

**PURCHASE AREA DEVELOPMENT DISTRICT
BOARD OF DIRECTORS MEETING
AGENDA AND TABLE OF CONTENTS**

April 22, 2024

I.	INTRODUCTION	
II.	PLEDGE OF ALLEGIANCE	
III.	OLD BUSINESS	
A.	Minutes of the March 25, 2024, meeting	1-7
B.	Financial Update	
1.	Budget Summary March 2024.....	8-15
C.	Personnel & Finance Committee Report	
1.	Personnel and Executive Director update	
2.	Contract update	
3.	Code of Ethics	
IV.	NEW BUSINESS	
A.	Standing Committees	
1.	Aging	
a.	Monthly Subcontractor Payment Reports	16-27
b.	Ombudsman Report.....	28
2.	Regional Transportation Committee	
a.	Transportation Alternatives Program (TAPS)	
b.	Title VI Program Plan	29-91
c.	Transportation Announcement	
3.	Community Economic Development	
a.	Delta Regional Authority (DRA)	
b.	Open Grant Opportunities	92-95
c.	Kentucky Clearinghouse	96-98
d.	Congratulations	
B.	Advisory Council/Task Force/Board Reports	
1.	Commodity and Food Bank Task Force	
a.	Food Bank Task Force Meeting.....	99
2.	Water Management Council	
a.	No report	
3.	Business Lending Development Services	
a.	Business Lending report.....	100-116

4.	Workforce Innovation and Opportunity Act	
a.	Workforce Overview and Labor MarketSnapshot	117-119
5.	Hazard Mitigation	
a.	Hazard Mitigation and BRIC Update	
V.	PROGRAM IMPLEMENTATION/CORPORATION REPORTS	
A.	Purchase Area Housing Corporation	
	No Report	
B.	Jackson Purchase Local Officials Corporation	
a.	Warehouse Rental Agreement.....	120
VI.	EXECUTIVE DIRECTOR ANNOUNCEMENTS	
VII.	ADJOURNMENT	

The Mission of the Purchase Area Development District is to improve the quality of life for the residents of the Purchase Area through planning, programs, and partnerships.

PURCHASE AREA DEVELOPMENT DISTRICT

BOARD OF DIRECTORS MEETING

March 25, 2024

The Purchase Area Development District Board of Directors met on Monday, March 25, 2024, at 3:00 p.m., in the conference room of the PADD office. Webex was available for public viewing. Board members in attendance either in person, by phone or Webex (asterisk denotes absence):

Ballard

Judge/Executive Todd Cooper, Vice-Chair
Cathy Pigg
Justin Puckett*

Calloway

Judge/Executive Kenny Imes*
Mayor Bob Rogers*
Sue Outland
Mark Manning*

Carlisle

Judge/Executive Greg Terry
Nancy Henley
Phillip Bean*

Fulton

Judge/Executive Jim Martin
Mike Gunn*
Perry Turner
Greg Curlin
John Wiley Gannon*

Other guests present:

Austin Weatherington
Alex Caudill
Morgan Alvey
Christina Peterson

Graves

Richie Galloway
Mayor Kathy O’Nan
Mayor Charles Shelby*
Tamie Johnson
Pete Galloway, Secretary
Monica Jackson

Hickman

Judge/Executive Kenny Wilson, Treasurer
Mayor John Kelly*
Wynita Dillard
Ethan Cunningham*

Marshall

Judge/Executive Kevin Spraggs*
Mayor Rita Dotson, Chair
John Ward
Andrew Pagel

McCracken

Judge/Executive Craig Clymer*
Mayor George Bray
Arthur Boykin
Bill Bartleman

Mary Anne Medlock
Sheila Clark

Mayor Rita Dotson, Chair of the PADD Board of Directors, called the meeting to order at 3 PM, confirmed attendance in person and on Webex and introduced the guests. The group then performed the Pledge of Allegiance.

I. OLD BUSINESS

- A. Chair Dotson stated that there were minutes from the February 26, 2024, meeting that would need approval. **Judge Todd Cooper motioned for the approval of the minutes from the February 26, 2024. Mr. Pete Galloway seconded, and the motion passed unanimously.**
- B. Chair Dotson called on Ms. Alana Champion, Associate Director of Finance who summarized the Budget-to-Expense report for the month of February 2024.
- C. Chair Dotson asked Judge Todd Cooper to give the report for the Personnel and Finance Committee. Judge Cooper reported the PADD Personnel and Finance Committee met today at 1:30 pm and reviewed the Executive Director's monthly timesheet, and office credit card bill. The monthly budget to expense report for February, a budget modification, and certificate of indirect costs were all approved. Other personnel matters were also discussed.

There were two total contracts that did not need Board approval. A listing is included in your packet.

In conclusion, No Code of Ethics violations were reported.

II. NEW BUSINESS

A. STANDING COMMITTEES

1. AGING COMMITTEE

Chair Dotson called on Ms. Cissy Fox for the Aging report. Ms. Fox stated in the packet and on the screen, are the Payment Reports for each of our Subcontractors for the month of February. These reports include monthly payments to each Subcontractor, the percentage of allocations spent by the end of the month, and the target expenditure percentage for each month to ensure funds are expended by the end of the fiscal year.

In the packet, you will also find the Long-Term Care Ombudsman's report.

Ms. Fox shared information regarding our Aging and Disability Vaccination Collaborative Grant. This funding has been provided by the Department for Aging and Independent Living to provide vaccinations and vaccination information to seniors. To date, PADD staff have hosted two Senior Vaccination events; one at the Carlisle County Senior Center and the other was held here at the PADD office. Staff have also been able to provide vaccination education to seniors throughout the Purchase Area. In addition, we were able to purchase Billboards encouraging Senior vaccinations and there is one located in Mayfield on Highway 45.

2. REGIONAL TRANSPORTATION COMMITTEE

Chair Dotson called on Mr. Jim LeFevre for the Transportation Committee report. Mr. LeFevre reported in September of 2022, the PADD was awarded a \$250,000 Safe Streets for All, known as SS4A, grant to develop a regional comprehensive transportation safety action plan. UK's Kentucky

Transportation Center is in the process of analyzing 5-year crash data from 2017-2021. Each of the counties has received a list of focus roadways (for review) and will be getting a resolution to pass in support of reducing roadway injuries and deaths. The PADD's regional transportation committee will serve as the oversight committee. On pages 36-37 of the board packet (and on the screen) for your information we have provided a two-page information sheet on the SS4A action plan components.

3. COMMUNITY AND ECONOMIC DEVELOPMENT COMMITTEE

Chair Dotson called on Ms. Mattea Mitchell. Ms. Mitchell reported the 2024 NOFA has been released for Critical Infrastructure Fund through Delta Regional Authority. This funding supports economic and community development needs within DRA's region addressing basic public and transportation infrastructure, as well as flood-control issues. Awards will range from a minimum of \$500,000 to a maximum of \$2,000,000. Applications are accepted on a rolling basis. The link is provided for the DRA website or contact PADD CED staff for more information.

<https://dra.gov/programs/critical-infrastructure/community-infrastructure-fund/>

The Kentucky Office of Homeland Security is accepting applications for the FY24 State Homeland Security Grant Program. This program assists states to build, sustain, and deliver capabilities necessary to prevent, prepare for, protect against, and respond to acts of terrorism. To be funded, projects MUST (1) demonstrates a terroristic preparedness nexus, (2) address threats and hazards identified in the State's Threat and Hazards Identification and Risk Assessments (THIRAs) and the corresponding National Core Capabilities, and (3) fall under an identified National Priority Area or Enduring Security Need. Application deadline is on April 12, 2024.

<https://homelandsecurity.ky.gov/Pages/Grants.aspx>

The Department for Local Government (DLG) administers funding from the U.S. Housing and Urban Development's (HUD) Community Development Block Grant (CDBG) program. For the 2024 funding cycle, DLG will receive approximately \$26 million for distribution. Funds are designated for various program areas including Community Projects, Community Emergency Relief Fund, Economic Development, Housing, Public Facilities Public Services (Recovery Kentucky). All cities and counties located in the Purchase Area region are eligible to apply. Applications for each program area will open on April 1, 2024.

https://kydlgweb.ky.gov/FederalGrants/16_CDBG.cfm

A list of open grant opportunities is listed on pages 38-39 of your packet. These funding opportunities are either rolling cycles or have been mentioned during recent board meetings and are still available to the public. This is not a comprehensive list, just a brief overview of what has been shared recently.

In your packet is the list of projects in the region submitted to the state clearinghouse in February. These are found on pages 40-41 of your board packet.

In conclusion, Ms. Mitchell congratulated the Hickman-Fulton Riverport Authority on their recent award from the Government Resources Accelerating Needed Transformation (GRANT) program (commonly known as HB9). They are receiving \$323,970 to match their federal PIDP award. Funding will be used to replace a conveyor system and make repairs to an existing mooring cell.

B. ADVISORY COUNCIL/TASK FORCE/BOARD REPORTS

1. COMMODITY AND FOOD BANK TASK FORCE

Chair Dotson called on Ms. Angela Jewell for the Commodity report. Ms. Jewell reported for the month of February 2024, there was a total of 364,201 pounds distributed through all food programs.

The two USDA programs, TEFAP and CSFP had 173,400 and 67,358 pounds distributed for the month, respectively. CSFP served 2,020 participants in February.

The Feeding America program distributed 114,582 pounds for the month. This number includes 90,937 pounds from the Feeding America retail recovery pick-up program. 8,541 pounds were distributed through the Feeding America purchase program. Through the Backpack program, 4,230 pounds were distributed in February, serving 235 children with 1,410 bags. 10,874 pounds of Disaster Relief were distributed in February.

In the miscellaneous category, pantries directly received 8,861 pounds of donated food. This number includes (3,929) pounds of ground beef from the Hasting Grant.

2. WATER MANAGEMENT COUNCIL

Chair Dotson called on Judge Todd Cooper for the Water Management report. Judge Cooper reported staff are currently conducting yearly site visits with systems throughout the region. The information gathered during these visits is used to update the WRIS portal. Updating the WRIS is required for all funding requests and grant opportunities for water and sewer projects.

Judge Cooper also reported the state will begin reallocating any grant funding that has not submitted proper paperwork by April 15th. Three projects in our region are in danger of having their funds reallocated. They have been contacted and made aware of the situation.

3. BUSINESS LENDING REPORT

Chair Dotson called on Mr. Mike Maxwell for the Business Lending report. Mr. Maxwell reported the Business Lending Department currently manages an overall portfolio of 83 active loans with a balance of Twelve million, six hundred seventy thousand, six hundred forty-six dollars and twenty cents (\$12,670,646.20).

The PADD Loan Portfolio can be found on pages 50-51 of your board packet.

As the board is aware, The PADD is tasked with the goal of closing 10 Small Business Administration Microloans per year. To help meet that goal, the PADD has now started to structure all loans with an SBA Microloan component. This means that in many cases, you will now see two loans for the same borrower. An example of this can be found in the two recent loans that PADD approved using delegated authority for loans under \$20,000. On pages 44-46 of your board packet, you will find details and the risk ratings for a \$3,000 SBA Microloan and a \$17,000 Economic Development Administration CARES ACT Working Capital loan. These loans were for working capital needed for startup operations for a new hobby store located in Paducah, KY. These two loans were closed on March 21st.

The PADD would also like to report that PADD Loan Review Committee met on March 13th and approved two new applications using the same format for structuring the loan to include an SBA Microloan. The committee approved an Economic Development Administration ARPA Revolving Loan Fund application in the amount \$92,500 and an SBA Microloan for \$7,500 for a total request of \$100,000 to be used for working capital for a hemp flooring manufacturer in Murray, Kentucky. Details of this loan can be found on pages 47-49 of your board packet.

The PADD would like to update the committee on loans in process. In February, the PADD loan committee approved a Two Hundred Twenty-Eight Thousand, Eight Hundred- and Seventy-Three-dollar (\$228,873) loan for working capital in the expansion of a franchise restaurant from Paducah to a new location in Murray, KY. This loan is in process and is expected to close in early April of 2024.

The PADD also would like to update the board on the status of two SBA 504 loans that were approved by the board at the February board meeting. The PADD is happy to announce that the SBA 504 application for Shed Metalworks in Carlisle County has been approved by the SBA. The loan application for 409 Bar and Grill is currently on hold due to issues with the third-party lender.

PADD would also like to update the board on its progress in executing the SBA 504 strategic plan. As the board is aware, the PADD was asked by the SBA to create a strategic plan to increase production in the 504 program and the PADD is tasked with obtaining two approvals per year from the SBA on 504 applications to meet the expectations of being a certified development company. With the approval of the Shed Metalworks application, the PADD now has one (1) of the SBA 504 applications required by the SBA for the PADD to meet the goal of two (2) 504 applications per year. PADD is happy to announce that there is a fourth application in process and the PADD has consulted with 7 504-potential borrowers since January 1st of 2024.

4. WORKFORCE INNOVATION & OPPORTUNITY REPORT

Chair Dotson called on Ms. Cissy Fox for the Workforce Innovation and Opportunity report. Ms. Fox shared the Jobnet staff in Madisonville recently assisted at a job fair hosted by the Muhlenberg Economic Growth Alliance on March 8th in Central City. The event was organized in response to the announcement of the newly announced layoff at Pride Mines.

WIOA staff had the opportunity to assist staff that are being laid off from Glenn's Contracting in Fulton, with information regarding available WIOA training activities on March 19th.

Currently, there are still training dollars available for those who have been dislocated due to the tornado or live in counties that were impacted by the tornado. We recently assisted clients with lineman training at Madisonville Community College.

5. HAZARD MITIGATION

Chair Dotson called on Mr. Stacey Courtney for the Hazard Mitigation report. Mr. Courtney reported that the Purchase Region Hazard Mitigation Plan has been submitted to Kentucky Emergency Management. A consultant has been hired to help get plan approval from FEMA. All but three resolutions have been turned in from the cities and counties.

Stacey Courtney 270-251-6146

James Smith 270-251-6138
Rachel Foley 270-251-6168

Through the BRIC program that started back in August 2023, PADD staff have worked with communities in the region to identify critical facility energy needs and infrastructure at those facilities in case of emergency. An online survey was created to collect the data and distributed by the EMs. As a region, only 20% of our critical facilities have participated by completing the survey. We will have the month of April to improve that number. May will be spent analyzing the data to prepare for our second BRIC meeting on Tuesday, June 18th here at the PADD office.

III. PROGRAM IMPLEMENTATION/CORPORATION REPORTS

1. PURCHASE AREA HOUSING CORPORATION

No report.

2. JACKSON PURCHASE LOCAL OFFICIAL'S ORGANIZATION

Chair Dotson called on Mr. Jim LeFevre to give the JPLOO report. Mr. LeFevre addressed the photos on the screen and on pages 54-56 of the board packet. The new PADD Food Warehouse is nearing completion. We anticipate accepting shipments and making distributions from the new facility in April.

JPLOO President Greg Terry has announced the JPLOO annual meeting is scheduled for April 15 at 11:30 a.m. at the PADD.

IV. EXECUTIVE DIRECTOR ANNOUNCEMENTS

Chair Dotson called on the Executive Director, Mr. Jeremy Buchanan, for announcements. Mr. Buchanan stated that included in the warehouse update there are just a few issues before we take possession of the building. Staff are waiting on the gas pipe testing before the start up of the units. Waiting on the charging station for the fork-lift. The charging station is in-transit.

Mr. Buchanan stated that the Board will be hearing about HB723. This bill was previously called HB9 ('23 session) is being discussed in depth and is trying to be moved to Department of Agriculture.

Chair Dotson asked if anyone else had any announcements. Mr. Alex Caudill reported on some funding announcements that had been made in the last week and those that would be upcoming. He congratulated the Hickman-Fulton Riverport on their project. He stated that a first in history had occurred with Governor Beshear being named as the DRA Chair; and that he was also the ARC Chair. He mentioned a Save the Date for the Kentucky Local Issues Conference that would be held about a week earlier than usual. The dates to save are August 7-9, 2024. And in conclusion, Mr. Caudill stated that Ms. Jessica Hill had passed away. She was 34 years old and had worked for the Department of Local Government in the Land and Water program.

Ms. Christina Petersen stated that Senator Paul would be attending the Constituent Services Fair in the MSU Ballroom on April 22, at 11:00 a.m.

Ms. Morgan Alvey reported that on two appropriation packages.

Judge Cooper made a comment regarding Mr. Aaron Jones from the Department of Local Government and how much he appreciated him and his work on HB9 for the Purchase Area.

V. ADJOURNMENT

Chair Dotson asked if there was any further business for the meeting. There being no further business, Chair Dotson asked for a motion to adjourn. **Judge Greg Terry made a motion to adjourn. Mr. Pete Galloway seconded the motion, and the motion passed unanimously.**

Chair, Mayor Rita Dotson

Secretary, Mr. Pete Galloway

**PURCHASE AREA DEVELOPMENT DISTRICT
BUDGET TO EXPENSE SUMMARY
FOR THE MONTH ENDING March 2024**

	FY 2024 Budget	FY 2024 Expense	% Budget Expended 75.00%
Joint Funding Administration	436,820.58	309,907.79	70.95%
Aging	1,666,186.00	969,445.97	58.18%
Participant Directed Services	1,160,640.00	736,026.56	63.42%
Veteran's Directed Care	20,000.00	23,556.35	117.78%
Commodity & Food Bank	540,000.00	525,060.04	97.23%
Workforce	989,284.00	612,283.20	61.89%
Physical Planning	551,542.12	279,611.23	50.70%
Housing	19,000.00	22,219.22	116.94%
Business Lending	111,200.00	105,095.38	94.51%
Finance	12,500.00	5,694.44	45.56%
Community Projects	493,562.06	340,517.25	68.99%
TOTAL	6,000,734.76	3,929,417.43	65.48%

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED March 31, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	75.00% % BUDGET EXPENDED	NOTES
120	COMM & ECON DEVELOPMENT	83,333.34	51,955.77	62.35%	58,646.81	70.38%	Invoice Quarterly
125	C.D.B.G.	38,849.72	22,415.64	57.70%	26,568.00	68.39%	
135	JFA- DRA	85,000.00	24,523.96	28.85%	55,654.06	65.48%	
140	MGT ASSISTANCE	143,637.52	73,017.58	50.83%	119,481.08	83.18%	
150	PROGRAM ADMIN	86,000.00	30,072.79	34.97%	49,557.84	57.63%	
160	JFA - EDA CARES ACT		-		-		6 month extension thru December 2022
	TOTAL JFA	436,820.58	201,985.74	46.24%	309,907.79	70.95%	
303	TITLE V ADMIN	13,393.00	4,268.06	31.87%	5,673.32	42.36%	Invoice Monthly - Pay a month behind
305	TIIB SUPPLEMENTAL SERVICE ADMIN	66,347.00	30,859.86	46.51%	38,717.07	58.36%	
51002-16	TIIB Case Management	24,000.00	-	0.00%	5,554.18	23.14%	
51002-22	TIIB Assessment	4,000.00	-	0.00%	1,201.84	30.05%	
51002-13	TIIB ADRC		-		1,305.00		
51002-21	TIIB Chore	2,000.00	-	0.00%	-	0.00%	
51002-23	TIIB Home Modification	38,384.25	-	0.00%	301.27	0.78%	
51002-17	TIIB Homemaker/Home management	55,000.00	342.65	0.62%	4,600.93	8.37%	
51002-19	TIIB Personal Care	20,427.24	215.96	1.06%	1,219.69	5.97%	
51002-14	TIIB Respite	10,000.00	-	0.00%	381.77	3.82%	
306	TIIB HEALTH PROMOTIONS	15,947.00	12,471.84	78.21%	20,087.88	125.97%	Marshall Co Senior Citizen Center - Database fees \$2,712.46 included in budget
307	TVII OMBUDSMAN	42,234.77	9,943.29	23.54%	11,857.29	28.07%	
308	TIIB TELEPHONE REASSURANCE	-	-		-		Marshall Co Senior Citizen Center
310	TIIB C1 CONG MEALS ADMIN	68,177.00	29,953.50	43.93%	41,453.82	60.80%	
	TIIB C1 CONG MEALS SERVICE	4,000.00		0.00%	507.70	12.69%	
311	TIIB C2 HOME DEL MEALS ADMIN	59,151.09	8,678.56	14.67%	13,063.93	22.09%	
312	TIIB C2 HOME DEL MEALS SERVICE	2,712.46	2,712.46	100.00%	2,712.46	100.00%	Database fees \$2,712.46 included in budget
315	STATE LTC OMBUDSMAN	46,509.00	45,706.23	98.27%	44,841.14	96.41%	
317	TITLE III D	41,500.00	7,995.78	19.27%	10,046.82	24.21%	
319	TIIB LTC OMBUDSMAN	53,942.93	5,965.81	11.06%	14,705.40	27.26%	
321	HEMOCARE - ADMIN	84,204.00	44,548.33	52.91%	54,567.12	64.80%	
326	TIIB E CAREGIVER SUPPORT - SRVS	101,524.75	33,696.18	33.19%	36,400.66	35.85%	
51013-014	TIIB E CAREGIVER SUPPORT - In home Respite	4,000.00			19,588.48		
327	TVII ELDER ABUSE	11,234.30	4,265.06	37.96%	6,299.15	56.07%	
331	MIPPA AAA 10/01/19-9/30/20		-		-		
332	MIPPA ADRC 10/01/19-9/30/20		164.27		351.88		
334	MIPPA SHIP 10/01/19-9/30/20		-		1,224.85		
343	HEMOCARE - ASSESSMENT	15,000.00	5,032.45	33.55%	6,087.03	40.58%	Database fees \$3,463.27 included in budget
344	HEMOCARE - CASE MGT	200,156.00	107,073.19	53.49%	119,071.42	59.49%	
52002-17	HEMOCARE - Home Management	230,242.50	168,094.92	73.01%	241,248.39	104.78%	
52002-23	HEMOCARE - Home Repair	26,486.00	16,114.45	60.84%	21,379.65	80.72%	

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED March 31, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	75.00% % BUDGET EXPENDED	NOTES
52002-19	HEMOCARE - Personal Care	50,486.00	19,628.26	38.88%	26,588.37	52.66%	
52002-14	HEMOCARE - Respite	29,486.00	9,858.19	33.43%	12,527.35	42.49%	
52004	ESMP DAIL State Meals	75,183.99	18,979.26	25.24%	27,285.26	36.29%	
53022	KY Caregiver Admin	7,335.00			9,364.68		
53024	KY Caregiver Services				15,483.88		
346	THI E CAREGIVER SUPPORT - ADMIN	19,523.00	12,126.29	62.11%	14,198.00	72.72%	
358	FAST	1,000.00	-	0.00%	-	0.00%	
361	SHIP - SERVICES	22,667.50	30,321.22	133.77%	34,952.90	154.20%	
	MIPPA AAA 9/1/21-8/30/22		-		-		
	MIPPA ADRC 9/1/21-8/30/22		-		-		
	MIPPA SHIP 9/1/21-8/30/22	-	-		-		
426	ADRC NON-MEDICAID THI E CAREGIVER	-	29,261.52		38,544.63		
443	ADRC NON-MEDICAID HEMOCARE	45,000.00	20,100.79	44.67%	25,574.96	56.83%	
450	ADRC MEDICAID	36,000.00	36,000.00	100.00%	2,528.61	7.02%	Includes Medicaid ADRC and CDC unexpended funds
53020	ADRC MEDICAID-No Wrong Door Funds	-	-		-		
53021	ADRC MEDICAID-CDC Funds	-	-		-		
461	SHIP - ADMIN	2,332.50	2,095.17	89.83%	2,114.82	90.67%	
51014	TORNADO RELIEF- AARP AGING	-	-		-		New in FY22
	SUBTOTAL	1,529,587.28	716,473.55	46.84%	933,613.60	61.04%	
		-	-		-		
	SUBTOTAL	-	-		-		
342	CDO SUPPORT BROKER ALL WAIVERS	1,160,640.00	617,668.49	53.22%	736,026.56	63.42%	\$325 per client per month beginning after first face to face visit; Case Mgmt & Finance Mgr combined for FY 18; State does all assessments now
	SUBTOTAL	1,160,640.00	617,668.49	53.22%	736,026.56	63.42%	
340	VETERAN'S DIRECTED CARE	20,000.00	15,620.60	78.10%	23,556.35	117.78%	B Carmen/TD - Client increase from 5 to 10 and increase fee from \$169.20 to \$208.80 October 2019
	SUBTOTAL	20,000.00	15,620.60	78.10%	23,556.35	117.78%	

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED March 31, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	75.00% % BUDGET EXPENDED	NOTES
371	COMMODITY SUPP'L FOOD PROGRAM	190,000.00	89,000.59	46.84%	117,216.91	61.69%	SC/GL - FY21 & FY20- Contract up to \$150,000 per year. Invoice template will show units (1,777x5.67x12). FY12 earned \$51,997.36; FY13 earned \$66,143.24; FY14 earned \$62,767.51; FY15 earned \$51,046.21; FY16 Exp=\$47,809.67; FY17 Exp=\$45,745.62; FY18 Exp=\$71,759.77; FY19 Exp=\$78,990.03, 150,000 per year in FY 23 & 24.
385	AT&T		-		-		SC/GL - Food Purchases only - Not for Employee Expense
389	LEGAL FOOD FRENZY	-	-		-		SC/GL - \$6.92 Deferred from FY 18; \$1,341.00 Deferred from FY 19; \$1562.40 Deferred from FY 20 of which \$1,539.90 is restricted to McCracken County - Not for Employee Expense, have not done this in FY22 unsure of FY23.
11 390	FOOD BANK	180,000.00	144,200.96	80.11%	171,225.40	95.13%	SC/GL - FY12 Revenue=159,248.87 Expense=179,769.70 FY13 Expense Projection 195,955 FY13 Revenue=\$191,024 FY14 Revenue=\$225,965.44 Expenses=\$237,606.13 FY15 Revenue=\$229,727.71 Expenses=\$248,613.32 FY16 Revenue=\$185,046.85 Expenses=\$177,177.77 FY17 Revenue=\$188,741.41 Expenses=\$201,900.46 FY18 Revenue=\$179,318.34 Expenses=\$202,035.84; FY19 Revenue=\$174,596.65 Expense=\$169,612.55;
393	EMERGENCY FOOD ASSISTANCE PROGRAM (TEFAP)	120,000.00	98,702.06	82.25%	64,855.02	54.05%	SC/GL - FY21 & FY22 - Contract up to \$125,000 per year. FY12 Received \$58,239.51 & Expense=\$49,452.12; FY13 Received \$54,449.80 & Expense=\$70,590.11; FY14 Received \$55,898.91 & Expense=\$54,337.13; FY15 Received \$61,682.78 & Expense=\$46,431.82; FY16 Received \$62,841.83 & Expense=\$43,661.61; FY17 Received \$45,785.66 & Expense=\$42,255.17; FY18 Received \$79,350.90 & Expense=\$66,097.21; FY19 Received \$86,745.24 & Expense=\$65,647.64; FY 23 & FY 24 will be 120000.
41005	2021 Covid Supplemental Food Distribution Program	-	-		-		For Carlisle County from WKRESS & TVA
41006	CARES ACT BUILD BACK BETTER PROGRAM 22	-			-		SC/GL/BH - COVID-19 Relief 05/01/2020 - 12/31/2020 Deferred from FY20 - Not for Employee Expense
42011	TORNADO RELIEF-FOOD BANK	-	85,027.22		143,109.61		3/1/22-9/30/22-New in FY22
	SUBTOTAL	490,000.00	416,930.83	85.09%	496,406.94	101.31%	SC/GL - 02/01/2022 - 07/31/2022 new grant in FY22

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED March 31, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	75.00% % BUDGET EXPENDED	NOTES
313	WIOA - DISLOCATED WORKERS - PROG SERV	335,172.00	175,022.32	52.22%	222,245.48	66.31%	
360	WIOA - ADULT-P/S	305,071.00	155,413.25	50.94%	197,468.38	64.73%	
363	WIOA - TRADE	62,181.00	28,912.99	46.50%	37,136.07	59.72%	
367	WIOA - ONE STOP OPERATOR	34,167.00	13,535.99	39.62%	15,926.43	46.61%	
368	WIOA - RRAA BRIGGS & STRATTON		-		-		
374	WIOA - RAPID RESPONSE	14,397.00	153.00	1.06%	293.75	2.04%	
375	WIOA - YOUTH-P/S	58,786.00	17,824.31	30.32%	22,910.82	38.97%	
369	WIOA-COVID-19 NDWG		-		-		
80009	WIOA- TORNADO 2021 NDWG	179,510.00	90,681.51	50.52%	116,302.27	64.79%	New in FY22
	SUBTOTAL	989,284.00	481,543.37	48.68%	612,283.20	61.89%	
325	SECTION 18	87500.00	52,000.88	59.43%	73,969.37	84.54%	SC - \$70,000 federal; \$17,500 local
337	HAZARD MITIGATION/CARLISLE CO	28910.12	15,616.95	54.02%	19,960.96	69.04%	SC - 105,527 (91,808 Grant/13,719 Match) 1/1/17-10/19/18 FY17 28,782 FY18 57,564 FY19 19,181 FY17 Exp=8,145.19 FY18 Exp=41,200.12 Extended to 6/30/20 Balance=56,181.69 budget 1/2 balance for FY19; Budget remaining balance for FY20; Completed in FY20, Thru
353	KIA PLANNING	66000.00	33,000.00	50.00%	51,912.14	78.65%	SC - Must expend 33,000 during each half of the year
355	E-911 PROGRAM	47250.00	35,437.50	75.00%	17,344.82	36.71%	SC - Approved
356	REGIONAL TRANS /PLANNING	98282.00	51,228.45	52.12%	55,801.66	56.78%	FY23 - \$83454.00 State Grant & \$9273.00 Match, uped this yer by 7%
362	GREAT RIVER ROAD	6000.00	9,689.25	161.49%	10,508.66	175.14%	SC -Contract 7/1/20-6/30/22 30,000 State per year (10,000 dues; 6,500 project; 7,500 travel; (\$24,000 pass through) 6,000 PADD Admin)
408	CITY OF MURRAY 911		-		-		JS
409	LOCAL MAPPING	2500.00	24,987.50	999.50%	17,407.68	696.31%	SC/JS - Estimate
476	GIS-E911 FULTON	2500.00	500.00	20.00%	222.93	8.92%	SC/JS - Not to exceed 2,000
477	GIS-CALLOWAY	0.00	-		-		SC/JS
479, 480, 481, 482, 483, 484, 485 & 486	LOCAL ROADS UPDATES	16700.00	7,976.97	47.77%	14,589.01	87.36%	SC - Received 7/16/2020 -- Use to be 80% Federal & 20% State
	SUBTOTAL	355642.12	230,438	64.79%	261,717.23	73.59%	

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED March 31, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	75.00% % BUDGET EXPENDED	NOTES
381	KHC PROD LN - MAINTENANCE	1,000.00	12,746.25	1274.63%	14,780.37	1478.04%	BC - Revenue from current and prior years Revenue over Expense FY12 Exp=15,339.50 FY13 Exp=12,316.34 FY14 Exp=12,056.15 FY15 Exp=3,597.66 FY16 Exp=1,150.76 FY17 Exp=1,253.44 FY18 Exp=1,537 FY19 Exp=1,516.49
382	PAHC	18,000.00	7,759.29	43.11%	7,438.85	41.33%	BC - PAHC revenue depends on PAHC results 73,000 FY13 Revenue Projection FY13 Exp=160,286.00 FY14 Exp=131,368.44 FY15 Revenue=Local activity projection FY15 Exp=60,805.12 FY16 Exp=12,579.86 FY17 Exp=11,748.31 FY18 Exp=8,595.87 FY19 Exp=9,161.15
	SUBTOTAL	19,000.00	20,505.54	107.92%	22,219.22	116.94%	
391	SBA 504	60,000.00	-	0.00%	57,094.59	95.16%	B Caldwell - 7/1/20 Monthly Fees=7,031.84 X 12 = 84,382.08 + Closing Fees = 5,000 x 2 = 10,000, FY 23-4200*12=50000 + closing Fees
392	RBEG RLF	3,000.00	-	0.00%	3,188.95	106.30%	BC - 6,017.44 Projected Revenue
395	SBA MICRO LOAN III	3,100.00	-	0.00%	1,763.45	56.89%	BC - 6,207.33 Projected Revenue
396	IRP - RECAP	4,300.00	-	0.00%	4,225.59	98.27%	BC - 8,604.53 Projected Revenue
397	RLF	20,000.00	-	0.00%	11,068.48	55.34%	BC - 55,915.62 Projected Revenue
399	IRP	-	-	-	63.67	-	BC - 0.00 Projected Revenue
400	RLF-RECAP	900.00	-	0.00%	0.95	0.11%	BC - 1,833.13 Projected Revenue
407	RBEG RLF 2	1,300.00	-	0.00%	1,259.52	96.89%	BC - 2,638.53 Project Revenue
406	SBA MICRO LOAN II	-	-	0.00%	-	-	BC - 2,638.53 Project Revenue
410	IRP - 3 (2nd RECAP)	6,750.00	-	0.00%	7,894.49	116.96%	BC - 13,489.70 Projected Revenue - 3,554 Loan Int. Exp.
411	IRP V	6,750.00	-	0.00%	7,302.62	108.19%	BC - 13,850.65 Projected Revenue - 3,474 Loan Int. Exp.
419	RBEG RLF 3	100.00	-	0.00%	-	0.00%	BC - 263.89 Project Revenue
398	RLF - EDA CARES ACT - ADMIN	-	-	-	6,323.41	-	Additional \$2,420,000 Lending Funds
23401	SBA Technical Assistance Grant	5,000.00	3,790.99	75.82%	4,808.10	96.16%	BC - 263.89 Project Revenue
20401	RLF-ARPA	-	-	-	-	-	
23501	SBA Microloan IIII	-	-	-	101.56	-	New FY22-March 2022
	SUBTOTAL	111,200.00	3,790.99	58.33%	105,095.38	94.51%	
379	E-911 ACCTING CONTRACT	12,500.00	9,375.03	75.00%	5,694.44	45.56%	B Caldwell - Approved
	SUBTOTAL	12,500.00	9,375.03	75.00%	5,694.44	45.56%	
348	CDBG LACENTER WATER PROJ	-	-	-	-	-	SC/BH - 04/09/19 - 12/31/21 FY19 = \$4,545.45; FY20 = \$18,181.80; FY21 = \$18,181.80; FY22 = \$9,090.95
350	CDBG HICKMAN CO HOUSING	6,100.00	6,100.00	100.00%	496.35	8.14%	SC - Remainder of Admin from Hickman Co

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED March 31, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	75.00% % BUDGET EXPENDED	NOTES
19011	BRIC-Energy Grant-2/2023-7/2024	15,679.82	9,051.38		9,539.02	60.84%	
19012	GC American Redcross-Makers Space Project-Nov 2023	15,000.00	15,000.00		14,615.18	97.43%	
19009	BUILDING INSPECTION	65,000.00	-	0.00%	58,172.95	89.50%	
19014	Regional PARK Board	30,000.00	-		20,249.84		
	CDBG Fulton Gibson (2 year)		-				
	CDBG Marshall County Needline (2 year)		-				
	CDBG Murray Art Guild (2 year)		-				
19010	CDBG Hickman Mission House (2 year)	25,000.00	-	0.00%	7,531.56	30.13%	
19015	DRA LDD	64,682.24	-	0.00%	53,759.05	83.11%	2 years, the 64,682.24 amount for each year
19001	DELTA REGIONAL FY22-FY23	16,000.00	-	0.00%	1,394.37	8.71%	SC - 10/1/20-9/30/21 \$16,000 (\$2,000 per county served)
370	DELTA REGIONAL FY21-FY22		-		4,743.68		SC - 10/1/20-9/30/21 \$16,000 (\$2,000 per county served)
373	DRA-PROJECT ADMIN	42,600.00	-	0.00%	27,010.80	63.41%	SC/BH - Project KY54140 \$8,155; Project KY54142 \$2,625; Project KY50807 \$8,000, FY 23-Ballard 9090.00 & Benton 8138.00
380	DELTA REGIONAL FY20-21	-	-		-		SC - 10/1/19-9/30/20 \$16,000 (\$2,000 per county served) FY20 Exp=\$9,267.58
19008	FHLB UPLIFT	6,500.00	-	0.00%	126,120.34	1940.31%	SC/BH - \$20,000 over 2 years (10% of \$200,000), Mandy & Planning split in salary usage
	SUBTOTAL	286,562.06	30,151.38	10.52%	323,633.14	112.94%	
	TOTAL	5,411,236.04	2,744,483.02	50.72%	3,830,153.85	70.78%	
	FY 2020 GRANTS NOT RE-FUNDED:						
386	Jeff Bezos Grant		-		-		Deferred Revenue Food Credit Expenditure
					-		
					-		
	SUBTOTAL	-	-		-		
	TOTAL	5,411,236.04	2,744,483.02	50.72%	3,830,153.85	70.78%	
	FY 2024 NEW PROGRAMS:						
41009	TEFAP ARPA		-				

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED March 31, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	75.00% % BUDGET EXPENDED	NOTES
						0.00%	
53025	ADVC-Aging Vacine Initiative-Services		15,164.21	0.00%	21,359.13	0.00%	
	INNU-Innovations in Nutricion Programs & Services						
	Suicide Prevention	4,301.72	-	0.00%		0.00%	
71009	Transportation MPO	65,500.00	-	0.00%		0.00%	
	Milburn Water District	23,400.00	-	0.00%		0.00%	
51013-027	Title 3E Grandparent		1,283.68		1,062.72		
53023	Aging & Disabliltiy Vaccination Collaberatio	110,688.00	5,265.01	4.76%	11,833.79	10.69%	
71008	SS4A Safety Grant	57,000.00	53,887.55	94.54%	11,407.18	20.01%	
19016	Delta Health Care Services Grant-Dnetal	132,000.00	98,501.20	74.62%	6,406.08	4.85%	
51014	TIII INNU Suicide Prevention		-		-		
42014	Hastings Charitable foundation-Food bank	50,000.00	50,000.00	100.00%	28,653.10	57.31%	
20000	JPLOO	10,000.00	-	0.00%	6,486.82	64.87%	
420	DELTA REGIONAL AUTHORITY FY21-22		-		6,406.08		
19017	CDBG-Murray Art Guild	25,000.00	-	0.00%	3,261.33	13.05%	
19018	CDBG Marshall County Needline	25,000.00	-	0.00%	810.62	3.24%	
19019	CDBG Fulton Gibson	25,000.00	-	0.00%	-	0.00%	
72007	BEAD Challenge Technical Assistance	40,000.00					
331	MIPPA AAA 9/30-8/31/24	8,404.00	-	0.00%	-	0.00%	
332	MIPPA ADRC 9/30-8/31/24	3,858.00	-	0.00%	351.88	9.12%	
334	MIPPA SHIP 9/30-8/31/24	9,347.00	-	0.00%	1,224.85	13.10%	
	SUBTOTAL	589498.72	224101.65	273.92%	99263.58	196.24%	
	TOTAL	6,000,734.76	2,968,584.67	49.47%	3,929,417.43	65.48%	

FY 2024 Payments

Ballard County Senior Citizens

fed/st budget	Title III-B										Title III-C1		
	Health Promotion		Education/Training		Telephone Reassurance		Transportation		Total III-B				
	units		units		units		units		\$ 31,376.00	% spent	units	\$ 62,054.00	% spent
July	40	\$ 146.80	0	\$ -	0	\$ -	132	\$ 942.88	\$ 1,089.68	3.47%	392	\$ 3,065.00	4.94%
August	48	\$ 176.16	0	\$ -	0	\$ -	142	\$ 1,149.78	\$ 1,325.94	7.70%	480	\$ 3,675.10	10.86%
September	50	\$ 183.50	0	\$ -	0	\$ -	65	\$ 438.35	\$ 621.85	9.68%	424	\$ 3,157.00	15.95%
October	109	\$ 400.03	0	\$ -	0	\$ -	139	\$ 954.90	\$ 1,354.93	14.00%	401	\$ 2,579.43	20.11%
November	83	\$ 304.61	0	\$ -	0	\$ -	140	\$ 976.52	\$ 1,281.13	18.08%	477	\$ 3,303.90	25.43%
December	79	\$ 289.93	0	\$ -	2	\$ 3.08	157	\$ 1,110.11	\$ 1,403.12	22.55%	354	\$ 2,458.00	29.39%
January	201	\$ 737.67	0	\$ -	1	\$ 1.54	60	\$ 327.21	\$ 1,066.42	25.95%	314	\$ 2,081.00	32.74%
February	229	\$ 840.43	0	\$ -	2	\$ 3.08	94	\$ 559.82	\$ 1,403.33	30.43%	330	\$ 2,321.75	36.49%
March	242	\$ 888.14	30	\$ 110.10	0	\$ -	121	\$ 733.75	\$ 1,731.99	35.95%	352	\$ 2,231.00	40.08%
April									\$ -	35.95%			40.08%
May									\$ -	35.95%			40.08%
June									\$ -	35.95%			40.08%
YTD	1,081	\$ 3,967.27	30	\$ 110.10	5	\$ 7.70	1,050	\$ 7,193.32	\$ 11,278.39		3,524	\$ 24,872.18	
Balance									\$ 20,097.61			\$ 37,181.82	

fed/st budget	Title III-C2			Homecare HDM			Title III-D			NSIP	TOTAL	target %
	units	\$ 44,627.00	% spent	units	\$ 55,000.00	% spent	units	\$ 2,339.00	% spent			
July	1045	\$ 11,250.00	25.21%	92	\$ 998.00	1.81%			0.00%	\$ 900.00	\$ 17,302.68	8%
August	1430	\$ 15,196.05	59.26%	123	\$ 1,354.50	4.28%			0.00%	\$ 900.00	\$ 22,451.59	16%
September	1096	\$ 11,566.75	85.18%	96	\$ 1,064.00	6.21%	17		0.00%	\$ 600.00	\$ 17,009.60	25%
October	1130	\$ 11,739.50	111.48%	111	\$ 1,256.50	8.50%	7		0.00%	\$ 1,750.00	\$ 18,680.36	33%
November	1065	\$ 11,206.50	136.60%	131	\$ 1,457.50	11.15%	2		0.00%	\$ 1,750.00	\$ 18,999.03	41%
December	1044	\$ 10,931.00	161.09%	120	\$ 1,305.00	13.52%	2		0.00%	\$ 1,750.00	\$ 17,847.12	50%
January	829	\$ 8,659.50	180.49%	87	\$ 930.50	15.21%	0		0.00%	\$ 1,750.00	\$ 14,487.42	58%
February	776	\$ 7,861.00	198.11%	37	\$ 385.50	15.91%	0		0.00%	\$ 1,750.00	\$ 13,721.58	66%
March	597	\$ 6,028.50	211.62%	97	\$ 1,095.50	17.90%	0		0.00%	\$ 1,750.00	\$ 12,836.99	75%
April			211.62%			17.90%			0.00%		\$ -	83%
May			211.62%			17.90%			0.00%		\$ -	91%
June			211.62%			17.90%			0.00%		\$ -	100%
YTD	9,012	\$ 94,438.80		894	\$ 9,847.00		28	\$ -		\$ 10,500.00	\$ 153,336.37	
Balance		\$ (49,811.80)			\$ 45,153.00			\$ 2,339.00		\$ (10,500.00)	\$ (153,336.37)	

FY 2024 Payments Murray-Calloway County Senior Citizens											
fed/st budget	Title III-B										
	Health Promotion		Telephone Reassurance		Transportation		Total III-B				
	units		units		units		\$ 73,148.00	% spent	units	\$ 151,192.00	% spent
July	2696	\$ 11,283.53	0	\$ -	188	\$ 1,927.00	\$ 13,210.53	18.06%	1341	\$ 5,901.45	3.90%
August	2133	\$ 10,771.65	0		211	\$ 222.59	\$ 10,994.24	33.09%	1672	\$ 7,328.40	8.75%
September	1648	\$ 6,857.25	0	\$ -	141	\$ 1,445.25	\$ 8,302.50	44.44%	1282	\$ 5,413.90	12.33%
October	2009	\$ 10,145.45	4	\$ 14.60	211	\$ 314.33	\$ 10,474.38	58.76%	1708	\$ 7,643.60	17.39%
November	1684	\$ 7,142.47	0	\$ -	56	\$ 574.00	\$ 7,716.47	69.31%	1490	\$ 6,725.50	21.84%
December	1631	\$ 6,850.18	6	\$ 21.90	96	\$ 984.00	\$ 7,856.08	80.05%	1401	\$ 5,930.95	25.76%
January	1690	\$ 8,534.50	0	\$ -	168	\$ 183.52	\$ 8,718.02	91.97%	1267	\$ 5,201.65	29.20%
February	2036	\$ 8,539.65	0	\$ -	130	\$ 1,332.50	\$ 9,872.15	105.46%	1532	\$ 6,420.40	33.44%
March	2001	\$ 8,364.06	7	\$ 25.55	144	\$ 1,476.00	\$ 9,865.61	118.95%	1515	\$ 6,490.25	37.74%
April							\$ -	118.95%			37.74%
May							\$ -	118.95%			37.74%
June							\$ -	118.95%			37.74%
YTD	17,528	\$ 78,488.74	17	\$ 62.05	1,345	\$ 8,459.19	\$ 87,009.98		13,208	\$ 57,056.10	
Balance							\$ (13,861.98)		\$ 94,135.90		

	Title III-C2			Title III-D			Homecare HDM			NSIP	TOTAL	target %
fed/st budget	units	\$ 239,338.00	% spent	units	\$ 7,500	% spent	units	\$ 300,000.00	% spent			
July	6191	\$ 50,784.59	21.22%	219	\$ 838.00	11.17%	70	\$ 609.87	0.20%	\$ 2,750.00	\$ 74,094.44	8%
August	7486	\$ 62,433.77	47.30%	190	\$ 726.75	20.86%	88	\$ 766.70	0.46%	\$ 2,750.00	\$ 84,999.86	16%
September	5986	\$ 48,548.32	67.59%	136	\$ 520.20	27.80%	54	\$ 470.47	0.62%	\$ 1,500.00	\$ 64,755.39	25%
October	7011	\$ 57,404.34	91.57%	185	\$ 707.62	37.23%	70	\$ 609.87	0.82%	\$ 3,000.00	\$ 79,839.81	33%
November	9765	\$ 81,984.56	125.83%	159	\$ 608.17	45.34%	124	\$ 1,080.35	1.18%	\$ 3,000.00	\$ 101,115.05	41%
December	6092	\$ 49,892.55	146.67%	114	\$ 436.05	51.16%	76	\$ 662.15	1.40%	\$ 3,000.00	\$ 67,777.78	50%
January	5923	\$ 48,607.14	166.98%	149	\$ 569.93	58.76%	77	\$ 670.86	1.62%	\$ 3,000.00	\$ 66,767.60	58%
February	6223	\$ 50,983.89	188.29%	195	\$ 745.87	68.70%	63	\$ 548.89	1.81%	\$ 3,000.00	\$ 71,571.20	66%
March	5151	\$ 42,120.09	205.88%	210	\$ 803.25	79.41%	60	\$ 522.75	1.98%	\$ 3,000.00	\$ 62,801.95	75%
April			205.88%			79.41%			1.98%		\$ -	83%
May			205.88%			79.41%			1.98%		\$ -	91%
June			205.88%			79.41%			1.98%		\$ -	100%
YTD	59,828	\$ 492,759.25		1,557	\$ 5,955.84		682	\$ 5,941.91		\$ 25,000.00	\$ 673,723.08	
Balance		\$ (253,421.25)			\$ 1,544.16			\$ 294,058.09		\$ (25,000.00)	\$ (673,723.08)	

FY 2024 Payments

Carlisle County Senior Citizens

fed/st budget	Title III-B										Title III-C1		
	Health Promotion		Recreation		Telephone Reassurance		Transportation		Total III-B				
	units		units		units		units		\$ 26,451.00	% spent	units	\$ 46,027.00	% spent
July	28	\$ 182.00			68	\$ 272.00	0	\$ -	\$ 454.00	1.72%	130	\$ 982.00	2.13%
August	29	\$ 188.50			85	\$ 340.00	10	\$ 60.00	\$ 588.50	3.94%	209	\$ 1,736.40	5.91%
September	64	\$ 416.00	12	\$ 78.00	60	\$ 240.00	24	\$ 252.00	\$ 986.00	7.67%	171	\$ 1,370.60	8.88%
October	32	\$ 208.00	13	\$ 84.50	66	\$ 264.00	18	\$ 169.00	\$ 725.50	10.41%	187	\$ 1,530.75	12.21%
November	34	\$ 221.00	0	\$ -	57	\$ 228.00	0	\$ -	\$ 449.00	12.11%	155	\$ 1,291.00	15.01%
December	29	\$ 188.50	0	\$ -	75	\$ 300.00	34	\$ 442.00	\$ 930.50	15.63%	162	\$ 1,256.20	17.74%
January	143	\$ 929.50	0	\$ -	84	\$ 336.00	0	\$ -	\$ 1,265.50	20.41%	140	\$ 1,344.00	20.66%
February	232	\$ 1,508.00	18	\$ 117.00	76	\$ 304.00	16	\$ 208.00	\$ 2,137.00	28.49%	211	\$ 1,656.60	24.26%
March	252	\$ 1,638.00	0	\$ -	0	\$ -	36	\$ 468.00	\$ 2,106.00	36.45%	235	\$ 2,119.00	28.87%
April									\$ -	36.45%			28.87%
May									\$ -	36.45%			28.87%
June									\$ -	36.45%			28.87%
YTD	843	\$ 5,479.50	43	\$ 279.50	571	\$ 2,284.00	138	\$ 1,599.00	\$ 9,642.00		1,600	\$ 13,286.55	
Balance									\$ 16,809.00		\$ 32,740.45		

fed/st budget	Title III-C2			Homecare HDM			Title III-D			NSIP	TOTAL	target %
	units	\$ 22,155.00	% spent	units	\$ 25,000.00	% spent	units	\$ 2,339.00	% spent		\$ 121,972.00	
July	438	\$ 4,863.50	21.95%	16	\$ 155.00	0.62%			0.00%	\$ 800.00	\$ 7,254.50	8%
August	627	\$ 6,905.05	53.12%	23	\$ 248.75	1.62%	64	\$ 416.00	17.79%	\$ 800.00	\$ 10,694.70	16%
September	541	\$ 5,754.25	79.09%	21	\$ 221.25	2.50%	101	\$ 656.50	45.85%	\$ 575.00	\$ 9,563.60	25%
October	577	\$ 6,346.25	107.74%	22	\$ 237.50	3.45%			45.85%	\$ 975.00	\$ 9,815.00	33%
November	591	\$ 6,568.75	137.39%	21	\$ 236.25	4.40%			45.85%	\$ 975.00	\$ 9,520.00	41%
December	646	\$ 7,030.50	169.12%	22	\$ 247.50	5.39%			45.85%	\$ 975.00	\$ 10,439.70	50%
January	494	\$ 5,480.50	193.86%	19	\$ 213.75	6.24%			45.85%	\$ 975.00	\$ 9,278.75	58%
February	559	\$ 6,026.05	221.06%	4	\$ 45.00	6.42%	8	\$ 52.00	48.08%	\$ 975.00	\$ 10,891.65	66%
March	565	\$ 6,294.25	249.47%	0	\$ -	6.42%	9	\$ 58.50	50.58%	\$ 975.00	\$ 11,552.75	75%
April			249.47%			6.42%			50.58%		\$ -	83%
May			249.47%			6.42%			50.58%		\$ -	91%
June			249.47%			6.42%			50.58%		\$ -	100%
YTD	5,038	\$ 55,269.10		148	\$ 1,605.00		182	\$ 1,183.00		\$ 8,025.00	\$ 89,010.65	
Balance		\$ (33,114.10)			\$ 23,395.00			\$ 1,156.00		\$ (8,025.00)	\$ 32,961.35	

FY 2024 Payments

Senior Citizens of Fulton County

fed/st budget	Title III-B										Title III-C1		
	Health Promotion		Recreation		Telephone Reassurance		Transportation		Total III-B				
	units		units		units		units		\$	% spent	units	\$	% spent
July	310	\$ 1,705.00	0	\$ -	96	\$ 244.80	138	\$ 628.34	\$ 2,578.14	6.20%	550	\$ 3,661.61	5.87%
August	416	\$ 2,288.00	286	\$ 1,573.00	120	\$ 306.00	96	\$ 15.51	\$ 4,182.51	16.27%	721	\$ 4,677.98	13.37%
September	396	\$ 2,178.00	288	\$ 1,584.00	112	\$ 285.60	127	\$ 240.27	\$ 4,287.87	26.59%	681	\$ 4,486.94	20.57%
October	412	\$ 2,266.00	294	\$ 1,617.00	116	\$ 295.80	110	\$ 107.16	\$ 4,285.96	36.90%	735	\$ 4,829.66	28.31%
November	415	\$ 1,584.63	250	\$ 1,375.00	102	\$ 260.10	76	\$ 596.60	\$ 3,816.33	46.08%	741	\$ 4,796.98	36.01%
December	327	\$ 1,798.50	170	\$ 935.00	66	\$ 168.30	79	\$ 91.86	\$ 2,993.66	53.29%	569	\$ 3,756.15	42.03%
January	371	\$ 2,040.50	283	\$ 1,556.50	89	\$ 226.95	134	\$ 320.53	\$ 4,144.48	63.26%	654	\$ 4,294.93	48.92%
February	479	\$ 2,634.50	303	\$ 1,666.50	92	\$ 234.60	195	\$ 620.80	\$ 5,156.40	75.67%	833	\$ 5,467.99	57.68%
March	492	\$ 2,706.00	326	\$ 1,793.00	92	\$ 234.60	832	\$ 370.91	\$ 5,104.51	87.95%	832	\$ 5,452.97	66.43%
April									\$ -	87.95%			66.43%
May									\$ -	87.95%			66.43%
June									\$ -	87.95%			66.43%
YTD	3,618	\$ 19,201.13	2,200	\$ 12,100.00	885	\$ 2,256.75	1,787	\$ 2,991.98	\$ 36,549.86		6,316	\$ 41,425.21	
Balance									\$ 5,007.14			\$ 20,934.79	

fed/st budget	Title III-C2			Homecare HDM			Title III-D			NSIP	TOTAL	target %
	units	\$ 64,825.00	% spent	units	\$ 90,000.00	% spent	units	\$ 2,339.00	% spent			
July	2086	\$ 19,504.10	30.09%	36	\$ 336.60	0.37%			0.00%	\$ 900.00	\$ 26,980.45	8%
August	2651	\$ 24,786.85	68.32%	45	\$ 420.75	0.84%			0.00%	\$ 900.00	\$ 34,968.09	16%
September	2413	\$ 22,561.55	103.13%	40	\$ 374.00	1.26%			0.00%	\$ 708.90	\$ 32,419.26	25%
October	2646	\$ 24,740.10	141.29%	44	\$ 411.40	1.71%			0.00%	\$ 1,000.00	\$ 35,267.12	33%
November	2652	\$ 24,796.20	179.54%	42	\$ 392.70	2.15%			0.00%	\$ 1,000.00	\$ 34,802.21	41%
December	2317	\$ 21,663.95	212.96%	33	\$ 308.55	2.49%			0.00%	\$ 1,000.00	\$ 29,722.31	50%
January	2045	\$ 19,120.75	242.46%	36	\$ 336.60	2.87%			0.00%	\$ 1,000.00	\$ 28,896.76	58%
February	2297	\$ 21,476.95	275.59%	42	\$ 392.70	3.30%			0.00%	\$ 1,000.00	\$ 33,494.04	66%
March	2074	\$ 19,391.90	305.50%	40	\$ 374.00	3.72%			0.00%	\$ 1,000.00	\$ 31,323.38	75%
April			305.50%			3.72%			0.00%		\$ -	83%
May			305.50%			3.72%			0.00%		\$ -	91%
June			305.50%			3.72%			0.00%		\$ -	100%
YTD	21,181	\$ 198,042.35		358	\$ 3,347.30		-	\$ -		\$ 8,508.90	\$ 287,873.62	
Balance		\$ (133,217.35)			\$ 86,652.70			\$ 2,339.00		\$ (8,508.90)	\$ (287,873.62)	

FY 2024 Payments
Mayfield-Graves County Senior Citizens

fed/st budget	Title III-B												Title III-C1			
	Health Promotion		Education		Recreation		Telephone Reassurance		Transportation		Total III-B					
	units		units		units		units		units		\$ 25,341.00	% spent	units	\$ 126,290.00	% spent	
July	9	\$ 27.45			148	\$ 451.40	22	\$ 65.12	46	\$ 349.86	\$ 893.83	3.53%	662	\$ 4,292.09	3.40%	
August	12	\$ 36.60			184	\$ 561.20	36	\$ 106.56	181	\$ 1,376.40	\$ 2,080.76	11.74%	975	\$ 6,204.75	8.31%	
September	19	\$ 57.95	26	\$ 79.30	137	\$ 417.85	31	\$ 91.76	113	\$ 850.71	\$ 1,497.57	17.65%	828	\$ 5,077.03	12.33%	
October	9	\$ 27.45			169	\$ 515.45	34	\$ 100.64	103	\$ 774.06	\$ 1,417.60	23.24%	905	\$ 5,701.15	16.85%	
November	0	\$ -	0	\$ -	132	\$ 402.60	34	\$ 100.64	122	\$ 952.18	\$ 1,455.42	28.99%	887	\$ 5,645.64	21.32%	
December	0	\$ -	0	\$ -	196	\$ 597.80	22	\$ 65.12	81	\$ 582.87	\$ 1,245.79	33.90%	759	\$ 4,845.45	25.15%	
January	0	\$ -	0	\$ -	120	\$ 366.00	25	\$ 74.00	91	\$ 700.54	\$ 1,140.54	38.40%	706	\$ 4,433.47	28.66%	
February	17	\$ 51.85	0	\$ -	156	\$ 475.80	27	\$ 79.92	116	\$ 885.99	\$ 1,493.56	44.30%	890	\$ 5,711.53	33.19%	
March	17	\$ 51.85	0	\$ -	144	\$ 439.20	33	\$ 97.68	71	\$ 509.76	\$ 1,098.49	48.63%	841	\$ 5,296.22	37.38%	
April											\$ -	48.63%			37.38%	
May											\$ -	48.63%			37.38%	
June											\$ -	48.63%			37.38%	
YTD	83	\$ 253.15	26	\$ 79.30	1386	\$ 4,227.30	264	\$ 781.44	924	\$ 6,982.37	\$ 12,323.56		7,453	\$ 47,207.33		
Balance												\$ 13,017.44			\$ 79,082.67	

fed/st budget	Title III-C2			Homecare Escort			Homecare HDM			Title III-D			NSIP	TOTAL	target %
	units	\$ 62,995.00	% spent	units		% spent	units	\$ 135,000.00	% spent	units	\$ 3,500.00	% spent			
July	1039	\$ 9,478.21	15.05%	12.0	\$ 107.40	#DIV/0!	246.0	\$ 1,963.45	1.45%			0.00%	\$ 3,000.00	\$ 19,734.98	8%
August	1752	\$ 16,130.28	40.65%	10.0	\$ 89.33	#DIV/0!	472.0	\$ 3,767.27	4.24%			0.00%	\$ 3,000.00	\$ 31,272.39	16%
September	1501	\$ 13,814.39	62.58%	10.0	\$ 89.33	#DIV/0!	421.0	\$ 3,360.21	6.73%			0.00%	\$ 2,050.00	\$ 25,888.53	25%
October	1591	\$ 14,638.49	85.82%	14.0	\$ 125.07	#DIV/0!	467	\$ 3,727.36	9.50%	26	\$ 79.30	2.27%	\$ 2,500.00	\$ 28,188.97	33%
November	1367	\$ 12,736.13	106.04%	22.0	\$ 196.54	#DIV/0!	390.0	\$ 3,112.78	11.80%	24	\$ 73.20	4.36%	\$ 2,500.00	\$ 25,719.71	41%
December	1098	\$ 10,185.22	122.20%	14.0	\$ 125.07	#DIV/0!	356	\$ 2,841.41	13.91%	20	\$ 61.00	6.10%	\$ 2,500.00	\$ 21,803.94	50%
January	1142	\$ 10,564.38	138.97%	4.0	\$ 35.73	#DIV/0!	343	\$ 2,737.65	15.93%	22	\$ 67.10	8.02%	\$ 2,500.00	\$ 21,478.87	58%
February	1304	\$ 12,119.56	158.21%	30.0	\$ 268.00	#DIV/0!	420	\$ 3,352.23	18.42%	33	\$ 100.65	10.89%	\$ 2,500.00	\$ 25,545.53	66%
March	1277	\$ 11,828.03	176.99%	26.0	\$ 232.27	#DIV/0!	400	\$ 3,192.60	20.78%	25	\$ 76.25	13.07%	\$ 2,500.00	\$ 24,223.86	75%
April			176.99%			#DIV/0!			20.78%			13.07%		\$ -	83%
May			176.99%			#DIV/0!			20.78%			13.07%		\$ -	91%
June			176.99%			#DIV/0!			20.78%			13.07%		\$ -	100%
YTD	12,071	\$ 111,494.69		142.00	\$ 1,268.74		3,515	\$ 28,054.96		150	\$ 457.50		\$ 23,050.00	\$ 223,856.78	
Balance		\$ (48,499.69)			\$ (1,268.74)			\$ 106,945.04			\$ 3,042.50		\$ (23,050.00)	\$ (223,856.78)	

FY 2024 Payments

Hickman County Senior Citizens

fed/st budget	Title III-B								Title III-C1			Title III-C2		
	Health Promotion		Telephone Reassurance		Transportation		Total III-B							
	units		units		units		\$ 32,484.00	% spent	units	\$ 66,423.00	% spent	units	\$ 56,127.00	% spent
July	394	\$ 1,000.76	0	\$ -	37	\$ 148.67	\$ 1,149.43	3.54%	229	\$ 2,094.70	3.15%	1023	\$ 12,563.90	22.38%
August	454	\$ 1,153.16	11	\$ 27.94	65	\$ 355.33	\$ 1,536.43	8.27%	278	\$ 2,506.40	6.93%	1238	\$ 15,197.40	49.46%
September	461	\$ 1,061.72	7	\$ 17.78	74	\$ 435.62	\$ 1,515.12	12.93%	290	\$ 2,664.00	10.94%	1280	\$ 15,700.00	77.43%
October	563	\$ 1,430.02	88	\$ 223.52	64	\$ 268.77	\$ 1,922.31	18.85%	317	\$ 2,876.10	15.27%	1248	\$ 15,316.40	104.72%
November	530	\$ 1,346.20	55	\$ 139.70	70	\$ 342.37	\$ 1,828.27	24.48%	298	\$ 2,732.40	19.38%	1223	\$ 15,019.90	131.48%
December	390	\$ 990.60	49	\$ 124.46	66	\$ 365.70	\$ 1,480.76	29.04%	288	\$ 2,611.40	23.31%	1150	\$ 14,107.00	156.62%
January	166	\$ 421.64	154	\$ 391.16	48	\$ 265.68	\$ 1,078.48	32.36%	111	\$ 976.30	24.78%	1134	\$ 13,920.20	181.42%
February	230	\$ 584.20	94	\$ 238.76	47	\$ 256.09	\$ 1,079.05	35.68%	163	\$ 1,459.90	26.98%	1200	\$ 14,760.00	207.72%
March	160	\$ 406.40	98	\$ 248.92	45	\$ 265.07	\$ 920.39	38.51%	172	\$ 1,549.60	29.31%	1342	\$ 16,506.60	237.13%
April							\$ -	38.51%			29.31%			237.13%
May							\$ -	38.51%			29.31%			237.13%
June							\$ -	38.51%			29.31%			237.13%
YTD	3,348	\$ 8,394.70	556	\$ 1,412.24	516	\$ 2,703.30	\$12,510.24		2,146	\$ 19,470.80		10,838	\$ 133,091.40	
Balance							\$19,973.76		\$ 46,952.20			\$ (76,964.40)		

fed/st budget	Homecare Escort			Homecare HDM			Title III-D			NSIP	TOTAL	target %
	units		% spent	units	\$ 50,000.00	% spent	units	\$ 2,339.00	% spent			
July	25.0	\$ 191.25		44	\$ 460.02	0.92%	0	\$ -	0.00%	\$ 900.00	\$ 17,359.30	8%
August	8.0	\$ 61.20		57	\$ 595.94	2.11%	0	\$ -	0.00%	\$ 900.00	\$ 20,797.37	16%
September	29.0	\$ 221.85		60	\$ 627.25	3.37%	25	\$ 63.50	2.71%	\$ 708.90	\$ 21,437.12	25%
October	2.0	\$ 15.30		116	\$ 1,212.78	5.79%		\$ -	2.71%	\$ 975.00	\$ 22,317.89	33%
November	8.0	\$ 61.20		137	\$ 1,432.34	8.66%	6	\$ -	2.71%	\$ 975.00	\$ 22,049.11	41%
December	16.0	\$ 122.40		156	\$ 1,630.98	11.92%	0	\$ -	2.71%	\$ 975.00	\$ 20,927.54	50%
January	2.0	\$ 18.00		147	\$ 1,536.89	14.99%	0	\$ -	2.71%	\$ 975.00	\$ 18,504.87	58%
February	0.0	\$ -		140	\$ 1,407.70	17.81%	0	\$ -	2.71%	\$ 975.00	\$ 19,681.65	66%
March	1.0	\$ 9.00		176	\$ 1,860.19	21.53%	0	\$ -	2.71%	\$ 975.00	\$ 21,820.78	75%
April						21.53%			2.71%		\$ -	83%
May						21.53%			2.71%		\$ -	91%
June						21.53%			2.71%		\$ -	100%
YTD	91.0	\$ 700.20		1,033	\$ 10,764.09		31	\$ 63.50		\$ 5,850.00	\$ 184,895.63	
Balance		\$ (700.20)			\$ 39,235.91			\$ 2,275.50		\$ (5,850.00)	\$ (184,895.63)	

FY 2024 Payment PADD @ Marshall County (Mom's Meals)											
	Title III-B								Title III-C1		
	Health Promotion		Telephone Reassurance		Transportation		Total III-B				
fed/st budget	units		units		units		\$ 88,099.99	% spent	units		% spent
July							\$ -	0.00%	0	\$ -	
August							\$ -	0.00%	0	\$ -	
September							\$ -	0.00%	0	\$ -	
October							\$ -	0.00%	0	\$ -	
November							\$ -	0.00%			
December							\$ -	0.00%			
January							\$ -	0.00%	0	\$ -	
February							\$ -	0.00%			
March							\$ -	0.00%			
April							\$ -	0.00%	0		
May							\$ -	0.00%			
June							\$ -	0.00%			
YTD	-	\$ -	-	\$ -	-	\$ -	\$ -		-	\$ -	
Balance							\$ 88,099.99				\$ -

	Title III-C2			Homecare HDM			NSIP	TOTAL	target %
fed/st budget	units		% spent	units	\$ -	% spent			
July	2680	\$ 23,603.20		100	\$ 879.00			\$ 24,482.20	8%
August	1810	\$ 16,271.90		10	\$ 89.90			\$ 16,361.80	16%
September	1755	\$ 15,332.95						\$ 15,332.95	25%
October	1580	\$ 14,204.20					\$ -	\$ 14,204.20	33%
November	1683	\$ 15,130.17						\$ 15,130.17	41%
December	2010	\$ 18,069.90		200	\$ 1,798.00		\$ -	\$ 19,867.90	50%
January	1570	\$ 14,114.30		170	\$ 1,528.30			\$ 15,642.60	58%
February	1520	\$ 13,664.80		150	\$ 1,348.50		\$ -	\$ 15,013.30	66%
March	1700	\$ 15,283.00		200	\$ 1,798.00		\$ -	\$ 17,081.00	75%
April							\$ -	\$ -	83%
May								\$ -	91%
June								\$ -	100%
YTD	16,308	\$ 145,674.42		830	\$ 7,441.70		\$ -	\$ 153,116.12	
Balance		\$ (145,674.42)			\$ (7,441.70)		\$ -	\$ (153,116.12)	

FY 2024 Payments

Paducah-McCracken County Senior Citizens

	Title III-B													
	Health Promotion		Telephone Reassurance		Transportation		Total III-B							
fed/st budget	units		units		units		\$ 75,435.00	% spent	units	\$ 141,535.00	% spent	units	\$ 252,096.00	% spent
July	1686	\$ 5,968.44	0	\$ -	492	\$ 2,391.16	\$ 8,359.60	11.08%	1038	\$ 5,158.14	3.64%	6504	\$ 66,638.18	26.43%
August	1671	\$ 5,915.34	0		512	\$ 2,500.67	\$ 8,416.01	22.24%	1199	\$ 5,902.39	7.81%	8506	\$ 87,570.14	61.17%
September	1739	\$ 6,156.06	0	\$ -	544	\$ 2,706.03	\$ 8,862.09	33.99%	1081	\$ 5,026.47	11.37%	6839	\$ 70,146.14	89.00%
October	1860	\$ 6,584.40	0	\$ -	450	\$ 3,174.00	\$ 9,758.40	46.92%	1142	\$ 5,731.32	15.42%	8146	\$ 84,135.01	122.37%
November	1651	\$ 5,844.54	0	\$ -	388	\$ 1,708.70	\$ 7,553.24	56.94%	918	\$ 4,556.82	18.64%	7181	\$ 73,377.47	151.48%
December	1359	\$ 4,810.86	0	\$ -	405	\$ 1,994.80	\$ 6,805.66	65.96%	1038	\$ 5,310.63	22.39%	6978	\$ 72,208.22	180.12%
January	1308	\$ 4,630.32	0	\$ -	353	\$ 1,692.86	\$ 6,323.18	74.34%	929	\$ 4,871.87	25.83%	6411	\$ 66,471.49	206.49%
February	1676	\$ 5,933.04	0	\$ -	446	\$ 2,044.46	\$ 7,977.50	84.92%	1245	\$ 6,331.56	30.30%	6586	\$ 66,564.73	232.89%
March	1686	\$ 5,968.44	0	\$ -	411	\$ 1,843.47	\$ 7,811.91	95.27%	1155	\$ 5,658.71	34.30%	5316	\$ 53,968.47	254.30%
April							\$ -	95.27%			34.30%			254.30%
May							\$ -	95.27%			34.30%			254.30%
June							\$ -	95.27%			34.30%			254.30%
YTD	14,636	\$ 51,811.44	-	\$ -	4,001	\$ 20,056.15	\$ 71,867.59		9,745	\$ 48,547.91		62,467	\$ 641,079.85	
Balance							\$ 3,567.41		\$ 92,987.09			\$ (388,983.85)		

	Title III-D			Homecare Escort			Homecare HDM			NSIP	TOTAL	
	units	\$ 2,338	% spent	units		% spent	units	\$ 347,453.00	% spent			
fed/st budget	units			units			units					target %
July			0.00%			#DIV/0!	86	\$ 861.33	0.25%	\$ 2,750.00	\$ 83,767.25	8%
August			0.00%			#DIV/0!	110	\$ 1,112.86	0.57%	\$ 2,750.00	\$ 105,751.40	16%
September			0.00%			#DIV/0!	90	\$ 903.25	0.83%	\$ 2,000.00	\$ 86,937.95	25%
October			0.00%			#DIV/0!	153	\$ 1,563.52	1.28%	\$ 3,000.00	\$ 104,188.25	33%
November			0.00%			#DIV/0!	191	\$ 1,961.78	1.84%	\$ 3,000.00	\$ 90,449.31	41%
December			0.00%			#DIV/0!	194	\$ 2,033.22	2.43%	\$ 3,000.00	\$ 89,357.73	50%
January			0.00%			#DIV/0!	183	\$ 1,877.94	2.97%	\$ 3,000.00	\$ 82,544.48	58%
February			0.00%			#DIV/0!	185	\$ 1,898.90	3.51%	\$ 3,000.00	\$ 85,772.69	66%
March			0.00%			#DIV/0!	145	\$ 1,479.68	3.94%	\$ 3,000.00	\$ 71,918.77	75%
April			0.00%			#DIV/0!			3.94%		\$ -	83%
May			0.00%			#DIV/0!			3.94%		\$ -	91%
June			0.00%			#DIV/0!			3.94%		\$ -	100%
YTD	-	\$ -		-	\$ -		1,337	\$ 13,692.48		\$ 18,000.00	\$ 800,687.83	
Balance		\$ 2,338.00			\$ -			\$ 333,760.52		\$ (18,000.00)	\$ (800,687.83)	

FY 2024 Payments WKAS														
	HOMECARE												TOTAL	
	CHORE			HOME MANAGEMENT			PERSONAL CARE			ESCORT				
state budget	units	\$ 1,000.00	% spent	units	\$ 165,000.00	% spent	units	\$ 44,000.00	% spent	units	\$ 9,000.00	% spent	\$ 219,000.00	target %
July				196	\$ 2,215.66		50	\$ 565.21					\$ 2,780.87	8%
August													\$ -	16%
September													\$ -	25%
October													\$ -	33%
November													\$ -	41%
December													\$ -	50%
January													\$ -	58%
February													\$ -	66%
March													\$ -	75%
April													\$ -	83%
May													\$ -	91%
June													\$ -	100%
YTD	0	\$ -		196	\$ 2,215.66		50.00	\$ 565.21		0	\$ -		\$ 2,780.87	
Balance		\$ 1,000.00			\$ 162,784.34			\$ 43,434.79			\$ 9,000.00		\$ 216,219.13	

FY 2024 Payments West Kentucky Allied Services															
	HOMECARE											TITLE V - SCSEP		TOTAL	
	HOME REPAIR			RESPIRE			SUPPLIES			TOTAL HOMECARE					
fed/st budget	units		% spent	units		% spent	units		% spent	\$ -	% spent		% spent	\$ -	target %
July				50	\$ 391.30					\$ 391.30		\$ 15,209.21		\$ 15,600.51	8%
August										\$ -		\$ 12,482.77		\$ 12,482.77	16%
September										\$ -		\$ 11,094.43		\$ 11,094.43	25%
October										\$ -		\$ 11,266.24		\$ 11,266.24	33%
November										\$ -		\$ 12,574.49		\$ 12,574.49	41%
December										\$ -		\$ 9,134.61		\$ 9,134.61	50%
January										\$ -		\$ 8,700.91		\$ 8,700.91	58%
February										\$ -		\$ 9,422.37		\$ 9,422.37	66%
March										\$ -		\$ 8,933.44		\$ 8,933.44	75%
April										\$ -				\$ -	83%
May										\$ -				\$ -	91%
June										\$ -				\$ -	100%
YTD	0.00	\$ -		50	\$ 391.30		-	\$ -		\$ 391.30		\$ 98,818.47		\$ 99,209.77	
Balance		\$ -			\$ (391.30)			\$ -		\$ (391.30)		\$ (98,818.47)		\$ (99,209.77)	

FY 2024 Payments Graves County Health Dept.				
fed budget	units		spent %	target %
July	13	\$ 142.74	#DIV/0!	8%
August	23	\$ 252.54	#DIV/0!	16%
September	15	\$ 164.70	#DIV/0!	25%
October	14	\$ 153.72	#DIV/0!	33%
November	7	\$ 76.86	#DIV/0!	41%
December	0	\$ -	#DIV/0!	50%
January	16	\$ 175.68	#DIV/0!	58%
February	13	\$ 142.74	#DIV/0!	66%
March	13	\$ 142.74	#DIV/0!	75%
April			#DIV/0!	83%
May			#DIV/0!	91%
June			#DIV/0!	100%
YTD	114	\$ 1,251.72		
Balance		\$ (1,251.72)		

FY 2024 Payments Kentucky Legal Aid				
fed budget	units	\$ 60,000	spent %	target %
July	60.5	3,025.00	5.04%	8%
August	64.0	3,200.00	10.38%	16%
September	52.0	2,600.00	14.71%	25%
October	85.0	4,250.00	21.79%	33%
November	122.5	6,125.00	32.00%	41%
December	79.5	3,975.00	38.63%	50%
January	55.0	2,750.00	43.21%	58%
February	90.5	4,525.00	50.75%	66%
March	196.0	9,800.00	67.08%	75%
April		-	67.08%	83%
May		-	67.08%	91%
June		-	67.08%	100%
YTD	805.00	40,250.00		
Balance		\$ 19,750		

**PURCHASE AREA LONG-TERM CARE OMBUDSMAN
REPORT FY24
March 2024**

COUNTY	NUMBER OF		
	LONG-TERM CARE BEDS	PERSON CARE BEDS	FAMILY CARE
Ballard	70	0	0
Calloway	226	0	0
Carlisle	53	8	0
Fulton	60	0	0
Graves	271	40	0
Hickman	134	20	0
Marshall	305	0	0
McCracken	525	29	0

COUNTY	# OF CASES <u>CLOSED</u>	# OF CASES <u>OPENED</u>
Ballard	0	0
Calloway	0	0
Carlisle	0	0
Fulton	0	0
Graves	0	0
Hickman	0	0
Marshall	0	0
McCracken	<u>0</u>	<u>2</u>
TOTAL CASES & COMPLAINTS	0	2

NEW PROGRAM ACTIVITIES REPORT

Training given to facility staff	0
Consultations to facilities/providers	9
Information & consultations to individuals	54
Resident visitations	146
Participation in facility surveys	0
Work with resident/family councils	2
Training for certified ombudsmen/volunteers	1
Volunteer Recruitment	2
Community Education:	7
Advisory Council Trainings for Volunteers, Aging Meetings, Elder Abuse Meetings, Regional PC	1
Transition Meetings, Service Providers Meetings	0
Work with Media/Press	0
Technical Assistance for Ombudsman	0
Provide Training to residents	0

Total Program Activities: 222



TITLE VI PROGRAM PLAN

Purchase Area Development District

July 1, 2023 – June 30, 2024

Jeremy Buchanan, Executive Director
Christy Henley, Human Resources Manager & Title VI Coordinator

TABLE OF CONTENTS

I.	Glossary/Definitions	3
II.	Overview	8
	a. Policy Statement	9
III.	General Reporting.....	12
	a. Organizational Chart.....	16
IV.	Statement of Assurances.....	18
V.	Program Review Procedures	21
	a. Special Emphasis Program Areas.....	21
	b. Sub-Recipient Review Procedures	22
VI.	Programs or Activities Subject to Title VI	23
VII.	Compliance.....	25
VIII.	Environmental Justice.....	26
IX.	Training	27
X.	Data Collection/Reporting Analysis	28
XI.	Complaint Procedure	29
	a. PADD Title VI Investigations, Complaints and Lawsuits	39
XII.	Public Participation Plan	40
XIII.	Language Access Plan	44
XIV.	Minority Representation	52
XV.	Demographic Maps of PADD Service Area.....	53
XVI.	Review of STA Directives.....	58
XVII.	Compliance/Noncompliance	59
XVIII.	Appendices	60
XIX.	Board Policy Approval	70

I. GLOSSARY/DEFINITIONS

Area Development Districts (ADD): focus on developing and sustaining the fundamental building blocks for state, regions and local communities in today's rapidly changing global marketplace. Including but not limited to traditional emphasis on strategic planning and project funding for clean and safe drinking water systems, health care facilities, affordable housing, small business development and transportation improvements.

Affirmative Action: a good-faith effort to eliminate past and present discrimination in all federally assisted programs and to ensure future nondiscriminatory practices.

African American (Black): A person having origins in any of the black racial groups of Africa.

American Indian or Alaska Native: a person having origins in any of the original peoples of North and South America (including Central America) who maintains cultural identification through tribal affiliation or community attachment.

Applicant: an eligible public entity or organization that submits an application for financial assistance under a program administered on behalf of the State.

Asian: a person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian Subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand and Vietnam.

Assurance: a written "policy statement" or "contractual agreement" signed by the agency head in which a recipient agrees to administer federally assisted programs in accordance with civil rights laws and regulations.

Beneficiary: any person or group of people (other than states) entitled to receive benefits, directly or indirectly, from any federally assisted program (*i.e.*, relocated persons, impacted citizens, communities, etc.).

Complaint: a verbal or written allegation of discrimination that indicates that a federally assisted program is operated in such a manner that it results in disparity of treatment to persons or groups of persons because of race, color or national origin.

Compliance: a satisfactory condition wherein an applicant, recipient, or sub recipient has effectively implemented all of the Title VI requirements or can demonstrate that every good-faith effort toward achieving this end has been made.

Contract: a mutually binding legal relationship or any modification thereof obligating the seller to furnish supplies or services, including construction, and obligating the buyer to pay for them. Throughout this document, a lease is considered a contract.

Contractor: any person, corporation, partnership, organization, or incorporated association that participates, through a contract or subcontract, in any program or activity covered by this plan including lessees.

Discrimination: involves any act or inaction, whether intentional or unintentional in any program or activity of a federal aid recipient, sub recipient, or contractor, which results in disparate treatment, disparate impact, or perpetuating the effects of prior discrimination based on race, color, sex, national origin, age, disability or in the case of disability, failing to make a reasonable accommodation.

Division: one of the administrative subdivisions of an office of the Kentucky Transportation Cabinet. The term *district* should be considered equivalent to *division* as an administrative subdivision of an office of the KYTC.

Executive Directors: The PADD Executive Director is responsible for Title VI activities in accordance with KYTC policies and directives as well as state/federal statute/law and state/federal administrative regulations and have the authority to appoint Title VI Designee(s) for the PADD.

Federal Assistance:

- Grants and loans of federal funds
- The grant or donation of federal property and interests in property
- The detail of federal personnel
- The sale and lease of, and the permission to use (on other than a casual or transient basis), federal property or any interest in such property without
- Consideration or with nominal consideration, or with consideration which is reduced for the purpose of assisting the recipient, or in recognition of the public interest to be served by such sale or lease to the recipient
- Any federal agreement, arrangement, or other contract that has, as one of its purposes, the provision of assistance

Federal Highway Administration or FHWA: agency within the U.S. Department of Transportation that supports State and local governments in the design, construction and maintenance of the Nation's highway system (Federal Aid Highway Program) and various federally and tribal owned lands (Federal Lands Highway Program).

Grantee: any public or private agency, institution or organization to whom federal financial assistance is intended for any program.

Hispanic or Latino: A person of Cuban, Mexican, Puerto Rican, South or Central American or other Spanish culture or origin, regardless of race.

Interpretation: The process of listening to something in one language and orally interpreting it in another. The mix of LEP services under the Oral Languages Services is as follows:

- Hiring bilingual staff
- Hiring staff interpreters
- Using telephone interpreter lines
- Using community volunteers
- Use of family members, friends, and other customers/passengers as interpreters

Kentucky Transportation Cabinet or KYTC: the agency of Kentucky charged by its laws with the responsibility for all modes of transportation.

Limited English Proficiency or LEP: Individuals who do not speak English as their primary language and who have a limited ability to read, speak, write or understand English can be limited English proficient.

Metropolitan Planning Organization or MPO: policy board of an organization created and designated to carry out the metropolitan transportation planning process. MPOs are required to represent localities in all Urbanized Areas (UZA) of populations over 50,000, as determined by the US Census. MPOs are designated by agreement between the Governor and units of general-purpose local government that together represent at least 75 percent of the affected population (including the largest incorporated city, based on population, as named by the Bureau of the Census) or in accordance with procedures established by applicable State or local law. When submitting the transportation improvement program (described below), to the State for inclusion in the statewide program, MPOs self-certify that they have met all federal requirements.

Minority: A person or groups of persons differing from others in some characteristics who may be subjected to differential treatment based on race, color or national origin. Includes *African Americans, Hispanics or Latinos, American Indian or Alaska Native, Asians and Native Hawaiian or Other Pacific Islander*.

Native Hawaiian or Other Pacific Islander: A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

Non-compliance: the condition wherein a recipient has failed to meet prescribed requirements and has shown a lack of good-faith effort in implementing all of the Title VI requirements.

Non-minority or non-minority group people: Caucasians

Persons: Where designation of persons by race, color or national origin is required, the following designations ordinarily may be used: “White not of Hispanic origin,” “Black not of Hispanic origin,” “Hispanic,” “Asian or Pacific Islander,” “American Indian or Alaskan Native.” Additional subcategories based on national origin or primary language spoken may be used, where appropriate, on either a national or a regional basis.

Primary recipient: KYTC or any department, division, or agency authorized to request federal assistance on behalf of sub-recipients and to distribute financial assistance to sub-recipient’s contracts for carrying out a program.

Program: includes any highway, project, or activity that provides services, financial aid or other benefits to individuals, including education or training, work opportunities, health, welfare, rehabilitation, housing or other services, whether provided directly by the recipient of federal financial assistance or provided by others through contracts or other arrangements with the recipient (i.e. Planning, Environment, Design, Right-of-Way, Construction, Safety, & Research).

Program area officials: the officials who are responsible for carrying out technical program responsibilities.

Public participation: an open process in which the rights of the community to be informed to provide comments to the Government and to receive a response from the Government are met through a full opportunity to be involved and to express needs and goals.

Recipient: Kentucky or any political subdivision or instrumentality thereof or any public or private agency, institution, or organization or other entity; or any individual in Kentucky to whom federal assistance is extended, either directly or through another recipient, for any program. Recipient includes any successor, assignee, or transferee thereof. The term “*recipient*” does not include any ultimate beneficiary under any such program. Examples of recipients include MPOs, Council of Governments (COG), towns, cities, counties, school districts or any sub recipient.

Secretary: The chief administrative officer of the Kentucky Transportation Cabinet or KYTC.

Statewide Transportation Improvement Program or STIP: statewide transportation improvement program (STIP) for all areas of the State covering a period of at least four years. The STIP is a staged, multi-year, statewide intermodal program of transportation projects, consistent with the statewide transportation plan and planning processes as well as metropolitan plans, transportation improvement programs (TIP), and planning processes. The STIP must be developed in cooperation with the metropolitan planning organizations (MPO), public transit providers, and any Regional Transportation Planning Organizations (RTPO) in the State and must be compatible with the TIPs for the metropolitan areas in the State.

Statewide Transportation Plan or STP: a long-range transportation plan that provides for the development and implementation of the multimodal transportation system (including transit, highway, bicycle, pedestrian and accessible transportation) for the State. This plan must identify how the transportation system will meet the State’s economic, transportation, development and sustainability goals for at least a 20-year planning horizon.

Sub-grantee: Any public or private agency, institution, or organization to whom federal financial assistance is intended (through another recipient) for any program.

Title VI Officer, Coordinator or Liaison: refers to the responsible ADD official in matters relating to Title VI. The Title VI Officer, Coordinator or Liaison reports to and assists the Executive Director of the ADD in carrying out the required Title VI responsibilities.

Title VI Program: the system of requirements developed to implement Title VI of the Civil Rights Act of 1964. When appropriate, the phrase “Title VI Program” also refers to the civil rights provisions of other federal non-discrimination authorities to the extent that they prohibit discrimination on the grounds of race, color, national origin, sex, age and disability, including income level and Limited English Proficiency in programs or activities receiving federal financial assistance.

Translation: Translation is the replacement of a written text from one language into an equivalent written text in another language.

Transportation Improvement Programs or TIP: plan developed by Metropolitan Planning Organization cooperation with the State and public transit providers detailing a list of upcoming transportation projects, covering a period of at least four years. It should include capital and non-capital surface transportation projects, bicycle and pedestrian facilities and other transportation enhancements, Federal Lands Highway projects and safety projects included in the State's Strategic Highway Safety Plan. The TIP should include all regionally significant projects receiving FHWA or FTA funds, or for which FHWA or FTA approval is required.

White: A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.

II. OVERVIEW

Title VI of the Civil Rights Act of 1964 is a non-discrimination statute. Specifically, Title VI provides that “no person in the United States shall, on the ground of race, color or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving federal financial assistance” (42 U.S.C. Section 2000d). Each federal department and agency, which is empowered to extend Federal financial assistance to any program or activity, by way of grant, loan, federal personnel or any federal agreement contract is authorized and directed to make the provisions of Section 2000d of this title.

The PADD Board of Directors is the governing body of Purchase Area Development District. As a recipient of federal funds through grant program(s), the PADD is subject to Title VI of the Civil Rights Act of 1964. The PADD works to ensure that nondiscriminatory services are offered throughout the region thereby enhancing both the quality of life and the economic vitality.

Non-Discrimination Authorities

- Title VI of the Civil Rights Act of 1964 (42 USC 2000d et seq.)
- Section 162 (a) of the Federal Aid Highway Act of 1973 (23 USC 324)
- Age Discrimination Act of 1975
- Section 504 of the Rehabilitation Act of 1973
- Americans With Disabilities Act of 1990
- Civil Rights Restoration Act of 1987
- 49 CFR Part 21
- 23 CFR Part 200
- U.S. DOT Order 1050.2
- Executive Order #12898 (Environmental Justice)
- Executive Order #13166 (Limited-English-Proficiency)



Purchase Area Development District

1002 Medical Drive
P.O. Box 588
Mayfield, Kentucky 42066-0588
(270) 247-7171
Fax: (270) 251-6110
Purchase.ADD@PurchaseADD.org

Purchase Area Development District

TITLE VI “STATEMENT OF POLICY”

The Purchase Area Development District (PADD) is committed to a policy of non-discrimination in the conduct of its business, including its Title VI responsibilities – delivery of equitable and accessible transportation services. PADD recognizes its responsibilities to the communities in which it operates and to the society it serves. It is PADD’s policy to utilize to its best efforts to assure their “Statement of Policy” is accomplished.

Statement of Policy:

PADD as a federal grant recipient, is required by the Federal Transit Administration (FTA) to conform to Title VI of the Civil Rights Act of 1964 and its amendments. Section 601 of Title VI of the Civil Rights Act of 1964 requires that “No person in the United States, on the grounds of race, color or national origin be excluded from participation in, be denied the benefits of, or be subjected to discrimination, under any program or activity receiving Federal financial assistance.” Presidential Executive Order 12898 addresses environmental justice in minority and low-income populations. Presidential Executive Order 13166 addresses services to those individuals with limited English proficiency.

PADD is committed to enforcing the provisions of Title VI and protecting the rights and opportunities of all persons associated with the agency. PADD’s commitment includes following all applicable laws and regulations that affect the Region and those organizations, both public and private, which participate and benefit through our programs.

PADD will take positive and realistic affirmative steps to ensure that all persons and/or firms wishing to participate in its programs are given an equal and equitable chance to participate.

PADD’s sub-recipients and contractors are required to prevent discrimination and ensure nondiscrimination in all of their programs, activities and services.

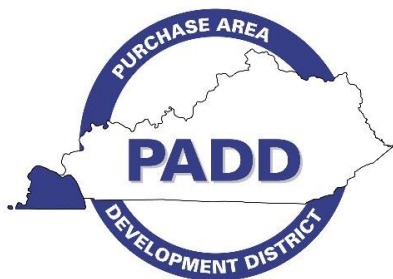
PADD is responsible for providing leadership, direction and policy to ensure compliance with Title VI of the 1964 Civil Rights Act in respect to its transit services. Any person(s) who feels that they

have been discriminated against is encouraged to report such violations in writing to the local transit authority's office:

PADD's objective is to:

- A. Encourage local transit agencies to provide that the level and quality of public transportation service is provided in a nondiscriminatory manner;
- B. Promote full and fair participation in public transportation decision-making without regard to race, color, or national origin;
- C. Make efforts to provide meaningful access to programs and activities by persons with limited English proficiency;
- D. Identify and address, as appropriate, disproportionately high and adverse human health and environmental effects, including social and economic effects of programs and activities on minority populations and low-income populations;
- E. Work to prevent the denial, reduction, or delay in benefits related to programs and activities that benefit minority populations or low-income populations and to notify beneficiaries of protections available under Title VI;
- F. Adhere to the Title VI reporting requirements of the Federal Transit Administration through the annual Certification and Assurance module in TEAM and provide written Title VI policy documentation every three years as required in as required in FTA circular 4702.1A;
- G. Provide public notification of Title VI protections in all public places where PADD conducts business or operations.

The responsibility for carrying out PADD's commitment to this program has been delegated to Christy Henley, a Title VI Compliance Officer who will receive and investigate Title VI complaints which come through the complaint procedure. However, all managers, supervisors and employees share in the responsibility for making PADD's Title VI Program a success. Additional information concerning PADD's obligations and the complaint procedure can be found on the PADD's web site www.purchaseadd.org or by calling 270-247-7171.



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Purchase Area Development District

Title VI Policy Statement

It is the policy of the Purchase Area Development District (PADD) to afford equal opportunity to all persons to the end that no person in the United States shall, on the grounds of race, color, sex, disability, age or national origin, be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under any program or activity receiving federal financial assistance from the U.S. Government.

Program and activities to which this policy applies include, but are not limited to, the use of grants in connection with federal-aid highway systems, the Surface Transportation and Reauthorization & Reform Act of 2015, the Highway Safety Act of 1966 and the National Traffic and Motor Vehicle and Safety Act of 1966, leases of real property and the grant of permits, licenses, easements and rights of way covering real property, Urban Mass Transportation Research Programs, and other grants for the support of basic scientific research.

This policy shall be prominently posted in all personnel office, EEO offices, and on the PADD's internal website.

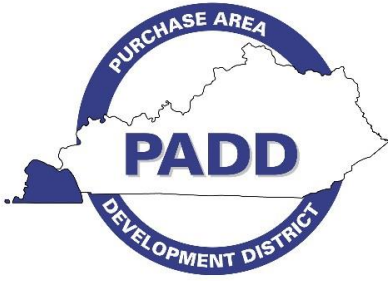
Signed and approved this _____ day of April 2024.

Jeremy Buchanan
Executive Director

III. GENERAL REPORTING

TITLE VI NOTICE TO THE PUBLIC

See next page for the notice that is posted in all PADD administrative reception areas and transfer centers. The text is printed on all route and schedule guides and is stated on the PADD website.



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Notifying the Public of Rights Under Title VI

Purchase Area Development District (PADD)

The PADD operates its programs without regard to race, color and national origin in accordance with the Title VI of the Civil Rights Act. Any person who believes she or he has been subjected to discrimination prohibited under Title VI may file a complaint with PADD.

To request or receive additional information on PADD's civil rights program and the procedures and/or to file a complaint, please contact the person listed below:

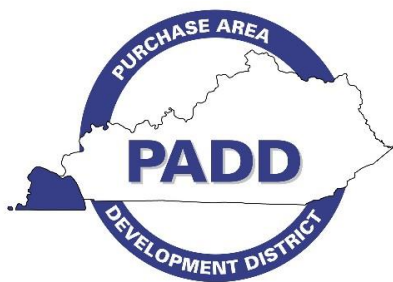
Christy Henley, Title VI Coordinator
Purchase Area Development District
P.O. Box 588, 1002 Medical Drive
Mayfield, Kentucky 42066

Telephone: 270-247-7171 TTY 800-648-6057
Email Address: christy.henley@purchaseadd.org

Visit website: www.purchaseadd.org

To file a discrimination complaint, the written complaint must be filed to the address above within 180 days of the alleged discrimination. Written complaints may also be filed with the U.S. Department of Transportation/Federal Transit Administration (FTA) no later than 180 days after the date of the alleged discrimination, unless the time for filing is extended by FTA. **Attention: Title VI Program Coordinator, East Building, 5th Floor-TCR, 1200 New Jersey Ave., SE Washington, DC 20590. Written complaints may also be filed with the KYTC Office of Transportation Delivery Project Manager or Title VI Coordinator, Kentucky Transportation Cabinet, 200 Mero Street, Frankfort, KY 40622.** To accommodate limited English proficient individuals, oral complaints to be documented and/or translated may also be given at the above address.

If information is needed in another language, contact PADD at 270-247-7171.



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Notificación al público de los derechos bajo el Título VI

Purchase Area Development District (PADD)

PADD opera sus programas sin tener en cuenta la raza, el color y origen nacional de acuerdo con el Título VI de la Ley de Derechos Civiles. Cualquier persona que crea que ella o él ha sido agraviada por cualquier práctica discriminatoria ilegal bajo el Título VI puede presentar una queja ante PADD.

Para más información sobre el programa de derechos civiles de PADD y los procedimientos para presentar una queja, comuníquese con el PADD a:

Christy Henley, Coordinador Título VI
Distrito de desarrollo del área de compra
Correos Caja 588, 1002 Medical Drive
Mayfield, Kentucky 42066

Teléfono: 270-247-7171 TTY 800-648-6057
Dirección de correo electrónico: christy.henley@purchaseadd.org

Visite el sitio web: www.purchaseadd.org

Para presentar una queja por discriminación, la queja por escrito debe presentarse a la dirección antes mencionada dentro de los 180 días de la supuesta discriminación. Las quejas por escrito también se pueden presentar ante el Departamento de Transporte de los EE. UU. / Administración Federal de Tránsito (FTA) a más tardar 180 días después de la fecha de la supuesta discriminación, a menos que el FTA prorrogue el plazo de presentación. **Atención: Coordinador del Programa Título VI, Edificio Este, 5to Piso-TCR, 1200 New Jersey Ave., SE Washington, DC 20590. También se pueden presentar quejas por escrito ante el Gerente del Proyecto de Entrega de la Oficina de Transporte de KYTC o Coordinador del Título VI, Gabinete de Transporte de Kentucky, 200 Mero Street, Frankfort, KY 40622.** Para dar cabida a personas con conocimientos limitados de inglés, las quejas orales que deben documentarse y / o traducirse también pueden presentarse en la dirección anterior.

Si necesita información en otro idioma, comuníquese con PADD al 270-247-7171.

Title VI Program Coordinator or Liaison

Jeremy Buchanan, Executive Director, has overall responsibility for implementation, compliance and reporting with respect to Title VI. Inquiries related to these activities should be directed to:

Executive Director
Jeremy Buchanan
P.O. Box 588
Mayfield, KY 42066
(270) 247-7171
(270) 251-6110

jeremy.buchanan@purchaseadd.org

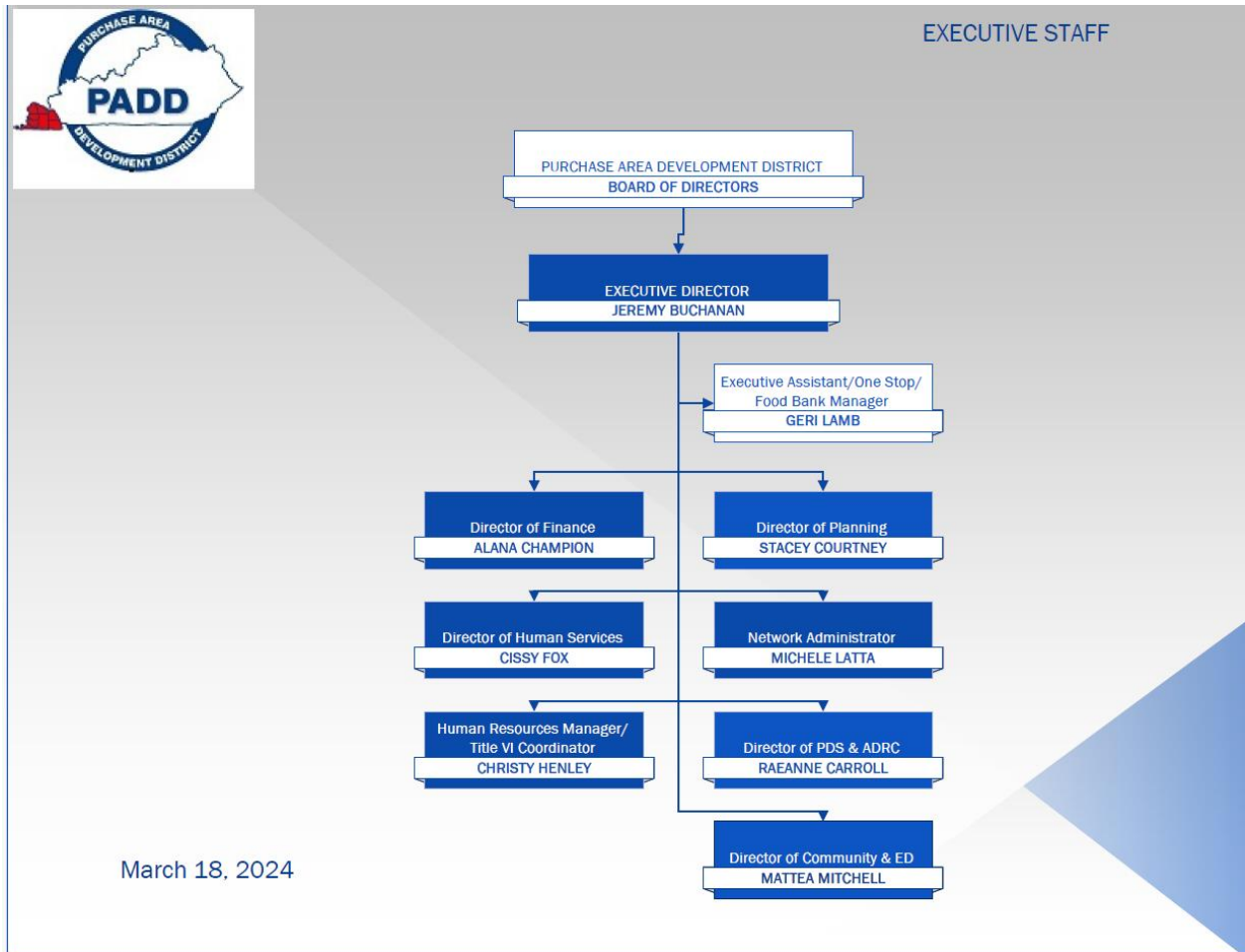
Title VI Coordinator
Christy Henley
P.O. Box 588
Mayfield, KY 42066
(270) 247-7171
(270) 251-6110

christy.henley@purchaseadd.org

Christy Henley is designated as the Title VI Coordinator and is responsible for the oversight and coordination of PADD's compliance with Title VI and all related statutes, regulations and directives. The Title VI Coordinator has direct access to the PADD's Executive Director. General responsibilities of the Title VI Coordinator include but are not limited to the following:

- Coordinating Title VI program development with Metropolitan Planning Organizations (MPOs), Local Public Agencies (LPAs) and PADD managers and staff
- Establishing procedures for processing Title VI program reviews and/or sub-recipient/contractor reviews
- Coordinating training Title VI training for PADD staff, sub-recipients/contractors and stakeholders
- Preparing required reports
- Providing guidance and advice on the Title VI Program to PADD staff
- Annually updating PADD's Title VI Program Plan

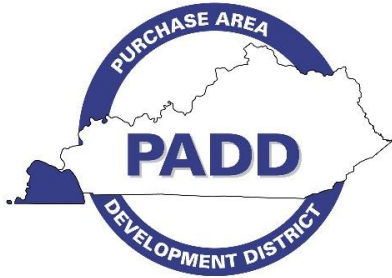
PURCHASE AREA DEVELOPMENT DISTRICT TITLE VI ORG CHART



The summary of race and national origin for Purchase Area Development District employees is as follows:

RACE/NATIONAL ORGIN	NUMBER	PERCENTAGE
White Females	43	65%
White Males	16	23%
African American Females	5	8%
African American Males	-	-
Hispanic Females	1	2%
Hispanic Males	-	-
Other Females	1	2% -
Other Males	-	-
Total	66	100%

IV. STATEMENT OF ASSURANCES



Purchase Area Development District

1002 Medical Drive
P.O. Box 588
Mayfield, Kentucky 42066-0588
(270) 247-7171
Fax: (270) 251-6110
Purchase.ADD@PurchaseADD.org

STANDARD TITLE VI ASSURANCE

Purchase Area Development District

The Purchase Area Development District, (hereinafter referred to as the “Subrecipient”) hereby agrees that as a condition to receiving any Federal financial assistance from the U.S. Department of Transportation, it will comply with Title VI of the Civil Rights Act of 1964, 78Stat. 252, 42 U.S.C. 2000d-4 (hereinafter referred to as the “Act”), and all requirements imposed by or pursuant to Title 49, Code of Federal Regulations, U.S. Department of Transportation, Subtitle A, Office of the Secretary, (49 CFR, Part 21) Nondiscrimination in Federally Assisted Program of the Department of Transportation- Effectuation of Title VI of the Civil Rights Act of 1964 (hereinafter referred to as the “Regulations”) and other pertinent directives, no person in the United States shall, on the grounds of race, color, national origin, sex, age (over 40), religion sexual orientation, gender identity, veteran status, or disability be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under any program or activity for which the Recipient receives Federal financial assistance from the U.S. Department of Transportation, including the Federal Highway Administration, and hereby give assurance that it will promptly take any necessary measures to effectuate the agreement. This assurance is required by subsection 21.7(a) (1) of the Regulations.

More specifically and without limiting the above general assurance, the Recipient hereby gives the following specifies assurances with respects to its Federal-aid Highway Program:

1. That the Recipient agrees that each “facility” and each “program” as defined in subsections 21.23(b) and 21.23I of the Regulations and will be (with regard to a “facility”) operated in compliance with all requirements imposed by, or pursuant to, the Regulations.
2. That the Recipient shall insert the following notification in all solicitations for bids for work or material subject of the Regulations made in connection with the Federal-aid Highway Program and, in an adapted form in all proposals for negotiated agreements.

Construction Proposals

The Purchase Area Development District, in accordance with the provisions of the Title VI of the Civil Rights Act of 1964 (78 Stat. 252) and the regulations of the Federal Department of Transportation (49 CFR, Part 21), issued pursuant to such Act, hereby notifies all bidders that it will affirmatively insure that the contract entered into pursuant to this advertisement will be awarded to the lowest responsible bidder without discrimination on the grounds of race, color, national origin, sex, age (over 40), religion, sexual orientation, gender identity, veteran status, or disability.

Agreements for Other Services

Compliance with Regulations: The Consultant shall comply with the regulations of the Purchase Area Development District and the Department of Highways, relative to nondiscrimination in Federally Assisted Programs of the PADD, Department of Highways (49 CFR, Part 21) which are herein incorporated by reference and made a part of this contract.

3. That the Recipient shall insert one of these nondiscrimination clauses in every contract subject to the Act and the Regulations.
4. That the Recipient shall also insert into every relevant contract a clause stating that the contractors will not discriminate against any employee or applicant for employment because of race, color, national origin, sex, age (over 40), religion, sexual orientation, gender identity, veteran status, or disability.
5. That where the Recipient receives Federal financial assistance to construct a facility, or part of a facility, these assurances shall extend to the entire facility and facilities operated in connection therewith.
6. That where the Recipient receives Federal financial assistance in the form of, or for the acquisition of real property, these assurances shall extend to rights to space on, over, or under such property.
7. That these assurances obligate the Recipients for the period during which Federal financial assistance is extended to the program, except where the Federal financial assistance is to provide, or is in the form of, personal property, real property or interest therein or structures of improvement thereon, in which case the assurance obligates the Recipient or any transferee for the longer of the following periods: (a) the period during which the property is used for a purpose for which the Federal financial assistance is extended, or for another purpose involving the provision of similar services or benefit; or (b) the period during which the Recipient retains ownership or possession of the property.

Statement of Assurances

Page 3 of 3

8. The recipient shall provide for such methods of administration for the program as are found by the Secretary of Transportation, or the delegated authority, to give a reasonable guarantee that it, other recipients, sub grantees, contractors, subcontractors, transferees, successors in interest, and other participants of Federal financial assistance under such program will comply with all requirements imposed by or pursuant to the Act, the Regulations and these assurances.
9. The Recipient agrees that the United States has a right to seek judicial enforcement with regard to any matter arising under the Act, the Regulations, and these assurances.

These assurances are given in consideration of, and for, obtaining all Federal grants, loans, contracts, property, discounts, and/or other Federal financial assistance extended after the date hereof, to the Recipient by the U.S. Department of Transportation under the Federal-aid Highway Program. The person whose signature appears below is authorized to sign these assurances on behalf of the Recipient.

Signed and approved this ____ day of April 2024.

Jeremy Buchanan
Executive Director

V. PROGRAM REVIEW PROCEDURES

Each division within PADD and all its departments and program areas are responsible for the following under Title VI:

- Collecting and analyzing data on minority and low-income populations to determine the potential impact of proposed plans, programs and projects
- Ensuring all contract documents contain the appropriate Title VI provisions
- Consulting with the Title VI Officer, Coordinator or Liaison and the PADD Executive Director when complaints are received, prior to sending any information to KYTC.
- Ensuring that all people are treated equitably regardless of race, color or national origin
- Monitoring Title VI accomplishments, notifying the Title VI Officer, Coordinator or Liaison of problem areas and summarizing activities for inclusion in the Title VI Plan Update
- Developing and updating internal policies and procedures to ensure Title VI compliance during all phases of projects and activities
- Ensuring that all business pertaining to the selection, negotiation, and administration of consultant contracts and agreements is accomplished without discrimination based on race, color or national origin
- Ensuring that efforts are made to include minority and women owned businesses in consideration for contracts
- Ensuring that internal and external publications and all other relevant communications disseminated to the public include the Title VI policy reference
- Providing reasonable accommodations, information in the appropriate language or interpreters as needed for individuals with disabilities and LEP persons

Special Emphasis Program Areas

The PADD does not currently have any “Special Emphasis Program Areas.” Based on the information collected through program review procedures, the Title VI Coordinator will determine whether a program area will be identified as a “Special Emphasis Program Area.” If a “Special Emphasis Program Area” is identified, a plan will be drafted on how best to remedy the trend or pattern of discrimination. The Title VI Coordinator will notify the Executive Director of the PADD, who will ensure that the program area complies with the remediation plan.

Sub-Recipient Review Procedures

Each sub-recipient of federal funds under grants administered by the PADD shall have a Title VI plan which shall be available for review by PADD staff. The PADD shall periodically review all programs funded through federal assistance for those sub-recipients who have been found by the PADD to be in non-compliance with Title VI. Reviews will use a desk audit, self-survey, and/or onsite inspections. Employees or grant sub-recipients who refuse to voluntarily comply with Title VI or to take corrective actions required by the PADD shall face disciplinary action, or in the case of grant sub-recipients, may face termination or suspension of the contractual relationship with the PADD. Any trends, patterns of discrimination, or complaints filed against a sub-recipient will automatically trigger the review process.

VI. PROGRAMS OR ACTIVITIES SUBJECT TO TITLE VI

- A. U.S. Housing and Urban Development's Community Development Block Grant (CDBG), U.S. Federal Highway Administration funding, U.S. Department of Labor's Workforce Innovation and Opportunity Act (WIOA), funding and U.S. Health and Human Services, Administration for Community Living programs. Funds are designated for the following program areas:

- Housing
- Community Projects
- Public Services
- Public Facilities
- Economic Development
- Community Emergency Relief Fund
- U.S. Department of Labor WIOA
- Transportation
- Aging

The U.S. Department of Housing and Urban Development (HUD) funded Community Development Block Grant (CDBG) program for DLG, Federal Highway Administration, Department of Labor, WIOA, and Health and Human Services, Administration for Community Living to provide assistance to communities for use in revitalizing neighborhoods, expanding affordable housing and economic opportunities, providing infrastructure and/or improving community facilities, providing workforce development to the Purchase region, and the provision of services for our Senior Citizens.

- B. The Land and Water Conservation Fund (LWCF) provides federal grant funds to protect important natural areas, to acquire land for outdoor recreation and to development or renovate public outdoor recreation facilities such as campgrounds, picnic areas, sports & playfields, swimming facilities, boating facilities, fishing facilities, trail, natural areas and passive parks.

Potential Beneficiaries: Cities and counties, state and federal agencies are eligible to apply for funding. The maximum grant amount is \$250,000. The minimum amount is \$12,500. It is a 50% matching reimbursement program.

- C. The Recreational Trails Program provides grant funds to develop and renovate recreation trails for both motorized and non-motorized use. It does not fund equipment such as mowers and gators.

Potential Beneficiaries: Eligible applicants are city and county governments, state and federal agencies, and non-profit organizations.

- D. The ARC is a federal-state economic development program. To assist in the economic development of Appalachia through a diversity of projects in the areas of public infrastructure (water, sewer, solid waste, housing, and telecommunications), human resource development (education/workforce development, affordable/accessible healthcare, and leadership development) and business/entrepreneurial development.

Potential Beneficiaries Local governments, special districts, and non-profit entities that include Kentucky's 51 most eastern and south-central Counties are eligible to apply for the grant dollars. Thirty-two "distressed" counties also have access to a separate restricted allocation of funds.

- E. The National Forest Receipt-Sharing Payments program provides "pass-through" funds to counties. The State Local Finance Officer receives notice of wire transfer from the US Department of Agriculture Forest Service for funds to be distributed annually to various counties.

Potential Beneficiaries: Counties.

The Flood Control Receipts program provides "pass-through" funds to counties. The State Local Finance Officer receives a check annually from the US Army Corps of Engineers. The check is deposited with the KY State Treasurer, authorization for payment to Counties is processed and checks are then prepared to send this money to the Counties in accordance with the statement from the federal government which was enclosed with the check.

Potential Beneficiaries: Counties.

The Kentucky Infrastructure Authority administers two federal grant programs from the Environmental Protection Agency:

1. Capitalization Grants for Clean Water State Revolving Funds provides assistance for: (1) construction of publicly owned wastewater treatment works; and (2) nonpoint source management activities. Funds are loaned to local government entities.
2. Capitalization Grants for Drinking Water State Revolving Funds provides assistance for infrastructure improvement projects that are needed to achieve or maintain compliance with Safe Drinking Water Act requirements, protect public health, and assist systems with economic need. Funds are loaned to local government entities.

VII. COMPLIANCE

- A. The PADD shall make every effort to regulate, monitor, review, and report on the federal programs to assure compliance.
- B. Upon a finding by the PADD of noncompliance, PADD shall take the following actions with regard to:

1. Processing

The compliance officer shall immediately notify the Responsible Official in writing of the violations held to constitute noncompliance with Title VI and of the steps necessary to correct these violations.

2. Reporting

The compliance officer shall notify the sub-recipient or employee found to be in noncompliance, in writing within 30 days of the compliance officer's report of noncompliance, of the violations and corrective measures necessary to remedy the violations.

3. Resolution

The PADD shall attempt to secure voluntary compliance with Title VI. In the event that efforts to secure voluntary compliance are not secured within a reasonable period of time, the compliance officer will notify the Responsible Official, in writing, of the recommended corrective action.

4. Enforcement of corrective actions

The Responsible Official shall implement corrective actions within thirty (30) days of receipt and acceptance of the notification of recommended corrective action.

Employees or grant sub-recipients who refuse to voluntarily comply with Title VI or to take corrective actions required by the PADD shall face disciplinary action, or in the case of grant sub-recipients, may face termination or suspension of the contractual relationship with PADD.

5. Monitoring of programs

The PADD shall undertake to periodically monitor all programs funded through federal assistance for those sub-recipients who have been found by the PADD to be in non-compliance with Title VI.

VIII. ENVIRONMENTAL JUSTICE (EJ)

Executive Order (E.O. 12898) was issued to focus federal attention on the environmental and human health conditions in minority and low-income communities to promote non-discrimination in federal programs substantially affecting human health and the environment and to provide minority and low-income communities access to public information on and an opportunity for public participation in matters relating to human health or the environment. The PADD will utilize the US Census Bureau data, the American Community survey data, and the following checklist to identify targeted populations:

- Make a list of potential demographic groups to consider for the region or start with the required EJ populations defined by the Executive Order and supportive guidance
- Consider groups that are underrepresented in typical public involvement and transportation decision making processes, have limited access to the full benefits of the transportation system or have encountered disproportionate impacts from past transportation decisions
- Decide on the level of detail required for identifying groups spatially and identifying data sources to use to conduct a spatial demographic profile
- Engage leaders and representatives of demographic groups to help identify target populations, spatially and non-spatially

IX. AGENCY TITLE VI TRAINING PLAN

All PADD staff will be provided with the Title VI plan and will be educated on procedures and services available. Each employee is required annually to receive and document Title VI training and acknowledge that it is the employee's responsibility to abide by the Title VI plan and seek clarification, if necessary. This information will also be part of the PADD's staff orientation process for new hires. Annual employee training will be conducted in April and/or May of 2024. Each employee will view the training at their individual workstation. Employee will sign an acknowledgement (see example at Appendix F) that they have understood the Title VI training and have the responsibility of abiding by the Title VI nondiscrimination plan. Those training records will be on file at the PADD. The PADD transportation planner, Jim LeFevre, attended the October 18, 2023 statewide transportation planning meeting with a presentation/training by KYTC's Office for Civil Rights and Small Business Development on FHWA Title VI Audit Interpretations..

Part of PADD's Title VI plan is deciding what level of staff training is needed. It is important that staff members, especially those having contact with the public, know their obligation to provide meaningful access to information and services for Title VI covered persons. Even staff members who do not interact regularly with Title VI covered persons should be aware of and understand the Title VI plan. Properly training staff is a key element in the effective implementation of the Title VI plan.

Staff and Operations staff are trained to recognize when a Title VI covered person is in need of assistance. This awareness training, which is delivered by video, is included in Reservations Orientation and Initial On-The-Job Training.

X. DATA COLLECTION/REPORTING/ANALYSIS

Statistical data on race, color, national origin, sex, age, disability, and LEP of participants in and beneficiaries of the PADD's programs, (i.e., affected populations, and participants) will be gathered, analyzed, and maintained by the PADD to determine the transportation investment benefits and burdens to the population, including minority and low-income populations. Each of the PADD's Program Areas will maintain data relative to their programs and activities. Data gathering procedures will be reviewed regularly to ensure sufficiency of the data in meeting the requirements of Title VI program administration. Analysis of the data collected by the program emphasis areas may include:

- The race, color, national origin, sex, age, disability, income and LEP of the population eligible to be served
- Socioeconomic Assessment to evaluate project's potential impacts to the human environment
- Persons to include in the decision-making process
- Percent of benefits allocated to persons below the poverty line vs. persons above the poverty line
- Distribution of benefits (dollars, facilities, systems, projects) to groups and communities
- Projected population increases versus planned facilities and types of facilities
- Language needs assessment
- Transportation needs of all persons within boundaries of plans or projects
- Strategies to address impacts
- The manner in which services are or will be provided and the related data necessary for determining whether any persons are or will be denied such services on the basis of prohibited discrimination
- The location of existing or proposed facilities connected with the program and related information for determining whether the location has or will have the effect of unnecessarily denying access to any persons on the basis of prohibited discrimination
- The present or proposed membership, by race, color, national origin, sex, disability and age, in any planning or advisory body which is an integral part of the program
- Strategies to disseminate information

XI. PADD TITLE VI COMPLAINT PROCEDURE

These procedures cover all complaints under Title VI of the Civil Rights Act of 1964, Executive Order 12898 “Federal Actions to Address Environmental Justice in Minority Populations and Low-Income Populations” (1964), and Executive Order 13166 “Improving Access to Services for Person with Limited English Proficiency” (2000), for alleged discrimination in any program or activity administered by Purchase Area Development District.

Any person who believes she/he or any specific class of persons has been subjected to discrimination or retaliation prohibited by any of the Civil Rights authorities, based upon race, color, or national origin by Purchase Area Development District (hereinafter referred to as “PADD”) may file a written complaint in accordance with the following procedure:

Who can file?

Any person who believes they—or with a specific class of persons—were subjected to discrimination on the basis of race, color, or national origin in the programs and activities of a PADD may file a Title VI complaint.

Where can one file?

Complaints may be filed with KYTC, FHWA Division Offices, the FHWA Headquarters Office of Civil Rights, the United States Department of Transportation (USDOT) Departmental Office of Civil Rights, or the U.S. Department of Justice. See addresses below.

When must one file?

According to U.S. DOT regulations, 49 CFR § 21.11(b), a complaint must be filed not later than 180 days after the date of the last instance of alleged discrimination, unless the time for filing is extended by the investigating agency.

What should a complaint look like?

Complaints should be in writing and signed and may be filed by mail, fax, in person, or e-mail. However, the complainant may call PADD and provide the allegations by telephone, and the agency will transcribe the allegations of the complaint as provided over the telephone and send a written complaint to the complainant for correction and signature. A complaint should contain at least the following information:

- A written explanation of what has happened;
- A way to contact the complainant;
- The basis of the complaint (e.g., race, color, national origin);
- The identification of a specific person/people and the respondent (e.g., agency/organization) alleged to have discriminated;
- Sufficient information to understand the facts that led the complainant to believe that discrimination occurred in a program or activity that receives Federal financial assistance; and
- The date(s) of the alleged discriminatory act(s). Complaint should indicate if the alleged discrimination is on-going.

How are complaints routed?

FHWA is responsible for all decisions regarding whether a complaint should be accepted, dismissed, or referred to another agency. With this understanding, complaints should be routed in the following ways:

- All complaints should be routed to the FHWA Headquarters Office of Civil Rights (HCR) for processing. HCR is responsible for all determinations regarding whether to accept, dismiss, or transfer Title VI complaints filed against PADD.
- Complaints filed with PADD will be forwarded to KYTC, KYTC will forward the complaint to Kentucky's FHWA Division Office, which will forward the complaint to HCR. If a complaint is filed with KYTC, then the KYTC will forward the complaint to Kentucky's FHWA Division Office, which should forward the complaint to HCR.
- PADD and KYTC must log all complaints received.
- When HCR decides on whether to accept, dismiss, or transfer the complaint, HCR will notify the Complainant, the Kentucky FHWA Division Office, KYTC, and PADD.

Complaints may be sent to:
Kentucky Transportation Cabinet
Office for Civil Rights
200 Mero Street, 6th Floor
Frankfort, KY 40622

And/Or

US Federal Highway Administration Kentucky Division
John C Watts Federal Building
330 W Broadway St Ste 264,
Frankfort, KY 40601
Attention: Civil Rights Specialist

And/Or

Federal Highway Administration Headquarters - Office of Civil Rights
1200 New Jersey Avenue, SE HCR-40, Room E81-101
Washington, DC 20590
202-366-0693 or Fax: 202-366-1599
TTY: 202-366-5751

Additionally, complaints may be filed with the U.S. Department of Justice at:

Federal Coordination and Compliance Section - NWB Civil Rights Division
U.S. Department of Justice
950 Pennsylvania Avenue, N.W.
Washington, D.C. 20530

What are the potential outcomes for processing a complaint?

There are four potential outcomes for processing complaints:

- **Accept:** if a complaint is timely filed (see “**When must one file?**” above), contains sufficient information to support a claim under Title VI, and concerns matters under FHWA’s jurisdiction, then HCR will send to the complainant, the respondent agency, and the FHWA Division Office a written notice that it has accepted the complaint for investigation.
- **Preliminary review:** if it is unclear whether the complaint allegations are sufficient to support a claim under Title VI, then HCR may (1) dismiss it or (2) engage in a preliminary review to acquire additional information from the complainant and/or respondent before deciding whether to accept, dismiss, or refer the complaint.
- **Procedural Dismissal:** if a complaint is not timely filed (see “**When must one file?**” above), is not in writing and signed, or features other procedural/practical defects, then HCR will send the complainant, respondent, and FHWA Kentucky Division Office a written notice that it is dismissing the complaint.
- **Referral\Dismissal:** if the complaint is procedurally sufficient but FHWA (1) lacks jurisdiction over the subject matter or (2) lacks jurisdiction over the respondent entity, then HCR will either dismiss the complaint or refer it to another agency that does have jurisdiction. If HCR dismisses the complaint, it will send the complainant, respondent, and FHWA Kentucky Division Office a copy of the written dismissal notice. For referrals, FHWA will send a written referral notice with a copy of the complaint to the proper Federal agency and a copy to the USDOT Departmental Office of Civil Rights.

HCR is responsible for conducting all investigations of KYTC and PADD. In the case of a complaint filed against PADD, HCR may either conduct the investigation itself, or it may delegate the investigation to KYTC. If HCR chooses to delegate the investigation of PADD, HCR will communicate its acceptance of the complaint to the complainant and respondent, but KYTC will conduct all data requests, interviews, and analysis. KYTC will then create a Report of Investigation (ROI), which it will send to HCR. Finally, HCR will review the ROI and compose a Letter of Finding based on the ROI. All Letters of finding issued by FHWA are administratively final.

What are the timeframes for investigations?

For FHWA, there is no regulatory timeframe for completing investigations. However, FHWA strives to complete all tasks within 180 days from the date of acceptance. If KYTC is delegated an investigation from FHWA, 23 CFR §200.9(b)(3) provides that KYTC must complete investigations within 60 days of receipt (meaning the date it receives the delegated complaint from FHWA).

Investigation files are confidential and will be maintained by KYTC. The contents of such files will only be disclosed to appropriate KYTC personnel and federal authorities in accordance with Federal and State laws. KYTC will retain files in accordance with records retention schedules and all Federal guidelines.

A. PADD TITLE VI INVESTIGATIONS, COMPLAINTS AND LAWSUITS

FTA Circular 4702.1B, Chapter III, Paragraph 7: In order to comply with the reporting requirements of 49 CFR 21.9(b), FTA requires all recipients to prepare and maintain a list of any of the following that allege discrimination on the basis of race, color, or national origin: active investigations; lawsuits, and complaints naming the recipient.

In accordance with 49 CFR 21.9(b), PADD must record and report any investigations, complaints, or lawsuits involving allegations of discrimination. The records of these events shall include the date the investigation, lawsuit, or complaint was filed; a summary of the allegations; the status of the investigation, lawsuit, or complaint; and actions taken by PADD in response; and final findings related to the investigation, lawsuit, or complaint. The records for the previous three (3) years shall be included in the Title VI Plan when it is submitted to Kentucky Transportation Cabinet.

PADD has had no investigations, complaints, or lawsuits involving allegations of discrimination on the basis of race, color, or national origin over the past three (3) years of calendar years 2021, 2022 and 2023. A summary of these incidents is recorded in Table 1.

Table 1: Summary of Investigations, Lawsuits, and Complaints

	Date (Month, Day, Year)	Summary (include basis of complaint: race, color, or national origin)	Status	Action(s) Taken
Investigations				
1. N/A	N/A	N/A	N/A	N/A
2.				
Lawsuits				
1. N/A	N/A	N/A	N/A	N/A
2.				
Complaints				
1. N/A	N/A	N/A	N/A	N/A
2.				

XII. PUBLIC PARTICIPATION PLAN

Public Involvement Plan/Community Outreach

The Public Participation Plan for PADD was developed to ensure that all members of the public, including minorities, disabled, low income, LEP populations, are encouraged to participate in the decision-making process. The public outreach strategies described in the Plan are designed to provide public with effective access to information about PADD services and to provide means for considering public comment.

Community Outreach is a requirement of Title VI. Recipients and sub-recipients shall seek out and consider the viewpoints of minority and low-income populations in the course of conducting public outreach. Recipients have wide latitude to determine what specific measures are most appropriate and should make this determination based on the composition of the affected population, the public involvement process, and the resources of the recipient.

As an agency receiving federal financial assistance, we have made the following community outreach efforts:

- Conduct local or regional public / information meetings as requested
- Utilizing PADD Monthly Updates to reach educate and inform the public on various programs
- Conducting meetings with local officials and interested community leaders
- Using e-mail distribution lists to provide information to interested persons and agencies
- Committee reports during the monthly PADD Board of Director's meetings
- Using the PADD Web Site, Facebook and Instagram to post projects/information/comments and providing a link for public feedback
- Address civic groups, chamber meetings, government meetings
- Attending fiscal court and city council meetings
- Utilize existing services / programs at the PADD to distribute information (i.e. Housing, Aging, Workforce Investment)
- Use surveys in newsletters, mail-outs, emails, Survey Monkey, etc. to gain public input

Third Party Groups

The PADD will seek to increase public outreach to the underserved populations by contacting third party groups and asking for their assistance in creating public awareness concerning transportation related issues. The agencies, groups or people that wish to provide assistance can be utilized to distribute materials pertaining to the statewide planning process. The members may be able to utilize their brochures, newsletters, word of mouth, etc. concerning public meetings, announcements of public review and comment periods for statewide planning documents by sharing and distributing the information with the populations they service. These groups may include, but not be limited to the following:

Senior citizen centers
Public libraries
Public health departments
Public transit authorities
NAACP
Housing authorities
Post offices
County or city clerk's office
United Way
Churches
Migrant education programs
Adult education programs
Chamber of commerce
Community based services
Human relations commissions
State government agencies
Disabled American Veterans

Public Meetings

The PADD will hold local or regional public information/input meetings as requested to provide additional opportunities for public comments.

Newspapers

Information can be sent to the local newspapers in the region. While none are identified as targeting specific traditionally underserved audiences, all have the potential to have traditionally underserved subscribers. Information can be distributed to the newspapers relating to media releases with announcements of meeting dates and locations, announcements of documents available for public review and comment, and information about the statewide planning process.

Radio

Information can be sent to radio stations that serve the region. None are identified as targeting specific traditionally underserved audiences, but all have the potential to have traditionally served underserved listeners. Public meeting invitations can be sent to the stations along with media releases with announcements of meeting dates and locations and information about the statewide planning process or statewide documents available for public review and comment.

Television

Information can be sent to television stations that serve the region. This could include regular network broadcast stations as well as local cable access channels that may be available throughout the region. These channels can also be utilized in creating public awareness.

Traveling Exhibits

Traveling exhibits may be used to display information about public meetings, review of statewide documents and the statewide planning process. The following locations may be utilized to display information:

Public libraries
Post offices

County courthouses
City halls
Community centers, meeting halls, churches
Chamber of commerce
KYTC Highway District 1 office
Purchase Area Development District office
Schools
Public housing authorities
Senior citizen centers or housing
Malls, restaurants, shopping centers
Special event locations
Other identified locations through planning process

Coordinated Public Transit-Human Services Transportation Plan (Coordinated Plan)

The two year transportation authorization entitled Fixing America's Surface Transportation (FAST) Act as amended by Federal and State Grants under Section 5311 Rural Area Formula Program, Appalachian Development Transportation Assistance, Commonwealth Veterans Transportation Program and JARC (Job Access and Reverse Commute) Programs under the Federal Transit Act of 1964, as amended funds would be used for capital equipment and transit operations. Under the requirements of Moving Ahead for Progress in the 21st Century (MAP-21) and the Enhanced Mobility of Senior and Individuals with Disabilities Program (5310) meetings are and will be held to make improvements on a local coordinated plan for public transit.

Public Notification.

The PADD will disseminate Title VI Program information to employees, contractors, sub-recipients and beneficiaries, as well as to the public. A variety of public notification and participation procedures will be used to encourage the early and continuous involvement of citizens, communities, and others interested in the planning process and decisions of the PADD. The PADD will discuss and/or distribute Title VI information using mass media including, but not limited to the following:

- Policy statements
- Inclusion of Title VI language in contracts
- New employee orientation
- Federal EEO posters
- PADD website
- Standard procedures manual
- Significant publications, i.e., newspapers, brochures, and written literature
- Mailings
- Meetings open to the public
- Events

Further notices informing the public and all employees that the PADD complies with Title VI of the Civil Rights Act of 1964 will be displayed in a prominent place.

Customer Complaint Process

Citizens may call the PADD at 270-247-7171 to lodge a complaint or comment. All complaints/comments are input into a database and then distributed to the relevant manager who researches the complaint and responds back to the citizen.

General Awareness and Phone Surveys

On behalf of all Purchase Area Public Transportation Providers, PADD conducts an annual survey to identify service needs. This survey is distributed via mail to all known transportation providers and human service agencies serving the region. Additionally, it is available through Survey-Monkey and Facebook. All comments received are shared with the appropriate transportation agency.

Bilingual Outreach

Upon request PADD provides Spanish-speaking guests with information on public transit services in Spanish. Staff will assist with outreach programs and public meetings as requested.

PADD submits an annual Section 5304 request to the Kentucky Transportation Cabinet and as part of this process a regional coordination meeting is conducted. All meetings will seek to incorporate minority, individuals with disabilities and LEP individuals' and their ability to provide feedback.

Practices which will be included:

- a. Scheduling meetings at times and locations that are convenient and accessible for minority and LEP communities
- b. Coordinating with community and faith-based organizations, education institutions, and other organizations to implement public engagement strategies that reach out specifically to members of affected minority and/or LEP communities.
- c. Providing opportunities for public participation through means other than written communications, such as personal interviews or use of audio or video recording devices to capture oral comments.

Mobility Needs of Minorities

PADD seeks to identify the mobility needs of minority populations during the transportation planning and programming process through early and continuing public outreach to minority populations to obtain their input, and through data and GIS analysis of the location of minority population concentrations relative to existing and planned jobs and services and their travel patterns. The Title VI and environmental justice considerations are incorporated into PADD's planning and programming process.

XIII. LANGUAGE ACCESS PLAN

PADD has taken excerpts from “Implementing the Department of Transportation’s Policy Guidance Concerning Recipients’ Responsibilities to Limited English Proficient (LEP) Persons: A Handbook for Public Transportation Providers” as prepared by The Federal Transit Administration Office of Civil Rights, dated April 13, 2007.

PADD recognizes the need to provide equal service opportunities for all individuals in the service area. Most individuals living in the United States read, write, speak, and understand English. There are many individuals, however, for whom English is not their primary language. The 2020 census shows that 40.5 million individuals speak Spanish and over 10.8 million individuals speak an Asian or Pacific Island language at home. If these individuals have a limited ability to read, write, speak, or understand English, they are limited English proficient, or “LEP.”

Language for LEP individuals can potentially hinder some individuals from arranging transportation services needed. The Federal Government funds an array of services that can be made meaningfully accessible to otherwise eligible LEP persons. The Federal Government is committed to improving the accessibility of these programs and activities to eligible LEP persons, a goal that reinforces its equally important commitment to promoting programs and activities designed to help individuals learn English.

Title VI of the Civil Rights Act of 1964, 42 U.S.C. 2000d et seq., and its implementing regulations provide that no person in the United States shall, on the grounds of race, color, or national origin, be excluded from participation in, be denied benefits of, or be otherwise subjected to discrimination under any program or activity that receives Federal financial assistance. The Supreme Court, in *Lau v. Nichols*, 414 U.S. 563 (1974), interpreted Title VI regulations prohibits conduct that has a disproportionate effect on LEP persons because such conduct constitutes national origin discrimination (page 5).

Executive Order 13166, “Improving Access to Services for Persons with Limited English Proficiency,” reprinted at 65 FR 50121 (August 16, 2000), directs each Federal agency to examine the services it provides and develop and implement a system by which LEP persons can meaningfully access those services. Federal agencies were instructed to publish guidance for their respective recipients in order to assist them with their obligations to LEP persons under Title VI. The Executive Order states that recipients must take reasonable steps to ensure meaningful access to their programs and activities by LEP persons (Pages 5-6).

The U.S. DOT published revised guidance for its recipients on December 14, 2005. This document states that Title VI and its implementing regulations require that DOT recipients take responsible steps to ensure meaningful access to the benefits, services, information, and other important portions of their programs and activities for individuals who are Limited English Proficient (LEP) and that recipients should use DOT LEP Guidance to determine how best to comply with statutory

and regulatory obligations to provide meaningful access to the benefits, services, information, and other important portions of their programs and activities for individuals who are LEP (page 6).

The FTA references the DOT LEP guidance in its Circular 4702.1A, “Title VI and Title VI-Dependent Guidelines for FTA Recipients,” which was published on April 13, 2007. Chapter IV, Part 4 of this Circular reiterates the requirement to take responsible steps to ensure meaningful access to benefits, services, and information for LEP persons and suggests that FTA recipients and sub-recipients develop a language implementation plan consistent with the provisions of Section VII of the DOT LEP guidance (page 6).

In accordance with the Executive Order, the U.S. Department of Transportation issued Policy Guidance Concerning Recipient’s Responsibilities to Limited English Proficient (LEP) Persons, which is modeled after DOJ’s guidance. As described in the guidance, DOT recipients are required to take reasonable steps to ensure meaningful access to their programs and activities by LEP persons. The guidance applies to all DOT funding recipients, which include state departments of transportation, state motor vehicle administrations, airport operators, metropolitan planning organizations, and regional, state, and local transit operators, among many others. Coverage extends to a recipient’s entire program or activity, i.e., to all parts of a recipient’s operations. This is true even if only one part of the recipient receives the Federal assistance. For example, if DOT provides assistance to a state department of transportation to rehabilitate a particular highway on the National Highway System, all of the operations of the entire state department of transportation—not just the particular highway program or project—are covered by the DOT guidance.

The DOT guidance outlines four factors recipients should apply to the various kinds of contacts they have with the public to assess language needs and decide what reasonable steps they should take to ensure meaningful access for LEP persons:

1. The number or proportion of LEP persons eligible to be served or likely to be encountered by a program, activity, or service of the recipient or grantee.
2. The frequency with which LEP individuals come in contact with the program.
3. The nature and importance of the program, activity, or service provided by the recipient to people’s lives.
4. The resources available to the recipient and costs.

The greater the number or proportion of eligible LEP persons; the greater the frequency with which they have contact with a program, activity, or service; and the greater the importance of that program, activity, or service, the more likely enhanced language services will be needed. Smaller recipients with more limited budgets are typically not expected to provide the same level of language service as larger recipients with larger budgets. The intent of DOT’s guidance is to suggest a balance that ensures meaningful access by LEP persons to critical services while not imposing undue burdens on small organizations and local governments. After completing the above four-factor analysis, recipients can determine the appropriate “mix” of LEP services required. Recipients have two main ways to provide language services: oral

interpretation either in person or via telephone interpretation service and written translation. The correct mix should be based on what is both necessary and reasonable in light of the four-factor analysis. For instance, a motor vehicle department or an emergency hazardous material cleanup team in a largely Hispanic neighborhood may need immediate oral interpreters available and decide to hire full-time bilingual staff. In contrast, there may be circumstances where the importance and nature of the activity and number or proportion and frequency of contact with LEP persons may be low and the costs and resources needed to provide language services may be high in which pre-arranged language services for the particular service may not be necessary. The languages spoken by the LEP individuals with whom the recipient has frequent contact often determine the languages into which documents will be translated and the types of interpreters provided.

Plan for Assisting Persons of Limited English Proficiency

How to Identify an LEP Person Who Needs Language Assistance?

Below are tools to help identify persons who may need language assistance:

1. Examine records requests for language assistance from past scheduled transportation needs to anticipate the possible need for assistance at upcoming appointments;
2. When PADD sets up at events, set up a sign-in sheet table, have a staff member greet and briefly speak to each attendee. To informally gauge the attendee's ability to speak and understand English, ask a question that requires a full sentence reply;
3. Staff should keep lists of individuals seeking language assistances on telephones, in office and on vehicles;
4. Post a notice of available language assistance on PADD vehicles, subcontractor vehicles and reception area.
5. Persons who do not speak English as their primary language and who have a limited ability to read, speak write or understand English can be limited English proficient, or "LEP." These individuals may be entitled to language assistance with respect to a particular type of service, benefit or encounter.

Title 49 CFR, Appendix C, Section (3)(iv) requires that "the location of projects requiring land acquisition and the displacement of persons from their residences and business may not be determined on the basis of race, color, or national origin." For purposes of this requirement, "facilities" does not include bus shelters, as they are considered transit amenities. It also does not include transit stations, power substations, or any other project evaluated by the National Environmental Policy Act (NEPA) process. Facilities included in the provision include, but are not limited to, storage facilities, maintenance facilities, operations centers, etc. In order to comply with the regulations, PADD will ensure the following:

PADD will complete a Title VI equity analysis for any facility during the planning stage with regard to where a project is located or sited to ensure the location is selected without regard to race, color, or national origin. Purchase Area Development District will engage in outreach to persons potentially impacted by the siting of the facility. The Title VI equity analysis must compare

the equity impacts of various siting alternatives, and the analysis must occur before the selection of the preferred site.

When evaluating locations of facilities, PADD will give attention to other facilities with similar impacts in the area to determine if any cumulative adverse impacts might result. Analysis should be done at the Census tract or block group level where appropriate to ensure that proper perspective is given to localized impacts.

If PADD determines that the location of the project will result in a disparate impact on the basis of race, color, or national origin, PADD may only locate the project in that location if there is a substantial legitimate justification for locating the project there, and where there are no alternative locations that would have a less disparate impact on the basis of race, color, or national origin. PADD must demonstrate and document how both tests are met. PADD will consider and analyze alternatives to determine whether those alternatives would have less of a disparate impact on the basis of race, color, or national origin, and then implement the least discriminatory alternative.

MEANINGFUL ACCESS FOUR FACTOR ANALYSIS

(1) THE NUMBER OR PROPORTION OF LEP PERSONS ELIGIBLE TO BE SERVED OR LIKELY TO BE ENCOUNTERED BY A PROGRAM, ACTIVITY OR SERVICE OF THE RECIPIENT:

FROM THE U.S. CENSUS BUREAU 2019 ACS 5-YEAR ESTIMATES, 58.5 MILLION PEOPLE OF THE U.S. POPULATION WERE HISPANIC OR LATINO ORIGIN MAKING PEOPLE OF HISPANIC ORIGIN THE NATION'S LARGEST ETHNIC OR RACIAL MINORITY. 40.7 MILLION IS THE NUMBER OF U.S. RESIDENTS 5 AND OLDER WHO SPEAK SPANISH AT HOME IN. THIS IS A 135 PERCENT INCREASE SINCE 1990 WHEN IT WAS 17.3 MILLION. THOSE WHO SPEAK SPANISH AT HOME CONSTITUTED 12.5 PERCENT OF U.S. RESIDENTS 5 AND OLDER. MORE THAN HALF OF THESE SPANISH SPEAKERS SPOKE ENGLISH "VERY WELL."

Kentucky Demographics: According to the U.S. Census Bureau, the American Community Survey 5-Year Estimate indicated that Kentucky was ranked 39 out of 50 by percent of population Age 5+ Spanish Speaking. The total number of Spanish Speaking in Kentucky was 113,336 out of a total population of 4,526,154 Age 5+. According to these statistics 2.5% of Kentucky Residents Age 5+ are Spanish Speaking.

PADD has attached the U. S. Census Bureau 2017-2021 American Community Survey 5-Year Estimate data (see page 43) for the Purchase Area Counties of Ballard, Calloway, Carlisle, Fulton, Graves, Hickman, Marshall and McCracken as well as the Purchase Region.

(2) THE FREQUENCY WITH WHICH LEP INDIVIDUALS COME IN CONTACT WITH THE PROGRAM, ACTIVITY, OR SERVICE:

The numbers are clearly showing an increase in the number of foreign-born residents in Kentucky as well as an increase in the number of Spanish Speaking residents. PADD will continue to monitor changes in demographics as they become available through Census and Studies. PADD will also work closely with local agencies in an effort to monitor developments in the region.

PADD will monitor the frequency with which LEP individuals come in contact with the program and services. PADD will report all encounters with LEP persons on the OTD Section 5304 Monthly Report. Reporting accuracy will improve with ongoing training and tracking measures implemented.

(3) THE NATURE AND IMPORTANCE OF THE PROGRAM, ACTIVITY, OR SERVICE PROVIDED BY THE PROGRAM:

PADD was originally organized to provide general planning services to local government in the eight county Purchase Region. PADD understands they play an important role in the lives of our community. The individuals utilizing public transportation services in the region need this mobility to maintain a continued quality of life. A LEP person's inability to use public transit may hinder their ability to access health care, education or employment. PADD will continue to outreach to all individuals and promote their efforts. This will increase their need to promote their services for individuals to realize the service is available. When they speak to groups, they make them aware they will assist any individual with LEP.

PADD works with local transportation providers to ensure the availability of lift-equipped vehicles for wheelchair users. PADD strives to promote affordable and efficient community transportation services through this coordination effort. PADD coordinates efforts with local transit agencies to access new equipment for fleet upgrades and to increase services. These services are available to EVERYONE in the general population of the service area and are likely to be sought by LEP persons.

PADD is taking steps in to increase outreach efforts to LEP language groups. For example, PADD has included Google Translate on the agency website.

(4) THE RESOURCES AVAILABLE TO THE RECIPIENT AND FOR LEP OUTREACH, AS WELL AS THE COSTS ASSOCIATED WITH THAT OUTREACH:

These additional language assistance tools will be utilized to assist LEP individuals at no additional cost:

www.freetranslation.com is used to translate Transportation Committee agendas and other documents as necessary.

With adequate notice PADD will use Murray State University's Institute for International Studies interpreters to provide information in other languages. The ESL contact person is Weihong Gao and may be contacted at 270/809-4103. An alternate contact for translation services is Vince Medlock and he can be reached at 270/293-8315.

The University of Tennessee Martin provides a third translation option through their Office of International Affairs. The contact person is Ms. Lori Jackson and she can be contacted at 731/881-3582. Karli Smith is a Program Resource Specialist and she can be reached at 731/881-7420. The International Admissions office can be reached at 731/881-7344.

The US Census 2000 Language Identification Flashcard is available to assist staff in assessing LEP needs.

A Google Translation Browser has been added to the PADD website, so all posted documents are available in multiple languages.

IMPLEMENTATION PLAN

Staff Training

Part of PADD's LEP plan is determining what level of staff training is needed. It is important for staff members, especially those having frequent contact with the public, to understand the obligation to provide meaningful access to information and services for LEP persons. Likewise, staff members who are less likely to interact with LEP persons should also be aware of and have a level of understanding of the resources available to PADD for assisting LEP persons. Properly training staff is key in the effective implementation of a LEP plan. Staff will be trained annually to recognize when a LEP person is in need of language assistance and respond by providing information in a format that the LEP person can understand.

LANGUAGE ASSISTANCE MEASURES

1. Staff will take reasonable steps to provide the opportunity for meaningful access to LEP clients who have difficulty communicating in English.
2. The following resources will be available to accommodate LEP persons:
 - a. A list of volunteer Spanish Language interpreters will be maintained and will provide within a reasonable time period.
 - b. Language interpretation will be accessed for all languages through a telephone interpretation service for critical need situations.
3. Network with local human service organizations that provide services to LEP individuals and seek opportunities to provide information about the transit program and services.
4. Include "Spanish" on all job recruitment notices.
5. Incorporate an option for machine translation into multiple languages for PADD's website (www.purchaseadd.org).

Outreach Techniques

When the staff prepares a document or schedules a meeting for which the target audience is expected to include LEP individuals, the documents, meeting notices, flyers, and agendas will be printed in an alternative language based on the known LEP population. Interpreters will be available as requested.

Monitoring and Updating the LEP Plan

This plan is designed to be flexible and is one that can be easily updated. As such, it is important to consider whether new documents and services need to be made accessible for LEP persons, and also to monitor changes in demographics and types of services, and to update the LEP plan when appropriate. At a minimum, the PADD will follow the Title VI program update schedule for the LEP plan.

Each update should examine all plan components such as:

1. How many LEP persons were encountered?
2. Were their needs met?
3. What is the current LEP population in the OTO region?
4. Has there been a change in the types of languages where translation services are needed?
5. Determine whether local language assistance programs have been effective and sufficient to meet the need.
6. Determine where PADD's fully complies with goals of this LEP Plan
7. Determine whether complaints have been received concerning the failure to meet the needs of LEP individuals
8. Maintain a Title VI complaint log, to include LEP issues and basis of complaints.

Safe Harbor Provision

DOT has adopted the Department of Justice's Safe Harbor Provision, which outlines circumstances that can provide a "safe harbor" for recipients regarding translation of written materials for LEP population. The Safe Harbor Provision stipulates that, if a recipient provides written translation of vital documents for each eligible LEP language group that constitutes five percent (5%) or 1,000 persons, whichever is less, of the total population of persons eligible to be served or likely to be affected or encountered, then such action will be considered strong evidence of compliance with the recipient's written translation obligations. Translation of non-vital documents, if needed, can be provided orally. If there are fewer than 50 persons in a language group that reaches five percent (5%) trigger, the recipient is not required to translate vital written materials but should provide written notice in the primary LEP language group of the right to receive competent oral interpretation of those written materials, free of cost.

SPEAK ENGLISH "LESS THAN VERY WELL"
TOTALS BY COUNTY

County	Total Pop 5 years and Older	Speaks English Less Than Very Well	Percentage (%)
Ballard	7,442	89	1.2
Calloway	35,530	427	1.2
Carlisle	4,508	8	0.2
Fulton	6,140	47	0.8
Graves	34,352	825	2.4
Hickman	4,316	39	0.9
Marshall	30,036	104	0.3
McCracken	63,305	726	1.1
Region	185,629	2,751	1.5

American Community Survey 5-Year Estimates (2017-2021)

As outlined in the previous chart, no Purchase Area county contains a LEP group of over 1,000. PADD will provide good faith efforts to meet the needs of the LEP population, if and when necessary. PADD may determine, based on the Four Factor Analysis, that even though a language group meets the threshold specified by the Safe Harbor Provision, written translation may not be an effective means to provide language assistance measures.

XIV. MINORITY REPRESENTATION

Title 49 CFR Section 21 5(b)(1)(vii) states that a recipient may not, on the grounds of race, color or national origin, “deny a person the opportunity to participate as a member of a planning, advisory or similar body which is an integral part of the program.” Recipients that have transit-related, nonelected planning board, advisory councils or committees, or similar committees, the membership of which is selected by the recipient, must provide a table depicting the racial breakdown of the membership of those committees, and a description of efforts made to encourage the participation of minorities on such committee.

The PADD governing body consists of 33 board members which include local officials and representatives from business and citizens. The board elects a chair, vice-chair, secretary and treasurer every two years. The vice-chair is the chair of the Personnel and Finance Committee.

The board consists of thirty-three members, twenty-five (25) men and eight (8) women with twenty-nine (29) Caucasians and four (4) African Americans.

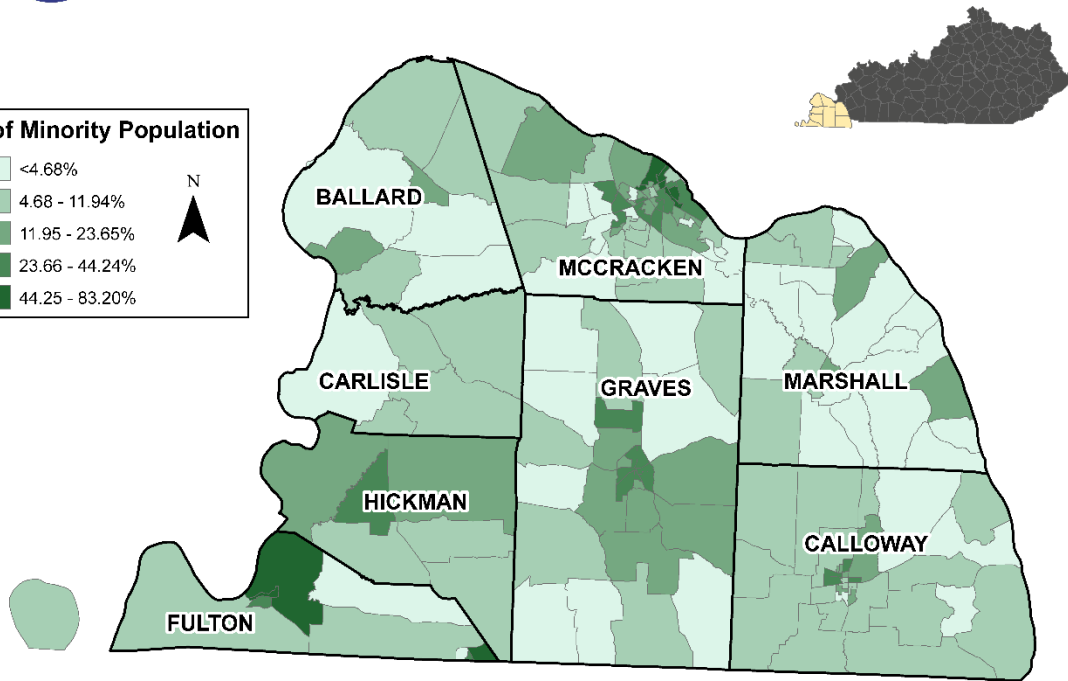
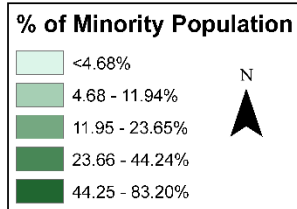
COUNTY	TOTAL	WHITE	M	F	AFRICAN AMERICAN	M	F
Ballard	3	3	2	1	0		
Calloway	4	4	3	1	0		
Carlisle	3	3	2	1	0		
Fulton	5	4	5		1	1	
Graves	6	5	3	3	1		1
Hickman	4	3	3	1	1		1
McCracken	4	3	4		1	1	
Marshall	4	4	3	1	0		

PADD is committed to meeting the needs of the region’s citizens and ensuring that no person is excluded from participation in or denied the benefits of its services. Efforts to encourage participation of minorities on the board are a mission of the board of directors. As well, PADD strives to ensure that the composition of the other relevant board members reflects a representation of minority participation. PADD will continue to encourage these groups to consider a minority member to the board.

XV. DEMOGRAPHIC MAPS OF PADD SERVICE AREA



Purchase Area Development District % of Minority Population By Census Block Group

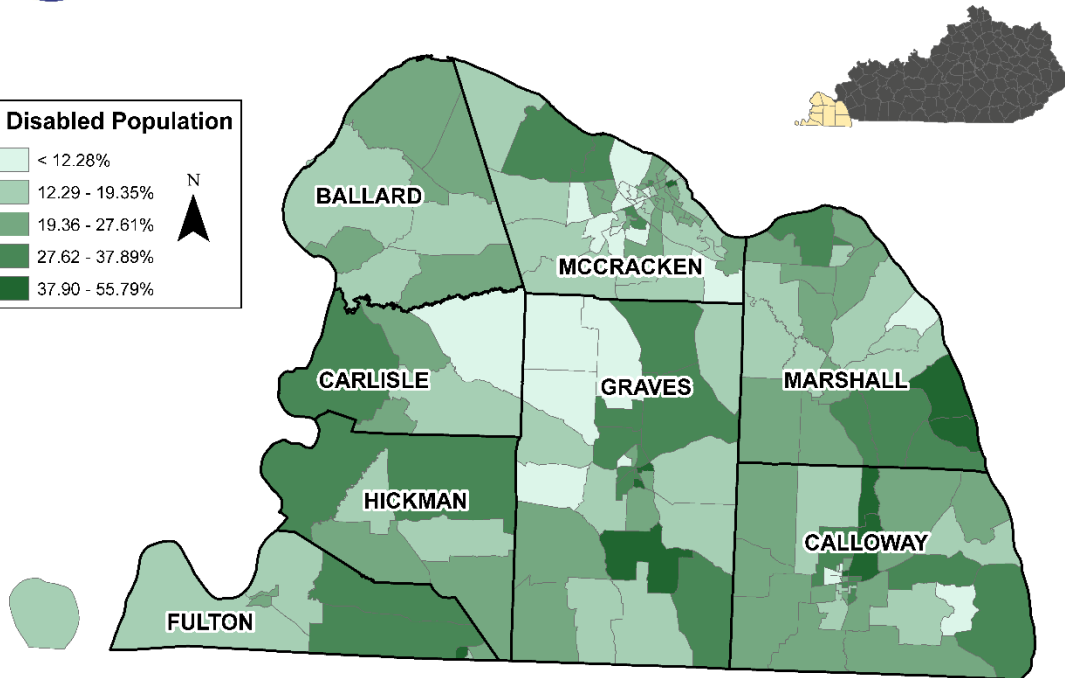
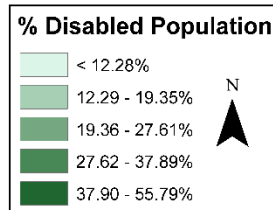


Source: Kentucky State Data Center
Census 2021 American Community Survey 5 Year Data (2017-2021)
Table B03002 Hispanic or Latino Origin by Race

This map was produced in cooperation
with the Kentucky Transportation Cabinet
June 2023.



Purchase Area Development District % of Adult Population with a Disability By Census Block Group

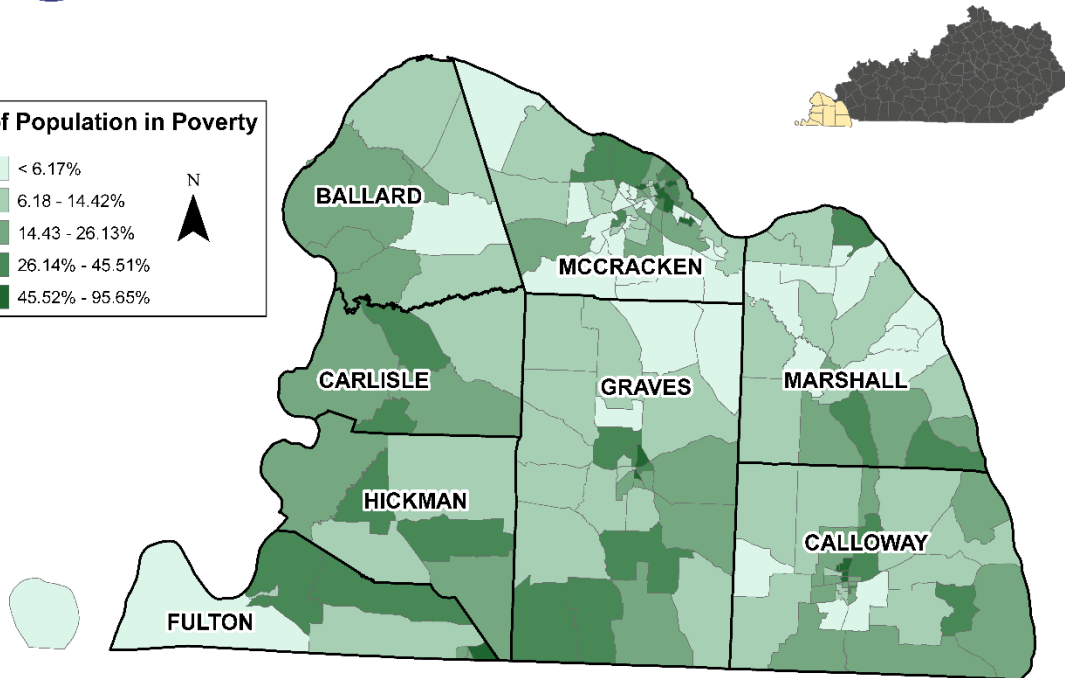
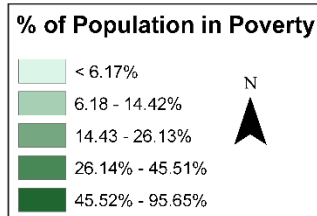


Source: Kentucky State Data Center
Census 2021 American Community Survey 5 Year Data (2017-2021)
Table C21007 Age by Veteran Status by Poverty Status in the Past 12 Months by Disability Status for the Civilian Population 18 Years and Over

This map was produced in cooperation
with the Kentucky Transportation Cabinet
June 2023.



Purchase Area Development District % of Population in Poverty Status By Census Block Group

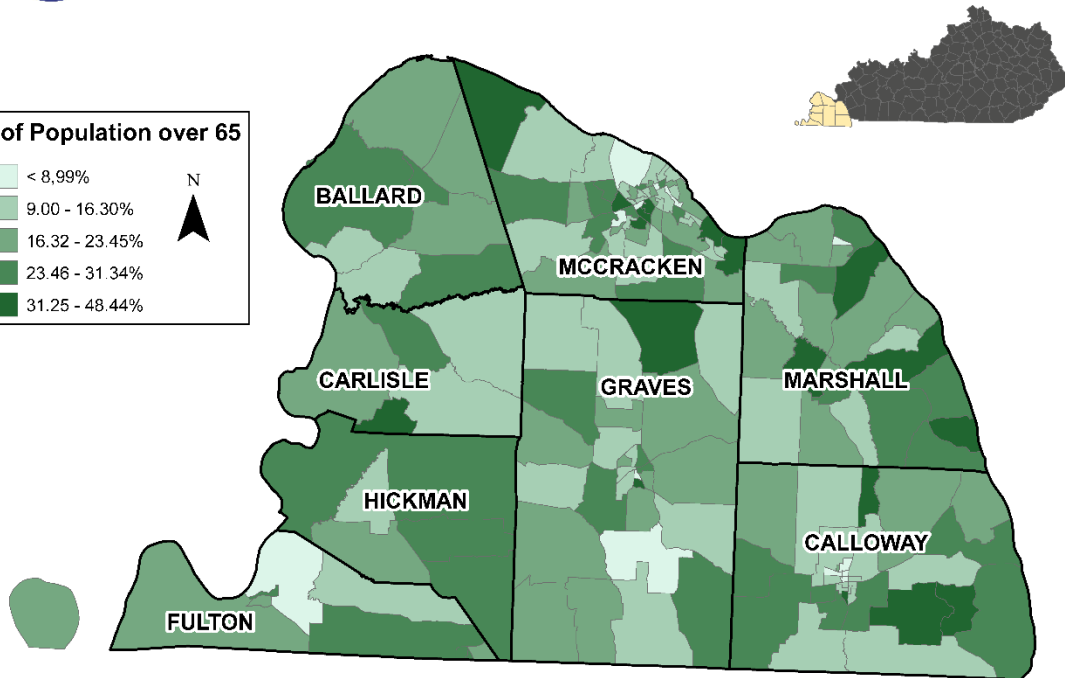
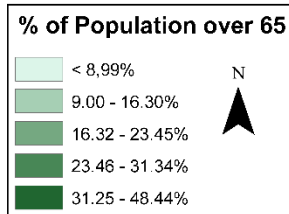


Source: Kentucky State Data Center
 Census 2021 American Community Survey 5 Year Data (2017-2021)
 Table B17021 Poverty Status of Individuals in the Past 12 Months by Living Arrangement

This map was produced in cooperation
 with the Kentucky Transportation Cabinet
 June 2023.



Purchase Area Development District % of Population Over 65 Years of Age By Census Block Group

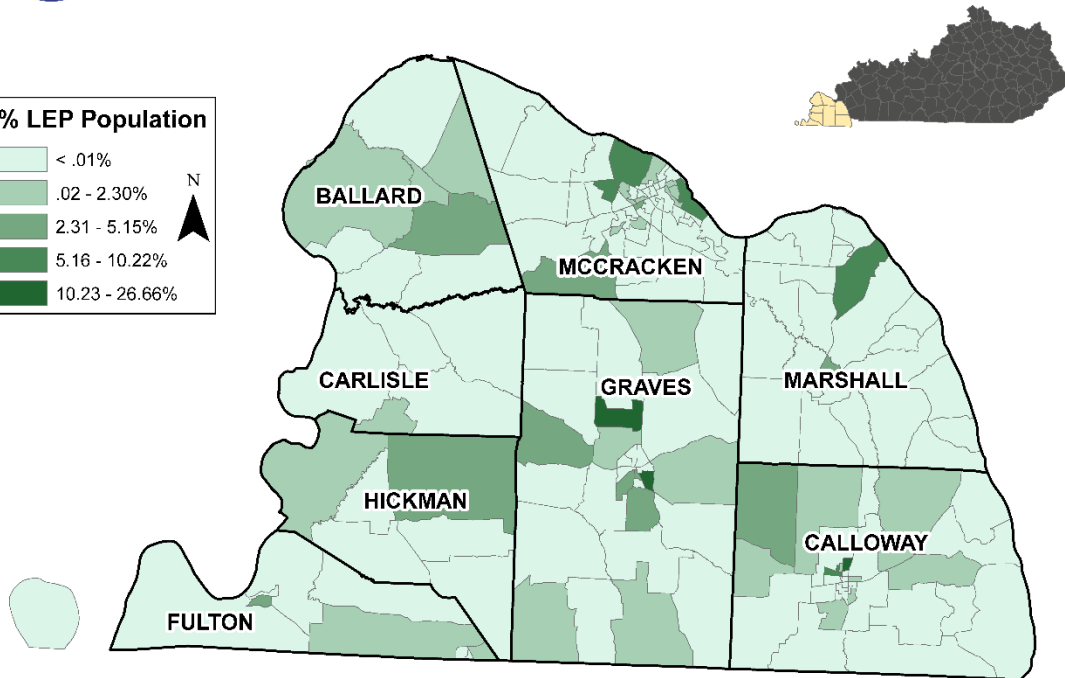
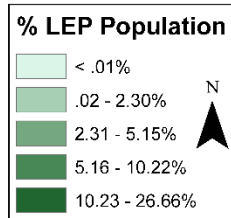


Source: Kentucky State Data Center
 Census 2021 American Community Survey 5 Year Data (2017-2021)
 Table B01001 Sex by Age

This map was produced in cooperation
 with the Kentucky Transportation Cabinet
 June 2023.



Purchase Area Development District % of Population with Limited English Proficiency (LEP) By Census Block Group



Source: Kentucky State Data Center
Census 2021 American Community Survey 5 Year Data (2017-2021)
Table B16004 Age by Language Spoken at Home by Ability to Speak English for the Population 5 Years and Over

This map was produced in cooperation
with the Kentucky Transportation Cabinet
June 2023.

XVI. REVIEW OF STA DIRECTIVES

The PADD's Title VI Implementation Plan is designed to comply with the statutes and requirements under the law and as directed by KYTC/FHWA to accomplish the goals of the Title VI Act of 1964.

The table below is a list of resources that include laws, procedures, directives, plans and/or guidance used by the PADD to develop and administer Title VI implementation.

DIVISION/OFFICE	PROCEDURES, MANUAL, DIRECTIVE
KYTC	Official Order 110248: Standard Title VI Assurance (6/27/2016)
KYTC	Official Order 110249: Title VI Policy Statement (6/27/2016)
KYTC	Title VI Program Plan (10/1/2021 – 9/30/2022)
KYTC	Language Access Plan (LAP) (10/1/2020 – 9/30/2021)
FHWA	Title VI Implementation Plan Checklist
FWHA (Video)	Overview of Civil Rights Program Requirements for Local Public Agencies
United States Code	Title VI 1964 Civil Rights Act

XVII. COMPLIANCE/NONCOMPLIANCE REPORTING

Throughout the year, the Title VI Coordinator periodically meets with the directors and the division heads of PADD to review the policies and procedures relative to Title VI. This includes, but is not limited to, a review of files and statistics of complaints received for investigation and services offered to recipients and beneficiaries of PADD's services.

In the event of noncompliance with this, plan or applicable regulations and laws are determined via a complaint investigation or through the self-survey process; the PADD will make every effort to attain full compliance.

The Title VI Coordinator shall notify the appropriate program head in the event a complaint investigation, compliance review or self-survey indicates noncompliance. The notification shall state the condition of noncompliance, recommended approach to correct the situation, and the time period for the response and corrective action. The Title VI Coordinator may conduct an interview to consult with the program head regarding the correct approach to remedy noncompliance.

XVIII. APPENDICES¹

¹ Appendices A-E contain the U.S. DOT Order No. 1050.2A

APPENDIX A

During the performance of this contract, the contractor, for itself, its assignees and successors in interest (hereinafter referred to as the “contractor”) agrees as follows:

- 1. Compliance with Regulations:** The contractor (hereinafter includes consultants) will comply with the Acts and the Regulations relative to Non-discrimination in Federally assisted programs of the U.S. Department of Transportation, Federal Highway Administration, as they may be amended from time to time, which are herein incorporated by reference and made a part of this contract.
- 2. Nondiscrimination:** The contractor with regard to the work performed by it during the contract, will not discriminate on the grounds of race, color or national origin in the selection and retention of subcontractors, including procurements of materials and leases of equipment. The contractor will not participate directly or indirectly in the discrimination prohibited by the Acts and the Regulations, including employment practices when the contract covers any activity, project or program set forth in Appendix B of 49 CFR Part 21.
- 3. Solicitations for Subcontracts, Including Procurements of Materials and Equipment:** In all solicitations either by competitive bidding, or negotiation made by the contractor for work to be performed under a subcontract, including procurements of materials or leases of equipment each potential subcontractor or supplier will be notified by the contractor of the contractor’s obligations under this contract and the Acts and the Regulations relative to nondiscrimination on the grounds of race, color or national origin.
- 4. Information and Reports:** The contractor will provide all information and reports required by the Acts, the Regulations, and directives issued pursuant thereto and will permit access to its books, records, accounts, other sources of information and its facilities as may be determined by the Recipient or the Federal Highway Administration to be pertinent to ascertain compliance with such Acts, Regulations, and instructions. Where any information required of a contractor is in the exclusive possession of another who fails or refuses to furnish the information, the contractor will so certify to the Recipient or the Federal Highway Administration, as appropriate and will set forth what efforts it has made to obtain the information.
- 5. Sanctions for Noncompliance:** In the event of a contractor’s noncompliance with the nondiscrimination provisions of this contract, the Recipient will impose such contract sanctions as it or the Federal Highway Administration may determine to be appropriate, including, but not limited to:

- a. withholding payments to the contractor under the contract until the contractor complies; and/or
- b. cancelling, terminating, or suspending a contract, in whole or in part.

6. Incorporation of Provisions: The contractor will include the provisions of paragraphs one through six in every subcontract, including procurements of materials and leases of equipment, unless exempt by the Acts, the Regulations and directives issued pursuant thereto. The contractor will take action with respect to any subcontract or procurement as the Recipient or the Federal Highway Administration may direct as a means of enforcing such provisions including sanctions for noncompliance. Provided, that if the contractor becomes involved in, or is threatened with litigation by a subcontractor, or supplier because of such direction, the contractor may request the Recipient to enter into any litigation to protect the interests of the Recipient. In addition, the contractor may request the United States to enter into the litigation to protect the interests of the United States

APPENDIX B

CLAUSES FOR DEEDS TRANSFERRING UNITED STATES PROPERTY

The following clauses will be included in deeds effecting or recording the transfer of real property, structures, or improvements thereon, or granting interest therein from the United States pursuant to the provisions of Assurance 4:

NOW, THEREFORE, the Department of Transportation as authorized by law and upon the condition that the (*Title of Recipient*) will accept title to the lands and maintain the project constructed thereon in accordance with (*Name of Appropriate Legislative Authority*), the Regulations for the Administration of Federal Highway Program, and the policies and procedures prescribed by the Federal Highway Administration of the U.S. Department of Transportation in accordance and in compliance with all requirements imposed by Title 49, Code of Federal Regulations, U.S. Department of Transportation, Subtitle A, Office of the Secretary, Part 21, Non-discrimination in Federally-assisted programs of the U.S. Department of Transportation pertaining to and effectuating the provisions of Title VI of the Civil Rights Act of 1964 (78 Stat. 252; 42 U.S.C. § 2000d to 2000d-4), does hereby remise, release, quitclaim and convey unto the (*Title of Recipient*) all the right, title and interest of the U.S. Department of Transportation in and to said lands described in Exhibit A attached hereto and made a part hereof.

(HABENDUM CLAUSE)

TO HAVE AND TO HOLD said lands and interests therein unto (*Title of Recipient*) and its successors forever, subject, however, to the covenants, conditions, restrictions and reservations herein contained as follows, which will remain in effect for the period during which the real property or structures are used for a purpose for which Federal financial assistance is extended or for another purpose involving the provision of similar services or benefits and will be binding on the (*Title of Recipient*), its successors and assigns.

The (*Title of Recipient*), in consideration of the conveyance of said lands and interests in lands, does hereby covenant and agree as a covenant running with the land for itself, its successors and assigns, that (1) no person will on the grounds of race, color or national origin be excluded from participation in, be denied the benefits of or be otherwise subjected to discrimination with regard to any facility located wholly or in part on, over or under such lands hereby conveyed [,] [and]² (2) that the (*Title of Recipient*) will use the lands and interests in lands and interests in lands so conveyed, in compliance with all requirements imposed by or pursuant to Title 49, Code of Federal Regulations, U.S. Department of Transportation, Subtitle A, Office of the Secretary, Part 21, Non-discrimination in Federally assisted programs of the U.S. Department of Transportation, Effectuation of Title VI of the Civil Rights Act of 1964, and as said Regulations and Acts may be

² Reverter clause and related language to be used only when it is determined that such a clause is necessary in order to make clear the purpose of Title VI

amended [, and (3) that in the event of breach of any of the above-mentioned non-discrimination conditions, the Department will have a right to enter or re-enter said lands and facilities on said land, and that above described land and facilities will thereon revert to and vest in and become the absolute property of the U.S. Department of Transportation and its assigns as such interest existed prior to this instruction].³

³ Reverter clause and related language to be used only when it is determined that such a clause is necessary in order to make clear the purpose of Title VI

APPENDIX C

CLAUSES FOR TRANSFER OF REAL PROPERTY ACQUIRED OR IMPROVED UNDER THE ACTIVITY, FACILITY, OR PROGRAM

The following clauses will be included in deeds, licenses, leases, permits or similar instruments entered into by the (*Title of Recipient*) pursuant to the provisions of Assurance 7(a):

- A. The (grantee, lessee, permittee, etc. as appropriate) for himself/herself, his/her heirs, personal representatives, successors in interest and assigns, as a part of the consideration hereof, does hereby covenant and agree [in the case of deeds and leases add “as a covenant running with the land”] that:
 - 1. In the event facilities are constructed, maintained or otherwise operated on the property described in this (deed, license, lease, permit, etc.) for a purpose for which a U.S. Department of Transportation activity, facility, or program is extended or for another purpose involving the provision of similar services or benefits, the (grantee, licensee, lessee, permittee, etc.) will maintain and operate such facilities and services in compliance with all requirements imposed by the Acts and Regulations (as may be amended) such that no person on the grounds of race, color or national origin, will be excluded from participation in, denied the benefits of, or be otherwise subjected to discrimination in the use of said facilities.
- B. With respect to licenses, leases, permits, etc., in the event of breach of any of the above Non-discrimination covenants, (*Title of Recipient*) will have the right to terminate the (lease, license, permit, etc.) and to enter, re-enter, and repossess said lands and facilities thereon, and hold the same as if the (lease, license, permit, etc.) had never been made or issued.⁴
- C. With respect to a deed, in the event of breach of any of the above Non-discrimination covenants, the (*Title of Recipient*) will have the right to enter or re-enter the lands and facilities thereon, and the above described lands and facilities will there upon revert to and vest in and become the absolute property of the (*Title of Recipient*) and its assigns.⁵

⁴ See footnote 9

⁵ Reverter clause and related language to be used only when it is determined that such a clause is necessary in order to make clear the purpose of Title VI

APPENDIX D

CLAUSES FOR CONSTRUCTION/USE/ACCESS TO REAL PROPERTY ACQUIRED UNDER THE ACTIVITY, FACILITY OR PROGRAM

The following clauses will be included in deeds, licenses, permits, or similar instruments/agreements entered into by (Title of Recipient) pursuant to the provisions of Assurance 7(b):

- A. The (grantee, licensee, permittee, etc., as appropriate) for himself/herself, his/her heirs, personal representatives, successors in interest, and assigns, as a part of the consideration hereof, does hereby covenant and agree (in the case of deeds and leases add, “as a covenant running with the land”) that (1) no person on the ground of race, color or national origin, will be excluded from participation in, denied the benefits of, or be otherwise subjected to discrimination in the use of said facilities, (2) that in the construction of any improvements on, over, or under such land, and the furnishing of services thereon, no person on the ground of race, color, or national origin, will be excluded from participation in, denied the benefits of, or otherwise be subjected to discrimination, (3) that the (grantee, licensee, lessee, permittee, etc.) will use the premises in compliance with all other requirements imposed by or pursuant to the Acts and Regulations, as amended, set forth in this Assurance.
- B. With respect to (licenses, leases, permits, etc.) in the event of breach of any of the above nondiscrimination covenants, (Title of Recipient) will have the right to terminate the (license, permit, etc., as appropriate) and to enter or re-enter and repossess said land and the facilities thereon and hold the same as if said (license, permit, etc., as appropriate) had never been made or issued.⁶
- C. With respect to deeds in the event of breach of any of the above nondiscrimination covenants, (Title of Recipient) will there upon revert to, vest in and become the absolute property of (Title of Recipient) and its assigns.

⁶ Reverter clause and related language to be used only when it is determined that such a clause is necessary in order to make clear the purpose of Title VI

APPENDIX E

During the performance of this contract, the contractor, for itself, its assignees, and successors in interest (hereinafter referred to as the “contractor”) agrees to comply with the following non-discrimination statutes and authorities; including but not limited to the following:

- Title VI of the Civil Rights Act of 1964 (42 U.S.C. § 2000d *et seq.*, 78 stat. 252), (prohibits discrimination on the basis of race, color, national origin) and 49 CFR Part 21;
- The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, (42 U.S.C. § 4601), (prohibits unfair treatment of persons displaced or whose property has been acquired because of Federal or Federal-aid programs and projects);
- Federal-Aid Highway Act of 1973, (23 U.S.C. § 324 *et seq.*), (prohibits discrimination on the basis of sex);
- Section 504 of the Rehabilitation Act of 1973, (29 U.S.C. § 794 *et seq.*), as amended, (prohibits discrimination on the basis of disability); and 49 CFR Part 27;
- The Age Discrimination Act of 1975, as amended, (42 U.S.C. § 6101 *et seq.*), (prohibits discrimination on the basis of age);
- Airport and Airway Improvement Act of 1982, (49 USC § 471, Section 47123), as amended, (prohibits discrimination based on race, creed, color, national origin or sex);
- The Civil Rights Restoration Act of 1987, (PL 100-209), (Broadened the scope, coverage and applicability of Title VI of the Civil Rights Act of 1964, The Age Discrimination Act of 1975 and Section 504 of the Rehabilitation Act of 1973, by expanding the definition of the terms “programs or activities” to include all of the programs or activities of the Federal-aid recipients, sub-recipients and contractors, whether such programs or activities are Federally funded or not);
- Titles II and III of the Americans with Disabilities Act, which prohibit discrimination on the basis of disability in the operation of public entities, public and private transportation systems, places of public accommodation and certain testing entities (42 U.S.C. §§ 12131 -- 12189) as implemented by Department of Transportation regulations at 49 C.F.R. parts 37 and 38;

- The Federal Aviation Administration’s Non-discrimination statute (49 U.S.C. § 47123) (prohibits discrimination on the basis of race, color, national origin and sex);
- Executive Order 12898, Federal Actions to Address Environmental Justice in Minority Populations and Low-Income Populations, which ensures non-discrimination against minority populations by discouraging programs, policies, and activities with disproportionately high and adverse human health or environmental effects on minority and low-income populations;
- Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency and resulting agency guidance, national origin discrimination includes discrimination because of limited English proficiency (LEP). To ensure compliance with Title VI, you must take reasonable steps to ensure that LEP persons have meaningful access to your programs (70 Fed. Reg. at 74087 to 74100);
- Title IX of the Education Amendments of 1972, as amended, which prohibits you from discriminating because of sex in education programs or activities (20 U.S.C. 1681 ET seq).

APPENDIX F

Active employees will complete the training and sign an acknowledgement (example below) that they understand the training and will abide by the Title VI nondiscrimination plan in accordance with the training.

PURCHASE AREA DEVELOPMENT DISTRICT

TITLE VI ANNUAL TRAINING

I confirm that I listened, and understood the Title VI training, also I understand that as an employee, it is my responsibility to abide by the Title VI nondiscrimination plan, in accordance with the training.

If I have questions about the plan, or materials presented I understand it is my responsibility to seek clarification.

Employee Signature_____

Date_____

Print name_____

XVIII. BOARD POLICY APPROVAL

POLICY APPROVAL BY THE GOVERNING BOARD

Final governing Board Approval for the TITLE VI “STATEMENT OF POLICY”
is made this _____ day of April 2024.

Rita Dotson, Chairman

Purchase Area Development District

Chairman Signature

Date

ACTIVE GRANT OPPORTUNITIES

Land & Water Conservation Fund (LWCF)

The LWCF provides federal grant funds to protect important natural areas, acquire land for outdoor recreation and to develop or renovate public outdoor recreation facilities such as campgrounds, picnic areas, sports & playfields, swimming facilities, boating facilities, fishing facilities, trails, natural areas and passive parks. Cities, counties, state and federal agencies are eligible to apply for funding. The minimum amount is \$25,000. The maximum grant amount is \$250,000. It is a matching reimbursement program. Deadline to apply is May 31, 2024.

https://kydlgweb.ky.gov/FederalGrants/16_LWCF.cfm

Recreational Trails Program (RTP)

The Recreational Trails Program (RTP) is funded by the Federal Highway Administration (FHWA). It can be used to aid with acquisition of easements, development and/or maintenance of recreational trails and trailhead facilities for both motorized and non-motorized use. Eligible applicants are city and county governments, state and federal agencies. Non-profit organizations must partner with a governmental entity. The minimum grant request is \$25,000; the maximum grant request is \$250,000. This is a Federally funded, matching reimbursement grant program. Deadline to apply is May 31, 2024.

https://kydlgweb.ky.gov/FederalGrants/16_RTP.cfm

Economic Development Administration – 2023 Disaster Supplemental

The U.S Economic Development Administration is now accepting applications through the Fiscal Year 2023 Disaster Supplemental Funding NOFO. The awards made under this NOFO are designed to address economic challenges in those areas where a Presidential declaration of a major disaster has been issued. Funding will help communities devise and implement long-term economic recovery strategies through a variety of construction and non-construction projects. You can visit the EDA funding page for more information.

<https://www.eda.gov/strategic-initiatives/disaster-recovery/supplemental/2023>

Economic Development Administration – Planning and Local Technical Assistance Program

Through its Planning and Local Technical Assistance programs, EDA assists eligible recipients in developing economic development plans and studies designed to build capacity and guide the economic prosperity and resiliency of an area or region. The Planning program helps support organizations, including District Organizations, Indian Tribes, and other eligible recipients, with Short Term and State Planning investments designed to guide the eventual creation and retention of high-quality jobs, particularly for the unemployed and underemployed in the Nation's most economically distressed regions. You can visit the EDA funding page for more information.

<https://www.eda.gov/funding/funding-opportunities/fiscal-year-2021-2023-eda-planning-and-local-technical-assistance>

Economic Development Administration – Public Works and Economic Adjustment Assistance (PWEAA)

Under this NOFO, EDA solicits applications from applicants in order to provide investments that support construction, non construction, planning, technical assistance, and revolving loan fund projects under EDA's Public Works program and EAA program (which includes Assistance to Coal Communities, Nuclear Closure Communities, and Biomass Closure Communities). Grants and cooperative agreements made under these programs are designed to leverage existing regional assets and support the implementation of economic development strategies that advance new ideas and creative approaches to advance economic prosperity in distressed communities, including those negatively impacted by changes to the coal economy and nuclear power plant closures. Applications will be accepted on a rolling basis.

<https://www.eda.gov/funding/funding-opportunities/fiscal-year-2023-public-works-and-economic-adjustment-assistance>

Delta Regional Authority (DRA) Critical Infrastructure Fund (CIF)

The 2024 NOFA has been released for Critical Infrastructure Fund through Delta Regional Authority. This funding supports economic and community development needs within DRA's region addressing basic public and transportation infrastructure, as well as flood-control issues. Awards will range from a minimum of \$500,000 to a maximum of \$2,000,000. Applications are accepted on a rolling basis. You can visit the DRA website or contact PADD CED staff for more information.

<https://dra.gov/programs/critical-infrastructure/community-infrastructure-fund/>

Community Development Block Grant (CDBG) Funding

The Department for Local Government (DLG) administers funding from the U.S. Housing and Urban Development's (HUD) Community Development Block Grant (CDBG) program.

For the 2024 funding cycle, DLG will receive approximately \$26 million for distribution. Funds are designated for various program areas including Community Projects, Community Emergency Relief Fund, Economic Development, Housing, Public Facilities Public Services (Recovery Kentucky). All cities and counties located in the Purchase Area region are eligible to apply. Applications for each program area will open on April 1, 2024.

https://kydlgweb.ky.gov/FederalGrants/16_CDBG.cfm

Local Government Funding Opportunities: Kentucky Office of Energy Policy

Zero Emission Vehicle Funding (VW Environmental Mitigation Settlement)

- Purpose: To support installation and operation of light duty zero emission vehicle infrastructure, level 2 electric vehicle (EV) charging equipment.
 - Funding: \$765,000 (*maximum award \$25,000 per project, up to 50% eligible expenses*)
 - Who Can Apply: State, local, and federal government agencies in Kentucky
 - Application Period: Late April through May 31, 2024 (4:00p ET)
 - Resources: <https://eec.ky.gov/Energy>
A webinar will be held near the end of April.
 - Contact: Lona Brewer (Lona.Brewer@ky.gov)
-

BIL Energy Efficiency Conservation Block Grant (EECBG)

- Purpose: To support energy efficiency projects undertaken by local governments who do not receive direct funding under EECBG provisions, especially those at higher risk to natural hazards and areas with grid vulnerability hot spots
**see below for examples*
 - Funding: Up to \$2M (*award range \$500,000 to \$1,000,000*)
 - Who Can Apply: Local governments
Excluding the following...
Cities: Bowling Green, Covington, Elizabethtown, Florence, Georgetown, Hopkinsville, Lexington, Louisville, Owensboro, Richmond
Counties: Boone, Bullitt, Campbell, Hardin, Kenton, Laurel, McCracken, Oldham, Pulaski, Warren
 - Application Period: May 1 – 31, 2024
 - Resources: <https://eec.ky.gov/Energy>
 - Contact: Lona Brewer (Lona.Brewer@ky.gov)
-

***EECBG Potential Projects include:**

- Energy Efficiency upgrades to local government buildings and facilities including distributed resources and district heating and cooling systems. This could include purchase and installation of variable speed pumps and micro-bubblers to increase energy efficiency at water and wastewater treatment plants.
- Purchase and installation of technologies to reduce, capture, and use methane and other greenhouse gases generated by landfills or similar sources.
- Replacement of traffic signals, street lighting, and other outdoor lighting with energy efficient lighting technologies including light emitting diodes (LEDs) and other similar technologies
- Implementation and installation on or in any government building of the eligible entity of onsite renewable energy technology that generates electricity from renewable resources including solar, wind, fuel cells, and/or biomass.

Visit <https://eec.ky.gov/build> for additional funding opportunities, upcoming webinars, and other resources for “Building A Better KY.”



Project Summary Report

KY202403070261

Title: WWTP Improvement (Phase II) & Sanitary Sewer Rehab

Project Information		Applicant Information		Submitter Information	Funding Information	
WRIS:	SX21075010	City of Hickman			Federal:	\$0.00
Status:	Approved				Applicant:	\$0.00
Federal:	Other	Carrie Schmidt		Carrie Schmidt	State:	\$0.00
CFDA:	21.027	(270) 236-2535		(270) 236-2535	Local:	\$0.00
County:	Fulton	cschmidt@cityofhickman.org		cschmidt@cityofhickman.org	Program:	\$0.00
(List):					Other:	\$197,876.00
					TOTAL:	\$197,876.00
Desc.:	Phase II Improvements will include installing new external clarifiers to improve settling and solids removal. A new return and waste activated sludge pumping system will allow for proper operator control of the system solids. Also, the project includes cleaning and CCTV of 6,800 LF of line for assessment and rehabilitation, repair and rehabilitation of 74 manholes, replacement of 1 manhole, and 15 mainline point repairs. One lift station will be rehabilitated.					

KY202403080264

Title: DR4630-0034 Graves County Siren Project

Project Information		Applicant Information		Submitter Information	Funding Information	
WRIS:		Graves County Fiscal Court			Federal:	\$70,200.00
Status:	Approved				Applicant:	\$0.00
Federal:	FEMA	Tracy Warner		Geni Jo Brawner	State:	\$3,744.00
CFDA:	97.039	(270) 970-5177		(502) 607-5797	Local:	\$4,056.00
County:	Graves	twarner@mewsbb.com		geneva.j.brawner.nfg@army.mil	Program:	\$0.00
(List):					Other:	\$0.00
					TOTAL:	\$78,000.00
Desc.:	By having additional weather sirens placed in areas throughout the county, residents will have a way to receive a warning when outside. Currently the sirens are mostly placed in school locations. 2653 KY 1241, Hickory, KY 42051 (36.829556, -88.652195), 199 School St, Water Valley, KY 42085 (36.566666, -88.813951), 11735 St Rt 339 N, Melber, KY 42069 (36.944301, -88.726489),					

KY202403080265

Title: DR4630-0034 Graves County Safe Rooms Project

Project Information	Applicant Information	Submitter Information	Funding Information
WRIS:	Graves County Fiscal Court		Federal: \$4,478,058.00
Status: Approved			Applicant: \$0.00
Federal: FEMA	Tracy Warner	Geni Jo Brawner	State: \$238,829.76
CFDA: 97.039	(270) 970-5177	(502) 607-5797	Local: \$258,732.24
County: Graves	twarner@mewsbb.com	geneva.j.brawner.nfg@army.mil	Program: \$0.00
(List):			Other: \$0.00
			TOTAL: \$4,975,620.00
Desc.: The purpose of this project is to give residents safe places to shelter during times of severe weather. The tornado events of 2021 proved that the county needs more safe rooms for it's residents. Locations are 1001 Housman St, Mayfield, KY 42066 (36.754637, -88.651878), 1325 St. Rt. 45 N, Mayfield, KY 42066 (36.856252, -88.671267), 80 Locust Dr, Mayfield, KY 42066 (36.714915, -88.640292).			

KY202403110272

Title: Clinton Storm-water Mitigation Project

Project Information	Applicant Information	Submitter Information	Funding Information
WRIS:	City of Clinton		Federal: \$2,000,000.00
Status: Approved			Applicant: \$0.00
Federal: CDBG	John Kelly	Jon Young	State: \$0.00
CFDA: 14.228	(270) 653-6419	(270) 251-6126	Local: \$0.00
County: Hickman	shannon.payne@cityofclintonky.com	jon.young@purchaseadd.org	Program: \$0.00
(List):			Other: \$0.00
			TOTAL: \$2,000,000.00
Desc.: The City of Clinton is seeking to repair/clear-out drainage ditches and culverts within the city. Due to the increased debris and sediment accumulating in these storm-water ditches. In some locations, this has reduced the cross-sectional area of the ditch, lessening hydraulic capacity. These drainage ditches are accumulating debris runoff during rainfall causing significant flooding throughout the city causing damage to businesses, homes and loss of property.			

KY202403120275

Title: Mayfield Electric & Water Services Solar Array

Project Information	Applicant Information	Submitter Information	Funding Information
WRIS:	Mayfield Electric and Water Services		Federal: \$994,410.00
Status: Approved			Applicant: \$994,410.00
Federal: USDA	Annette Dupont-Ewing	Elizabeth Greathouse	State: \$0.00
CFDA: 10.868	(270) 727-9234	(859) 294-5155	Local: \$0.00
County: Graves	adekinua@gmail.com	elizabeth_greathouse@shieldmw.	Program: \$0.00
(List):			Other: \$0.00
			TOTAL: \$1,988,820.00
Desc.: Mayfield Electric & Water Services is seeking to install a fixed tilt 1.39 MWDC Ground Mounted Solar Array to provide power to Mayfield Municipal Utility grid. This will provide auxiliary power in the event of a blackout or other emergency event in addition to providing green power to their customers.			

KY202403120276

Title: Installation of Masonry Fence for Electric Substation

Project Information	Applicant Information	Submitter Information	Funding Information
WRIS:	City of Mayfield		Federal: \$1,200,000.00
Status: Approved			Applicant: \$0.00
Federal: CDBG	KathyStewart O'Nan	Karen Wilson	State: \$0.00
CFDA: 14.228	(270) 251-6251	(270) 251-6211	Local: \$0.00
County: Graves	elamb@mayfieldky.gov	kwilson@mayfieldky.org	Program: \$0.00
(List):			Other: \$0.00
			TOTAL: \$1,200,000.00
Desc.: This project would entail constructing 730 lineal feet of 12" thick by 8'-0" above grade concrete filled concrete masonry wall to border a new electrical substation at the above-referenced location (given in latitude and longitude). This project also includes creating a bioretention area, which is a small depression, to increase rain or runoff reabsorption by the soil and plant. It will capture and naturally treat stormwater runoff to protect water quality and prevent erosion at the substation.			

**Purchase Area Development District
Food Bank and Commodity Task Force**

AGENDA

**Tuesday, April 23, 2024
10:00 a.m.**

1. Welcome
2. Approval of Minutes 1-2
3. Food Program Reports 3-6
 - TEFAP
 - Numbers Distributed
 - Requisition May 2024 through October 2024
 - CSFP
 - Numbers Distributed
 - Participant allotment
 - Feeding America
 - Numbers Distributed
 - Food Availability
 - Backpack Program
 - Feeding Kentucky
 - Farms to Food Banks
 - LFPA grant
4. New Application7-20
 - Calvert City United Methodist Church (Marshall County)
5. Other Business
 - Warehouse update
 - Donations
 - Upcoming events
6. Adjourn

The next Task Force Board Meeting will be on Tuesday, July 23, 2024 @ 10:00 AM.

April 2024 Business Lending Department Report

PADD Business Lending Portfolio Summary:

1. Economic Development Administration Revolving Loan Fund currently has 13 active loans for a balance of \$974,415.79
2. United States Department of Agriculture Intermediary Re-lending Program currently has 14 active loans for a balance of \$680,420.67
3. Small Business Administration Microloan Program currently has 15 loans for a balance of \$202,719.25
4. Small Business Administration 504 currently has 11 active loans for a balance of \$6,013,655.95
5. Economic Development Administration CARES ACT Supplemental Funding currently has 20 loans for a balance of \$2,050,961.73
6. Economic Development Administration ARPA Revolving Loan Fund currently has 13 active loans for a balance of \$1,904,740.64

The total loan portfolio has 86 active loans with a balance of \$11,823,894.14

Loan Review Committee:

The Loan Review Committee held its regular scheduled meeting on April 11th, 2024. The next scheduled meeting is Wednesday, May, 8th, 2024 at 9 a.m.

Loans Approved Since Last Board Meeting:

- \$134,500, The Blind Place, Economic Development Administration ARPA Revolving Loan Fund request for working capital and inventory in Graves County
- \$3,500, The Blind Place, Small Business Administration Microloan #4 request for working capital and inventory in Graves County
- \$97,500, Great Rivers Pharmacy, Economic Development Administration ARPA Revolving Loan Fund request for working capital in Ballard County
- \$2,500, Great Rivers Pharmacy, Small Business Administration Microloan #4 request for working capital in Ballard County
- \$820,000 Gross Debenture, Precision Sonar and Outdoors, Small Business Administration 504 Loan Request for refinance without expansion for an outdoor sonar mounting facility in Marshall County
- \$17,000, The Play Portal, CARES ACT Revolving Loan Fund Working Capital Program in McCracken County
- \$3,000, The Play Portal, Small Business Administration Microloan #4 for working capital in McCracken County

Loans Closed Since Last Board Meeting:

- \$228,873, TKAB LLC. Economic Development Administration ARPA Revolving Loan Fund for renovations and working capital loan for a restaurant expansion on Calloway County.
- \$7,500, Fibonacci, LLC, SBA Microloan #4 for working capital for a hemp flooring manufacturer in Calloway County
- \$92,500, EDA ARPA RLF for working capital for a hemp flooring manufacturer in Calloway County
- \$17,000, The Play Portal, EDA CARES ACT Working Capital Program for startup costs for a hobby store in McCracken County
- \$3,000, The Play Portal, SBA Microloan #4 for startup costs for a hobby store in McCracken County

Department News:

PADD received the application for the Small Business Administration's FY'24 Technical Assistance Grant. The PADD has been awarded a total grant of \$11,904. This is an increase of \$4,892 from FY'23. This grant helps provide support the PADD's Small Business Technical Assistance Program.

Loan Reconciliation Report for the Period 4/1/2012 to 4/15/2024

Loan #	Program	Client Name	Beginning Balance on 4/1/2012	Principal Received	Interest Received	Resulting Balance as of 4/15/2024
1-01-01	RLF	1st KY Realty, LLC	\$ 125,000.00	\$ 38,079.38	\$ 45,525.60	\$ 86,920.62
5-01-01	RLF	BNU Outlets	\$ 35,710.00	\$ 11,166.35	\$ 3,633.65	\$ 24,543.65
9-01-01	RLF	Dairyyette Plus, Inc	\$ 100,000.00	\$ 31,575.02	\$ 14,025.70	\$ 68,424.98
14-01-02	RLF	Harlan Asset	\$ 100,000.00	\$ 4,897.52	\$ 10,669.00	\$ 95,102.48
17-02-01	RLF	Ind. Auth.	\$ 125,000.00	\$ 37,881.56	\$ 32,171.92	\$ 89,756.20
22-02-01	RLF	Joel's LLC	\$ 100,000.00	\$ 12,969.50	\$ 8,350.72	\$ 87,702.85
29-02-01	RLF	Robertson Nutrition	\$ 85,000.00	\$ 17,241.96	\$ 5,217.46	\$ 67,758.04
30-01-02	RLF	Midtown Market LLC	\$ 200,000.00	\$ 94,858.84	\$ 93,888.29	\$ 105,141.16
44-02-01	RLF	UCS Rentals, LLC	\$ 200,000.00	\$ 91,758.25	\$ 50,277.59	\$ 108,241.75
45-01-01	RLF	Walk the Willow	\$ 33,000.00	\$ 3,555.07	\$ 3,299.56	\$ 29,444.93
46-02-01	RLF	West Kentucky	\$ 127,500.00	\$ 11,932.97	\$ 10,832.93	\$ 115,567.03
60-02-01	RLF	ADJ Properties	\$ 35,000.00	\$ 2,601.41	\$ 1,787.69	\$ 32,398.59
3-02-01	RLF	ACE Tire Service	\$ 80,000.00	\$ 16,586.49	\$ 8,124.18	\$ 63,413.51
Totals: RLF			\$ 1,266,210.00	\$ 358,517.83	\$ 279,680.11	\$ 911,002.28
RLF			\$ 80,000.00	\$ 16,586.49	\$ 8,124.18	\$ 63,413.51
3-01-01	EDA-	ACE Tire Service	\$ 60,000.00	\$ 14,057.87	\$ 4,393.65	\$ 45,942.13
4-01-01	EDA-	Bella's Boutique	\$ 28,000.00	\$ 27,355.10	\$ 788.88	\$ 644.90
6-01-01	EDA-	Byassee Paving	\$ 300,000.00	\$ 33,600.56	\$ 24,136.95	\$ 266,399.44
8-01-01	EDA-	Creative Beginnings	\$ 300,000.00	\$ 61,199.33	\$ 17,858.48	\$ 249,611.78
10-01-01	EDA-	Experience Soul	\$ 25,000.00	\$ 2,471.95	\$ 765.96	\$ 22,528.05
11-01-01	EDA-	Fibonacci/Hempwoo	\$ 182,000.00	\$ 42,494.73	\$ 15,096.31	\$ 139,505.27
13-01-01	EDA-	Granola Girls	\$ 92,750.00	\$ 25,215.75	\$ 4,933.13	\$ 67,534.25
15-01-01	EDA-	Harlan Automotive	\$ 423,000.00	\$ 16,152.03	\$ 22,615.22	\$ 406,847.97
16-01-01	EDA-	Hush Art, Llc	\$ 21,000.00	\$ 1,121.63	\$ 125.29	\$ 19,878.37
21-01-01	EDA-	JJJJ, LLC	\$ 171,400.00	\$ 1,869.46	\$ 8,851.88	\$ 169,530.54
22-01-01	EDA-	Joel's LLC	\$ 450,000.00	\$ 52,389.26	\$ 27,968.24	\$ 404,123.26
25-01-01	EDA-	L & J Development	\$ 25,000.00	\$ 12,135.08	\$ 1,065.49	\$ 12,864.92
28-01-01	EDA-	Maple St.	\$ 25,000.00	\$ 11,257.29	\$ 954.86	\$ 14,479.60
34-01-01	EDA-	Newton Roll-Off	\$ 50,000.00	\$ 5,909.97	\$ 1,538.08	\$ 44,090.03
38-01-01	EDA-	Salt of the Earth	\$ 50,000.00	\$ 10,948.01	\$ 1,976.07	\$ 39,229.79
41-01-01	EDA-	Therapy Specialists	\$ 100,000.00	\$ 20,813.93	\$ 7,378.71	\$ 79,186.07
42-01-01	EDA-	TKAB Chick LLC	\$ 25,000.00	\$ 13,578.17	\$ 1,058.83	\$ 11,421.83
43-01-01	EDA-	Tyler Peach Fitness	\$ 25,000.00	\$ 7,856.47	\$ 1,302.33	\$ 17,143.53
54-01-01	EDA-	Kinnis Plumbing LLC	\$ 23,000.00	\$ -	\$ -	\$ 23,000.00
66-01-01	EDA-	The Play Portal	\$ 17,000.00	\$ -	\$ -	\$ 17,000.00
Totals: EDA			\$ 2,393,150.00	\$ 360,426.59	\$ 142,808.36	\$ 2,050,961.73
1-02-01	RBEG	1st KY Realty, LLC	\$ 62,500.00	\$ 18,769.20	\$ 22,443.46	\$ 43,730.80
12-02-01	RBEG	Got Your Back	\$ 30,000.00	\$ 7,705.68	\$ 3,408.99	\$ 22,294.32
30-01-01	RBEG	Midtown Market LLC	\$ 78,700.00	\$ 37,327.91	\$ 37,149.75	\$ 41,372.09
39-01-01	RBEG	Superior Graphics	\$ 50,000.00	\$ 24,992.37	\$ 10,478.78	\$ 25,007.63
30-01-03	RBEG	Midtown Market LLC	\$ 21,300.00	\$ 10,102.37	\$ 10,054.64	\$ 11,197.63
Totals RBEG			\$ 221,200.00	\$ 88,795.16	\$ 73,480.98	\$ 132,404.84
RBEG			\$ 21,300.00	\$ 10,102.37	\$ 10,054.64	\$ 11,197.63
3-02-02	IRP	ACE Tire Service	\$ 80,000.00	\$ 16,586.84	\$ 8,123.83	\$ 63,413.16
46-01-01	IRP	West Kentucky	\$ 50,000.00	\$ 17,870.90	\$ 6,422.57	\$ 32,129.10
24-01-01	IRP 3	King's Publishers,	\$ 150,000.00	\$ 55,733.00	\$ 24,860.84	\$ 94,267.00
7-01-01	IRP 5	Compass Hospitality	\$ 125,000.00	\$ 11,762.59	\$ 9,050.21	\$ 113,237.41
14-01-01	IRP 5	Harlan Asset	\$ 100,000.00	\$ 4,906.39	\$ 10,698.80	\$ 95,093.61
32-01-02	IRP 5	Moosie's Grub Shack	\$ 58,000.00	\$ 10,026.84	\$ 4,717.04	\$ 47,973.16
39-02-01	IRP 5	Superior Graphics	\$ 30,000.00	\$ 14,615.46	\$ 5,158.05	\$ 15,384.54
44-01-01	IRP 5	UCS Rentals, LLC	\$ 97,000.00	\$ 44,502.50	\$ 24,406.44	\$ 52,497.50
17-01-01	IRP	Ind. Auth.	\$ 100,000.00	\$ 69,177.28	\$ 19,852.83	\$ 30,822.72
Totals IRP			\$ 130,000.00	\$ 34,457.74	\$ 14,546.40	\$ 95,542.26
IRP 3			\$ 150,000.00	\$ 55,733.00	\$ 24,860.84	\$ 94,267.00
IRP 5			\$ 410,000.00	\$ 85,813.78	\$ 54,030.54	\$ 324,186.22
IRP			\$ 100,000.00	\$ 69,177.28	\$ 19,852.83	\$ 30,822.72

3-02-02	IRP	ACE Tire Service	\$	80,000.00	\$	16,586.84	\$	8,123.83	\$	63,413.16
46-01-01	IRP	West Kentucky	\$	50,000.00	\$	17,870.90	\$	6,422.57	\$	32,129.10
24-01-01	IRP 3	King's Publishers,	\$	150,000.00	\$	55,733.00	\$	24,860.84	\$	94,267.00
7-01-01	IRP 5	Compass Hospitality	\$	125,000.00	\$	11,762.59	\$	9,050.21	\$	113,237.41
14-01-01	IRP 5	Harlan Asset	\$	100,000.00	\$	4,906.39	\$	10,698.80	\$	95,093.61
32-01-02	IRP 5	Moosie's Grub Shack	\$	58,000.00	\$	10,026.84	\$	4,717.04	\$	47,973.16
39-02-01	IRP 5	Superior Graphics	\$	30,000.00	\$	14,615.46	\$	5,158.05	\$	15,384.54
44-01-01	IRP 5	UCS Rentals, LLC	\$	97,000.00	\$	44,502.50	\$	24,406.44	\$	52,497.50
17-01-01	IRP	Ind. Auth.	\$	100,000.00	\$	69,177.28	\$	19,852.83	\$	30,822.72
Totals IRP			\$	130,000.00	\$	34,457.74	\$	14,546.40	\$	95,542.26
IRP 3			\$	150,000.00	\$	55,733.00	\$	24,860.84	\$	94,267.00
IRP 5			\$	410,000.00	\$	85,813.78	\$	54,030.54	\$	324,186.22
IRP			\$	100,000.00	\$	69,177.28	\$	19,852.83	\$	30,822.72
14-01-03	Micro 3	Harlan Asset	\$	41,000.00	\$	16,318.28	\$	5,637.40	\$	24,681.72
23-01-01	Micro 3	Kidstruction Zone	\$	30,000.00	\$	10,722.49	\$	4,012.35	\$	19,277.51
25-01-02	Micro 3	L & J Development	\$	25,000.00	\$	10,877.05	\$	2,812.03	\$	14,122.95
29-01-01	Micro 3	Robertson Nutrition	\$	22,200.00	\$	15,723.25	\$	1,787.25	\$	6,476.75
42-01-02	Micro 3	TKAB Chick LLC	\$	50,000.00	\$	21,059.10	\$	5,517.78	\$	28,940.90
11-01-03	Micro 4	Fibonacci/Hempwoo	\$	7,500.00	\$	-	\$	-	\$	7,500.00
32-01-01	Micro 4	Moosie's Grub Shack	\$	22,000.00	\$	4,299.11	\$	1,779.61	\$	17,700.89
52-03-01	Micro 4	April's Grooming	\$	17,125.00	\$	761.57	\$	394.01	\$	16,522.39
53-01-01	Micro 4	W Enterprises	\$	15,000.00	\$	357.37	\$	344.00	\$	14,642.63
54-02-01	Micro 4	Kinnis Plumbing LLC	\$	10,000.00	\$	535.87	\$	202.96	\$	9,464.13
56-02-01	Micro 4	Hooligan Custom	\$	15,000.00	\$	378.46	\$	324.14	\$	14,621.54
59-01-01	Micro 4	Dallas J Productions	\$	20,000.00	\$	3,319.60	\$	719.76	\$	6,680.40
60-01-01	Micro 4	ADJ Properties	\$	15,000.00	\$	912.56	\$	729.01	\$	14,087.44
65-02-01	Micro 4	Sunshine Center	\$	5,000.00	\$	-	\$	-	\$	5,000.00
66-01-02	Micro 4	The Play Portal	\$	3,000.00	\$	-	\$	-	\$	3,000.00
Totals Micro 3			\$	168,200.00	\$	74,700.17	\$	19,766.81	\$	93,499.83
Micro 4			\$	129,625.00	\$	10,564.54	\$	4,493.49	\$	109,219.42
11-01-04	RLF	Fibonacci/Hempwoo	\$	92,500.00	\$	-	\$	-	\$	92,500.00
42-01-03	RLF	TKAB Chick LLC	\$	228,818.00	\$	-	\$	-	\$	228,818.00
51-01-01	RLF	B & S Solar	\$	129,250.00	\$	3,499.58	\$	6,571.04	\$	125,750.42
52-02-01	RLF	April's Grooming	\$	80,000.00	\$	-	\$	1,866.68	\$	80,000.00
55-01-01	RLF	MDH Funeral Home	\$	144,000.00	\$	-	\$	2,921.31	\$	144,000.00
56-01-01	RLF	Hooligan Custom	\$	476,828.00	\$	-	\$	-	\$	238,414.00
57-01-01	RLF	Setpoint Heating &	\$	107,000.00	\$	-	\$	-	\$	107,000.00
58-01-01	RLF	Newtons	\$	375,000.00	\$	34,619.46	\$	28,380.54	\$	340,380.54
61-01-01	RLF	Shupe's Nursery	\$	100,000.00	\$	6,628.68	\$	5,872.71	\$	93,371.32
62-01-01	RLF	IRecycling	\$	60,000.00	\$	6,309.84	\$	3,651.32	\$	53,690.16
63-01-01	RLF	3 Rivers Grocery	\$	200,000.00	\$	2,180.04	\$	2,825.84	\$	197,819.96
64-01-01	RLF	Burrito After Dark,	\$	110,000.00	\$	5,033.76	\$	5,414.16	\$	104,966.24
65-01-01	RLF	Sunshine Center	\$	98,030.00	\$	-	\$	-	\$	98,030.00
Totals			\$	2,201,426.00	\$	58,271.36	\$	57,503.60	\$	1,904,740.64
504		Comfort Inn and	\$	1,450,000.00					\$	837,977.59
504		Farmer and	\$	163,000.00					\$	119,081.03
504		Freeman Dental	\$	334,000.00					\$	212,542.35
504		H&J Restaurant DBA	\$	485,000.00					\$	194,403.51
504		Lakeside	\$	497,000.00					\$	454,634.00
504		Mikado Japanese	\$	944,000.00					\$	568,941.84
504		Purchase Youth	\$	1,489,000.00					\$	1,140,713.12
504		Quality Inn	\$	1,385,000.00					\$	912,647.85
504		S&S Investments	\$	1,495,000.00					\$	698,731.59
504		Troutt Old Time	\$	90,000.00					\$	57,850.21
504		Zaxby's	\$	1,032,000.00					\$	816,132.86
Totals: SBA			\$	9,364,000.00					\$	6,013,655.95

SUMMARY OF PADD BUSINESS LENDING PROGRAM

<i>LOAN ACTIVITY</i>	<i>NUMBER OF LOANS IN PORTFOLIO</i>	<i>ORIGINAL LOAN AMOUNT</i>	<i>LOAN BALANCES</i>
RLF	12	8,291,761.80	911,002.28
RLF-Recap	1	1,974,164.00	63,413.51
RLF CARES ACT	20	2,416,150.00	2,050,961.73
ARPA RLF	13	2,201,426.00	1,904,740.64
IRP	2	1,655,508.03	95,542.26
IRP-Recap	1	2,601,899.84	19852.83
IRP 3	1	1,634,000.00	94,267.00
IRP 5	5	500,000.00	324,186.22
RBEG-RLF	4	627,957.00	132,404.84
RBEG-RLF 2	1	160,000.00	11,197.63
Microloan 3	5	647,200.00	93,449.83
Microloan 4	10	32,000.00	109,219.42
SBA	11	26,590,000.00	6,013,655.95
TOTALS	86	48,478,986.67	11,823,894.14

PADD BUSINESS LENDING PRODUCTION BY COUNTY

BALLARD		
NAME	PROGRAM	AMOUNT
NEWTON ROLL OFF DUMPSTERS	RLF CARES	\$50,000.00
NEWTON SUPERMARKET	RLF 2022	\$375,000.00
HOOLIGAN CUSTOM	ARPA RLF	\$238,000.00
HOOLIGAN CUSTOM	MICRO 4	\$15,000.00
APRILS PET GROOMING	MICRO 4	\$15,000.00
APRILS PET GROOMING	ARPA RLF	\$80,000

CALLOWAY		
NAME	PROGRAM	LOAN AMOUNT
1st KY REALTY	RLF	\$125,000.00
1ST KY REALTY	RBEG RLF	\$62,500.00
RN & JH CO.	RLF	\$165,000.00
WALK THE WILLOW	RLF	\$33,000.00
MURRAY NUTRITION	RLF	\$85,000.00
ACE TIRE SERVICE	RLF RECAP	\$80,000.00
ACE TIRE SERVICE	IRP	\$50,000.00
ACE TIRE SERVICE	RLF CARES	\$60,000.00
EXPIERIENCE SOUL SHINE	RLF CARES	\$25,000.00
CREATIVE BEGINNINGS	RLF CARES	\$300,000.00
FIBONACCI/HEMPWOOD	RLF CARES	\$182,000.00
MAPLE STREET COUNSELING	RLF CARES	\$25,000.00
THERAPY SPECIALISTS OF MURRAY	RLF CARES	\$100,000.00
TYLER PEACH FITNESS	RLF CARES	\$25,000.00
GRANOLA GIRLS	RLF CARES	\$92,750.00
FIBONACCI/HEMPWOOD	EDA ARPA	\$92,500.00
FIBONACCI/HEMPWOOD	MICRO 4	\$7,500.00

CARLISLE		
NAME	PROGRAM	LOAN AMOUNT
BNU OUTLETS	RLF	\$35,710.00
NEW CREATIONS SALON	RLF CARES	\$25,000.00

MARSHALL		
NAME	PROGRAM	LOAN AMOUNT
L & J CYCLES	RLF	\$25,000.00
WREN'S PET LODGE	RLF CARES	\$25,000.00
MARSHALL/ROBERTSON NUTRITION	MICRO 3	\$22,200.00
LAKESIDE CAMPGROUND	504	\$497,000.00
COMPASS HOSPITALITY	IRP 5	\$125,000.00
PURCHASE YOUTH VILLAGE	504	\$1,489,000.00

504 LOANS OUTSIDE OF PURCHASE		
NAME	PROGRAM	LOAN AMOUNT
MIKADO STEAKHOUSE	504	\$944,000.00
COMFORT INN AND SUITES	504	\$1,450,000.00
S&S INVESTMENTS	504	\$1,495,000.00
FARMER AND A FRENCHMAN	504	\$163,000.00
QUALITY INN AND SUITES	504	\$1,385,000.00

FULTON		
NAME	PROGRAM	AMOUNT
SUPERIOR GRAPHICS	IRP 5	\$30,000.00
SUPERIOR GRAPHICS	RBEG RLF	\$50,000.00

GRAVES		
NAME	PROGRAM	LOAN AMOUNT
UCS RENTALS LLC	RLF	\$200,000.00
UCS RENTALS LLC	IRP 5	\$97,000.00
IND. AUTH. OF MAYF/GRAVES CO.	RLF	\$125,000.00
IND. AUTH. OF MAYF/GRAVES CO.	IRP RECAP	\$100,000.00
STEAM WRIGHT CLEANING	RLF	\$25,000.00
INFINITY SALON	RLF	\$6,000.00
WEST KY MOVING	RLF	\$127,500.00
WEST KY MOVING	IRP	\$50,000.00
FANCY FARM HARDWARE	RLF	\$100,000.00
FANCY FARM HARDWARE	RLF CARES	\$450,000.00
ACE COMPRESSORS	RLF RECAP	\$68,000.00
ACE COMPRESSORS	RLF RECAP	\$55,000.00
ACE COMPRESSORS	IRP RECAP	\$89,250.00
PRYORSBURG MARKET	RLF CARES	\$171,400.00
KING'S PUBLISHERS, INC.	IRP 3	\$150,000.00
KIDSTRUCTION ZONE	MICRO 3	\$30,000.00
SHUPE NURSERY	ARPA RLF	\$100,000.00
I RECYCLING, LL	ARPA RLF	\$60,000.00
B&S SOLAR, LLC	ARPA RLF	\$128,000.00
ADJ PROPERTIES, LLC	MICRO 4	\$15,000.00
ADJ PROPERTIES, LLC	RLF	\$35,000.00
DALLAS J PRODUCTIONS	MICRO 4	\$10,000.00
SETPOINT HEATING AND AIR	ARPA RLF	\$107,000.00
W ENTERPRISES	MICRO 4	\$15,000.00
MDH MORTUARY	ARPA RLF	144000

HICKMAN		
NAME	PROGRAM	LOAN AMOUNT
BELLA'S BOUTIQUE	RLF CARES	\$28,000.00
BYASSEE PAVING	RLF CARES	\$300,000.00
SUNSHINE DAYCARE CENTER	ARPA RLF	\$95,000.00
SUNSHINE DAYCARE CENTER	MICRO 4	\$5,000.00

MCCRACKEN		
NAME	PROGRAM	LOAN AMOUNT
FREEMAN DENTAL	504	\$334,000.00
TROUT OLD TIME STORE	504	\$90,000.00
BN HOLDING/BURRITO AFTER DARK	ARPA RLF	\$110,000.00
ZAXBY'S	504	\$1,032,000.00
MIDTOWN MARKET	RLF	\$200,000.00
MIDTOWN MARKET	RBEG RLF	\$78,700.00
MIDTOWN MARKET	RBEG RLF 2	\$21,300.00
HARLAN ASSET MANAGEMENT	RLF	\$100,000.00
HARLAN ASSET MANAGEMENT	IRP 5	\$100,000.00
HARLAN ASSET MANAGEMENT	MICRO 3	\$41,000.00
DAIRYETTE PLUS, INC	RLF	\$100,000.00
TKAB CHICKEN SALAD CHICKS	RLF CARES	\$25,000.00
TKAB CHICKEN SALAD CHICKS	MICRO 3	\$50,000.00
HUSH ART	RLF CARES	\$21,000.00
SALT OF THE EARTH	RLF CARES	\$50,000.00
L & J DEVELOPMENT	RLF CARES	\$25,000.00
L & J DEVELOPMENT	MICRO 3	\$25,000.00
HARLAN AUTOMOTIVE	RLF CARES	\$423,000.00
MOOSIE'S GRUB SHACK	IRP 5	\$58,000.00
MOOSIE'S GRUB SHACK	MICRO 4	\$22,000.00
GOT YOUR BACK ENTERTAINMENT	RBEG RLF	\$30,000.00
KINNIS PLUMBING	MICRO 4	\$10,000.00
KINNIS PLUMBING	CARES	\$23,000.00
3 RIVERS GROCERY	ARPA RLF	\$200,000.00
THE PLAY PORTAL	MICRO 4	\$3,000.00
THE PLAY PORTAL	EDA CARES	\$17,000.00
TKAB CHICKEN SALAD CHICKS	ARPA RLF	\$228,873.00

**PADD BUSINESS LENDING
LOAN ANALYSIS**

Loan Information:

Amount	Interest Rate	Term	Program
\$138,000.00	8.25%	120	EDA RLF ARPA/SBA Microloan 4
Purpose of Loan		Working Capital & Equipment	
Job Impact		4 Jobs	
Borrower Information:		The Blind Place	
Co-Borrower Address			
		The Blind Place	
Guarantors			

Project Overview:

Total Project Request: \$350,000.00.

PADD portion of Project: \$138,000.00

Purpose of the project is for the purchase to of equipment and inventory. This is a participation loan with Citizens Deposit Bank. The PADD is purposing funds from the EDA RLF ARPA and SBA Microloan 4 funds. PADD funds will equal \$138,000.00 with \$134,500.00 coming from the EDA RLF ARPA fund and an additional \$3,500.00 coming from the SBA Microloan 4 fund.

The current owner of The Blind Place. He has agreed to stay on in his current role and serve as a mentor for 6 months. Mr. Day and the Frenches are attempting to make a seamless transition from one owner to another. Key vendors have agreed in principle to keep existing trade agreements in place so that the business can continue to enjoy premium rates. Key vendors for residential merchandise are Alta Window Fashions, Norman Window Fashions, and Graber.

Company website:

<https://www.theblindplacellc.com/>

Project is contingent on appraisal of property by CDB and acceptable returned value.

Project Costs:

Other Cost (Business Goodwill)					\$	212,000.00
Equipment					\$	17,000.00
Working Capital					\$	121,000.00
Total Project Cost						\$ 350,000.00

Project Financing:

Source	Amount	Rate	Term (Months)	Monthly Payment(s)
Citizens Deposit Bank	\$ 142,000.00	8.25%	120	\$ 1,800.99
Owner Equity Injection (Cash)	\$ 70,000.00	-	-	-
PADD (EDA RLF ARPA)	\$ 134,500.00	8.25%	118	\$ 1,725.92
PADD (SBA Microloan)	\$ 3,500.00	8.25%	2	\$ 1,750.00

Total Debt Service	\$ 350,000.00			\$ 3,526.91
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Project Collateral:

Primarty Business Collateral:	Estimated Value	Collateral Value
	\$225,000.00	\$ 225,000
2012 Chevrolet Box Van	\$12,000.00	\$ 12,000
Blanket UCC (Best Avaliable Position)	\$5,000.00	\$ 5,000
	Total Primary Collateral	\$ 242,000
	Existing Liens	\$ 38,000
	Est. Collateral For This Request*	\$ 204,000

PADD RISK SCORE:				5.45
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PADD Recommendation:	PADD recommends approval			
1.Aggressive repayment term				
2.Strong historical cash flow				
3.Strong projected revenue				
4.Business reputation				
5.Owner character				
6.Policy Goals:				
Women Owned Business				
Job Creation/Retention				
Recovery and Resillience				
Rural				

2024012401 • The Blind PlaceType **EDA ARPA RLF** • Status **Prospect**Loan > Analysis > Risk Ratings > **5.0000: Pass-Acceptable Risk****Worksheet: PADD (KJ)**

Financial Statement

Global Cashflow: Global Cashflow



Use Pro Forma

Years of Data*

2023

2024

2025

(Most Recent)

Collateral: Loan to ValueScore ☒ 3 (90-100)☐ 4 (75-89)☐ 5 (60-74)☐ 6 (50-59)☐ 7 (0-50)Weight
0.20

0.6000

Personal: Credit QualityScore ☐ 3 (0-580)☐ 4 (581-620)☐ 5 (621-680)☐ 6 (681-700)☒ 7 (701-910)Weight
0.20

1.4000

Business Experience - (Startup, established, etc.)Score ☒ 3 Startup - < 2 years experience (0.00-1.99)☐ 4 2 - < 3 years experience (2.00-2.99)☐ 5 3 - < 5 years experience (3.00-4.99)☐ 6 5 - < 10 years experience (5.00-9.99)☐ 7 10 + years experience (10.00-25.00)Weight
0.05

0.1500

Cash Flow: Business Debt Service Coverage (2 years)Score ☐ 2 (0-1.0)☐ 3 (1.0-1.49)☐ 4 (1.5-1.99)☐ 5 (2-2.49)☐ 6 (2.5-3.0)☒ 7 (3.0-25.00)Weight
0.10

0.7000

Cashflow: Global Debt Service CoverageScore ☐ 2 GCF DSCR < 1 (0-0.99)

Amount 1*

1.7700

Weight

33.3300 %

Subtract one point for special purpose properties.

Total Loan*

\$280,000.00

Total Value*

\$204,000.00

Total project cost.

Loan / Value

137.0000

Current personal credit scores for this loan (only scores included in credit memo).
All scores assume acceptable explanation.

Owner	Score Date	Score
	2/6/2024	
	2/6/2024	
		Average: 737.5

Comment

- ☐ 3 GCF DSCR 1.00-1.49 (1.0-1.49)
- ☐ 4 GCF DSCR 1.5-1.99 (1.5-1.99)
- ☒ 5 GCF DSCR 2.00-2.49 (2.00-2.49)
- ☐ 6 GCF DSCR 2.5-2.99 (2.5-2.99)
- ☐ 7 GCF DSCR 3.0-25.00 (3.0-25.00)

Weight 0.15

Financials: Business Cashflow Coverage

- Score ☐ 2 (0-.99)
- ☐ 3 (1.0-1.49)
- ☐ 4 (1.50-1.99)
- ☐ 5 (2.00-2.49)
- ☐ 6 (2.50-2.99)
- ☒ 7 (3.00-25.00)

Weight 0.25

Personal: Liquidity

- Score ☒ 2 < 2 months debt service (0-1.99)
- ☐ 3 2 months debt service (2.00-2.99)
- ☐ 4 3 months debt service (3.00-3.99)
- ☐ 5 4 months debt service (4.00-4.99)
- ☐ 6 5 months debt service (5.00-5.99)
- ☐ 7 >= 6 months debt service (6.00-25.00)

Weight 0.05

Worksheet: PADD (KJ) Risk Rating

Grade ☐ Override

- ☐ 1.0000 Loss (1 - 1.99)
- ☐ 2.0000 Doubtful (2 - 2.99)
- ☐ 3.0000 Substandard (3 - 3.99)
- ☐ 4.0000 Pass (4 - 4.99)
- ☒ 5.0000 Pass-Acceptable Risk (5 - 5.99)
- ☐ 6.0000 Pass-Minimum Risk (6 - 6.99)
- ☐ 7.0000 Pass - Substantially risk free (7.00 -)

Amount 2*	<input type="text" value="2.7300"/>	Weight	<input type="text" value="33.3300 %"/>
Amount 3*	<input type="text" value="2.8400"/>	Weight	<input type="text" value="33.3300 %"/>
Weighted Average	<input type="text" value="2.4500"/>	Total	<input type="text" value="99.9900 %"/>
(Amount 1 * Weight) + (Amount 2 * Weight) + (Amount 3 * Weight)			

Comment

Comment

Score Total	<input type="text" value="5.45"/>
Difficulty	<input type="text" value="0.00"/>
Reviewed *	<input type="text" value="2/22/2024"/>
Approved 1	<input type="text" value="MM/DD/YYYY"/>
Approved 2	<input type="text" value="MM/DD/YYYY"/>

Reviewer	<input type="text" value="Kris Johnson"/>
Approved By 1	<input type="text" value="Search Name, E-mail"/>
Approved By 2	<input type="text" value="Search Name, E-mail"/>

Comments

Risk Rating based on 2023 personal and 2023 FYE provided by current owner. 2024 & 2025 numbers based on SBDC projections.

**PADD BUSINESS LENDING
LOAN ANALYSIS**

Loan Information:

Amount	Interest Rate	Term	Program
\$100,000.00	8.25%	120	EDA RLF ARPA/SBA Microloan 4
Purpose of Loan	Working Capital		
Job Impact	9 jobs		
Borrower Information:	Great River Pharmacy		
Co-Borrower			
Address			
Guarantors	Great River Pharmacy		

Project Overview:

Project request is for \$100,000.00 in Working Capital for Great River Pharmacy.

The request was presented to the PADD office and funding will come from the EDA RLF ARPA program as well as the SBA Microloan 4 program. A split of \$97,500.00 from EDA RLF ARPA and \$2,500.00 from the SBA Microloan 4 program will allow for lending goals to be reached and to maximize available lending funds. Repayment of funds will be a 118 month term for the EDA a much shorter 2 month term for the SBA. Total loan term is 10 years.

Great River Pharmacy provides great value to the communities of Wickliffe and Hickman. They are the only source for providing essential medicine and medial supplies in each of those communities serving 1300 patients per month. The nearest competitor to the Wickliffe location is in Bardwell, KY (Approximately 6 miles). The nearest competitor to the Hickman location is over 15 miles away in Arlington, KY. Therefore, it provides an essential service in a geographically isolated and distressed area. Great River Pharmacy provides not only an essential service to the community but also a source of jobs and a positive economic impact. That impact is felt not only in the communities they serves but the larger area they serve. T

Project Costs:

Working Capital					\$ 100,000.00
Total Project Cost					\$ 100,000.00

Project Financing:

Source	Amount	Rate	Term (Months)	Monthly Payment(s)
PADD (EDA RLF ARPA)	\$ 97,500.00	8.25%	118	\$ 1,209.24
PADD (SBA Microloan)	\$ 2,500.00	8.25%	2	\$ 1,262.91

Total Debt Service	\$ 100,000.00			\$ 2,472.15
---------------------------	---------------	--	--	-------------

Project Collateral:

	Estimated Value	Collateral Value
Primary Business Collateral:		
	\$175,000.00	\$ 79,047
Blanket UCC (Best Available Position)	\$573,314.82	\$ 247,390
	Total Primary Collateral	\$ 326,437
	Existing Liens	\$ -
	Est. Collateral For This Request*	\$ 326,437

PADD RISK SCORE:				6.65
-------------------------	--	--	--	-------------

PADD Recommendation:	PADD recommends approval			
-----------------------------	---------------------------------	--	--	--

1. Industry Veterans				
2. Strong personal and business financials				
3. Community Connection				
4. Market Stability				
5. Key Policy goals:				
Job Retention				
Rural County				
Improve/Strengten Community				

2024030101 • Great River PharmacyType **EDA ARPA RLF** • Status **Prospect**Loan > Analysis > Risk Ratings > **6.0000: Pass-Minimum Risk****Worksheet: PADD (KJ)**

Financial Statement

Global Cashflow: Global Cashflow



Use Pro Forma

Years of Data*

2023

2022

2021

(Most Recent)

Collateral: Loan to ValueScore ☐ 3 (90-100)☐ 4 (75-89)☐ 5 (60-74)☐ 6 (50-59)☒ 7 (0-50)Weight
0.20

1.4000

Subtract one point for special purpose properties.

Total Loan*

\$100,000.00

Total Value*

\$326,436.22

Total project cost.

Loan / Value

31.0000

Personal: Credit QualityScore ☐ 3 (0-580)☐ 4 (581-620)☐ 5 (621-680)☒ 6 (681-700)☐ 7 (701-910)Weight
0.20

1.2000

Current personal credit scores for this loan (only scores included in credit memo).
All scores assume acceptable explanation.

Owner	Score Date	Score
	4/1/2024	
	4/1/2024	
		Average: 687

Business Experience - (Startup, established, etc.)Score ☐ 3 Startup - < 2 years experience (0.00-1.99)☐ 4 2 - < 3 years experience (2.00-2.99)☐ 5 3 - < 5 years experience (3.00-4.99)☒ 6 5 - < 10 years experience (5.00-9.99)☐ 7 10 + years experience (10.00-25.00)Weight
0.05

0.3000

Comment: Started at MedCare Pharmacy in 2015.

Cash Flow: Business Debt Service Coverage (2 years)Score ☐ 2 (0-1.0)☐ 3 (1.0-1.49)☐ 4 (1.5-1.99)☐ 5 (2-2.49)☐ 6 (2.5-3.0)☒ 7 (3.0-25.00)Weight
0.10

0.7000

Amount 1*

10.7700

Amount 2*

4.4500

Weighted
Average

7.6100

(Amount 1 * Weight) + (Amount 2
* Weight)

Weight

50.0000 %

Weight

50.0000 %

Total

100.0000 %

Cashflow: Global Debt Service CoverageScore ☐ 2 GCF DSCR < 1 (0-0.99)

Amount 1*

4.8900

Weight

50.0000 %

☐ 3 GCF DSCR 1.00-1.49 (1.0-1.49)

Amount 2*

3.5400

Weight

50.0000 %

☐ 4 GCF DSCR 1.5-1.99 (1.5-1.99)

Amount 3*

0.0000

Weight

☐ 5 GCF DSCR 2.00-2.49 (2.00-2.49)

Weighted Average

4.2200

Total

100.0000 %

☐ 6 GCF DSCR 2.5-2.99 (2.5-2.99)

☒ 7 GCF DSCR 3.0-25.00 (3.0-25.00)

(Amount 1 * Weight) + (Amount 2 * Weight) + (Amount 3 * Weight)

Weight 0.15 1.0500

Financials: Business Cashflow Coverage

☐ 2 (0-.99)

Score

Comment

☐ 3 (1.0-1.49)

☐ 4 (1.50-1.99)

☐ 5 (2.00-2.49)

☐ 6 (2.50-2.99)

☒ 7 (3.00-25.00)

Weight 0.25 1.7500

Personal: Liquidity

☐ 2 < 2 months debt service (0-1.99)

Score

Comment

☐ 3 2 months debt service (2.00-2.99)

☐ 4 3 months debt service (3.00-3.99)

☒ 5 4 months debt service (4.00-4.99)

☐ 6 5 months debt service (5.00-5.99)

☐ 7 >= 6 months debt service (6.00-25.00)

Weight 0.05 0.2500

Worksheet: PADD (KJ) Risk Rating

☐ Override

Grade

☐ 1.0000 Loss (1 - 1.99)

☐ 2.0000 Doubtful (2 - 2.99)

☐ 3.0000 Substandard (3 - 3.99)

☐ 4.0000 Pass (4 - 4.99)

☐ 5.0000 Pass-Acceptable Risk (5 - 5.99)

☒ 6.0000 Pass-Minimum Risk (6 - 6.99)

☐ 7.0000 Pass - Substantially risk free (7.00 -)

Score Total

6.65

Difficulty

0.00

Reviewed *

4/1/2024

Reviewer

Kris Johnson

Approved 1

MM/DD/YYYY

Approved By 1

Search Name, E-mail

Approved 2

MM/DD/YYYY

Approved By 2

Search Name, E-mail

Comments

110

2/2

EDA ARPA/CARES RLF Approval Review

Applicant: The Play Portal
Shannon Cope
Mark Cope

Address: 433 Adams St
Paducah, KY 42003

Loan Request: \$ 17,000.00

Loan Purpose Business Start-Up

Collateral: Blanket UCC on all assets of The Play Portal
Liens on 2005 Toyota Tacoma, 2001 Toyota Sequoia,
and a 2006 Honda VTX1300 motorcycle

Terms: Mixed: EDA RLF CARES begins payments on 01/15/2025
EDA RLF CARES: \$17,000.00 @ 8.25% for 40 Months

PADD Risk Score: 4.95

Loan Reviewer: Kris Johnson

Recommendation: Recommend approval with conditions.

Executive Director Review: Jeremy Buchanan



☒ Concur

☐ Needs Further Information

☐ Deny

SBA Microloan 4 Approval Review

Applicant: The Play Portal
Shannon Cope
Mark Cope

Address: 433 Adams St
Paducah, KY 42003

Loan Request: \$ 3,000.00

Loan Purpose: Business Start-Up

Collateral: Blanket UCC on all assets of The Play Portal
Liens on 2005 Toyota Tacoma, 2001 Toyota Sequoia,
and a 2006 Honda VTX1300 motorcycle

Terms: Mixed: SBA Microloan pays off before EDA begins
SBA Microloan 4: \$3,000.00 @ 8.25% for 8 Months

PADD Risk Score: 4.95

Loan Reviewer: Kris Johnson

Recommendation: Recommend approval with conditions.

Executive Director Review: Jeremy Buchanan



☒ Concur

☐ Needs Further Information

☐ Deny

2024030102 • The Play Portal

Type CARES ACT EDA RLF • Status Prospect
Loan > Analysis > Risk Ratings > 4.0000: Pass

Worksheet: PADD (KJ)

Financial Statement

Global Cashflow: Global Cashflow

☒ Use Pro Forma

Years of Data*

2023

2022

2023

(Most Recent)

Collateral: Loan to Value

Score

☐ 3 (90-100)

☒ 4 (75-89)

☐ 5 (60-74)

☐ 6 (50-59)

☐ 7 (0-50)

Weight

0.20

0.8000

Subtract one point for special purpose properties.

Total Loan*

\$20,000.00

Total Value*

\$25,500.00

Total project cost.

Loan / Value

78.0000

Personal: Credit Quality

Score

☐ 3 (0-580)

☐ 4 (581-620)

☐ 5 (621-680)

☐ 6 (681-700)

☒ 7 (701-910)

Weight

0.20

1.4000

Current personal credit scores for this loan (only scores included in credit memo).
All scores assume acceptable explanation.

Owner	Score Date	Score
		Average:

Business Experience - (Startup, established, etc.)

Score

☒ 3 Startup - < 2 years experience (0.00-1.99)

☐ 4 2 - < 3 years experience (2.00-2.99)

☐ 5 3 - < 5 years experience (3.00-4.99)

☐ 6 5 - < 10 years experience (5.00-9.99)

☐ 7 10 + years experience (10.00-25.00)

Weight

0.05

0.1500

Comment

Cash Flow: Business Debt Service Coverage (2 years)

Score

☐ 2 (0-1.0)

☐ 3 (1.0-1.49)

☐ 4 (1.5-1.99)

☒ 5 (2-2.49)

☐ 6 (2.5-3.0)

☐ 7 (3.0-25.00)

Weight

0.10

0.5000

Amount 1*

1.5500

Amount 2*

3.0000

Weighted Average

2.2800

(Amount 1 * Weight) + (Amount 2 * Weight)

Weight

50.0000 %

Weight

50.0000 %

Total

100.0000 %

Cashflow: Global Debt Service Coverage

Score

☐ 2 GCF DSCR < 1 (0-0.99)

Amount 1*

2.1300

Weight

33.3000 %

☐ 3 GCF DSCR 1.00-1.49 (1.0-1.49)

Amount 2*

2.5400

☐ 4 GCF DSCR 1.5-1.99 (1.5-1.99)

Amount 3*

2.5400

☒ 5 GCF DSCR 2.00-2.49 (2.00-2.49)

Weighted Average

2.4000

☐ 6 GCF DSCR 2.5-2.99 (2.5-2.99)

☐ 7 GCF DSCR 3.0-25.00 (3.0-25.00)

(Amount 1 * Weight) + (Amount 2 * Weight) + (Amount 3 * Weight)

Weight

0.15

0.7500

Weight

33.3000 %

Weight

33.3000 %

Total

99.9000 %

Financials: Business Cashflow Coverage

Score

☐ 2 (0-.99)

☐ 3 (1.0-1.49)

☐ 4 (1.50-1.99)

☒ 5 (2.00-2.49)

☐ 6 (2.50-2.99)

☐ 7 (3.00-25.00)

Weight

0.25

1.2500

Comment

Personal: Liquidity

Score

☒ 2 < 2 months debt service (0-1.99)

☐ 3 2 months debt service (2.00-2.99)

☐ 4 3 months debt service (3.00-3.99)

☐ 5 4 months debt service (4.00-4.99)

☐ 6 5 months debt service (5.00-5.99)

☐ 7 >= 6 months debt service (6.00-25.00)

Weight

0.05

0.1000

Comment

Worksheet: PADD (KJ) Risk Rating

Grade

☐ Override

☐ 1.0000 Loss (1 - 1.99)

☐ 2.0000 Doubtful (2 - 2.99)

☐ 3.0000 Substandard (3 - 3.99)

☒ 4.0000 Pass (4 - 4.99)

☐ 5.0000 Pass-Acceptable Risk (5 - 5.99)

☐ 6.0000 Pass-Minimum Risk (6 - 6.99)

☐ 7.0000 Pass - Substantially risk free (7.00 -)

Score Total

4.95

Difficulty

0.00

Reviewed *

3/4/2024

Reviewer

Kris Johnson

Approved 1

MM/DD/YYYY

Approved By 1

Search Name, E-mail

Approved 2

MM/DD/YYYY

Approved By 2

Search Name, E-mail

Comments

Loan Approved on April 11th, 2024

Precision Sonar and Outdoors, LLC.

Project: Refinance Construction

Location: Marshall County

Job Impact: 22 New Full-Time Jobs

→ Project Costs: \$2,000,000

Loan Amount: \$800,000—Net Debenture
\$820,000—Gross Debenture

Loan Program: SBA 504

Term: 20 Years



ACTION



U.S. Small Business
Administration

409 Third Street, S.W.
Washington, DC 20416

March 29, 2024

Purchase Area Development District
Jeremy Buchanan Executive Director
jeremy.buchanan@purchaseadd.org

Dear Jeremy Buchanan,

Thank you for your continued participation in the US Small Business Administration Microloan Program. As a Microloan Program Intermediary Lender that has met certain performance benchmarks, your organization is eligible to receive Microloan Program grant funding this year as outlined below.

	<u>Federal Award</u>	<u>Non-Federal Match</u>	<u>Total Budget</u>
Base Grant	\$9,523.00	\$2,381.00	
Bonus Grant	\$-	\$0.00	
Total	\$9,523.00	\$2,381.00	\$11,904.00

The calculation of this year's grant includes bonus grant funding for intermediaries closing 25% or more of their microloans in rural areas.

In developing your FY2024 budget request, please remember, all costs must be allowable, allocable, reasonable, and necessary. Further, all costs other than indirect costs must be directly related to your training and technical assistance to SBA Microloan Program borrowers and prospective borrowers. The FY2024 grant project period will begin July 1, 2024, and end June 30, 2025.

The Non-Federal Match requirement disclosed above must be fully expended during the project period. 3rd-Party Contractor Expenses cannot exceed 50% of your budget. No more than 50% of the grant funds may be used to provide technical assistance to prospective borrowers during this period. Marketing expenses cannot exceed 5% of your budget.

The attached chart identifies examples of eligible and ineligible expenses under this program. Additionally, all expenses must comply with OMB requirements covering cost principles including, but not limited to C.F.R. Title 2 Part 200 – UNIFORM ADMINISTRATIVE REQUIREMENTS, COST PRINCIPLES, AND AUDIT REQUIREMENTS FOR FEDERAL AWARDS.

In order to receive your grant award, you must successfully complete the application process via www.grantsolutions.gov using amounts no greater than those outlined above. You will receive an invitation to apply for this grant from www.grantsolutions.gov and the application period will be April 1, 2024, through May 1, 2024. SBA will only accept applications submitted via www.grantsolutions.gov. Intermediaries that submit incomplete grant packages, or do not submit a package via www.grantsolutions.gov within the application deadline may not receive funding. If you have questions regarding the development and submission of your grant application, please contact your Microloan Program Financial Analyst for assistance.



Workforce Overview Report for Kentucky Regions (WORKR)



Labor Force

UI Claims

Covered Employment and Wages

Employment and Wages by Occupation

Demographics

Interstate

This dashboard is powered by the Kentucky Center for Statistics. Those using screen readers may need to click 'enter' to select options in filters. This dashboard is best viewed on a desktop computer. If you have any questions regarding accessibility, please contact kystats@ky.gov.

An alternative, accessible format in Excel is available for download here:

[Download the Excel file](#)

Technical documentation can be found in PDF form here:

[Download the PDF file](#)

Last Updated: February 2024

State Overview

Civilian Labor Force	Employment	Unemployment	Unemployment Rate
2,029,942	1,945,736	84,206	4.1%

Select a Workforce Planning Region (WPR) or Local Workforce Area (LWA) to Filter the Dashboard
West Kentucky (LWA)

Unemployment Rate for September 2023

Unemployment rate by area for September 2023 (not seasonally adjusted). Select a WPR or LWA above to change the level of detail in the map.

Unemployment Rate
3.6% 6.3%



© 2024 Mapbox © OpenStreetMap

Labor Force Estimates as of September 2023

Estimates for September 2022 and September 2023 (not seasonally adjusted). Select a WPR or LWA above to change the level of detail.

County	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	September 2022	September 2023	September 2022	September 2023	September 2022	September 2023	September 2022	September 2023
Ballard County	3,463	3,486	3,316	3,324	147	162	4.2%	4.6%
Caldwell County	6,140	6,210	5,947	5,987	193	223	3.1%	3.6%
Calloway County	17,538	16,233	16,922	15,503	616	730	3.5%	4.5%
Carlisle County	2,260	2,349	2,189	2,261	71	88	3.1%	3.7%
Christian County	24,896	24,352	23,781	23,113	1,115	1,239	4.5%	5.1%
Crittenden County	3,842	3,785	3,697	3,634	145	155	3.8%	4.1%
Fulton County	2,117	2,097	2,028	1,988	89	109	4.2%	5.2%
Graves County	15,433	15,133	14,840	14,498	593	635	3.8%	4.2%
Hickman County	1,666	1,560	1,604	1,485	62	75	3.7%	4.8%
Hopkins County	18,166	17,627	17,462	16,846	704	781	3.9%	4.4%
Livingston County	3,623	3,694	3,478	3,515	145	179	4.0%	4.8%
Lyon County	3,205	3,228	3,079	3,083	126	137	3.9%	4.3%
Marshall County	14,505	14,435	13,988	13,862	517	573	3.6%	4.0%
McCracken County	29,770	30,260	28,699	29,054	1,071	1,206	3.6%	4.0%
Muhlenberg County	9,801	9,730	9,282	9,119	519	611	5.3%	6.3%
Todd County	5,797	5,812	5,625	5,593	172	219	3.0%	3.8%
Trigg County	6,082	5,888	5,634	5,622	248	266	4.1%	4.5%

September 2023 Labor Force Totals for West Kentucky (LWA)
Civilian Labor Force



165,875

Employment



158,487

Unemployment



7,388

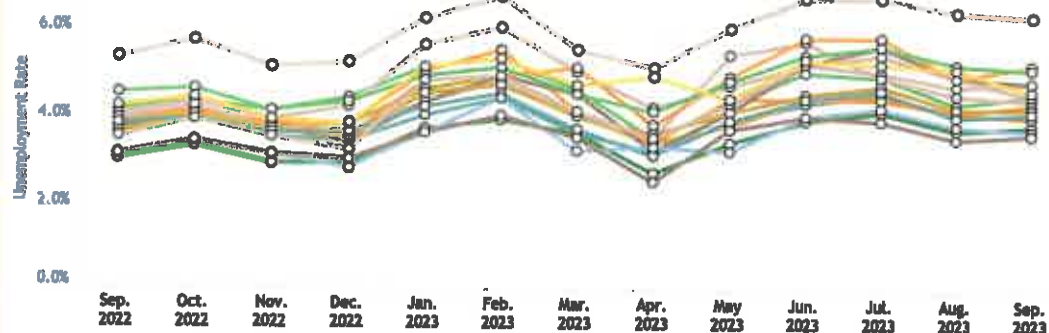
Unemployment Rate



4.5%

Unemployment Rates (not seasonally adjusted) Over Time

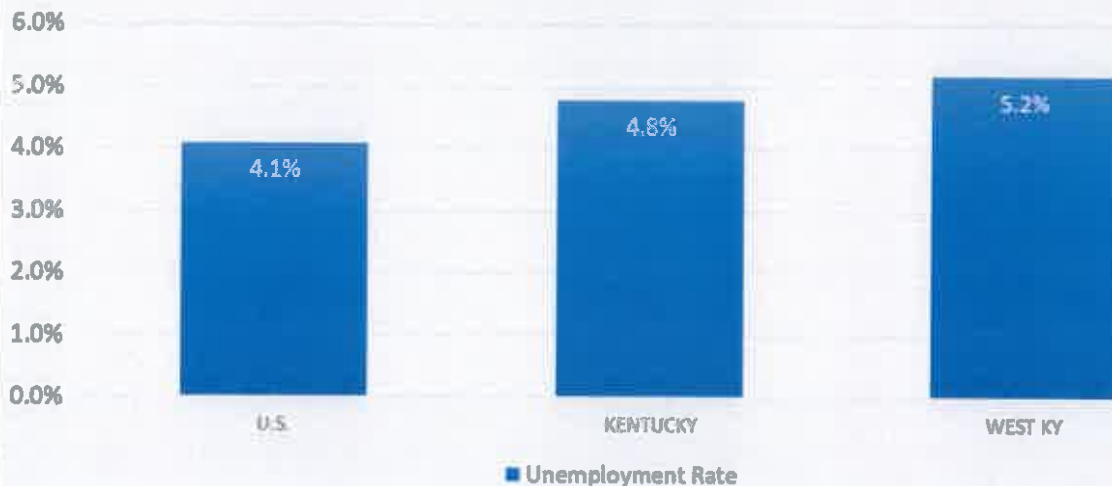
- Area Title
- ☒ Ballard County
 - ☒ Caldwell County
 - ☒ Calloway County
 - ☒ Carlisle County
 - ☒ Christian County
 - ☒ Crittenden County
 - ☒ Fulton County
 - ☒ Graves County
 - ☒ Hickman County
- Area Legend
- Ballard County
 - Caldwell County
 - Calloway County
 - Carlisle County
 - Christian County
 - Crittenden County
 - Fulton County



LABOR MARKET SNAPSHOT

January 2024
Released March 14, 2024

Overall View of Unemployment Rates January 2024



Purchase / Pennyriple Local Workforce Area

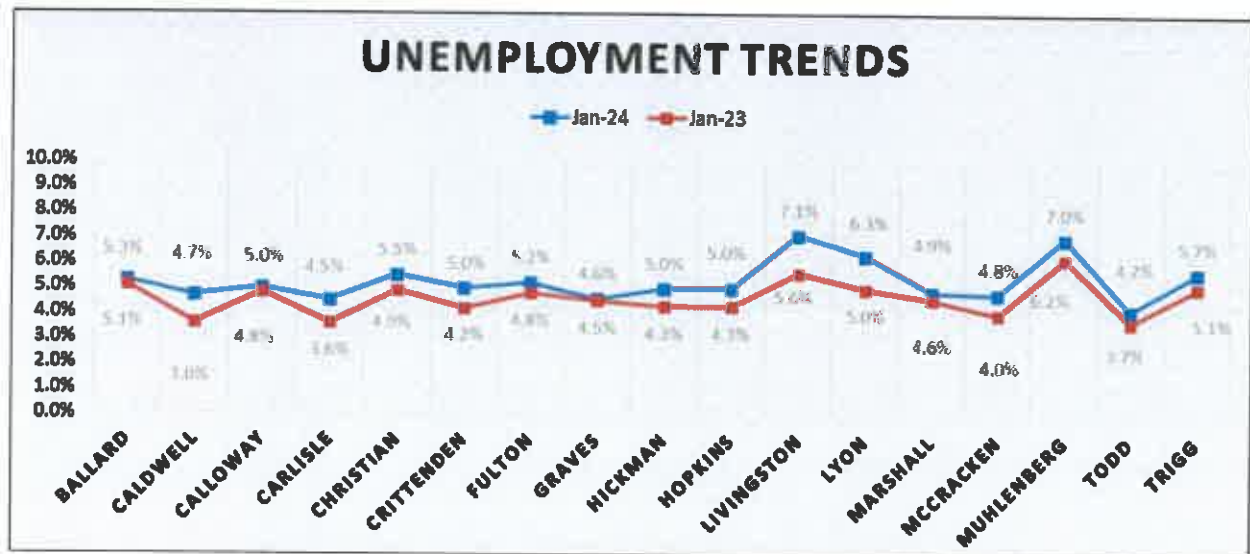


Source: Kentucky Center for Statistics (KYSTATS)

West Kentucky Unemployment Rates

January 2023 – January 2024

COUNTY	Jan 23	Feb 23	Mar 23	Apr 23	May 23	Jun 23	Jul 23	Aug 23	Sep 23	Oct 23	Nov 23	Dec 23	Jan 24
Local Area	4.6	4.9	4.1	3.7	4.4	5.0	5.0	4.5	4.5	4.3	4.2	4.1	5.2
BALLARD	5.1	5.3	4.7	4.9	4.4	5.3	5.1	5.1	4.6	4.0	4.3	4.1	5.3
CALDWELL	3.6	4.0	3.5	2.5	3.7	4.0	3.9	3.5	3.6	3.4	3.3	3.0	4.7
CALLOWAY	4.8	4.9	4.1	3.5	4.3	5.2	5.5	4.9	4.5	4.1	4.2	4.2	5.0
CARLISLE	3.6	4.4	3.2	3.3	3.2	4.0	4.0	3.8	3.7	3.6	3.6	3.7	4.5
CHRISTIAN	4.9	5.1	4.5	4.1	4.8	5.4	5.6	5.2	5.1	5.6	4.9	4.7	5.5
CRITTENDEN	4.2	4.5	3.7	3.1	3.9	4.4	4.7	4.0	4.1	3.8	3.7	3.8	5.0
FULTON	4.8	4.9	5.1	3.8	4.9	5.8	5.7	4.9	5.2	4.6	4.5	4.3	5.2
GRAVES	4.5	4.7	4.0	3.6	4.1	4.5	4.7	4.2	4.2	3.8	3.8	3.7	4.6
HICKMAN	4.3	4.9	4.5	3.2	4.1	5.2	5.4	4.9	4.8	4.2	4.3	4.4	5.0
HOPKINS	4.3	4.8	4.0	3.5	5.4	5.7	4.9	4.5	4.4	4.2	4.1	4.0	5.0
LIVINGSTON	5.6	6.0	5.0	4.2	4.7	5.2	5.1	4.7	4.8	4.2	4.5	4.7	7.1
LYON	5.0	5.5	4.1	3.4	4.4	4.4	4.4	4.1	4.3	3.8	3.8	4.0	6.3
MARSHALL	4.6	4.9	4.0	3.4	3.8	4.4	4.4	4.1	4.0	3.5	3.7	3.7	4.9
MCCRACKEN	4.0	4.4	3.6	3.2	3.9	4.3	4.4	4.1	4.0	3.6	3.8	3.7	4.8
MUHLENBERG	6.2	6.7	5.5	5.1	6.0	6.7	6.8	6.4	6.3	5.6	5.8	5.7	7.0
TODD	3.7	3.9	3.6	2.7	3.4	3.9	4.1	3.7	3.8	3.9	3.6	3.5	4.2
TRIGG	5.1	5.3	4.6	3.5	4.3	5.0	5.0	4.3	4.5	4.6	4.4	4.2	5.7



Source: Kentucky Center for Statistics (KYSTATS)

RENTAL AGREEMENT

This Rental Agreement is drawn between the Purchase Area Development District, Inc. hereinafter referred to as the “First Party”, and the Jackson Purchase Local Officials Organization, Inc., hereinafter referred to as the “Second Party”.

The Parties agree to the following:

First Party

1. Will pay \$3.50 per square foot on an annualized basis for up to 12,950 square feet of warehouse storage space, upon receipt of an invoice.
2. Will pay all utility costs incurred during the rental period.

Second Party

1. Will provide storage space up to 12,950 square feet in a warehouse at 2007 State Route 58 East Mayfield, KY 42066.
2. Will maintain a loading dock accessible to the dry storage area.

It is further agreed by both Parties that the Rental Agreement shall be subject to cancellation with 30 days written notice by either party. Failure by either Party to honor the conditions as outlined shall immediately nullify this Agreement.

This Agreement drawn on this the 22rd day of April, 2024.

AGREED:

PURCHASE AREA DEVELOPMENT
DISTRICT, INC.

JACKSON PURCHASE LOCAL
OFFICIALS ORGANIZATION, INC.

By: _____
Rita Dotson, Chairman

By: _____
Greg Terry, President