Information and assis...	Arcadia Of Benton-ALM	Marshall	<div><div></div></div> 0	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 3
PURCHASE	22	504697	2025-07-17	Information and assis...	Providence Pointe He...	McCracken	<div><div></div></div> 0	Routine facility visit. ...	Justin Colley	Staff	<div><div></div><div></div></div> 6
PURCHASE	23	504696	2025-07-17	Facility Visit: Routine	Providence Pointe He...	McCracken	<div><div></div></div> 11	Routine facility visit. ...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	24	504693	2025-07-17	Community education	(Facility Not Applicabl...	⌀	<div><div></div></div> 30	DO provided educatio...	Justin Colley	Staff	<div><div></div></div> 1
PURCHASE	25	504743	2025-07-16	Training received to ...	⌀	⌀	<div><div></div></div> 0	Virtual Medicare basi...	Rebekah Elkins	Staff	<div><div></div></div> 1
Totals	Totals						305				82

PADD & PAMHAC present:

Still groovin Never snoozin Aging Conference 2025

 **Date:** Thursday, August 21, 2025  **Time:** 8:00 AM – 3:00 PM

 **Location:** Filbeck-Cann Life Celebration Center of Milner & Orr
1003 Poplar St. Benton, KY 42025

Join us for a day of summer fun! Enjoy informative and interactive professionals as they speak and present on what matters most: how to age in the best way possible! Dress in your best '60s wear for a costume contest. Groove to timeless hits. Take home goodies and resources and knowledge.

Bring a sweater in
case you get cold!



Food Drive

Are you part of a group? Affiliated with a senior center? A resident of a senior community? A member of a church congregation? Spread the news and come as a group! Participate in our competition:

As a group, tie-dye your team shirts. Then, host a food drive for non-perishable items. You can choose any local food pantry you'd like! Donate the food, take a picture of your team, and we'll see who is totally outta sight! To enter, please contact Rebekah at (270) 251-6175.

Are you coming alone or just with a friend? No worries! Bring your non-perishable food item to the event to be donated to Marshall County Care & Needline.

For every item donated, you or your team will earn 1 extra bingo card! *Limit of 5 extra cards per individual.*

Fab Food

Costume Contest Bingo Good Vibes



This is a free community event. Register asap as spots are limited. Scan the QR code or call (270) 251-6145.



PURCHASE AREA DEVELOPMENT DISTRICT

TRANSPORTATION COMMITTEE

BYLAWS

ARTICLE I

NAME AND PURPOSE

Section I: Name

The name of this body shall be known as the Regional Transportation Committee (RTC), an advisory committee to the Purchase Area Development District (PADD) Board of Directors, serving the people of the eight (8) Jackson Purchase counties: Ballard, Calloway, Carlisle, Fulton, Graves, Hickman, Marshall, and McCracken.

Section II: Authority

This committee has been established by the authority granted by the PADD Board of Directors. The RTC shall be governed by the bylaws of the Purchase Area Development District, Inc., as amended.

Section III: Purpose

The purpose of the RTC shall be to focus on goals that will provide for a safer, more efficient and environmentally sound transportation system for the movement of people, goods and services, thereby enhancing the quality of life and economic development in the Purchase Region. To accomplish this purpose, the RTC will:

- a. Provide assistance to the Board in the formulation of regional transportation policy.
- b. Advise the staff in the execution of technical transportation planning programs.
- c. Provide a forum for elected officials to work together in solving regional transportation problems.
- d. Act as an advocacy body on transportation related matters as needed.
- e. Act as a data and information base for the public-at-large and to provide legislators with the information necessary to make equitable legislative decisions.
- f. Provide a forum for local public involvement into the regional planning process.
- g. Provide local transportation officials the opportunity to prioritize transportation projects.
- h. Provide input for the Kentucky Transportation Planning Process.

ARTICLE II

MEMBERSHIP AND ORGANIZATION

Section I: Membership

Members shall be solicited per the bylaws and the Kentucky Transportation Cabinet (KYTC) guidelines for broad based membership. There shall be two types of appointment to the committee memberships: Automatic and At-Large. The Automatic appointment will be applicable to the requirements outlined in the PADD bylaws (Article IV, Section IV) for a total of 22 automatic members. The KYTC suggested membership should include at a minimum:

1. Elected official or representative for each county and city of 5,000 or more in population
2. Law Enforcement representatives
3. Highway/Public Works representatives from cities and or counties
4. Emergency Medical Service Representatives/ Fire Department Representatives
5. School Transportation Officials
6. Human Service Delivery representatives
7. Representatives of major trucking, logistic, intermodal, rail, airport, riverport or public transportation entities
8. Underserved populations (minority, low-income, disability)
9. Aging population
10. Planning and Zoning Commissions/organizations
11. Bikeway/greenway/pedestrian coordinators
12. Economic Development organizations
13. Emergency service representatives
14. Industrial authorities/commissions
15. Agriculture
16. Public citizens at large

To match membership with that which the KYTC Annual Work Program (AWP) requires, a minimum of three (3) At-Large appointments will be used to aid in the diversification of the membership to fulfill the AWP requirements. At-Large members shall be appointed by the Chairman of the PADD Board of Directors.

In addition, the Chairman of the PADD Board of Directors may elect to appoint At-Large members from other areas as is deemed necessary to meet the requirements outlined by the KYTC guidelines for broad based membership. At-large members are to comprise not more than 25% of the committee.

The committee shall have no less than two (2) minority and one (1) representative of low-income groups. Whenever the composition of the automatic and at-large membership does not meet minority representation as set forth by Federal and/or State law, or overall committee representation does not meet the suggested KYTC guidelines for broad based membership,

compliance shall be achieved by additional membership through the following appointment process:

The PADD Board of Directors will appoint persons from the eight (8) Purchase Area counties with no more than one (1) person per county being selected for an At-Large appointment.

The PADD Transportation Planning Staff will serve in an advisory position to the committee. Members representing State and Federal transportation agencies shall also serve in an advisory capacity. This could include but not be limited to the KYTC District 1 Chief District Engineer, the Project Development Branch Manager and staff, the Public Information Officer and other D1 staff as deemed necessary.

Section II: Voting

Each member of the committee will be entitled one vote for a total of 22 Automatic voting members and a minimum of 3 At-Large voting members. Advisory members will retain a non-voting status.

Section III: Terms of Members

Tenure of voting members shall be established by the committee in the following manner:

1. One-third of the original (or automatic) membership of the committee shall serve for a term of three years, one-third for a term of two years, and one-third for a term of one year.
2. The term of each automatic successor shall be for three years and until his/her successor is appointed; and he/she will serve at the pleasure of his/her appointing locally elected official.
3. At-large members will serve a term of one year and until his/her successor is appointed; and he/she will serve at the pleasure of the Chairman of the PADD Board of Directors.
4. Vacancies occurring on the RTC shall be filled from the same county of representation for the remainder of the term of the resigning voting member.
5. Three consecutive absences on the part of any voting member to a regularly scheduled RTC meeting shall be interpreted as a possible lack of interest. The Chairman of the RTC shall at this point inquire as to whether the respective voting member intends to remain active on this Committee. If this member indicates he is no longer interested in being an active voting member, or there is no reply, the Chairman may consider this sufficient reason for recommending his replacement to the appointing authority.
6. The Executive Committee of the RTC shall include Chairman, Vice-Chairman and Secretary.

7. The Chairman of the RTC shall be appointed by the Purchase Area Development District Board of Directors Chairman for a one-year term beginning July 1 of each year and may succeed himself.
8. The Vice-Chairman and Secretary of the Regional Transportation Committee shall be elected by the entire membership for a one-year term beginning July 1 of each year and may succeed themselves.
9. Each year the Chairman shall notify the Vice-Chairman of the PADD Board of any vacancies on the Committee.

Section IV: Participation

In the normal conduct of the RTC, citizens of the Purchase, participating state and federal agencies, state and federal governments, the general public, and official agents or any of the aforementioned are invited to participate and/or have reasonable access to the records and proceedings of the committee.

Section V: Compensation and Reimbursements

Members of the RTC shall serve without pay but may be reimbursed for necessary and actual expensed should funds become available.

ARTICLE III

MEETINGS OF THE COMMITTEE

Section I: Regular Meetings

The RTC shall hold regular meetings as necessary to complete the tasks assigned to the committee, and on call by the Chairman of the committee. Meetings scheduled by the Chairman and/or staff will be done in a manner to allow times and locations to be flexible enough to accommodate and involve as many areas of the region as possible.

Section II: Notice of Meetings

Notice of all regular and special meetings shall be mailed and/or e-mailed to each member of record at least seven (7) days prior to the meeting.

Section III: Quorum

A quorum shall be necessary for transacting any business by the RTC. A quorum for any full committee meeting shall consist of a simple majority of the full voting membership.

At any full committee meeting where a quorum is not present, the Chairman may call for a quorum of the Executive Committee, and if present, transact business.

Member participation by telephone or video conference is permissible in accordance with KRS § 61.826. Any member participating by such means shall be considered present at the meeting, provided that the communication technology allows all participants to see, hear, and communicate with one another simultaneously, and all statutory requirements are met.

ARTICLE IV

COMMITTEES AND CONSULTATION

Section I: Consultation

This committee shall have the authority to seek specialized consultation through a formation of advisory committees, as it may deem necessary in the execution of its responsibilities.

Section II: Implementation Procedures

The following policies shall be deemed applicable for implementation of committee groups of the Regional Transportation Committee in the carrying out of its functions.

1. The Chairman of the RTC shall establish such committees as is deemed necessary. He shall also appoint members to serve on established standing and/or advisory committees.
2. The Chairman of the RTC may make membership changes of the respective standing and/or advisory committee with the advice of the Chairman of that committee.
3. Standing and/or advisory committee Chairman shall make available all minutes, reports, and recommendations to the RTC Chairman.
4. The Executive Committee shall have the authority to act for the full committee in the interim between meetings of the committee. A simple majority of the Executive Committee membership shall constitute a quorum.
5. These Bylaws may be amended at any regular or special meeting of the membership by affirmative vote of two-thirds (2/3) of the members present, provided notice of the proposed amendment is submitted to the committee members in writing at least seven (7) days prior to the meeting at which such action is requested.
6. Robert's Rules of Order shall govern the deliberations of the committee and its standing and/or advisory committees.
7. All matters not specifically covered herein shall be subject to the action of the committee.

Row ID Number	SHIFT Project ID	County	Project Description	ROUTE PREFIX	ROUTE NUMBER	Regional Data Score	Preboost Ranking	KYTC	PADD	Boost Highest Regional Score	Rank
1	1-80322.00	Ballard	IMPROVE GEOMETRIC DEFICIENCIES, FREIGHT TRUCK MOBILITY, AND IMPROVE SAFETY ON KY 286 FROM HERSHEL JONES ROAD TO KY 473. (2024CCN)	KY	286	47.30	10	10	10	67.30	1
2	1-153.40	McCracken	Improve KY 1286 from Perkins Creek Bridge (MP 5.896, B00167N) to KY 998 (MP 6.916). (Priority Section 4) (2022CCN) (2024CCR)	KY	1286	46.86	12	10	10	66.86	2
3	1-80302.00	Carlisle	CORRECT SUBSTANDARD ROADWAY GEOMETRICS ON US-62 FROM KY 1181 TO KY 408 TO ADDRESS ACCESS ISSUES, SAFETY CONCERNS, FLOOD PRONE AREA, AND REGIONAL CONNECTIVITY. (2024CCN)	US	62	44.88	14	10	10	64.88	3
4	IP20080004	Calloway	Address sidewalk needs, safety, and access management on US 641 (12th St) between Sycamore and Glendale Streets in Murray to improve access and pedestrian safety.	US	641	54.86	2		10	64.86	4
5	1-80202.00	Graves	Upgrade/Widen KY 121 bypass in Mayfield to four lanes. (2022CCN) (2024CCR)	KY	121	64.85	1			64.85	5
6	1-80200.00	Calloway	Address congestion, geometric deficiencies, and access issues from KY121 to Utterback Road in Murray. (2022CCN) (2024CCR)	CS	1047	54.30	3		10	64.30	6
7	1-80103.00	Graves	WIDEN KY 303 FROM MP 16.034 (EAST FARTHING ST) TO MP 16.807 (CHARLES DR) (2020CCN) (2022CCR) (2024CCR)	KY	303	44.06	15	10	10	64.06	7
8	IP20250145	Graves	Spot improvements and minor widening on KY 58 from the KY 121 Bypass to KY 131.	KY	58	53.03	4		10	63.03	8
9	1-398.00	Marshall	IMPROVE ACCESS AND REDUCE CONGESTION ON US-62 FROM KY-95 TO THE EXISTING FOUR-LANE HIGHWAY AT LONE VALLEY RD NEAR I-24 INTERCHANGE AND FUTURE I-69 CONNECTION. (2020CCR) (2024CCR)	US	62	41.13	18	10	10	61.13	9
10	1-80311.00	Marshall	CORRECT GEOMETRIC DEFICIENCIES AND ADDRESS SAFETY, SERVICE, AND CONGESTION ISSUES FROM BENTON BAPTIST TEMPLE ROAD / HAPPY HOLLOW RD TO US 68 IN DRAFFENVILLE. (2024CCN)	US	641	50.31	5	10		60.31	10
11	1-8952.00	Calloway	IMPROVE N 16TH STREET FROM KY 1327 (5 POINTS) TO KY 121 (2020CCN)	KY	748	50.14	7	10		60.14	11
12	1-80104.00	Graves	WIDEN KY 131 FROM MP 0 (KY 58) TO MP 4.555 (KY 483) (2020CCN) (2022CCR) (2024CCR)	KY	131	49.91	8		10	59.91	12
13	1-1140.01	Ballard	PE AND ENVIRONMENTAL FOR REPLACEMENT OF CAIRO BRIDGE AT OR BESIDE EXISTING LOCATION. (004B00021N)(SD)(18CCR) (2022CCR) (2024CCR)	US	51	37.44	24	10	10	57.44	13
14	1-80300.00	Ballard	ADDRESS CONDITION, SAFETY, CONGESTION, AND FUTURE CAPACITY ISSUES ON US-60 THROUGH THE CITY OF LACENTER. (2024CCN)	US	60	45.34	13		10	55.34	14
15	1-80309.00	Carlisle	CORRECT ROADWAY GEOMETRICS AND IMPROVE SAFETY, ACCESS AND REGIONAL CONNECTIVITY FROM HICKMAN COUNTY LINE TO KY 1377 SOUTH OF BARDWELL. (2024CCN)	US	51	42.71	17		10	52.71	15
16	IP20250124	Calloway	Widening of KY 121 from Lowes Drive to Country Club Lane, adding a right-drop-lane and two-way-left-turn-lane to accommodate new entrance to Calloway County High School.	KY	121	40.77	19		10	50.77	16
17	IP20080047	Marshall	Address safety, access and condition issues between Cope Road to 17th Street in Benton.	US	641	50.18	6			50.18	17

18	IP20230013	Calloway	This project involves a 0.520 mile segment of KY 94 (Main St) extending from KY 822 (16th St) to US 641 (12th St) located in Murray, Calloway County. Main focus of the proposed project are intersections improvements at KY 94/13th St and KY 94/14th St, as well as addressing the need for left-turn lanes and accommodating multi-modal users.	KY	94	47.89	9			47.89	18
19	IP20080046	Marshall	Address safety, access, geometric deficiencies, and condition issues between KY 1824 and Cope Road.	US	641	47.10	11			47.10	19
20	1-80310.00	Fulton	CORRECT GEOMETRIC DEFICIENCIES AND ADDRESS SAFETY AND FREIGHT ACCESS ISSUES FROM KY 166 TO KY 1099 IN HICKMAN. (2024CCN)	KY	125	37.06	26		10	47.06	20
21	1-80328.00	Hickman	CORRECT GEOMETRIC DEFICIENCIES, AND IMPROVE SAFETY, ACCESS AND REGIONAL CONNECTIVITY FROM BAYOU DE CHEIN BRIDGE TO MARTIN ROAD. (2024CCN)	US	51	36.93	27	10		46.93	21
22	1-80203.00	Hickman	Correct geometric deficiencies and improve safety, access, and regional connectivity from Clayton Street to KY-703 in Clinton. (2022CCN) (2024CCR)	US	51	34.76	30		10	44.76	22
23	IP20000086	Calloway	Address congestion, freight movement, access issues and need for eastern bypass around Murray from US 641 South to US 641 North.	KY	2547	43.56	16			43.56	23
24	IP20250094	Ballard	Minor widening of KY 286 from KY 473 to Bethel Church Road to improve safety, truck mobility, and geometrics.	KY	286	30.51	35		10	40.51	24
25	1-80317.00	McCracken	BASED ON THE 2019 PADUCAH SUA, ID "Q". RECONFIGURE THE INTERSECTION OF KY 731 AND LABELLE AVE. A ROUNDABOUT SHOULD BE CONSIDERED. THIS IS BASED ON 33 CRASHES IN 3 YEARS AND COMPLAINTS FROM LOCALS ABOUT POOR DRAINAGE RUN OFF GOING INTO THE STREET. (2024CCN)	KY	731	19.18	45	10	10	39.18	25
26	IP20190056	Graves	Improve safety and roadway geometrics at intersection with E Tucker/W Tucker Road.	KY	303	38.64	20			38.64	26
27	1-80323.00	Carlisle	CORRECT SUBSTANDARD ROADWAY GEOMETRICS, TO IMPROVE TRAFFIC FLOW, SAFETY AND ACCESS MANAGEMENT ISSUES FROM KY 1377 TO TRUMAN CREEK BRIDGE IN BARDWELL. (2024CCN)	US	51	37.84	21			37.84	27
28	IP20250118	Ballard	Improve safety, truck, and future traffic operations on US 60 from Shawnee Creek to Ballard Elementary School.	US	60	37.62	22			37.62	28
29	1-80303.00	Carlisle	IMPROVE SAFETY, MOBILITY, CONNECTIVITY, AND ADDRESS GEOMETRIC DEFICIENCIES ALONG US-62 BETWEEN HOBBS ROAD/BOSWELL ROAD TO KY 307. (2024CCN)	US	62	37.49	23			37.49	29
30	1-80325.00	Hickman	CORRECT GEOMETRIC DEFICIENCIES AND IMPROVE SAFETY, ACCESS, AND REGIONAL CONNECTIVITY FROM KY-703 IN CLINTON TO .160 MILES SOUTH OF OBION CREEK BRIDGE. (2024CCN)	US	51	37.41	25			37.41	30
31	1-153.20	McCracken	Extend KY 1286 from KY 998 (MP 6.916) to US 60. (Priority Section 2) (2022CCR) (2024CCR)	PF	9999	17.06	46	10	10	37.06	31
32	1-80327.00	Hickman	IMPROVE SAFETY, ACCESS, AND REGIONAL CONNECTIVITY, AND ADDRESS GEOMETRIC DEFICIENCIES FROM HICKMAN C/L TO CANE CREEK BRIDGE. (2024CCN)	US	51	35.62	28			35.62	32
33	IP20250141	Graves	Address safety, pedestrian mobility, drainage deficiencies, and access management on KY 131 from KY 849 to Westwood Ave.	KY	131	34.80	29			34.80	33
34	IP20060067	Marshall	Improve safety and address geometric deficiencies at the Y-intersection with KY95.	US	68	33.66	31			33.66	34

35	1-80324.00	Fulton	CORRECT SUBSTANDARD INTERSECTION GEOMETRICS AND ADDRESS ACCESS ISSUES AT KY 309 & KY 1099 IN HICKMAN TO IMPROVE THE LESS THAN ADEQUATE TRUCK TURNING RADIUS. (2024CCN)	KY	1099	32.36	32			32.36	35
36	1-8502.00	Calloway	CITY OF MURRAY BUSINESS LOOP FROM GLENDALE TO INDUSTRIAL ROAD. (SEE 1-120 FOR D, R, U FUNDING) (08CCN)(10CCR)(LET BY CITY) (2022CCN) (2024CCR)	PF	9999	21.14	43	10		31.14	36
37	IP20120084	Calloway	Improve mobility, address geometric deficiencies, and reduce congestion along Brinn Rd (CR1401) between KY 80 and Utterback Road (CR1552) in Murray.	CR	1401	30.62	33			30.62	37
38	IP20060032	Fulton	Address sight distance issues with the approaches of US 51 & KY 94 intersection at the railroad overpass.	US	51	30.57	34			30.57	38
39	1-80329.00	Hickman	IMPROVE SAFETY, TRUCK MOBILITY, AND GEOMETRIC DEFICIENCIES AT THE ICR RAILROAD OVERPASS. (2024CCN)	KY	307	29.57	36			29.57	39
40	IP20060065	Marshall	Correct geometric alignment deficiencies and address access and traffic flow issues at US 62 / US 641 / KY 282 interchange.	US	62	28.87	37			28.87	40
41	IP20080025	Graves	Improve intersection geometric deficiencies at KY 121 and KY 1213.	KY	121	27.35	38			27.35	41
42	IP20060007	Ballard	Improve geometric deficiencies and truck mobility at the intersection with KY286 in Wickliffe.	KY	121	25.61	39			25.61	42
43	1-80331.00	Carlisle	IMPROVE INTERSECTION WITH US 62 AND KY 1628 / PALESTINE RD (CR 1024). (2024CCN)	US	62	25.51	40			25.51	43
44	1-80326.00	Fulton	CORRECT GEOMETRIC DEFICIENCIES AND ADDRESS SAFETY ISSUES AND FREIGHT ACCESS FROM TENNESSEE STATE LINE TO KY 166. (2024CCN)	KY	125	24.07	41			24.07	44
45	IP20190054	Hickman	Improve safety, access, geometric deficiencies and economic development issues from Ezell Lane to Clayton Street	US	51	23.52	42			23.52	45
46	IP20230108	Fulton	Correct geometric deficiencies and address safety issues and freight access at intersection with KY 94 southwest.	KY	1099	20.88	44			20.88	46
47	1-80330.00	Hickman	IMPROVE INTERSECTION GEMETRICS AND ADDRESS SIGHT DISTANCE ISSUES WITH ACCESS TO US 51 FROM KY 1301 AND THE ENTRANCE OF HARPERS COUNTRY HAMS NEAR CLINTON. (2024CCN)	US	51	16.50	47			16.50	47
48	1-80100.00	Calloway	PLANNING STUDY FOR SCENIC BYWAY ALONG KENTUCKY LAKE (2020CCN) (2024CCR)	CR	1171	11.41	48			11.41	48


1. **Award No.**
693JJ32340502
Amendment # 0001
2. **Effective Date**
See No. 17 Below
3. **Assistance Listings No.**
20.939
4. **Award To**
Purchase Area Development District
P.O. Box 588
Mayfield, KY 42066

Unique Entity Id.: DES9WE9LLRM7
TIN No.: 61-0703486
5. **Sponsoring Office**
U.S. Department of Transportation
Federal Highway Administration
Office of Safety
1200 New Jersey Avenue, SE
HSSA-1, Mail Drop E71-117
Washington, DC 20590
6. **Period of Performance**
09/21/2023 – 09/21/2026
7. **Total Amount**

Federal Share:	\$200,000
Recipient Share:	\$12,500
Other Federal Funds:	\$0
Other Funds:	\$37,500
Total:	\$250,000
8. **Type of Agreement**
Grant
9. **Authority**
Section 24112 of the Infrastructure Investment and Jobs Act (IIJA, Pub. L. 117–58, November 15, 2021)
10. **Procurement Request No.**
HSA250708PR
11. **Federal Funds Obligated**
\$200,000
12. **Submit Payment Requests To**
See article 5.2.
13. **Payment Office**
See article 5.2.
14. **Accounting and Appropriations Data**
N/A for this amendment
15. **Description of Project**
Purchase Area Development District's SS4A Plan.

RECIPIENT

16. Signature of Person Authorized to Sign


Signature
Name: Jeremy Buchanan
Title: Executive Director
8/20/2025
Date

FEDERAL HIGHWAY ADMINISTRATION

17. Signature of Agreement Officer

HECTOR RAMON SANTAMARIA
Digitally signed by HECTOR
RAMON SANTAMARIA
Date: 2025.08.25 09:35:58
-04'00'
Signature
Name: Hector R. Santamaria
Title: Agreement Officer
Date

U.S. DEPARTMENT OF TRANSPORTATION

GRANT AGREEMENT UNDER THE FISCAL YEAR 2022 SAFE STREETS AND ROADS FOR ALL GRANT PROGRAM

This agreement is between the United States Department of Transportation (the “USDOT”) Federal Highway Administration (the “FHWA”) and the Purchase Area Development District (the “**Recipient**”).

This agreement reflects the selection of the Recipient to receive a Safe Streets and Roads for All (“SS4A”) Grant for the Purchase Area Development District’s SS4A Action Plan.

The parties therefore agree to the following:

ARTICLE 1 GENERAL TERMS AND CONDITIONS

1.1 General Terms and Conditions.

- (a) In this agreement, “**General Terms and Conditions**” means the content of the document titled “General Terms and Conditions Under the Fiscal Year 2022 Safe Streets and Roads for All Grant Program,” dated March 17, 2025, which is available at <https://www.transportation.gov/grants/ss4a/grant-agreements> under “Fiscal Year 2022.” Articles 7–30 are in the General Terms and Conditions. The General Terms and Conditions are part of this agreement.
- (b) The Recipient states that it has knowledge of the General Terms and Conditions. Recipient also states that it is required to comply with all applicable Federal laws and regulations including, but not limited to, the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (2 CFR part 200); National Environmental Policy Act (NEPA) (42 U.S.C. § 4321 et seq.); and Build America, Buy America Act (IIJA, div. G §§ 70901-27).
- (c) The Recipient acknowledges that the General Terms and Conditions impose obligations on the Recipient and that the Recipient’s non-compliance with the General Terms and Conditions may result in remedial action, termination of the SS4A Grant, disallowing costs incurred for the Project, requiring the Recipient to refund to the FHWA the SS4A Grant, and reporting the non-compliance in the Federal-government-wide integrity and performance system.

**ARTICLE 2
APPLICATION, PROJECT, AND AWARD**

2.1 Application.

Application Title: Purchase Area Development District Safe Streets for all Action Plan

Application Date: 09/14/2022

2.2 Award Amount.

SS4A Grant Amount: \$200,000

2.3 Award Dates.

Period of Performance End Date: See Section 6 on Page 1

2.4 Budget Period

Budget Period End Date: See Section 6 on Page 1

2.5 Action Plan Grant or Implementation Grant Designation.

Designation: Action Plan

2.6 Federal Award Identification Number.

The Federal Award Identification Number is listed on page 1, line 1.

**ARTICLE 3
SUMMARY PROJECT INFORMATION**

3.1 Summary of Project's Statement of Work.

Purchase Area Development District Safe Streets for all Action Plan

3.2 Project's Estimated Schedule.

ACTION PLAN SCHEDULE

Milestone	Schedule Date
Planned Draft Action Plan Completion Date:	12/1/2025
Planned Action Plan Completion Date:	04/01/2026
Planned Action Plan Adoption Date:	05/01/2026
Planned SS4A Final Report Date:	06/30/2026

3.3 Project's Estimated Costs.

(a) Eligible Project Costs

Eligible Project Costs	
SS4A Grant Amount:	\$200,000
Other Federal Funds:	\$0
State Funds:	\$37,500
Local Funds:	\$0
In-Kind Match:	\$12,500
Other Funds:	\$0
Total Eligible Project Cost:	\$250,000

(b) Supplemental Estimated Budget

Cost Element	Federal Share	Non-Federal Share	Total Budget Amount
Direct Labor	\$32,222.00	\$8,055.00	\$40,277.00
Fringe Benefits	\$16,800.00	\$4,200.00	\$21,000.00
Travel	\$2,400.00	\$600.00	\$3,000.00
Equipment	\$11,200.00	\$2,800.00	\$14,000.00
Supplies	\$400.00	\$100.00	\$500.00
Contractual/Consultant	\$123,378.00	\$30,845.00	\$154,223.00
Other	\$0.00	\$0.00	\$0.00
Indirect Costs	\$13,600.00	\$3,400.00	\$17,000.00
Total Budget	\$200,000.00	\$50,000.00	\$250,000.00

ARTICLE 4

RECIPIENT INFORMATION

4.1 Recipient's Unique Entity Identifier.

DES9WE9LLRM7

4.2 Recipient Contact(s).

Jon Young
Transportation Planner
Purchase Area Development District

P.O. Box 588, Mayfield, KY 42066
270-251-6156
jon.young@purchaseadd.org

4.3 Recipient Key Personnel.

Name	Title or Position
Jon Young	Transportation Planner
James Smith	Director of Physical Planning
Alana Champion	Director of Finance

4.4 USDOT Project Contact(s).

Jessica Rich
Safe Streets and Roads for All Program Manager
Federal Highway Administration
Office of Safety
HSSA-1, Mail Stop: E71-117
1200 New Jersey Avenue, S.E.
Washington, DC 20590
615.695.4096
jessica.rich@dot.gov

and

Agreement Officer (AO)
Federal Highway Administration
Office of Acquisition and Grants Management
HCFA-42, Mail Stop E62-310
1200 New Jersey Avenue, S.E.
Washington, DC 20590
HCFASS4A@dot.gov

and

Shundreka Givan
Agreement Officer's Representative (AOR)
Division Administrator Kentucky (HDA-KY)
John C. Watts Federal Building
330 West Broadway
Frankfort, KY 40601-1922 502-223-6721
Kentucky.FHWA@dot.gov

and

Ryan Tenges
KY Division Office Point of Contact
Engineering Coordinator
330 W Broadway Frankfort, KY 40601
502-223-6750
Ryan.Tenges@dot.gov

ARTICLE 5

USDOT ADMINISTRATIVE INFORMATION

5.1 Office for Subaward and Contract Authorization.

USDOT Office for Subaward and Contract Authorization: FHWA Office of Acquisition and Grants Management

SUBAWARDS AND CONTRACTS APPROVAL

Note: See 2 CFR § 200.331, Subrecipient and contractor determinations, for definitions of subrecipient (who is awarded a subaward) versus contractor (who is awarded a contract).

Note: Recipients with a procurement system deemed approved and accepted by the Government or by the AO are exempt from the requirements of this clause. See 2 CFR 200.317 through 200.327.

In accordance with 2 CFR 200.308(f)(6), the recipient or subrecipient shall obtain prior written approval from the USDOT agreement officer for the subaward, if the subaward activities were not proposed in the application or approved in the Federal award. This provision is in accordance with 2 CFR 200.308 (f) (6) and does not apply to procurement transactions for goods and services. Approval will be issued through written notification from the AO or a formal amendment to the Agreement. The following subawards and contracts are currently approved under the Agreement by the AO. This list does not include supplies, material, equipment, or general support services which are exempt from the pre-approval requirements of this clause.

5.2 Reimbursement Requests

- (a) The Recipient may request reimbursement of costs incurred in the performance of this agreement if those costs do not exceed the funds available under section 2.2 and are allowable under the applicable cost provisions of 2 C.F.R. Part 200, Subpart E. The Recipient shall not request reimbursement more frequently than monthly.
- (b) The Recipient shall use the DELPHI eInvoicing System to submit requests for reimbursement to the payment office. When requesting reimbursement of costs incurred or credit for cost share incurred, the Recipient shall electronically submit

supporting cost detail with the SF 271 (Outlay Report and Request for Reimbursement for Construction Programs) to clearly document all costs incurred.

- (c) The Recipient's supporting cost detail shall include a detailed breakout of all costs incurred, including direct labor, indirect costs, other direct costs, travel, etc., and the Recipient shall identify the Federal share and the Recipient's share of costs. If the Recipient does not provide sufficient detail in a request for reimbursement, the AO may withhold processing that request until the Recipient provides sufficient detail.
- (d) The USDOT shall not reimburse costs unless the Agreement Officer's Representative (the "**AOR**") reviews and approves the costs to ensure that progress on this agreement is sufficient to substantiate payment.
- (e) The USDOT may waive the requirement that the Recipient use the DELPHI eInvoicing System. The Recipient may obtain waiver request forms on the DELPHI eInvoicing website (<http://www.dot.gov/cfo/delphi-einvoicing-system.html>) or by contacting the AO. A Recipient who seeks a waiver shall explain why they are unable to use or access the Internet to register and enter payment requests and send a waiver request to

Director of the Office of Financial Management
US Department of Transportation,
Office of Financial Management B-30, Room W93-431
1200 New Jersey Avenue SE
Washington DC 20590-0001

or

DOTElectronicInvoicing@dot.gov.

If the USDOT grants the Recipient a waiver, the Recipient shall submit SF 271s directly to:

DOT/FAA
P.O. Box 268865
Oklahoma City, OK 73125-8865
Attn: Agreement Specialist

- (f) The requirements set forth in these terms and conditions supersede previous financial invoicing requirements for Recipients.

ARTICLE 6

SPECIAL GRANT TERMS

- 6.1** SS4A funds must be expended within five years after the grant agreement is executed and DOT obligates the funds, which is the budget period end date in section 10.3 of the Terms and Conditions and section [wherever the date it is in this agreement].
- 6.2** The Recipient acknowledges that the Action Plan will be made publicly available, and the Recipient agrees that it will publish the final Action Plan on a publicly available website.
- 6.3** The Recipient demonstrates compliance with civil rights obligations and nondiscrimination laws, including Titles VI of the Civil Rights Act of 1964, the Americans with Disabilities Act (ADA), and Section 504 of the Rehabilitation Act, and accompanying regulations. Recipients of Federal transportation funding will also be required to comply fully with regulations and guidance for the ADA, Title VI of the Civil Rights Act of 1964, Section 504 of the Rehabilitation Act of 1973, and all other civil rights requirements.
- 6.4** Pursuant to the court’s preliminary injunction order in *State of California v. Duffy*, 1:25-cv-00208-JJM-PAS (D.R.I.) (June 19, 2025), DOT will not impose or enforce the challenged immigration enforcement condition* or any materially similar terms and conditions, to any grant funds awarded, directly or indirectly, to Plaintiff States or local government entities within those States (collectively referred to as “Plaintiff State Entities”), or otherwise rescind, withhold, terminate, or take other adverse action, absent specific statutory authority, based on the challenged immigration enforcement condition while DOT is subject to an injunction. DOT will not require Plaintiff State Entities to make any certification or other representation related to compliance the challenged immigration enforcement condition nor will DOT construe acceptance of funding from DOT as certification as to the challenged immigration enforcement condition.
- *The challenged immigration enforcement condition:
- “[T]he Recipient will cooperate with Federal officials in the enforcement of Federal law, including cooperating with and not impeding U.S. Immigration and Customs Enforcement (ICE) and other Federal offices and components of the Department of Homeland Security in the enforcement of Federal immigration law.”
- 6.5** There are no other special grant requirements for this award.

ATTACHMENT A
PERFORMANCE MEASUREMENT INFORMATION

Study Area: The Purchase Area of Kentucky including the counties of Ballard, Calloway, Carlisle, Fulton, Graves, Hickman, Marshall, and McCracken.

Baseline Measurement Date: 12/31/2023

Baseline Report Date: 2/29/2024

Table 1: Performance Measure Table

Measure	Category and Description	Measurement Frequency
Costs	Project Costs: Quantification of the cost of each eligible project carried out using the grant	End of period of performance
Lessons Learned and Recommendations	Lessons Learned and Recommendations: Description of lessons learned and any recommendations relating to future projects of strategies to prevent death and serious injury on roads and streets.	End of period of performance

ATTACHMENT B CHANGES FROM ORIGINAL GRANT AGREEMENT

Scope: No material changes

Schedule: This amendment is revising the period of performance end date from 9/21/2025 to 9/21/2026. Recipient needs additional time to finalize draft recommendations and for closeout of grant.

Budget: During the project, we found that some costs like labor and benefits ended up being higher than we originally expected, while other expenses were lower. Because of these changes, we needed to adjust the budget to better reflect the actual costs and keep everything on track. Overall budget unchanged.

CHANGES FROM APPLICATION

Scope: No material changes

Schedule: No material changes

Budget: No material changes

The table below provides a summary comparison of the project budget.

Fund Source	Application		Section 3.3	
	\$	%	\$	%
Previously Incurred Costs (Non-Eligible Project Costs)				
Federal Funds				
Non-Federal Funds				
Total Previously Incurred Costs				
Future Eligible Project Costs				
SS4AFunds	\$200,000	80%	\$200,000	80%
Other Federal Funds				
Non-Federal Funds	\$50,000	20%	\$50,000	20%
Total Future Eligible Project Costs				
Total Project Costs	\$250,000	100%	\$250,000	100%

ATTACHMENT C

[RESERVED]

ATTACHMENT D

[RESERVED]

ATTACHMENT E LABOR AND WORKFORCE

1. Efforts to Support Good-Paying Jobs and Strong Labor Standards

The Recipient states that rows marked with “X” in the following table align with the application:

	The Recipient or a project partner promotes robust job creation by supporting good-paying jobs directly related to the project with free and fair choice to join a union. <i>(Describe robust job creation and identify the good-paying jobs in the supporting narrative below.)</i>
	The Recipient or a project partner will invest in high-quality workforce training programs such as registered apprenticeship programs to recruit, train, and retain skilled workers, and implement policies such as targeted hiring preferences. <i>(Describe the training programs in the supporting narrative below.)</i>
X	The Recipient or a project partner will partner with high-quality workforce development programs with supportive services to help train, place, and retain workers in good-paying jobs or registered apprenticeships including through the use of local and economic hiring preferences, linkage agreements with workforce programs, and proactive plans to prevent harassment. <i>(Describe the supportive services provided to trainees and employees, preferences, and policies in the supporting narrative below.)</i>
	The Recipient or a project partner will partner and engage with local unions or other worker-based organizations in the development and lifecycle of the project, including through evidence of project labor agreements and/or community benefit agreements. <i>(Describe the partnership or engagement with unions and/or other worker-based organizations and agreements in the supporting narrative below.)</i>
	The Recipient or a project partner will partner with communities or community groups to develop workforce strategies. <i>(Describe the partnership and workforce strategies in the supporting narrative below.)</i>
	The Recipient or a project partner has taken other actions related to the Project to create good-paying jobs with the free and fair choice to join a union and incorporate strong labor standards. <i>(Describe those actions in the supporting narrative below.)</i>
	The Recipient or a project partner has not yet taken actions related to the Project to create good-paying jobs with the free and fair choice to join a union and incorporate strong labor standards but, before beginning construction of the Project, will take relevant actions described in schedule B. <i>(Identify the relevant actions from schedule B in the supporting narrative below.)</i>
	The Recipient or a project partner has not taken actions related to the Project to improve good-paying jobs and strong labor standards and will not take those actions under this award.

2. Supporting Narrative.

The Purchase Area Development District (PADD) is committed to advancing workforce development across the region by collaborating with high-quality training providers, local employers, and support service agencies. Through partnerships with organizations such as West Kentucky Community & Technical College, regional economic development councils, and workforce boards, PADD helps create pathways for residents to access good-paying jobs and registered apprenticeship programs. PADD and its partners provide supportive services designed to reduce barriers to employment and enhance job retention. These services may include access to transportation assistance, childcare resources, job readiness workshops, resume and interview support, and referrals to social service providers. In addition, PADD supports the use of local and economic hiring preferences to ensure opportunities are extended to residents within underserved communities. The organization also works with employers and training partners to develop proactive plans that promote inclusive workplaces and prevent harassment or discrimination, fostering a safe and supportive environment for all participants.

ATTACHMENT F
CRITICAL SECURITY INFRASTRUCTURE AND RESILIENCE

1. Efforts to strengthen the Security and Resilience of Critical Infrastructure against both Physical and Cyber Threats.

The Recipient states that rows marked with “X” in the following table are accurate:

	The Recipient demonstrates, prior to the signing of this agreement, effort to consider and address physical and cyber security risks relevant to the transportation mode and type and scale of the activities.
	The Recipient appropriately considered and addressed physical and cyber security and resilience in the planning, design and oversight of the project, as determined by the Department and the Department of Homeland Security.
X	The Recipient complies with 2 CFR 200.216 and the prohibition on certain telecommunications and video surveillance services or equipment.

2. Supporting Narrative.

The Purchase Area Development District (PADD) complies with 2 CFR § 200.216, which prohibits the use of federal funds to procure or use certain telecommunications and video surveillance services or equipment from covered foreign entities. PADD has internal procurement procedures in place to ensure that all technology and equipment purchases are reviewed for compliance with this regulation. The organization does not procure or use equipment, systems, or services produced by entities such as Huawei Technologies Company, ZTE Corporation, or other entities listed under the statute. PADD remains committed to safeguarding the integrity and security of its communications infrastructure in alignment with all federal requirements.

ATTACHMENT G

[RESERVED]

2025 RURAL CONSULTATION SURVEY



Every 5 years, the Kentucky Transportation Cabinet conducts a Rural Consultation Survey to get feedback on our transportation planning process. The survey can be accessed digitally via QR code/url address. All surveys should be completed by October 1, 2025. Thank you for taking time to complete the survey!



scan QR code for survey or access on-line at below address

<https://bit.ly/2025RuralConsultationSurvey>



Purchase Area Development District

1002 Medical Drive | P.O. Box 588

Mayfield, Kentucky 42066-0588

To: Purchase Area Judges and Mayors

From: Mattea Mitchell, Director of Community and Economic Development

RE: Current Funding Opportunities – September 2025

Economic Development Administration – 2025 Disaster Supplemental

Program provides funding for projects that transform local economies after disasters, with an emphasis on improving communities' economic outcomes and resilience to future disasters. Funding opportunity encourages broad-based local engagement and places special emphasis on projects that involve private industry in disaster recovery and economic renewal to ensure the maximum impact for taxpayer funding to support communities. Applicants can choose from three funding pathways based on their recovery stage, capacity, and long-term development vision.

Readiness Path

Non-construction projects to build local capacity and prepare for future implementation projects. Readiness projects include funding for recovery strategies, disaster recovery coordinators or other capacity building activities, and predevelopment expenses.

Anticipated award amounts: \$250,000 - \$500,000

Application deadline: applications accepted on a rolling basis until funds are extinguished

Match: 20% (cash)

Implementation Path

Standalone construction and non-construction projects that help communities recover from major disasters and advance recovery and growth, improving economic outcomes.

Anticipated award amounts: \$2-\$20 million for construction; \$100,000-\$5 million for non-construction

Application deadline: applications accepted on a rolling basis until funds are extinguished

Match: 20% (cash)

Industry Transformation Path

Coalition-led, multi-project portfolios that transform regional economies through industry development. These grants can be a mix of construction and non-construction projects.

Anticipated award amounts: \$20-\$50 million

Application deadline: March 3, 2026

Match: 20% (cash)

Economic Development Administration – Planning and Local Technical Assistance Program

Through its Planning and Local Technical Assistance programs, EDA assists eligible recipients in developing economic development plans and studies designed to build capacity and guide the economic prosperity and resiliency of an area or region. The Planning program helps support organizations, including District Organizations, Indian Tribes, and other eligible recipients, with Short Term and State Planning investments designed to guide the eventual creation and retention of high-quality jobs, particularly for the unemployed and underemployed in the Nation's most economically distressed regions.

Application Deadline: applications are accepted on a rolling basis

Match: 20%

Economic Development Administration – Public Works and Economic Adjustment Assistance (PWEAA)

Under this NOFO, EDA solicits applications from applicants to provide investments that support construction, non-construction, planning, technical assistance, and revolving loan fund projects under EDA's Public Works program and EAA program (which includes Assistance to Coal Communities, Nuclear Closure Communities, and Biomass Closure Communities). Grants and cooperative agreements made under these programs are designed to leverage existing regional assets and support the implementation of economic development strategies that advance new ideas and creative approaches to advance economic prosperity in distressed communities, including those negatively impacted by changes to the coal economy and nuclear power plant closures.

Application Deadline: applications are accepted on a rolling basis

Match: 20%

Community Development Block Grant (CDBG) Funding

The Department for Local Government (DLG) administers funding from the U.S. Housing and Urban Development's (HUD) Community Development Block Grant (CDBG) program. For the 2025 funding cycle, DLG will receive approximately \$26 million for distribution. Funds are designated for various program areas including Community Projects, Community Emergency Relief Fund, Economic Development, Housing, Public Facilities Public Services (Recovery Kentucky). All cities and counties located in the Purchase Area region are eligible to apply.

Application Deadline: September 2, 2025 (varies by category)

Application Min/Max: varies by category

Match: 10-50% based on category of application

USDA Community Facilities Direct Loan and Grant Program

This program provides affordable funding to develop essential community facilities in rural areas. An essential community facility is defined as a facility that provides an essential service to the local community for the orderly development of the community in a primarily rural area, and does not include private, commercial or business undertakings. Funds can be used to purchase, construct, and / or improve essential community facilities, purchase equipment and pay related project expenses.

Application Deadline: applications are accepted on a rolling basis

Application Min/Max: varies by category

Match: varies by category

Government Resources Accelerating Needed Transformation (GRANT) Program

The Kentucky legislature amended the previous House Bill 9 GRANT program through House Bill 723 sunsetting the previous grant program. The new program has made significant changes and will now be administered by the Cabinet for Economic Development. Questions about this program can be directed to Mattea Mitchell here at the PADD office.

Application Deadline: applications are accepted on a rolling basis

Match: based on population

Kentucky Department of Libraries and Archives Local Records Program

Program assists local governments with records management, including scanning/digitization, microfilming of records, equipment purchases for projects related to the records management of permanent records, salary support, and records conservation. All local government agencies are eligible to apply.

Application deadline: Quarterly (March 15, June 15, September 15, December 31)

Match: none

Litter Abatement Grant Program

Program for litter cleanup for counties in compliance with their five-year solid waste management plans and for incorporated cities that, by solid waste ordinance or other means, provide municipal solid waste collection service. Funds can be used for direct expenses incurred in the 2026 calendar year associated with litter control programs, litter cleanup on public roads, and other requirements established in KRS 224.43-345. The amount of funding each entity is eligible to receive will be determined after the submission deadline and will be calculated in accordance with statutory requirements.

Application deadline: November 3, 2025

Match: none

Illegal Open Dump Cleanup Program

Program for cleanup of illegal dumps by counties compliant with their five-year solid waste management plan. Funds can be used for direct expenses incurred in the cleanup of illegal dump sites. Grant awards may be prioritized on several factors, including location of the dump relative to sensitive populations or protected areas, the relative hazard posed by the contents of the dumps and the size of the dump. Pre-inspection of all illegal open dumps by the Division of Waste Management inspectors prior to application submission is required.

Application deadline: November 3, 2025

Match: 25% if under \$50,000

For more information or assistance in applying for any of these programs, please contact the PADD Community & Economic Development staff at (270) 247-7171 or via email:

Mattea Mitchell – mattea.mitchell@purchaseadd.org

Rachel Foley – rachel.foley@purchaseadd.org

Wyatt Walker – wyatt.walker@purchaseadd.org

Kyle Rodgers – kyle.rodgers@purchaseadd.org

Emma Wibbeler – emma.wibbeler@purchaseadd.org



Project Summary Report

KY202507080571

Title: Hardin - Wastewater Rehabilitation Phase III-B

Project Information		Applicant Information		Submitter Information	Funding Information	
WRIS:	SX21157048	City of Hardin			Federal:	\$0.00
Status:	Approved				Applicant:	\$0.00
Federal:	DRA	Hank Rogalinski		Dennis Fulfer	State:	\$2,000,000.00
CFDA:	90.201, 14.218	(270) 437-4361		(270) 251-6171	Local:	\$0.00
County:	Marshall	mayor@cityofhardinky.com		dennis.fulfer@purchaseadd.org	Program:	\$0.00
(List):					Other:	\$0.00
					TOTAL:	\$2,000,000.00
Desc.:	<i>This project will conclude the third phase of the City of Hardin's wastewater rehabilitation project. Phase one and two were completed in 2007 and 2012, respectively. The beginning of Phase III continued those efforts but funding was not sufficient enough to conclude a comprehensive rehabilitation of the City's sewer main, manhole, and lateral network. Phase III-B will rehabilitate approximately 13,000 linear feet of collector sewer pipe and approximately 165 lateral sewers using the CIPP Lining process. The project will also include the replacement of aging aerators in the City's aerated lagoon, and rehabilitate or replace manholes throughout the system.</i>					

KY202507100586

Title: FFY2026 Water Quality Management Planning

Project Information		Applicant Information		Submitter Information	Funding Information	
WRIS:		Energy & Environment Cabinet			Federal:	\$568,400.00
Status:	Approved				Applicant:	\$0.00
Federal:	EPA	John Webb		Meredith St. Andre	State:	\$0.00
CFDA:	66.444	(502) 782-7126		(502) 782-6289	Local:	\$0.00
County:	Franklin	John.Webb@ky.gov		Meredith.St.Andre@ky.gov	Program:	\$0.00
(List):	All				Other:	\$0.00
					TOTAL:	\$568,400.00
Desc.:	<i>The Division of Water conducts annual water quality planning activities in support of the agency's strategic planning process. This will require the tracking of programmatic and environmental indices, soliciting public inputs, facilitating planning sessions among division staff and preparing division and branch level operational plans. The operational plans will be used to address a variety of water quality issues within the targeted areas.</i>					

KY202507110597

Title: Project #6 - EPA Outfall 002 - Fine Screening and Pumping

Project Information		Applicant Information	Submitter Information	Funding Information	
WRIS:	SX21145051	Paducah McCracken County Joint Sewer Agency		Federal:	\$0.00
Status:	Approved			Applicant:	\$0.00
Federal:	State Funds	John Hodges	John Hodges	State:	\$14,285,000.00
CFDA:	66.458	(270) 575-0056	(270) 575-0056	Local:	\$0.00
County:	McCracken	jhodges@jointsewer.com	jhodges@jointsewer.com	Program:	\$0.00
(List):				Other:	\$0.00
				TOTAL:	\$14,285,000.00

Desc.: The project is phase one of Project #6 of the approved Long Term Control Plan (LTCP) for the Paducah JSA, associated with the outfall (EPA Outfall 002) located at Noble Park in Paducah. The scope of Project #6 Phase One is the pumping and fine screening capability of 40 MGD of combined sewer flow at Outfall 003. This phase will construct the pump station with a capability of 40 MGD, screening prior to the pump station, a force main which will convey the flow over the City Paducah Floodwall, along with various electrical and piping components. The project will utilize variable frequency drives and energy efficient pumps for enhanced energy savings. By treating and conveying the flow over the floodwall prior to discharge, the project will enhance overall floodwall pumping capabilities at this outfall, enhancing public safety and providing additional climate resiliency. Future phases will include disinfection and potential further treatment of the flow.

KY202507140600

Title: City of Clinton Fire Station and Training Facility

Project Information		Applicant Information	Submitter Information	Funding Information	
WRIS:		City of Clinton		Federal:	\$850,000.00
Status:	Approved			Applicant:	\$850.00
Federal:	HUD	John Kelly	Mattea Mitchell	State:	\$84,150.00
CFDA:	14.228	(270) 653-6419	(270) 251-6161	Local:	\$0.00
County:	Hickman	kwilson.cityofclinton@outlook.com	mattea.mitchell@purchaseadd.org	Program:	\$0.00
(List):				Other:	\$0.00
				TOTAL:	\$935,000.00

Desc.: The City of Clinton is seeking funding through a Community Development Block Grant (CDBG) – Community Projects program in the amount of \$850,000, as well as a \$85,000 request through the Kentucky Cabinet for Economic Development's Government Resources Accelerating Needed Transformation (GRANT) program. These applications are being submitted on behalf of the Clinton Fire Protection District. The proposed project involves the construction of a new facility adjacent to the existing fire department. The new building will be designed to accommodate a ladder truck and provide sufficient space to house a mobile training trailer, enhancing emergency response capabilities and firefighter training efforts. Construction is anticipated to begin in March 2026, contingent upon funding awards. This investment is critical to improving public safety infrastructure and supporting the operational readiness of the Clinton Fire Protection District as it continues to serve the community effectively.

KY202507150602

Title: Hopkins Rd Loop and Metering Installation Phase 2

Project Information		Applicant Information		Submitter Information	Funding Information	
WRIS:	WX21035036	Dexter Almo Water District			Federal:	\$0.00
Status:	Approved				Applicant:	\$0.00
Federal:	State Funds	JoeDan Taylor		Joe Dan Taylor	State:	\$455,000.00
CFDA:	21.027, __.____, __.____,	(270) 753-9101		(270) 753-9101	Local:	\$0.00
County:	Calloway	dawdoffice@gmail.com		dawdoffice@gmail.com	Program:	\$0.00
					Other:	\$0.00
(List):					TOTAL:	\$455,000.00
Desc.:	<i>In response to a number of requests from potential customers, the Dexter-Almo Water District is planning to extend service along Hopkins Road and Charley Miller Rd in Northern Calloway County. In order to extend services, the district must strengthen and reinforce portions of their current system. This will dramatically increase overall pressure, and will greatly aid in addressing service for customers in case of a system break. Project will also consist of installing several road bores under US 641.</i>					

KY202507150603

Title: Hickory Rd. Phase 3

Project Information		Applicant Information		Submitter Information	Funding Information	
WRIS:	WX21035045	Dexter Almo Water District			Federal:	\$0.00
Status:	Approved				Applicant:	\$0.00
Federal:	State Funds	JoeDan Taylor		Joe Dan Taylor	State:	\$300,000.00
CFDA:	21.027	(270) 753-9101		(270) 753-9101	Local:	\$0.00
County:	Calloway	dawdoffice@gmail.com		dawdoffice@gmail.com	Program:	\$0.00
					Other:	\$0.00
(List):					TOTAL:	\$300,000.00
Desc.:	<i>This phase would be to extend water mains along Hwy 1429 and south along Robert Wiggins Rd. This project would extend service to 60 unserved households.</i>					

KY202507150605

Title: CITY OF KEVIL, BALLARD COUNTY KY

Project Information		Applicant Information		Submitter Information	Funding Information	
WRIS:	SX21007021	City of Kevil			Federal:	\$0.00
Status:	Approved				Applicant:	\$0.00
Federal:	State Funds	Charles Burnley		Dennis Fulfer	State:	\$5,400,000.00
CFDA:	66.458	(270) 462-3104		(270) 251-6171	Local:	\$0.00
County:	Ballard	cityofkevil@gmail.com		dennisfulfer@gmail.com	Program:	\$0.00
					Other:	\$0.00
(List):					TOTAL:	\$5,400,000.00
Desc.:	<i>Treatment Facility: The City of Kevil's Wastewater Treatment Facility has surpassed its design life and the design capacity of the plant is exceeded on a regular basis. No major upgrades have been made in the past 30 years and the KPDES permit limis have been exceeded on several occasions. The City is under an Agreed Order (Case No. DOW-20-3-0027to bring the system into compliance with a deadline of August 2027. The City is also under a Tap-On Ban.</i>					
	<i>Collection System: As with many older systems I/I is a concern. The system has undergone a partial lining project and this project will study the remain parts of the system to reduce overall flows to the wastewater treatment plant.</i>					
	<i>Lift Stations: Rehabilitation of 3 lift stations located in Whispering Oaks Subdivision, the Industrial Park and Old U.S. Hwy 60. These stations were constructed in the 80's and 90's and are require new piping, pumps, controls, etc.</i>					

KY202507150614

Title: Asbestos Cement Line Replacement

Project Information		Applicant Information		Submitter Information	Funding Information	
WRIS:	WX21083086	City of Wingo			Federal:	\$431,250.00
Status:	Approved				Applicant:	\$0.00
Federal:	HUD	Charles Shelby		Wyatt Walker	State:	\$418,689.00
CFDA:	14.228	(270) 376-2286		(270) 251-6176	Local:	\$12,561.00
County:	Graves	wws@wk.net		wyatt.walker@purchaseadd.org	Program:	\$0.00
					Other:	\$0.00
(List):					TOTAL:	\$862,500.00
Desc.:	<i>This project will consist of replacing asbestos cement waterlines that were originally installed in 1968. This area of the system has several breaks and can cause asbestos cement fibers to enter the drinking water. The replacement will be concentrated in a heavy residential area north of town. Along with the replacement of the water main, the City will also replace the customer meters.</i>					



PADD Business Lending Department

Summary of Programs	Loans in Program	Beginning Balance	Principal Received	Interest Received	Fees Received	Service Fees	Outstanding Balances
EDA RLF	12	\$ 1,258,210.00	\$ 439,571.34	\$ 326,474.54	\$ 364.92		\$ 822,472.75
EDA RLF Recap	2	\$ 145,000.00	\$ 23,370.48	\$ 11,740.20			\$ 121,629.52
EDA ARPA RLF	16	\$ 2,205,796.00	\$ 161,718.87	\$ 185,381.19	\$ 2,618.08	\$ 450.00	\$ 2,044,077.13
EDA CARES ACT	22	\$ 2,415,055.00	\$ 441,338.80	\$ 211,410.34	\$ 10,485.97	\$ 2,055.40	\$ 1,984,800.14
USDA IRP	2	\$ 130,000.00	\$ 48,033.42	\$ 19,278.96			\$ 81,274.81
USDA IRP 3	2	\$ 168,600.00	\$ 72,070.42	\$ 31,763.28	\$ 555.24		\$ 96,529.58
USDA IRP 5	5	\$ 410,000.00	\$ 112,311.33	\$ 73,000.14	\$ 239.26		\$ 297,688.67
USDA IRP Recap	1	\$ 100,000.00	\$ 88,895.67	\$ 21,118.75			\$ 15,735.79
USDA RBEG RLF	2	\$ 128,700.00	\$ 69,324.93	\$ 50,610.57	\$ 32.25		\$ 59,375.07
USDA RBEG RLF	1	\$ 21,300.00	\$ 11,157.21	\$ 10,546.07			\$ 10,142.49
SBA Microloan 3	3	\$ 121,000.00	\$ 67,524.13	\$ 17,932.18	\$ 415.62		\$ 53,475.45
SBA Microloan 4	12	\$ 125,700.00	\$ 24,366.46	\$ 10,428.18	\$ 351.38		\$ 91,333.54
SBA 504	12	\$ 7,535,000.00					\$ 4,407,271.81
Totals:	92	\$ 14,764,361.00	\$ 1,559,683.06	\$ 969,684.40	\$ 15,062.72	\$ 2,505.40	\$ 10,085,806.75

The PADD Currently Manages a Loan Portfolio of 89 Active Loans Totaling \$10,085.806.75

Available Funds

CASH ACCOUNTS	AVAILABLE TO LEND	FUNDS IN PROGRAM	LEFT TO DRAW	COMMITTED	TOTAL REMAINING
RLF	\$ 647,051.66			\$ 10,000.00	\$ 637,051.66
RLF-Recap	\$ 419,988.22				\$ 419,988.22
RLF CARES	\$ 738,339.24				\$ 738,339.24
RLF ARPA	\$ 656,193.46		\$ 1,060,674.40	\$ 40,000.00	\$ 1,676,867.86
IRP	\$ 204,745.29				\$ 204,745.29
IRP-Recap	\$ 241,026.17				\$ 241,026.17
IRP 3	\$ 121,636.54				\$ 121,636.54
IRP 5	\$ 76,953.54				\$ 76,953.54
RBEG-RLF	\$ 228,744.46				\$ 228,744.46
RBEG-RLF 2	\$ 145,931.25				\$ 145,931.25
RBEG-RLF 3	\$ 30,423.08				\$ 30,423.08
Microloan 3	\$ 67,699.71				\$ 67,699.71
Microloan 4	\$ 138,451.96			\$ 1,200.00	\$ 137,251.96
SBA 504		\$ 566,435.68			\$ 566,435.68
TOTALS	\$ 3,717,184.58		\$ 1,060,674.40	\$ 51,200.00	\$ 4,726,658.98

Total Funds Available for Lending: \$4,726,658.98



PADD Loan Review Committee Meeting August 20th, 2025

Loans Reviewed:

WYMC

EDA ARPA RLF--\$86,000.00
Purchase of Equipment
Mayfield, Kentucky

Birdies Books and Beans

EDA ARPA--\$48,000
SBA Microloan #4--\$2,000
Leasehold Improvements
Benton, KY

Loans Closed Since Last Board Meeting

Bailey & Co. Properties, LLC

EDA ARPA RLF--\$85,100
SBA Micro 4--\$3,000
Purchase and Renovations
Murray, Kentucky
Closed August 13th

King of Clean Powerwash

IRP 3--\$18,600
SBA Micro 4--\$1,200
Working Capital
Mayfield, Kentucky
Closed July 18th

Little Korea

USDA IRP #3--\$17,000
SBA Micro 4--\$1,500
Leasehold Improvements
Mayfield, Kentucky
Closed August 8th



WYMC

Loan Overview

Purchase Area Development District CDC

Borrower(s):	PK Communications, LLC
Guarantor(s):	Douglas Keith Roach
Operating Company:	PK Communications, LLC
Nature of Business:	516110-Radio Broadcasting Stations
Loan Amount:	\$86,000.00
Loan Term (mos.):	180
Loan Purpose:	Straight Purchase
Location:	197 WYMC Drive, Mayfield, KY 42066-6832
Loan Officer:	Kris Johnson
Interest Rate	7.50%
County:	Graves

History and Background:

The PADD has partnered with 1st KY Bank on an SBA 504 which request funding for the purchase of commercial real estate, new equipment, and a small amount of Professional fees. ***That project was approved by the SBA on 08/04/2025 for \$147,000.00.*** The PADD/SBA portion is \$56,000.00. Originally, the radio station and its assets were included into the SBA 504. They were removed at the request of 1st KY as they could not secure it with their collateral rules. The station purchase was removed and moved into a request for PADD funds (EDA ARPA RLF).

Project Loan Request:

The project is for the purchase of the radio station equipment and its existing assets. To do this, the PADD is requesting funds from the EDA ARPA RLF Fund. Financing for this project is the following:

Policy Goals reached through this request:

EDA Policy Goals:

- Provide financing for projects that will strengthen community and business resilience in the event of future disasters.
- Provide financing to projects that will lead to the retention and creation of jobs, additional wealth, higher wages, and a better quality of life for the region
- Rural Business Development
- Business Acquisition in certain situations in which sufficient justification is provided in loan documentation. Sufficient justification may include acquiring a business to save it from imminent closure or to acquire a business to facilitate a significant expansion or increase in investment with a significant increase in jobs.

Collateral:

- 1st UCC on Business assets of WYMC Radio (Value based on purchase contract at EDA allowed 100% value or \$86,000.00)
- Personal Guarantee of Keith Roach
- Corporate Guarantee of PK Communications, LLC DBA WYMC Radio
- Remaining value in Commercial Real Estate



Birdies Books and Beans, LLC.

Loan Overview

Purchase Area Development District

Borrower(s):	Birdies Books and Beans, LLC
Guarantor(s):	Innellan, LLC / Adam Largent / Elizabeth Largent
Operating Company:	Birdies Books and Beans, LLC
Nature of Business:	459210-Book Retailers and News Dealers
Loan Amount:	\$48,000.00
Loan Term (mos.):	120
Loan Purpose:	Improvements, WC, & Equipment
Location:	1106 Main Street, Benton, KY 42025-1450
Loan Processor:	Kris Johnson
Interest Rate	7.50%

Elizabeth and Adam Largent bought a historical commercial building on the square in Benton earlier this year. They plan on turning it into a bookstore and coffee shop. They formed an LLC called Innellan, LLC to serve as the land holding company and formed another LLC to own and operate the retail business. The retail business is known as Birdies, Books, and Beans, LLC.

The project seeks funding for new equipment, Furniture/Fixtures, Leasehold Improvements, and a small working capital piece.

To fund the project, the Business Lending Department is seeking to use a combination of EDA ARPA and SBA Microloan 4 funds. The funding breaks down as:

- EDA ARPA Fund: \$ 48,000.00 for 120 months @ 7.5% (fixed). This produces a monthly payment of \$569.77 per month. These payments will begin after the SBA Microloan has paid off (6-months). Since this funding model is the request of the PADD, the EDA ARPA request will be 6-month no-payment/no-interest. It is projected to begin in March of 2026.
- SBA Microloan 4 Fund: \$2,000.00 for 6 months @ 7.5% (fixed). This produces a monthly payment of \$340.66 per month. This payment will begin the 15th of the month following the loan closing. It will pay off in the first 6-months and then will terminate and the EDA ARPA loan will begin. This loan is expected to run September 2025- February 2026.

Collateral for the loan is going to come from the commercial building, FF&E, as well as personal and corporate guarantees.

- Commercial Real Estate: 2nd Mortgage position.
 - The commercial building, located at 1106 Main Street Benton, KY, was purchased for \$120,000.00. Currently, the Largent's through Innellan, LLC, owe approximately \$ 99,381.00 on the property. The property is valued, before improvements, at \$140,000.00. Value, minus the existing loan, and with the EDA 100% Collateral produces an available collateral of \$40,619.00.
- FF&: 1st UCC
 - The PADD will take a 1st UCC position on all assets of both Innellan, LLC and Birdies, Books, and Beans, LLC. Discounted FF&E collateral coverage available is \$ 19,693.54. A full breakdown of collateral value in this section can be found under the Collateral Value section.
- Personal/Corporate Guarantees:
 - The PADD will ask for personal guarantees from both Adam and Elizabeth Largent. This will add another layer of security and accountability to the loan request. Additional corporate guarantee from Innellan, LLC will add another layer to secure the project property.

EDA/SBA requirements and goals:

This request accomplishes the goals of the EDA in following:

- Job Creation: This request will provide 2 jobs immediately and is projected to add another 2-4 jobs over the first 2 year period (EDA is 1 job for every \$25,000.00)
- Underserved populations: Birdies, Books, and Beans, LLC is owned 100% by Elizabeth Largent. This meets the EDA public policy goal of helping Women owned business
- Economic Development: The project will add a new retail business to downtown Benton. This will serve as a new driver for local revenue and taxes. Since the business is not a simple "stop and go", the people it draws will also be able to take advantage of other business in the area. This will drive even more revenue for the community.
- Resiliency: Part of the goal from the EDA ARPA grant award to help communities impacted by the 2021 natural disaster. Benton, and Marshall County, was heavily damaged by the Tornado that devastated Mayfield, Graves County. Bringing in new business is a very effective way to help the community continue to recover. Benton, and Marshall County, rely heavily on tourism. A bookstore with a coffee shop that is active in community will draw tourism that may not have come otherwise.



PADD SBA 504 Progress Report

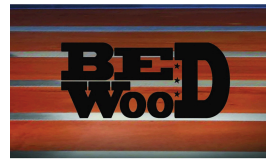
SBA 504 Projects in Process/Closing

Active Projects



Shed Metal Works, LLC

Gross Deventure: \$217,000
Status: Approved by SBA 3/11/2024
Closed March 18th
Waiting for Funding



Bed Woods and Parts, LLC.

Gross Deventure: \$487,000
Status: SBA Approved April 21st
Working Through Appraisal Issue



Precision Sonar and Outdoors, LLC.

Gross Deventure: \$993,000
Status: SBA Approved Closed June 22nd
In Review with SBA Counsel for Funding



Holy Barks, LLC

Gross Deventure: \$108,000
Status: In Construction



Kentucky Kennels, LLC

Gross Deventure: \$142,000
Status: In Construction



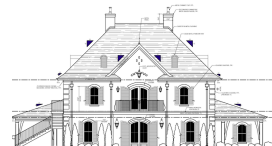
WYMC, LLC

Gross Deventure: \$85,000
Status: Approved by SBA
In Closing



Barrel House Distillery

Gross Deventure: \$755,000
Status: Underwriting for SBA



The Foundry, LLC

Gross Deventure: \$1,127,000
Status: Submitted for SBA approval



PADD SBA 504 Progress Report



Client and Banking Contacts-2025

- 20 client contacts with specific 504 projects
- TPL/Banker Contacts: 15 project discussions on specific 504 projects



Application Activity-2025

- 12 PADD 504 Applications for 504 financing distributed to borrowers
- 8 applications received for underwriting
- 8 applications submitted to PADD Loan Review Committee for approval
- 4 applications submitted to SBA for approval



SBA Submission Activity

- 10 applications in underwriting
- 3 loans in closing status



Lenders Guide

SBA 504 Loan Program

Navigating the SBA Loan Process

Whether this is your first experience with the SBA 504, or you've successfully completed numerous loans, we hope you find this document helpful in navigating the process. Our primary goal is to answer the question we hear so often, "What is the lender's role in this process?"

The 504 Loan Process

Phase 1

Applicant applies for bank loan and 504 loan – receives approval from bank, PADD, and SBA

Phase 2

Bank funds the interim loan (bank portion and 504 portion), PADD prepares loan for funding

Phase 3

504 loan is closed, debenture is sold and wire transfer is sent to bank for pay-down

Phase 4

Loan repayment begins. The borrower has two permanent mortgages

PHASE 1

Eligibility

The first step is to determine if your project is eligible for the 504 loan program. For a quick reference, use the for questions at the right or contact PADD directly

Application

It is helpful to bring a PADD Lending Specialist in for an early joint meeting with your client to go over the 504 program, ensure eligibility and assist with the application process

Approvals

1. Your bank approves the loan
2. PADD approves the loan for submission to the SBA
3. SBA approves the loan and issues a terms and conditions letter

Will Your Project Qualify

If you answer "yes" to the following questions, your project will likely qualify for the 504 program:

- Will the project finance fixed assets such as building construction, the purchase of an existing building and/or long-term equipment?
- Is the business for-profit and located in the United States?
- Does the business, including affiliates, have a tangible net worth of less than \$20 million and after-tax profits, averaged over the last two years, of less than \$6.5 million?
- Will the business occupy at least 51% of the project property for existing buildings or 60% of the project property for new construction? Or, will the equipment be used for business operations?

APPLICATION CHECKLIST

Company Information

- Corporate tax returns for business and affiliates (3 years)
- Interim financial statements for business and affiliates (within 90 days)
- Debt schedule
- Most recent aging of accounts receivable and payable
- Two-year projection of income and expenses with assumptions
- Franchise agreement (if applicable)
- Business plan with projections (startups)

Owner Information

- Owners personal financial statement
- Owners last 3 years income taxes with all schedules
- Personal data sheet or resume
- Copy of drivers license

Other Information

- Detail breakdown of project costs
- Purchase agreements
- Construction quotes/bids
- Equipment quotes/bids
- Appraisal/Environmental Reports

Contact Us:

Mike Maxwell: mike.maxwell@purchaseadd.org
Kris Johnson: kris.johnson@purchaseadd.org

270-251-6170
270-251-6147

PHASE 2

Loan Terms and Conditions

Upon receiving approval from the SBA, read through the entire Terms and Conditions document, as it sets forth the terms and conditions under which SBA approved a guaranty on the loan. It also outlines servicing activities and loan compliance requirements for the term of the loan.

Third Party Lender Fee

SBA requires a one-time participating lender fee equal to 0.5% of the amount of the lenders permanent loan. This fee can be collected from the borrower as a bank fee.

Borrower Fees

The SBA will charge the borrower the following fees which are rolled into their loan and included in the borrowers monthly payment to the SBA

- SBA Guarantee Fee: 0.5% of the loan's total value
- Funding Fee: 0.25% of the loan's total
- CDC Processing Fee: 1.5% of the loan's total
- Closing Costs: Variable depending on the loan amount
- Underwriter's Fee: Calculated based on the gross debenture amount
- Servicing Fees: Based on the declining balance of the loan
- Prepayment Premiums: Based on the principal balance of the loan and the interest rate

Shortly after receiving approval from the SBA, expect a call from the PADD Lending Specialist that has been working with you on the 504 loan. They will go over the time-lines and checklists and explain the closing/funding process.

Preliminary Closing Checklist

Your Business Lending Specialist will provide a complete, project-specific checklist of items necessary for the closing of your loan but the following will be required.

- Appraisal*
- Appraisal Completion Certificate
- Title Work
- Interim Note and Mortgage (mortgage must be recorded)
- Other Security Documents/UCC's (must be recorded)
- Organizational Documents
- Life Insurance Policy Assignment (if required)*
- Settlement Statement
- Sworn Contractor's Statement
- Borrower's Equity Injection
- Equipment/Fixtures List and Cost Docs
- Occupancy Certificate
- Lease
- Updated Financials
- Insurance Agent Contact Info
- Environmental Report

**SBA and PADD must be listed as intended users*

PHASE 3

Interest Rate

The interest rate on 504 loans is determined at the time the 504 debenture pool is sold on the private market and is based on current market conditions, which fluctuate. This typically happens 6 weeks after the project is complete. All SBA 504 loans are funded using the same market sale process, so interest rates in any given month are the same nationwide...regardless of CDC

Ongoing Fees

As mentioned above, when the 504 loan is funded, the borrower will incur fees totaling approximately 2.65% of the 504 portion of the financing and a mixed legal fee up to \$10,000. However, these fees are included in the principal amount and financed over the term of the loan (i.e. they are NOT out of pocket expenses). SBA's loan fees are determined by SBA and are needed to cover the cost of administering the 504 Loan Program.

PHASE 4

Payments on 504 Loans

At closing, documents are signed authorizing an automatic deduction of the loan payment from the borrower's bank account (ACH). Wells Fargo will make the deduction on the first business day of every month. The payment date cannot be changed. ACH is required and not optional.

Annual Servicing Requirements

- Evidence of insurance: Hazard, Life, etc.
- Annual business tax returns and/or signed financial statements
- When the loan reaches its 2-year anniversary, PADD will need current information on the number of employees at the borrowers company
- PADD will conduct a site visit annually

Key Points for Lenders

- The bank provides the interim financing until the deed is recorded
- Bank gets first lien on all project assets
- Bank's loan cannot be cross collateralized with any existing debts
- Advance is up to 90% of the appraised value on the real estate
- Economic life of the asset to be financed needs to meet or exceed the loan term.
- Size Standards: the business must have a tangible net worth of less than \$15 million and profits (after taxes) of less than \$5 million (including affiliates).

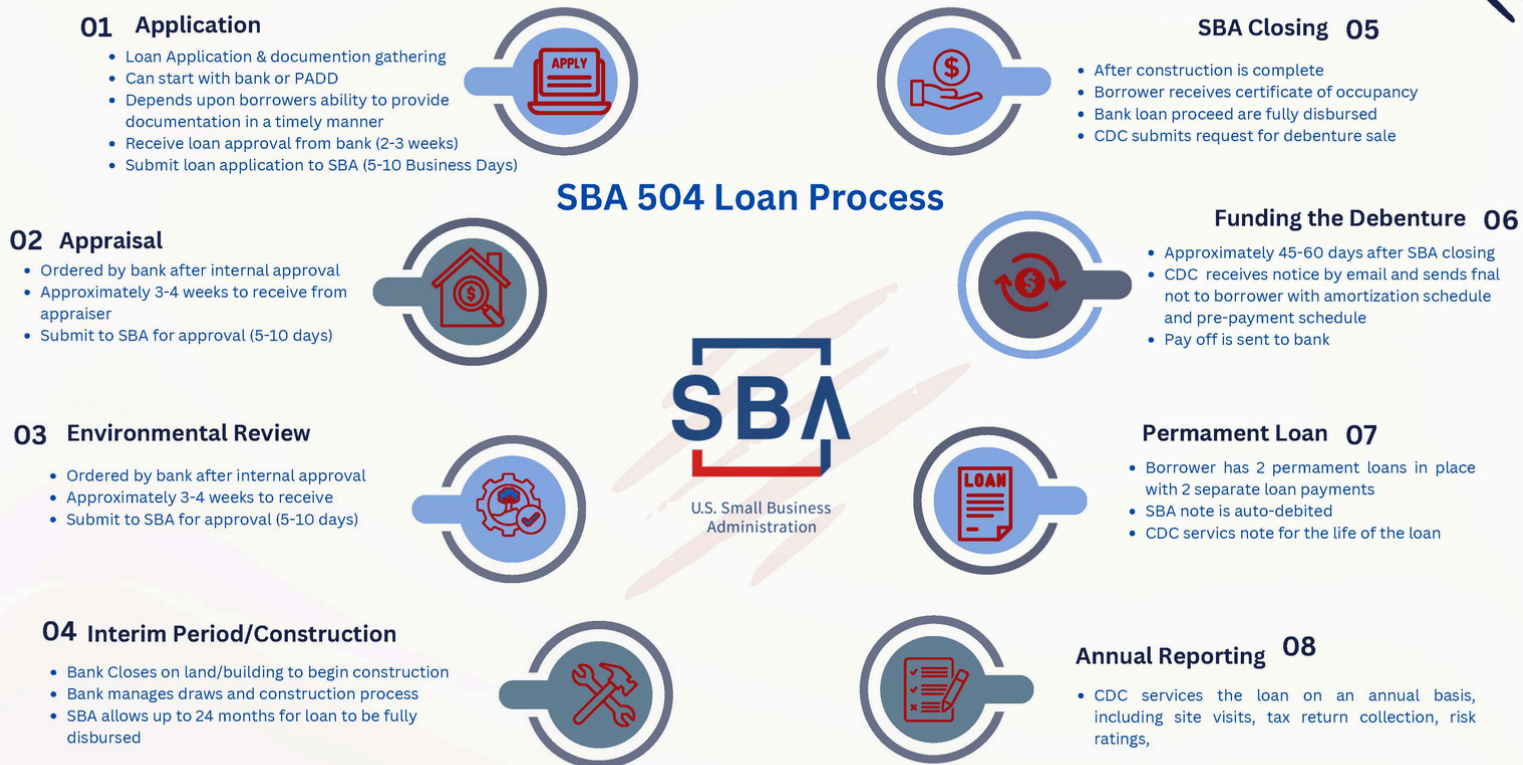
Contact Us:

Mike Maxwell: mike.maxwell@purchaseadd.org
Kris Johnson: kris.johnson@purchaseadd.org

270-251-6170
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PADD SBA 504 Process



Loan Portfolio Report as of August 18th, 2025

Loan #	Loan Program	Client Name	Beginning Balance	Principal Received	Interest Received	Late Fees Received	Service Fees	Resulting Balance as of
1-01-01	RLF	1st KY Realty, LLC	\$ 125,000.00	\$ 40,885.81	\$ 49,884.61	\$ 82.50	\$ -	\$ 84,114.19
5-01-01	RLF	BNU Outlets	\$ 35,710.00	\$ 19,864.33	\$ 5,086.73	\$ 48.94	\$ -	\$ 15,845.67
9-01-01	RLF	Dairyyette Plus, Inc	\$ 100,000.00	\$ 43,524.87	\$ 17,564.92	\$ 57.13	\$ -	\$ 56,475.13
14-01-02	RLF	Harlan Asset	\$ 100,000.00	\$ 4,897.52	\$ 19,659.69	\$ 47.44	\$ -	\$ 95,102.48
17-02-01	RLF	Ind. Auth.	\$ 125,000.00	\$ 44,918.68	\$ 36,497.00	\$ -	\$ -	\$ 82,719.08
22-02-01	RLF	Joel's LLC	\$ 100,000.00	\$ 15,727.45	\$ 14,222.34	\$ -	\$ -	\$ 84,944.90
26-01-01	RLF	L&J Cycles , LLC	\$ 25,000.00	\$ 3,944.89	\$ -	\$ -	\$ -	\$ 21,579.09
29-02-01	RLF	Robertson	\$ 85,000.00	\$ 17,241.96	\$ 5,217.46	\$ 128.91	\$ -	\$ 67,758.04
30-01-02	RLF	Midtown Market	\$ 200,000.00	\$ 109,417.61	\$ 100,448.08	\$ -	\$ -	\$ 90,582.39
44-02-01	RLF	UCS Rentals, LLC	\$ 200,000.00	\$ 110,112.52	\$ 55,595.96	\$ -	\$ -	\$ 89,887.48
46-02-01	RLF	West Kentucky	\$ 127,500.00	\$ 21,258.45	\$ 17,507.45	\$ -	\$ -	\$ 106,241.55
60-02-01	RLF	ADJ Properties	\$ 35,000.00	\$ 7,777.25	\$ 4,790.30	\$ -	\$ -	\$ 27,222.75
3-02-01	RLF Recap	ACE Tire Service	\$ 80,000.00	\$ 23,370.48	\$ 11,740.20	\$ -	\$ -	\$ 56,629.52
77-01-03	RLF Recap	Count It All Joy,	\$ 65,000.00	\$ -	\$ -	\$ -	\$ -	\$ 65,000.00
Totals	RLF		\$ 1,258,210.00	\$ 439,571.34	\$ 326,474.54	\$ 364.92		\$ 822,472.75
	RLF Recap		\$ 145,000.00	\$ 23,370.48	\$ 11,740.20	\$ -		\$ 121,629.52

3-01-01	EDA-Cares	ACE Tire Service	\$ 60,000.00	\$ 20,410.98	\$ 6,531.13	\$ -	\$ -	\$ 39,589.02
6-01-01	EDA-Cares	Byassee Paving	\$ 300,000.00	\$ 33,600.56	\$ 24,136.95	\$ 1,928.30	\$ -	\$ 266,399.47
8-01-01	EDA-Cares	Creative	\$ 300,000.00	\$ 95,027.62	\$ 28,080.41	\$ 3,219.00	\$ -	\$ 215,783.49
10-01-01	EDA-Cares	Experience Soul	\$ 25,000.00	\$ 4,894.64	\$ 1,401.19	\$ 398.26	\$ 1,619.50	\$ 20,378.36
11-01-01	EDA-Cares	Fibonacci/Hempw	\$ 182,000.00	\$ 63,635.74	\$ 20,771.12	\$ 179.98	\$ -	\$ 118,364.26
13-01-01	EDA-Cares	Granola Girls	\$ 92,750.00	\$ 25,215.75	\$ 5,130.10	\$ 136.77	\$ -	\$ 67,534.25
15-01-01	EDA-Cares	Harlan	\$ 423,000.00	\$ 31,645.46	\$ 37,773.32	\$ 2,109.70	\$ -	\$ 391,354.54
16-01-01	EDA-Cares	Hush Art, Llc	\$ 21,000.00	\$ 1,121.63	\$ 125.29	\$ 785.90	\$ 435.90	\$ 19,878.37
21-01-01	EDA-Cares	JJJJ, LLC	\$ 171,400.00	\$ 5,048.15	\$ 18,883.79	\$ 98.32	\$ -	\$ 166,351.85
22-01-01	EDA-Cares	Joel's LLC	\$ 450,000.00	\$ 54,626.52	\$ 45,329.69	\$ -	\$ -	\$ 395,373.48
28-01-01	EDA-Cares	Maple St.	\$ 25,000.00	\$ 15,706.25	\$ 1,369.01	\$ 24.74	\$ -	\$ 9,293.75
34-01-01	EDA-Cares	Newton Roll-Off	\$ 50,000.00	\$ 7,669.46	\$ 1,893.15	\$ 1,385.44	\$ -	\$ 42,330.54
38-01-01	EDA-Cares	Salt of the Earth	\$ 50,000.00	\$ 12,072.40	\$ 3,209.27	\$ -	\$ -	\$ 37,927.60
41-01-01	EDA-Cares	Therapy	\$ 100,000.00	\$ 34,069.19	\$ 10,786.49	\$ -	\$ -	\$ 65,930.81
42-01-01	EDA-Cares	TKAB Chick LLC	\$ 25,000.00	\$ 21,131.74	\$ 1,311.66	\$ -	\$ -	\$ 3,868.26
43-01-01	EDA-Cares	Tyler Peach	\$ 25,000.00	\$ 9,704.05	\$ 1,433.95	\$ 219.56	\$ -	\$ 15,295.75
53-02-01	EDA-Cares	W Enterprise	\$ 19,490.00	\$ 1,004.83	\$ 715.92	\$ -	\$ -	\$ 18,485.17
54-01-01	EDA-Cares	Kinnis Plumbing	\$ 23,000.00	\$ -	\$ -	\$ -	\$ -	\$ 23,000.00
66-01-01	EDA-Cares	The Play Portal	\$ 17,000.00	\$ 746.12	\$ 795.05	\$ -	\$ -	\$ 16,253.88
71-01-02	EDA-Cares	ACA Sports	\$ 24,000.00	\$ 3,145.66	\$ 1,357.04	\$ -	\$ -	\$ 20,854.34
72-01-01	EDA-Cares	Center Stage	\$ 14,415.00	\$ 862.05	\$ 375.81	\$ -	\$ -	\$ 13,552.95
81-01-01	EDA-Cares	Yoonjoon, LLC	\$ 17,000.00	\$ -	\$ -	\$ -	\$ -	\$ 17,000.00
Totals	EDA CARES		\$ 2,415,055.00	\$ 441,338.80	\$ 211,410.34	\$ 10,485.97	\$ 2,055.40	\$ 1,984,800.14

42-01-03	RLF ARPA	TKAB Chick LLC	\$ 228,818.00	\$ 12,461.42	\$ 23,403.46	\$ -	\$ -	\$ 216,356.58
51-01-01	RLF ARPA	B & S Solar	\$ 129,250.00	\$ 13,104.74	\$ 18,689.50	\$ 43.72	\$ -	\$ 116,145.26
55-01-01	RLF ARPA	MDH Funeral	\$ 144,000.00	\$ 1,494.74	\$ 17,330.11	\$ 2.25	\$ -	\$ 142,505.26
56-01-01	RLF ARPA	Hooligan Custom	\$ 238,414.00	\$ -	\$ 4,337.24	\$ 1,500.00	\$ 450.00	\$ 238,414.00
58-01-01	RLF ARPA	Newtons	\$ 375,000.00	\$ 76,659.56	\$ 58,340.44	\$ -	\$ -	\$ 298,340.44
61-01-01	RLF ARPA	Shupe's Nursery	\$ 100,000.00	\$ 17,140.87	\$ 13,544.36	\$ -	\$ -	\$ 82,859.13
62-01-01	RLF ARPA	IRecycling	\$ 60,000.00	\$ 12,889.22	\$ 7,485.86	\$ 452.80	\$ -	\$ 47,110.78
64-01-01	RLF ARPA	Burrito After Dark,	\$ 110,000.00	\$ 11,049.33	\$ 11,808.65	\$ 517.70	\$ -	\$ 98,950.67
65-01-01	RLF ARPA	Sunshine Center	\$ 98,030.00	\$ 2,121.11	\$ 10,984.98	\$ 101.61	\$ -	\$ 95,908.89
67-01-02	RLF ARPA	Great River	\$ 100,500.00	\$ 7,523.09	\$ 8,676.83	\$ -	\$ -	\$ 92,976.91
73-01-02	RLF ARPA	Glover Design	\$ 104,074.00	\$ 3,507.03	\$ 4,361.55	\$ -	\$ -	\$ 100,566.97
74-01-01	RLF ARPA	Elite Events and	\$ 48,000.00	\$ 2,502.23	\$ 1,178.97	\$ -	\$ -	\$ 45,497.77
75-01-01	RLF ARPA	ACP Auto Care	\$ 135,110.00	\$ 1,265.53	\$ 4,206.47	\$ -	\$ -	\$ 133,844.47
76-01-01	RLF ARPA	New Pathways,	\$ 43,500.00	\$ -	\$ 1,032.77	\$ -	\$ -	\$ 43,500.00
77-01-01	RLF ARPA	Count It All Joy,	\$ 206,000.00	\$ -	\$ -	\$ -	\$ -	\$ 206,000.00
78-01-01	RLF ARPA	Bailey and Co.	\$ 85,100.00	\$ -	\$ -	\$ -	\$ -	\$ 85,100.00
Totals	RLF ARPA		\$ 2,205,796.00	\$ 161,718.87	\$ 185,381.19	\$ 2,618.08	\$ 450.00	\$ 2,044,077.13

Loan #	Program Name	Client Name	Beginning Baalance	Principal Received	Interest Received	Late Fees Received	Service Fees receive	Resulting Balance as of 8/18/2025
1-02-01	RBEG RLF	1st KY Realty, LLC	\$ 62,500.00	\$ 20,062.36	\$ 24,809.21	\$ 206.30		\$ 42,437.64
12-02-01	RBEG RLF	Got Your Back	\$ 30,000.00	\$ 7,655.68	\$ 3,496.49	\$ 12.50		\$ 22,344.32
30-01-01	RBEG RLF	Midtown Market	\$ 78,700.00	\$ 43,056.94	\$ 39,730.96	\$ -		\$ 35,643.06
39-01-01	RBEG RLF	Superior Graphics	\$ 50,000.00	\$ 29,104.36	\$ 12,360.59	\$ 53.75		\$ 20,895.64
77-01-02	RBEG RLF	Count It All Joy,	\$ 65,000.00	\$ -	\$ -	\$ -		\$ 65,000.00
30-01-03	RBEG RLF 2	Midtown Market	\$ 21,300.00	\$ 11,652.87	\$ 10,753.26	\$ -		\$ 9,647.13
Totals	RBEG RLF		\$ 286,200.00	\$ 99,879.34	\$ 80,397.25	\$ 272.55		\$ 186,320.66
	RBEG RLF 2		\$ 21,300.00	\$ 11,652.87	\$ 10,753.26	\$ -		\$ 9,647.13

3-02-02	IRP	ACE Tire Service	\$ 80,000.00	\$ 23,370.85	\$ 11,739.83	\$ -		\$ 56,629.15
46-01-01	IRP	West Kentucky	\$ 50,000.00	\$ 24,662.57	\$ 7,539.13	\$ -		\$ 24,645.66
17-01-01	IRP Recap	Ind. Auth.	\$ 100,000.00	\$ 88,895.67	\$ 21,118.75	\$ -		\$ 15,735.79
24-01-01	IRP 3	King's Publishers,	\$ 150,000.00	\$ 72,070.42	\$ 31,763.28	\$ 555.24		\$ 77,929.58
79-01-01	IRP 3	King of Clean	\$ 18,600.00	\$ -	\$ -	\$ -		\$ 18,600.00
7-01-01	IRP 5	Compass	\$ 125,000.00	\$ 18,031.58	\$ 13,187.62	\$ -		\$ 106,968.42
14-01-01	IRP 5	Harlan Asset	\$ 100,000.00	\$ 4,906.39	\$ 19,700.10	\$ 47.54		\$ 95,093.61
32-01-02	IRP 5	Moosie's Grub	\$ 58,000.00	\$ 17,839.86	\$ 6,939.06	\$ 164.96		\$ 40,160.14
39-02-01	IRP 5	Superior Graphics	\$ 30,000.00	\$ 18,129.13	\$ 6,187.51	\$ 26.76		\$ 11,870.87
44-01-01	IRP 5	UCS Rentals, LLC	\$ 97,000.00	\$ 53,404.37	\$ 26,985.85	\$ -		\$ 43,595.63
Totals	IRP		\$ 130,000.00	\$ 48,033.42	\$ 19,278.96	\$ -		\$ 81,274.81
	IRP Recap		\$ 100,000.00	\$ 88,895.67	\$ 21,118.75	\$ -		\$ 15,735.79
	IRP 3		\$ 168,600.00	\$ 72,070.42	\$ 31,763.28	\$ 555.24		\$ 96,529.58
	IRP 5		\$ 410,000.00	\$ 112,311.33	\$ 73,000.14	\$ 239.26		\$ 297,688.67

14-01-03	Micro 3	Harlan Asset	\$ 41,000.00	\$ 24,026.06	\$ 7,343.14	\$ 363.48		\$ 16,973.94
23-01-01	Micro 3	Kidstruction Zone	\$ 30,000.00	\$ 11,133.46	\$ 4,084.00	\$ 52.14		\$ 18,866.12
42-01-02	Micro 3	TKAB Chick LLC	\$ 50,000.00	\$ 32,364.61	\$ 7,098.03	\$ -		\$ 17,635.39
9-02-01	Micro 4	Dairyyette Plus, Inc	\$ 8,000.00	\$ 536.38	\$ 210.17	\$ -		\$ 7,463.62
32-01-01	Micro 4	Moosie's Grub	\$ 22,000.00	\$ 7,521.48	\$ 2,701.94	\$ 93.76		\$ 14,478.52
53-01-01	Micro 4	W Enterprise	\$ 15,000.00	\$ 2,648.52	\$ 1,793.49	\$ -		\$ 12,351.48
54-02-01	Micro 4	Kinnis Plumbing	\$ 10,000.00	\$ 535.87	\$ 202.96	\$ -		\$ 9,464.13
56-02-01	Micro 4	Hooligan Custom	\$ 15,000.00	\$ 787.88	\$ 1,770.92	\$ 194.62		\$ 14,212.12
59-01-01	Micro 4	Dallas J	\$ 20,000.00	\$ 8,386.01	\$ 1,191.11	\$ 47.40		\$ 1,613.99
60-01-01	Micro 4	ADJ Properties	\$ 15,000.00	\$ 3,122.76	\$ 2,036.46	\$ -		\$ 11,877.24
65-02-01	Micro 4	Sunshine Center	\$ 5,000.00	\$ 827.56	\$ 521.13	\$ 15.60		\$ 4,172.44
77-01-04	Micro 4	Count It All Joy,	\$ 10,000.00	\$ -	\$ -	\$ -		\$ 10,000.00
78-01-02	Micro 4	Bailey and Co.	\$ 3,000.00	\$ -	\$ -	\$ -		\$ 3,000.00
79-01-02	Micro 4	King of Clean	\$ 1,200.00	\$ -	\$ -	\$ -		\$ 1,200.00
81-01-02	Micro 4	Yoonjoon, LLC DBA	\$ 1,500.00	\$ -	\$ -	\$ -		\$ 1,500.00
Totals	Micro 3		\$ 121,000.00	\$ 67,524.13	\$ 18,525.17	\$ 415.62		\$ 53,475.45
	Micro 4		\$ 125,700.00	\$ 24,366.46	\$ 10,428.18	\$ 351.38		\$ 91,333.54

504 Borrower Name:	Loan Amount	PADD Monthly Fee	504 Balance
Bluegrass Bargain Barn	\$ 182,000.00	\$ 94.79	\$ 178,137.90
Comfort Inn and Suites	\$ 1,450,000.00	\$ 442.62	\$ 740,580.97
Elevated Custom Concrete	\$ 342,000.00	\$ 178.13	\$ 334,742.72
Farmer and Frenchman	\$ 163,000.00	\$ 68.16	\$ 109,216.99
Freeman Dental	\$ 334,000.00	\$ 99.50	\$ 191,037.15
Little Tokyo Restaurant	\$ 485,000.00	\$ 356.34	\$ 157,591.59
Indian Camp Campground	\$ 64,000.00	\$ 33.33	\$ 62,797.58
Lakeside Campground and Marina	\$ 497,000.00	\$ 258.85	\$ 426,765.80
Mikado Japanese Steakhouse	\$ 944,000.00	\$ 280.32	\$ 506,899.59
Purchase Youth Village	\$ 1,489,000.00	\$ 626.95	\$ 1,053,423.24
S&S Investments/BioPharma	\$ 1,495,000.00	\$ 697.77	\$ 594,000.67
Troutt Old Time General Store	\$ 90,000.00	\$ 37.50	\$ 52,077.61

SBA 504 Totals **\$ 7,535,000.074** **\$ 4,407,271.81**



- Hickman WTP - \$9,600,000
- Fulton Lead Service Line Replacement Phase II - \$2,833,570
- Hardin Sewer System Rehabilitation - \$2,000,000
- Kevil WWTP - \$5,400,000



- Fulton Lead Service Line Replacement Phase II - \$2,000,000 (max amount we can apply for.)



Environmental Reviews

- Arlington Sewer Rehabilitation for CDBG
- Columbus Water Rehabilitation for CDBG

Performance Year 2024 – 3rd Quarter
(January 1, 2024 thru March 31, 2024)

ADULT MEASURES	<ul style="list-style-type: none"> • 87.5% of Adults got a job after receiving WIOA and co-enrollment services • 92.3% of Adults were still working nine (9) months later • \$4,989 was the median wage earning during the second quarter after exit for customers receiving WIOA and co-enrollment services <i>(midpoint between the highest and lowest wage earned in the second quarter after exit)</i> • 82.4% of Adults received a nationally recognized credential in a specific skill area after receiving WIOA training services. • 30.0% of Adults enrolled in education or training programs that lead to a recognized post-secondary credential or employment earned an In-Program Skills Gain (Measurable Skill Gain). *
DISLOCATED WORKER MEASURES	<ul style="list-style-type: none"> • 60.0% of Dislocated Workers got a job after receiving WIOA and co-enrollment services • 75.0% of those getting a job were still working nine (9) months later • \$17,492 was the median wage earning during the second quarter after exit for customers receiving WIOA and co-enrollment services <i>(midpoint between the highest and lowest wage earned in the second quarter after exit)</i> • 90.0% of Dislocated Workers received a nationally recognized credential in a specific skill area after receiving WIOA training services. • 22.2% of Dislocated Workers enrolled in education or training programs that lead to a recognized post-secondary credential or employment earned an In-Program Skills Gain (Measurable Skill Gain). *
YOUTH MEASURES (Ages 16-21)	<ul style="list-style-type: none"> • 94.1% of low income Youth got a job or entered post secondary education after receiving WIOA services • 100.0% of low income Youth were still working or in post secondary education nine (9) months after receiving WIOA services • \$5,372 was the median wage earning during the second quarter after exit for customers receiving WIOA and co-enrollment services <i>(midpoint between the highest and lowest wage earned in the second quarter after exit)</i>

West Kentucky Workforce Board

YOUTH MEASURES CONTINUED	<ul style="list-style-type: none"> • 100% of Youth earned a diploma/GED or other nationally recognized credential in a specific skill area after receiving WIOA services. • 17.2% of Youth enrolled in education or training programs that lead to a recognized post-secondary credential or employment earned an In-Program Skills Gain (Measurable Skill Gain). *
Wagner Peyser Measures (CDO)	<ul style="list-style-type: none"> • 70.3% of customers got a job after receiving basic co-enrollment services • 61.1% of those getting a job were still working nine (9) months later • \$10,047 was the average median wage after receiving basic co-enrollment Services

***Measurable Skill Gain Definition**

Participants enrolled in an education or training program that leads to a recognized postsecondary credential or employment and who are achieving measurable skill gains based on attainment of at least one of the five types of gains:

- Achievement of at least 1 EFL (Educational Functioning Level) gain
- Attainment of secondary diploma or equivalent
- Post-secondary transcript of at least 12 hours per semester or secondary transcript/report card for 1 semester
- Training milestone from employer or training provider
- Skills progression-passage of an exam for an occupation or progress on trade benchmarks