

**PURCHASE AREA DEVELOPMENT DISTRICT
BOARD OF DIRECTORS MEETING
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March 25, 2024

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The Mission of the Purchase Area Development District is to improve the quality of life for the residents of the Purchase Area through planning, programs, and partnerships.

PURCHASE AREA DEVELOPMENT DISTRICT

BOARD OF DIRECTORS MEETING

February 26, 2024

The Purchase Area Development District Board of Directors met on Monday, February 26, 2024, at 3:00 p.m., in the conference room of the PADD office. Webex was available for public viewing. Board members in attendance either in person, by phone or Webex (asterisk denotes absence):

Ballard

Judge/Executive Todd Cooper, Vice-Chair
Cathy Pigg
Justin Puckett

Calloway

Judge/Executive Kenny Imes
Mayor Bob Rogers
Sue Outland*
Mark Manning*

Carlisle

Judge/Executive Greg Terry
Nancy Henley
Phillip Bean

Fulton

Judge/Executive Jim Martin*
Mike Gunn*
Perry Turner
Greg Curlin
John Wiley Gannon

Other guests present:

Bill and Sheila Fraser
Jerry Fraser
Larry Fraser
Austin Weatherington
Alex Caudill

Graves

Richie Galloway*
Mayor Kathy O’Nan
Mayor Charles Shelby*
Tamie Johnson
Pete Galloway, Secretary
Monica Jackson

Hickman

Judge/Executive Kenny Wilson, Treasurer
Mayor John Kelly
Wynita Dillard
Ethan Cunningham

Marshall

Judge/Executive Kevin Spraggs*
Mayor Rita Dotson, Chair
John Ward*
Andrew Pagel

McCracken

Judge/Executive Craig Clymer*
Mayor George Bray*
Arthur Boykin*
Bill Bartleman

Olivia Clark
Aaron Jones
Brandon Gibson
Mary Anne Medlock
Sheila Clark

Guests continued:

Morgan Alvey
Christina Peterson
Jim Osborne

Justin Tidwell
Lauren Carr

Mayor Rita Dotson, Chair of the PADD Board of Directors, called the meeting to order at 3 PM, confirmed attendance in person and on Webex and introduced the guests. The group then performed the Pledge of Allegiance.

I. OLD BUSINESS

- A. Chair Dotson stated that there were minutes from the January 22, 2024, meeting that would need approval. **Judge Greg Terry motioned for the approval of the minutes from the January 22, 2024. Judge Todd Cooper seconded, and the motion passed unanimously.**
- B. Chair Dotson called on Ms. Alana Champion, Associate Director of Finance who summarized the Budget-to-Expense report for the month of January 2024.

Ms. Champion referred to the FY25 Cost Allocation plan that was posted on the Purchase Area Development District website for everyone to review. It is a very large document but mostly contains the chart of accounts of the ADD. Ms. Champion discussed those items that had changes, which were the Organizational Chart and FY25 Cost Allocation Plan. This item was approved for recommendation by the Personnel and Finance Committee and needs full board approval. **Judge Greg Terry made a motion to approve the FY25 Cost Allocation plan. Mayor John Kelly seconded the motion and it passed unanimously.**

- C. Chair Dotson asked Judge Todd Cooper to give the report for the Personnel and Finance Committee. Judge Cooper reported that the PADD Personnel and Finance Committee met today at 1 pm and reviewed the Executive Director's monthly timesheet, travel vouchers, office credit card bill and the monthly budget to expense report. The Committee also approved the FY24 audit engagement letter from CRI, LLC, a Memorandum of Understanding was discussed and the FY25 Cost allocation were both approved for recommendation to the Board.

There were three total contracts that did not require full Board approval. A listing is included in your packet on page 19.

In conclusion, Judge Cooper stated that no Code of Ethics violations were reported in the last month.

- D. Chair Dotson asked Mr. Buchanan to introduce the special guest. Mr. Buchanan stated that Mr. Bill Fraser has been a constant in local government ever since he became Sheriff in Carlisle County in 1974. He has over 50 years in public service having been elected and serving as Sheriff of Carlisle County in 1974 and being elected the first Judge Executive of Carlisle County in 1978. He has 34 years of service with the Purchase Area Development District. In that time, he has been an active member who has made a huge impact on our Board and in the region. Mr. Buchanan stated that late last year, Mr. Fraser had informed the Board that he would not be able to continue to participate and Mr. Buchanan didn't want to leave it with just a phone call. Mr. Buchanan asked Mr. Bill Fraser to attend today's meeting so he could be honored for his service. Mr. Fraser was accompanied by his wife, Ms. Sheila Fraser, and two of their sons who were also in attendance. He presented Mr. Fraser with a plaque to show our extreme appreciation of his service.

Mr. Fraser stated that he had enjoyed the time spent as part of the PADD Board. Mr. Fraser said he had been at the PADD longer than any other Board member or current employee and he felt it was time to hang out at the house for a bit. Mr. Fraser stated that it had been a joy and privilege working with the Board, he appreciated the many trips that he and his wife had been on and the work that had been done for his county through the years.

II. NEW BUSINESS

A. STANDING COMMITTEES

1. AGING COMMITTEE

Chair Dotson called on Ms. Cissy Fox for the Aging report. Ms. Fox stated in the packet and on the screen, you will see the Payment Reports for each of our Subcontractors for the month of December. These reports include monthly payments to each Subcontractor, the percentage of allocations spent by the end of the month, and the target expenditure percentage for each month to ensure funds are expended by the end of the fiscal year.

In the packet, you will also find the Long-Term Care Ombudsman's report.

Ms. Fox reported and highlighted the Long-Term Care Ombudsman program. The Long-Term Care Ombudsman Program (LTCOP) is a resident-centered advocacy program. The resident of or applicant to a long-term care facility is the client, regardless of the source of the complaint or request for service. The long-term care ombudsman will make every reasonable effort to assist, represent, and intervene on behalf of the resident.

The LTCOP protects and seeks to improve the quality of care and quality of life for residents of long-term care facilities through advocacy for and on behalf of residents and through the promotion of community awareness and involvement in long-term care facilities.

The Older Americans Act required all state agencies on aging to establish an ombudsman program that would conduct the following activities:

- (1) Investigate and resolve long-term care facility residents' complaints;
- (2) Promote the development of citizens' organizations and train volunteers;
- (3) Identify significant problems by establishing a statewide reporting system for complaints, and work to resolve these problems by bringing them to the attention of appropriate public agencies;
- (4) Monitor the development and implementation of federal, state, and local long-term care laws and policies;

The mission of the Kentucky Long-Term Care Ombudsman Program is to work to improve the lives of all residents by enhancing the quality of life, improving the quality of care, protecting the individual rights, and promoting the dignity of each resident that resides in a long-term care facility. I would also like to share information with you about an upcoming webinar our Area Agency on Aging and Independent Living will be hosting in collaboration KY Coalition for Healthy Communities and Project Echo. The Webinar will be titled "Food Insecurity: Understanding Service Gaps and Barriers to Resources." We invite you to join in our discussion on Friday, March 15th from 11 a.m. – 1 p.m. CST. The information is on the screen and in your packets.

2. REGIONAL TRANSPORTATION COMMITTEE

Chair Dotson called on Mr. Jim LeFevre for the Transportation Committee report. Mr. LeFevre reported the Regional Transportation Committee will meet on March 21 here at the PADD. A draft agenda is shown here on the screen and can be found on page 31 of the board packet.

PADD staff continues to work on the FY24 local road updates. Please let staff know if there are any road updates, such as name changes, closures, etc. as there is still time to get system changes made during this contract period.

3. COMMUNITY AND ECONOMIC DEVELOPMENT COMMITTEE

Chair Dotson called on Ms. Mattea Mitchell. Ms. Mitchell reported the Purchase Area County Budget Workshop is scheduled for Tuesday, February 27th, 2024, from 9:00 AM-Noon. Coffee and donuts will be served.

DLG has announced an opening of another funding window for the 2021 Disaster Recovery Infrastructure program. Applications for the Second Round of 2021 Disaster Recovery Program opened on February 1, 2024, for Public Infrastructure and Stormwater Management projects. The application window will run through March 29, 2024. Those applications can be found on the DLG website. The link is also included in your board packet under active grant opportunities.

https://kydlgweb.ky.gov/FederalGrants/16_DRP.cfm

As FYI - DLG is still accepting applications for Single Family New Construction, Multifamily New Construction and Rental Rehab and Reconstruction CDBG-DR funding.

Ms. Mitchell stated as mentioned last month, Delta Regional Authority is transitioning to a new portal system. All grant documentation including pay requests, quarterly reports, award documents and new applications are on hold until the new portal is fully functional.

DRA is in the process of writing the new Notice of Funding Opportunity for both SEDAP and CIF, so we anticipate applications to open early spring. If you are interested in applying for either fund, please reach out to CED staff.

The LWCF provides federal grant funds to protect important natural areas, acquire land for outdoor recreation and to develop or renovate public outdoor recreation facilities such as campgrounds, picnic areas, sports & playfields, swimming facilities, boating facilities, fishing facilities, trails, natural areas, and passive parks. Cities, counties, state, and federal agencies are eligible to apply for funding. The minimum amount is \$25,000. The maximum grant amount is \$250,000. It is a matching reimbursement program. Deadline to apply is May 31, 2024.

https://kydlgweb.ky.gov/FederalGrants/16_LWCF.cfm

The Recreational Trails Program (RTP) is funded by the Federal Highway Administration (FHWA). It can be used to aid with acquisition of easements, development and/or maintenance of recreational trails and trailhead facilities for both motorized and non-motorized use. Eligible applicants are city and county governments, state, and federal agencies. Non-profit organizations must partner with a governmental entity. The minimum grant request is \$25,000; the maximum grant request is \$250,000.

This is a Federally funded, matching reimbursement grant program. Deadline to apply is May 31, 2024.

https://kydlgweb.ky.gov/FederalGrants/16_RTP.cfm

In conclusion, Ms. Mitchell stated that in the packet is the list of projects in the region submitted to the state clearinghouse in January. This is found on pages 32-35 of the board packet.

B. ADVISORY COUNCIL/TASK FORCE/BOARD REPORTS

1. COMMODITY AND FOOD BANK TASK FORCE

Chair Dotson called on Ms. Angela Jewell for the Commodity report. Ms. Jewell reported for the month of January 2024, there was a total of 341,721 pounds distributed through all food programs.

On the two USDA programs, TEFAP and CSFP had 131,908 and 53,386 pounds distributed for the month, respectively. CSFP served 2,020 participants in January.

The Feeding America program distributed 110,407 pounds for the month. This number includes 95,566 pounds from the Feeding America retail recovery pick-up program. 11,286 pounds were distributed through the Feeding America purchase program. Through the Backpack program, 3,555 pounds were distributed in January, serving 237 children with 1,185 bags.

In the Miscellaneous Donations category, pantries directly received 46,020 pounds in Calloway, Hickman, Marshall & McCracken counties. This number includes 2,700 pounds of venison from the Kentucky Hunter's for the Hungry program.

Ms. Jewell reported a sizable donation from a charitable foundation in the amount of \$50,000 to be used in our region to combat food insecurity. Ms. Jewell stated that at Christmas time, 11 pantries had received 4-pound hams. These hams went to the counties of Ballard, Carlisle, Hickman, and Fulton for a total of 1,230 pounds distributed. Likewise, in the counties of Calloway, Graves, Marshall, and McCracken, chubs of beef were distributed in February for a total of 3,929 pounds of ground beef. Ms. Jewell concluded by stating that with the balance of funds, she hoped to do another distribution to benefit all 36 pantries one more time.

2. WATER MANAGEMENT COUNCIL

No report.

3. BUSINESS LENDING REPORT

Chair Dotson called on Mr. Mike Maxwell for the Business Lending report. Mr. Maxwell reported the Business Lending Department currently manages an overall portfolio of 86 active loans with a balance of Twelve million, six hundred seventy-five thousand, four hundred eleven dollars and 11/100 (\$12,675,411.11).

The PADD Loan Portfolio can be found on pages 42-45 of your board packet. PADD would like to note that the PADD has completed the transition to the new loan software platform, PORTFOL. The portfolio report found on pages 42-45 reflects the new reporting format that will be utilized. PADD

can now more accurately, and efficiently track loan details such as payment history, delinquencies, and loan payoff requests.

The PADD Loan Review Committee met on February 14th and approved 3 new applications.

The first loan approved by the committee was an Economic Development Administration ARPA Revolving Loan Fund application in the amount \$225,873 for working capital and leasehold improvements related to an expansion of a franchise restaurant in Murray, KY. Details of this loan can be found on pages 37-39 of your board packet.

The second loan approved by the committee was an SBA 504 application for the purchase of real estate and renovations for a new bar and grill restaurant in Eminence, Kentucky. You can find an overview of this project on page 40 of your board packet. The project is a 504 request for 409 Bar and Grill, LLC. The total project cost for this loan is \$984,490. The bank is providing 50% funding of the project, and the SBA is asked to provide \$344,571.50 in funding, which is 35% of the project cost. The committee approved a gross debenture of \$355,000. PADD would like to remind the board that the PADD has authority to offer the SBA 504 program anywhere in the state of Kentucky. This is the only PADD loan program that can fund projects outside of the Purchase Area.

Mr. Maxwell stated as this is an SBA 504 application, PADD requests action from the board of directors to ratify the Loan Reviews approval of this SBA 504 loan application for 409 Bar and Grill, LLC. with a gross debenture in the amount of \$355,000. **Judge Greg Terry made a motion to ratify the loan approval for the 409 Bar and Grill, LLC. Judge Kenny Wilson seconded the motion, and it passed unanimously.**

The third loan approved by the committee was an SBA 504 application for the construction of a building to be used as a metal fabrication shop in Carlisle County, Kentucky. You can find an overview of this project on page 41 of your board packet. The project is a 504 request for Shed Metalworks, LLC. The total project cost is \$532,200. The bank is providing 50% funding of the project, and the SBA is asked to provide \$186,270 in funding, which is 35% of the project cost. The committee approved a gross debenture of \$193,000. The PADD would like to note that the PADD Board of Directors approved a 504 loan for the same borrower at the January board meeting. Changes in the loan purpose and borrowers loan needs have changed, which required the loan to be adjusted and resubmitted to the Loan Review Committee for another review.

Mr. Maxwell stated that as this is an SBA 504 application, PADD requests action from the board of directors to ratify the Loan Reviews approval of this SBA 504 loan application for Shed Metalworks, LLC. with a gross debenture in the amount of \$193,000.00. **Judge Kenny Wilson made a motion to approve the ratification of the loan for Shed Metalworks, LLC. Mayor John Kelly seconded the motion and it passed unanimously.**

4. WORKFORCE INNOVATION & OPPORTUNITY REPORT

Chair Dotson called on Ms. Cissy Fox for the Workforce Innovation and Opportunity report. Ms. Fox shared the WIOA Direct Services staff are a part of the West Kentucky Workforce Board business services team. Through the business services team assistance can be given to our communities with employment efforts.

One of the events that has been ongoing through partnership with the Kentucky Career Centers in Paducah and Hopkinsville host are weekly job fair events. These events are held at the Career Center and generally host approximately five employers each week. We have received great feedback from employers and job seekers regarding the smaller more intimate job fair events.

As a part of the Business services team the Direct Services staff have the opportunity to interact with jobseekers and assist with job search, resume writing, interviewing skills, etc.

5. HAZARD MITIGATION

Chair Dotson called on Mr. Stacey Courtney for the Hazard Mitigation report. Mr. Courtney reported The Purchase Region Hazard Mitigation Plan has been submitted to Kentucky Emergency Management and we have made the changes that the state had suggested. Currently waiting for approval from FEMA. All but five resolutions have been turned in from the cities and counties.

Stacey Courtney 270-251-6146

James Smith 270-251-6138

Rachel Foley 270-251-6168

Through the BRIC program, PADD staff continue to work with communities in the region to identify critical facility energy needs and infrastructure at those facilities in case of emergency. An online survey was created to collect the data and we had great participation in January and February. We will be focused on filling in the gaps over the next few weeks and plan to have our second meeting in May to share the results.

III. PROGRAM IMPLEMENTATION/CORPORATION REPORTS

1. PURCHASE AREA HOUSING CORPORATION

No report.

2. JACKSON PURCHASE LOCAL OFFICIAL'S ORGANIZATION

No report

IV. EXECUTIVE DIRECTOR ANNOUNCEMENTS

Chair Dotson called on the Executive Director, Mr. Jeremy Buchanan, for announcements. Mr. Buchanan stated there was an item regarding a Memorandum of Understanding on page 46 that he wanted to go over with the Board. He stated that this was with ARKEMA, a chemical plant in Calvert City who had applied for a DOE grant. They needed a community advisory Board and had asked the Purchase and Pennyrite ADD's to participate to help identify good uses of \$20 million dollars to be used in the region. This MOU can be cancelled at any time by any party. Mr. Buchanan stated that he felt with this large amount of money being discussed he needed Board approval to sign this MOU.

Judge Todd Cooper made a motion to approve the signing of the Memorandum of Understanding with ARKEMA. Mayor John Kelly seconded the motion and it passed unanimously.

Next, Mr. Buchanan stated there were some additional guests present and he introduced Ms. Lauren Carr, with KACo. Ms. Carr was a past employee with the PADD when she first started her career and most recently worked with the Graves County Health Department. She is currently working with KACo in the opioid settlement funds area. Ms. Carr stated that anyone that receives the KACo

newsletter to please sign up for the webinar that will be on March 14. She stated that she will be providing technical assistance on how to best use these funds within each county and that it will be an on-going conversation with other funds becoming available. Ms. Carr stressed that while she was a KACo employee, she was a Graves County girl and was working from home and she would be very accessible to anyone that had questions.

Mr. Buchanan stated that on Tuesday, February 27th, (tomorrow), the staff at Department for Local Government would be presenting the County Budget Workshop at the PADD office. He stated that he had asked staff with DLG to give a summary of that presentation to the Board. Mr. Buchanan introduced Mr. Aaron Jones, Ms. Olivia Clark, and Mr. Brandon Gibson. Mr. Jones and Ms. Clark spoke regarding federal and state grant options.

In closing, Mr. Buchanan stated he had only one other item to share. Governor Beshear was scheduled to be in Mayfield on March 1 for two home dedications. The first at 10:30 a.m. on 207 South 15th Street, Mayfield and at 11:00 a.m. at 526 North 5th Street, Mayfield, Kentucky. Mayor Kathy O’Nan invited everyone out to those and stated they would love to have a crowd.

V. ADJOURNMENT

Chair Dotson asked if there was any further business for the meeting. There being no further business, Chair Dotson asked for a motion to adjourn. **Mayor Bob Rogers made a motion to adjourn. Mayor John Kelly seconded the motion, and the motion passed unanimously.**

Chair, Mayor Rita Dotson

Secretary, Mr. Pete Galloway

**PURCHASE AREA DEVELOPMENT DISTRICT
BUDGET TO EXPENSE SUMMARY
FOR THE MONTH ENDING February 2024**

	FY 2024 Budget	FY 2024 Expense	% Budget Expended 66.67%
Joint Funding Administration	436,820.58	278,299.06	63.71%
Aging	1,722,947.25	870,167.14	50.50%
Participant Directed Services	1,160,640.00	683,562.52	58.90%
Veteran's Directed Care	20,000.00	20,587.67	102.94%
Commodity & Food Bank	540,000.00	429,651.16	79.57%
Workforce	887,481.00	559,672.27	63.06%
Physical Planning	551,542.12	245,068.08	44.43%
Housing	19,000.00	20,228.38	106.47%
Business Lending	111,200.00	96,633.44	86.90%
Finance	12,500.00	4,561.93	36.50%
Community Projects	568,562.06	312,817.18	55.02%
TOTAL	6,030,693.01	3,521,248.83	58.39%

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED February 29, 2024

		66.67%					NOTES
A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	% BUDGET EXPENDED	
120	COMM & ECON DEVELOPMENT	83,333.34	51,955.77	62.35%	56,197.74	67.44%	Invoice Quarterly
125	C.D.B.G.	38,849.72	22,415.64	57.70%	25,363.91	65.29%	
135	JFA- DRA	85,000.00	24,523.96	28.85%	47,535.15	55.92%	
140	MGT ASSISTANCE	143,637.52	73,017.58	50.83%	106,249.52	73.97%	
150	PROGRAM ADMIN	86,000.00	30,072.79	34.97%	42,952.74	49.95%	
160	JFA - EDA CARES ACT		-		-		6 month extension thru December 2022
	TOTAL JFA	436,820.58	201,985.74	46.24%	278,299.06	63.71%	
303	TITLE V ADMIN	13,393.00	2,923.32	21.83%	5,012.10	37.42%	Invoice Monthly - Pay a month behind
305	TIIB B SUPPLEMENTAL SERVICE ADMIN	66,347.00	29,839.87	44.98%	39,016.33	58.81%	
51002-16	TIIB B Case Management	24,000.00				0.00%	
51002-22	TIIB B Assessment	4,000.00				0.00%	
51002-21	TIIB B Chore	2,000.00				0.00%	
51002-23	TIIB B Home Modification	38,384.25			-	0.00%	
51002-17	TIIB B Homemaker/Home management	55,000.00	-		2,481.19	4.51%	
51002-19	TIIB B Personal Care	20,427.24	-		882.20	4.32%	
51002-14	TIIB B Respite	10,000.00			-	0.00%	
10306	TIIB HEALTH PROMOTIONS	15,947.00	12,103.64	75.90%	20,078.13	125.91%	Marshall Co Senior Citizen Center - Database fees \$2,712.46 included in budget
307	TVII OMBUDSMAN	42,234.77	6,827.72	16.17%	11,811.28	27.97%	
308	TIIB TELEPHONE REASSURANCE	-	-		-		Marshall Co Senior Citizen Center
310	TIIB C1 CONG MEALS ADMIN	68,177.00	27,194.24	39.89%	36,162.57	53.04%	
	TIIB C1 CONG MEALS SERVICE	4,000.00		0.00%	513.32	12.83%	
311	TIIB C2 HOME DEL MEALS ADMIN	59,151.09	7,211.69	12.19%	10,764.19	18.20%	
312	TIIB C2 HOME DEL MEALS SERVICE	2,712.46	2,712.46	100.00%	2,712.46	100.00%	Database fees \$2,712.46 included in budget
315	STATE LTC OMBUDSMAN	46,509.00	43,619.83	93.79%	44,320.27	95.29%	
317	TITLE III D	41,500.00	7,893.01	19.02%	10,046.82	24.21%	
319	TIIB B LTC OMBUDSMAN	53,942.93	5,965.81	11.06%	9,878.81	18.31%	
321	HEMOCARE - ADMIN	84,204.00	42,119.05	50.02%	47,523.12	56.44%	
326	TIIB E CAREGIVER SUPPORT - SRVS	158,286.00	29,852.41	18.86%	32,367.46	20.45%	
51013-014	TIIB E CAREGIVER SUPPORT - In home Respite	4,000.00			17,825.67		
327	TVII ELDER ABUSE	11,234.30	3,463.78	30.83%	6,299.15	56.07%	
331	MIPPA AAA 10/01/19-9/30/20		-		-		
332	MIPPA ADRC 10/01/19-9/30/20		164.27		351.88		
334	MIPPA SHIP 10/01/19-9/30/20		-		1,224.85		
343	HEMOCARE - ASSESSMENT	15,000.00	4,646.74	30.98%	5,607.90	37.39%	Database fees \$3,463.27 included in budget
344	HEMOCARE - CASE MGT	200,156.00	92,788.29	46.36%	112,234.93	56.07%	
52002-17	HEMOCARE - Home Management	230,242.50	135,146.54	58.70%	214,871.69	93.32%	
52002-23	HEMOCARE - Home Repair	26,486.00	15,625.73	59.00%	19,341.15	73.02%	
52002-19	HEMOCARE - Personal Care	50,486.00	16,363.07	32.41%	23,518.77	46.58%	

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED February 29, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	66.67% % BUDGET EXPENDED	NOTES
52002-14	HEMOCARE - Respite	29,486.00	8,994.23	30.50%	10,915.87	37.02%	
52004	ESMP DAIL State Meals	75,183.99	15,609.59	20.76%	24,401.58	32.46%	
53022	KY Caregiver Admin	7,335.00			9,365.33		
53024	KY Caregiver Services				11,524.21		
346	THH E CAREGIVER SUPPORT - ADMIN	19,523.00	11,369.43	58.24%	13,703.56	70.19%	
358	FAST	1,000.00	-	0.00%	-	0.00%	
361	SHIP - SERVICES	22,667.50	29,757.21	131.28%	30,321.22	133.77%	
	MIPPA AAA 9/1/21-8/30/22		-		-		
	MIPPA ADRC 9/1/21-8/30/22		-		-		
	MIPPA SHIP 9/1/21-8/30/22	-	-		-		
426	ADRC NON-MEDICAID THH E CAREGIVER	-	25,124.94		34,612.38		
443	ADRC NON-MEDICAID HEMOCARE	45,000.00	16,900.73	37.56%	23,420.75	52.05%	
450	ADRC MEDICAID	36,000.00	34,000.00	94.44%	2,521.37	7.00%	Includes Medicaid ADRC and CDC unexpended funds
53020	ADRC MEDICAID-No Wrong Door Funds	-	-		-		
53021	ADRC MEDICAID-CDC Funds	-	-		-		
461	SHIP - ADMIN	2,332.50	2,095.17	89.83%	2,104.32	90.22%	
51014	TORNADO RELIEF- AARP AGING	-	-		-		New in FY22
	SUBTOTAL	1,586,348.53	630,312.77	39.73%	837,736.83	52.81%	
		-	-		-		
	SUBTOTAL	-	-		-		
342	CDO SUPPORT BROKER ALL WAIVERS	1,160,640.00	521,047.37	44.89%	683,562.52	58.90%	\$325 per client per month beginning after first face to face visit; Case Mgmt & Finance Mgr combined for FY 18; State does all assessments now
	SUBTOTAL	1,160,640.00	521,047.37	44.89%	683,562.52	58.90%	
340	VETERAN'S DIRECTED CARE	20,000.00	15,620.60	78.10%	20,587.67	102.94%	8 Carmen/TD - Client increase from 5 to 10 and increase fee from \$169.20 to \$208.80 October 2019
	SUBTOTAL	20,000.00	15,620.60	78.10%	20,587.67	102.94%	
371	COMMODITY SUPP'L FOOD PROGRAM	190,000.00	75,669.38	39.83%	106,128.42	55.86%	SC/GL - FY21 & FY20- Contract up to \$150,000 per year. Invoice template will show units (1,777x5.67x12). FY12 earned \$51,997.36; FY13 earned \$66,143.24; FY14 earned \$62,767.51; FY15 earned \$51,046.21; FY16 Exp=\$47,809.67; FY17 Exp=\$45,745.62; FY18 Exp=\$71,759.77; FY19 Exp=\$78,990.03, 150,000 per year in FY 23 & 24.

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED February 29, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	66.67% % BUDGET EXPENDED	NOTES
385	AT&T		-		-		SC/GL - Food Purchases only - Not for Employee Expense
389	LEGAL FOOD FRENZY				-		SC/GL - \$6.92 Deferred from FY 18; \$1,341.00 Deferred from FY 19; \$1562.40 Deferred from FY 20 of which \$1,539.90 is restricted to McCracken County - Not for Employee Expense, have not done this in FY22 unsure of FY23.
390	FOOD BANK	180,000.00	124,231.01	69.02%	150,237.91	83.47%	SC/GL - FY12 Revenue=159,248.87 Expense=179,769.70 FY13 Expense Projection 195,955 FY13 Revenue=\$191,024 FY14 Revenue=\$225,965.44 Expenses=\$237,606.13 FY15 Revenue=\$229,727.71 Expenses=\$248,613.32 FY16 Revenue=\$185,046.85 Expenses=\$177,177.77 FY17 Revenue=\$188,741.41 Expenses=\$201,900.46 FY18 Revenue=\$179,318.34 Expenses=\$202,035.84; FY19 Revenue=\$174,596.65 Expense=\$169,612.55;
12	EMERGENCY FOOD ASSISTANCE PROGRAM (TEFAP)	120,000.00	87,990.92	73.33%	59,125.06	49.27%	SC/GL - FY12 & FY12 - Contract up to \$125,000 per year. FY12 Received \$58,239.51 & Expense=\$49,452.12; FY13 Received \$54,449.80 & Expense=\$70,590.11; FY14 Received \$55,898.91 & Expense=\$54,337.13; FY15 Received \$61,682.78 & Expense=\$46,431.82; FY16 Received \$62,841.83 & Expense=\$43,661.61; FY17 Received \$45,785.66 & Expense=\$42,255.17; FY18 Received \$79,350.90 & Expense=\$66,097.21; FY19 Received \$86,745.24 & Expense=\$65,647.64; FY 23 & FY 24 will be 120000.
41005	2021 Covid Supplemental Food Distribution Program	-	-		-		For Carlisle County from WKRESS & TVA
41006	CARES ACT BUILD BACK BETTER PROGRAM 22	-			-		SC/GL/BH - COVID-19 Relief 05/01/2020 - 12/31/2020 Deferred from FY20 - Not for Employee Expense
42011	TORNADO RELIEF-FOOD BANK	-	85,027.22		114,159.77		3/1/22-9/30/22-New in FY22
	SUBTOTAL	490,000.00	372,918.53	76.11%	429,651.16	87.68%	SC/GL - 02/01/2022 - 07/31/2022 new grant in FY22
313	WIOA - DISLOCATED WORKERS - PROG SERV	335,172.00	175,022.32	52.22%	203,884.22	60.83%	
360	WIOA - ADULT-P/S	305,071.00	155,413.25	50.94%	180,058.92	59.02%	
363	WIOA - TRADE	62,181.00	28,912.99	46.50%	33,636.62	54.09%	
367	WIOA - ONE STOP OPERATOR	34,167.00	13,535.99	39.62%	15,113.07	44.23%	
368	WIOA - RRAA BRIGGS & STRATTON		-		-		
374	WIOA - RAPID RESPONSE	14,397.00	153.00	1.06%	139.64	0.97%	
375	WIOA - YOUTH-P/S	58,786.00	17,824.31	30.32%	20,879.72	35.52%	

PURCHASE AREA DEVELOPMENT DISTRICT
 STATEMENT OF BUDGET/EXPENSE
 FOR THE MONTH ENDED February 29, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	66.67% % BUDGET EXPENDED	NOTES
369	WIOA-COVID-19 NDWG	-	-		-		
80009	WIOA- TORNADO 2021 NDWG	77,707.00	90,681.51	116.70%	105,960.08	136.36%	New in FY22
	SUBTOTAL	887,481.00	481,543.37	54.26%	559,672.27	63.06%	
325	SECTION 18	87500.00	50,542.56	57.76%	68,560.08	78.35%	SC - \$70,000 federal; \$17,500 local
337	HAZARD MITIGATION/CARLISLE CO	28910.12	13,048.62	45.14%	18,442.11	63.79%	SC - 105,527 (91,808 Grant/13,719 Match) 1/1/17-10/19/18 FY17 28,782 FY18 57,564 FY19 19,181 FY17 Exp=8,145.19 FY18 Exp=41,200.12 Extended to 6/30/20 Balance=56,181.69 budget 1/2 balance for FY19; Budget remaining balance for FY20; Completed in FY20, Thru
353	KIA PLANNING	66000.00	33,000.00	50.00%	46,222.20	70.03%	SC - Must expend 33,000 during each half of the year
355	E-911 PROGRAM	47250.00	27,562.50	58.33%	15,606.09	33.03%	SC - Approved
356	REGIONAL TRANS /PLANNING	98282.00	50,450.40	51.33%	48,346.42	49.19%	FY23 - \$83454.00 State Grant & \$9273.00 Match, uped this yer by 7%
362	GREAT RIVER ROAD	6000.00	9,689.25	161.49%	10,475.30	174.59%	SC - Contract 7/1/20-6/30/22 30,000 State per year (10,000 dues; 6,500 project; 7,500 travel; (\$24,000 pass through) 6,000 PADD Admin)
408	CITY OF MURRAY 911				-		JS
409	LOCAL MAPPING	2500.00	21,962.50	878.50%	16,034.50	641.38%	SC/JS - Estimate
476	GIS-E911 FULTON	125000.00	-	0.00%	21.50	0.02%	SC/JS - Not to exceed 2,000
477	GIS-CALLOWAY	0.00	-		-		SC/JS
479, 480, 481, 482, 483, 484, 485 & 486	LOCAL ROADS UPDATES	16700.00	7,976.97	47.77%	14,490.37	86.77%	SC - Received 7/16/2020 - Use to be 80% Federal & 20% State
	SUBTOTAL	478142.12	214,233	44.81%	238,198.57	49.82%	
381	KHC PROD LN - MAINTENANCE	1,000.00	12,194.65	1219.47%	14,746.61	1474.66%	BC - Revenue from current and prior years Revenue over Expense FY12 Exp=15,339.50 FY13 Exp=12,316.34 FY14 Exp=12,056.15 FY15 Exp=3,597.66 FY16 Exp=1,150.76 FY17 Exp=1,253.44 FY18 Exp=1,537 FY19 Exp=1,516.49
382	PAHC	18,000.00	7,030.76	39.06%	5,481.77	30.45%	BC - PAHC revenue depends on PAHC results 73,000 FY13 Revenue Projection FY13 Exp=160,286.00 FY14 Exp=131,368.44 FY15 Revenue=Local activity projection FY15 Exp=60,805.12 FY16 Exp=12,579.86 FY17 Exp=11,748.31 FY18 Exp=8,595.87 FY19 Exp=9,161.15

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED February 29, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	66.67% % BUDGET EXPENDED	NOTES
	SUBTOTAL	19,000.00	19,225.41	101.19%	20,228.38	106.47%	
391	SBA 504	60,000.00	-	0.00%	51,508.95	85.85%	8 Caldwell - 7/1/20 Monthly Fees=7,031.84 X 12 = 84,382.08 + Closing Fees = 5,000 x 2 = 10,000, FY 23-4200*12=50000 + closing Fees
392	RBEG RLF	3,000.00	-	0.00%	3,086.85	102.90%	BC - 6,017.44 Projected Revenue
395	SBA MICRO LOAN III	3,100.00	-	0.00%	1,744.63	56.28%	BC - 6,207.33 Projected Revenue
396	IRP - RECAP	4,300.00	-	0.00%	3,991.91	92.84%	BC - 8,604.53 Projected Revenue
397	RLF	20,000.00	-	0.00%	9,896.62	49.48%	BC - 55,915.62 Projected Revenue
399	IRP	-	-	-	63.67	-	BC - 0.00 Projected Revenue
400	RLF-RECAP	900.00	-	0.00%	0.95	0.11%	BC - 1,833.13 Projected Revenue
407	RBEG RLF 2	1,300.00	-	0.00%	1,223.82	94.14%	BC - 2,638.53 Project Revenue
406	SBA MICRO LOAN II	-	-	0.00%	-	-	BC - 2,638.53 Project Revenue
410	IRP - 3 (2nd RECAP)	6,750.00	-	0.00%	7,206.09	106.76%	BC - 13,489.70 Projected Revenue - 3,554 Loan Int. Exp.
411	IRP V	6,750.00	-	0.00%	7,019.48	103.99%	BC - 13,850.65 Projected Revenue - 3,474 Loan Int. Exp.
419	RBEG RLF 3	100.00	-	0.00%	-	0.00%	BC - 263.89 Project Revenue
398	RLF - EDA CARES ACT - ADMIN	-	-	-	6,306.95	-	Additional \$2,420,000 Lending Funds
23401	SBA Technical Assistance Grant	5,000.00	2,388.74	47.77%	4,492.73	89.85%	BC - 263.89 Project Revenue
20401	RLF-ARPA	-	-	-	-	-	
23501	SBA Microloan IIII	-	-	-	90.79	-	New FY22-March 2022
	SUBTOTAL	111,200.00	2,388.74	58.33%	96,633.44	86.90%	
379	E-911 ACCTING CONTRACT	12,500.00	7,291.69	58.33%	4,561.93	36.50%	B Caldwell - Approved
	SUBTOTAL	12,500.00	7,291.69	58.33%	4,561.93	36.50%	
348	CDBG LACENTER WATER PROJ	-	-	-	-	-	SC/BH - 04/09/19 - 12/31/21 FY19 = \$4,545.45; FY20 = \$18,181.80; FY21 - \$18,181.80; FY22 = \$9,090.95
350	CDBG HICKMAN CO HOUSING	6,100.00	6,100.00	100.00%	496.35	8.14%	SC - Remainder of Admin from Hickman Co
19011	BRIC-Energy Grant-2/2023-7/2024	15,679.82	6,314.18	-	9,051.38	57.73%	
19012	GC American Redcross-Makers Space Project-Nov 2023	15,000.00	15,000.00	-	14,503.48	96.69%	
19009	BUILDING INSPECTION	65,000.00	-	0.00%	52,964.46	81.48%	
19014	Regional PARK Board	30,000.00	-	-	18,359.02	-	
	CDBG Fulton Gibson (2 year)	25,000.00	-	-	-	-	
	CDBG Marshall County Needline (2 year)	25,000.00	-	-	-	-	
	CDBG Murray Art Guild (2 year)	25,000.00	-	-	-	-	
19010	CDBG Hickman Mission House (2 year)	25,000.00	-	0.00%	6,173.54	24.69%	

PURCHASE AREA DEVELOPMENT DISTRICT
STATEMENT OF BUDGET/EXPENSE
FOR THE MONTH ENDED February 29, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	66.67% % BUDGET EXPENDED	NOTES
19015	DRA LDD	64,682.24	-	0.00%	49,391.77	76.36%	2 years, the 64,682.24 amount for each year
19001	DELTA REGIONAL FY22-FY23	16,000.00	-	0.00%	1,435.76	8.97%	SC - 10/1/20-9/30/21 \$16,000 (\$2,000 per county served)
370	DELTA REGIONAL FY21-FY22		-		3,999.28		SC - 10/1/20-9/30/21 \$16,000 (\$2,000 per county served)
373	DRA-PROJECT ADMIN	42,600.00	-	0.00%	23,327.58	54.76%	SC/BH - Project KY54140 \$8,155; Project KY54142 \$2,625; Project KY50807 \$8,000, FY 23-Ballard 9090.00 & Benton 8138.00
380	DELTA REGIONAL FY20-21	-	-		-		SC - 10/1/19-9/30/20 \$16,000 (\$2,000 per county served) FY20 Exp=\$9,267.58
19008	FHLB UPLIFT	6,500.00	-	0.00%	126,120.34	1940.31%	SC/BH - \$20,000 over 2 years (10% of \$200,000), Mandy & Planning split in salary usage
	SUBTOTAL	361,562.06	27,414.18	7.58%	305,822.96	84.58%	
	TOTAL	5,563,694.29	2,493,981.20	44.83%	3,474,954.79	62.46%	
19015	FY 2020 GRANTS NOT RE-FUNDED:						
386	Jeff Bezos Grant		-		-		Deferred Revenue Food Credit Expenditure
					-		
					-		
					-		
	SUBTOTAL	-	-		-		
	TOTAL	5,563,694.29	2,493,981.20	44.83%	3,474,954.79	62.46%	
	FY 2024 NEW PROGRAMS:						
41009	TEFAP ARPA		34,383.96				
						0.00%	
53025	ADVC-Aging Vaccine Initiative-Services		3,900.00	0.00%	17,907.77	0.00%	
	INNU-Innovations in Nutrition Programs & Services Suicide Prevention	4,301.72	-	0.00%		0.00%	
71009	Transportation MPO		-				
	Milburn Water District	23,400.00	-	0.00%		0.00%	
51013-027	Title 3E Grandparent		1,283.68		1,021.47		
53023	Aging & Disability Vaccination Collaboration	110,688.00	2,469.07	2.23%	11,924.34	10.77%	
71008	SS4A Safety Grant		-		6,869.51		

PURCHASE AREA DEVELOPMENT DISTRICT
 STATEMENT OF BUDGET/EXPENSE
 FOR THE MONTH ENDED February 29, 2024

A/C	PROGRAM	FY 2024 BUDGET	YTD REVENUE	% BUDGET RECEIVED	YTD EXPENSE	66.67% % BUDGET EXPENDED	NOTES
19016	Delta Health Care Services Grant-Dnetal	132,000.00	-	0.00%	4,882.24	3.70%	
51014	THI INNU Suicide Prevention		-				
42014	Hastings Charitable foundation-Food bank	50,000.00	50,000.00	100.00%		0.00%	
20000	JPLOO	10,000.00	-	0.00%		0.00%	
420	DELTA REGIONAL AUTHORITY FY21-22		-		-		
19017	CDBG-Murray Art Guild	25,000.00	-	0.00%	1,817.29	7.27%	
19018	CDBG Marshall County Needline	25,000.00	-	0.00%	294.69	1.18%	
19019	CDBG Fulton Gibson	25,000.00	-	0.00%	-	0.00%	
72007	BEAD Challenge Technical Assistance	40,000.00					
331	MIPPA AAA 9/30-8/31/24	8,404.00	-	0.00%	-	0.00%	
332	MIPPA ADRC 9/30-8/31/24	3,858.00	-	0.00%	351.88	9.12%	
334	MIPPA SHIP 9/30-8/31/24	9,347.00	-	0.00%	1,224.85	13.10%	
	SUBTOTAL	466998.72	92036.71	102.23%	46294.04	45.14%	
16	TOTAL	6,030,693.01	2,586,017.91	42.88%	3,521,248.83	58.39%	

FY 24 Purchase Area Development District Budget
Modification #3- March 2024

OBJECT	REVENUE LINE ITEMS	FY 2024 General Fund	FY 2024 Special Revenue Fund	FY 2024 TOTAL BUDGET
41001, 41002, 41003	INTERGOVERNMENTAL REVENUES		14,539,954	14,539,954
	PRIOR YEAR SURPLUS REVENUES/DUES	43,206		43,206
44001.	INTEREST EARNED	150,000		150,000
	TOTAL REVENUES	193,206	14,539,954	14,733,161

	EXPENSE LINE ITEMS	FY 2024 General Fund	FY 2024 Special Revenue Fund	FY 2024 TOTAL BUDGET
51100, 52120, 52130	SALARY, INCL. LEAVE	450,000	2,330,421	2,780,421
52100.	FRINGE BENEFITS	250,000	1,090,000	1,340,000
53001.	MISC. - AUDIT		91,662	91,662
53002.	MISC. - ACCOUNTING SERVICES		0	0
53003.	MISC. - LEGAL		10,000	10,000
53004.	COMPUTER SERVICES	0	0	0
53006.	RECORDING FEES	0	27	27
54001.	MISC. - INSURANCE/E&O-ADA(3159) MISC. - INSURANCE/BOND (2084)		5,910	5,910
54002.	WORKERS COMPENSATION		6,000	6,000
54003.	UNEMPLOYMENT		7,234	7,234
54004.	DRUG POLICY EXPENSE		500	500
54005.	MISC - TEMP AGENCY SERVICES		45,000	45,000
54006.	RECRUITMENT	0	600	600
54007.	TRAVEL - STAFF	25,000	115,000	140,000
54008.	TRAVEL - BOARD		7,583	7,583
54009.	MISC. - REGISTRATIONS		12,000	12,000
54010.	TRAINING/ BOARD	0	2,860	2,860
55001.	RENT - JPLOO		125,000	125,000
55002.	RENT - WAREHOUSE STORAGE		121,572	121,572

55003.	EQUIP. LEASE - COPIERS		3,000	3,000
55004.	EQUIP. LEASE - COMPUTERS		23,965	23,965
55005.	EQUIP. LEASE - FURNITURE/EQUIP		6,224	6,224
55006.	EQUIP. LEASE - POSTAGE METER		3,000	3,000
55007.	RENT - ELECTRIC/WATER		62,578	62,578
55008.	RENT - WEST KY GAS		1,300	1,300
55009.	TELEPHONE - LOCAL SERVICE		5,700	5,700
55010.	TELEPHONE - LONG DISTANCE		0	0
55011.	TELEPHONE - 800 SERVICE		896	896
55012.	TELEPHONE - VOICE MAIL MAINT		0	0
55013.	TELEPHONE - MAINTENANCE		3,525	3,525
55014.	TELEPHONE - CELLULAR		2,022	2,022
55015.	INTERNET USAGE		7,184	7,184
55016.	INTERNET EMAIL		837	837
55017.	WEB PAGE		300	300
55018.	CONSTANT CONTACT		450	450
55019.	RENT - COMM. WASTE DISP.		2,400	2,400
55020.	RENT - OFFICE CLEANING		16,898	16,898
55021.	RENT - MAINTENANCE		2,000	2,000
55022.	MISC. - EQUIP. MAINT.		400	400
55023.	FUEL	0	1,281	1,281
56001.	SUPPLIES		170,000	170,000
56002.	MISC. - COMPUTER MAINTENANCE		1,206	1,206
56003.	PRINTING		200	200
56004.	ADVERTISING/PROMOTION	0	20,000	20,000
56005.	NEWS LETTER & ANNUAL REPORT		515	515
56006.	POSTAGE		4,000	4,000
56007.	BOARD MEETING EXPENSE	0	0	0
56008.	MISC. - DUES - SPGE		28,110	28,110

56009.	PUBLICATIONS & MAPS		12,000	12,000
56010.	MISC. - OTHER		16,000	16,000
56012.	INDIRECT REDUCTION - JPLOO		(10,000)	(10,000)
57001.	COMPUTERS		5,000	5,000
57002.	MISC. - COMPUTER SUPPORT		295,640	295,640
57003.	OFFICE EQUIPMNT	0	6,200	6,200
57004.	OTHER - DIRECT	80,000	200,000	280,000
	INDIRECT REDUCTION - CONF/RENT			0
	INDIRECT REDUCTION - MISC			0
	TOTAL	805,000	4,864,200	5,669,200
53005	Sub Contractor Pass Through		3,521,930	3,521,930
57004-PDS part	Participant Directed Services Program		5,100,000	5,100,000
	Other - Services			0
	TOTAL	805,000	13,486,130	14,291,130
	TOTAL REVENUE OVER(UNDER) EXPEN	(611,794)	1,053,825	442,031

U.S. Department of Commerce, Economic Development Administration
1401 Constitution Avenue, NW
Washington, DC 20230

CERTIFICATE OF INDIRECT COSTS

This is to certify that I have reviewed the indirect cost rate proposal prepared and maintained herewith and to the best of my knowledge and belief:

(1) All costs included in this proposal dated 03/25/2024 [identify date indirect cost rate proposal was finalized] to establish indirect costs rate(s) for July 1, 2024 to June 30, 2025 [identify start/end dates for the fiscal year covered by the indirect cost rate] are allowable in accordance with the requirements of the Federal award(s) to which they apply and OMB Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (codified at 2 C.F.R. Part 200) Unallowable costs have been adjusted for in allocating costs as indicated in the cost allocation plan.

(2) All costs included in this proposal are properly allocable to Federal awards on the basis of a beneficial or causal relationship between the expenses incurred and the agreements to which they are allocated in accordance with applicable requirements. Further, the same costs that have been treated as indirect costs have not been claimed as direct costs. Similar types of costs have been accounted for consistently and the Federal Government will be notified of any accounting changes that would affect the predetermined rate.

(3) The indirect cost rate calculated within the proposal is 34.82% [identify rate(s)], which was calculated using a direct cost base type of Salary & Fringe [identify type of direct cost base – Salary & Fringe, MTDC, etc.]. The calculations were based on actual costs from fiscal year last 5 yrs to obtain a federal indirect cost billing rate for fiscal 2025 year

(4) All documentation supporting the indirect cost rate identified above must be retained by the Recipient. This rate should be reviewed and validated as part of the Recipient's annual financial audit.

Subject to the provisions of the Program Fraud Civil Remedies Act of 1986, (31 USC 3801 et seq.), the False Claims Act (18 USC 287 and 31 USC 3729); and the False Statement Act (18 USC 1001), I declare to the best of my knowledge that the foregoing is true and correct.

Organization Name: Purchase Area Development District

Signature: _____

Name of Authorized Official: Jeremy Buchanan

Title: Executive Director

Email Address and Phone: jeremy.buchanan@purchaseadd.org

Date of Execution: 3/25/24

Certificate of Indirect Cost Calculation

CAP	Rate	
FY25	25.12	
FY24	27.08	
FY23	27.903	
FY22	45.449	
FY21	48.587	
	174.139 divided by 5	34.8278 5 year average

Purchase Area Development District
New Contract Roster
February – March 2024

1. Contract: Kentucky Mississippi River Parkway
Funding Source: Kentucky Transportation Cabinet
Amount: \$60,000.00
Dates: July 1, 2024 – June 30, 2026

2. Contract: Professional Services Contract
Funding Source: Purchase Area Regional Industrial Authority, Inc.
Amount: \$60,000.00
Dates: March 15, 2024 – February 28, 2025

FY 2024 Payments Ballard County Senior Citizens											
	Title III-B										
	Health Promotion		Telephone Reassurance		Transportation		Total III-B				
	fed/st budget	units		units		units		\$ 31,376.00	% spent	units	\$ 62,054.00
July	40	\$ 146.80	0	\$ -	132	\$ 942.88	\$ 1,089.68	3.47%	392	\$ 3,065.00	4.94%
August	48	\$ 176.16	0	\$ -	142	\$ 1,149.78	\$ 1,325.94	7.70%	480	\$ 3,675.10	10.86%
September	50	\$ 183.50	0	\$ -	65	\$ 438.35	\$ 621.85	9.68%	424	\$ 3,157.00	15.95%
October	109	\$ 400.03	0	\$ -	139	\$ 954.90	\$ 1,354.93	14.00%	401	\$ 2,579.43	20.11%
November	83	\$ 304.61	0	\$ -	140	\$ 976.52	\$ 1,281.13	18.08%	477	\$ 3,303.90	25.43%
December	79	\$ 289.93	2	\$ 3.08	157	\$ 1,110.11	\$ 1,403.12	22.55%	354	\$ 2,458.00	29.39%
January	201	\$ 737.67	1	\$ 1.54	60	\$ 327.21	\$ 1,066.42	25.95%	314	\$ 2,081.00	32.74%
February	229	\$ 840.43	2	\$ 3.08	94	\$ 559.82	\$ 1,403.33	30.43%	330	\$ 2,321.75	36.49%
March							\$ -	30.43%			36.49%
April							\$ -	30.43%			36.49%
May							\$ -	30.43%			36.49%
June							\$ -	30.43%			36.49%
YTD	839	\$ 3,079.13	5	\$ 7.70	929	\$ 6,459.57	\$ 9,546.40		3,172	\$ 22,641.18	
Balance							\$ 21,829.60		\$ 39,412.82		

	Title III-C2			Homecare HDM			Title III-D			NSIP	TOTAL	target %
fed/st budget	units	\$ 44,627.00	% spent	units	\$ 55,000.00	% spent	units	\$ 2,339.00	% spent			
July	1045	\$ 11,250.00	25.21%	92	\$ 998.00	1.81%			0.00%	\$ 900.00	\$ 17,302.68	8%
August	1430	\$ 15,196.05	59.26%	123	\$ 1,354.50	4.28%			0.00%	\$ 900.00	\$ 22,451.59	16%
September	1096	\$ 11,566.75	85.18%	96	\$ 1,064.00	6.21%	17		0.00%	\$ 600.00	\$ 17,009.60	25%
October	1130	\$ 11,739.50	111.48%	111	\$ 1,256.50	8.50%	7		0.00%	\$ 1,750.00	\$ 18,680.36	33%
November	1065	\$ 11,206.50	136.60%	131	\$ 1,457.50	11.15%	2		0.00%	\$ 1,750.00	\$ 18,999.03	41%
December	1044	\$ 10,931.00	161.09%	120	\$ 1,305.00	13.52%	2		0.00%	\$ 1,750.00	\$ 17,847.12	50%
January	829	\$ 8,659.50	180.49%	87	\$ 930.50	15.21%	0		0.00%	\$ 1,750.00	\$ 14,487.42	58%
February	776	\$ 7,861.00	198.11%	37	\$ 385.50	15.91%	0		0.00%	\$ 1,750.00	\$ 13,721.58	66%
March			198.11%			15.91%			0.00%		\$ -	75%
April			198.11%			15.91%			0.00%		\$ -	83%
May			198.11%			15.91%			0.00%		\$ -	91%
June			198.11%			15.91%			0.00%		\$ -	100%
YTD	8,415	\$ 88,410.30		797	\$ 8,751.50		28	\$ -		\$ 8,750.00	\$ 140,499.38	
Balance		\$ (43,783.30)			\$ 46,248.50			\$ 2,339.00		\$ (8,750.00)	\$ (140,499.38)	

FY 2024 Payments
Murray-Calloway County Senior Citizens

fed/st budget	Title III-B								Title III-C1		
	Health Promotion		Telephone Reassurance		Transportation		Total III-B				
	units		units		units		\$	% spent	units	\$	% spent
July	2696	\$ 11,283.53	0	\$ -	188	\$ 1,927.00	\$ 13,210.53	18.06%	1341	\$ 5,901.45	3.90%
August	2133	\$ 10,771.65	0		211	\$ 222.59	\$ 10,994.24	33.09%	1672	\$ 7,328.40	8.75%
September	1648	\$ 6,857.25	0	\$ -	141	\$ 1,445.25	\$ 8,302.50	44.44%	1282	\$ 5,413.90	12.33%
October	2009	\$ 10,145.45	4	\$ 14.60	211	\$ 314.33	\$ 10,474.38	58.76%	1708	\$ 7,643.60	17.39%
November	1684	\$ 7,142.47	0	\$ -	56	\$ 574.00	\$ 7,716.47	69.31%	1490	\$ 6,725.50	21.84%
December	1631	\$ 6,850.18	6	\$ 21.90	96	\$ 984.00	\$ 7,856.08	80.05%	1401	\$ 5,930.95	25.76%
January	1690	\$ 8,534.50	0	\$ -	168	\$ 183.52	\$ 8,718.02	91.97%	1267	\$ 5,201.65	29.20%
February	2036	\$ 8,539.65	0	\$ -	130	\$ 1,332.50	\$ 9,872.15	105.46%	1532	\$ 6,420.40	33.44%
March							\$ -	105.46%			33.44%
April							\$ -	105.46%			33.44%
May							\$ -	105.46%			33.44%
June							\$ -	105.46%			33.44%
YTD	15,527	\$ 70,124.68	10	\$ 36.50	1,201	\$ 6,983.19	\$ 77,144.37		11,693	\$ 50,565.85	
Balance							\$ (3,996.37)		\$ 100,626.15		

fed/st budget	Title III-C2			Title III-D			Homecare HDM			NSIP	TOTAL	target %
	units	\$	% spent	units	\$	% spent	units	\$	% spent			
July	6191	\$ 50,784.59	21.22%	219	\$ 838.00	11.17%	70	\$ 609.87	0.20%	\$ 2,750.00	\$ 74,094.44	8%
August	7486	\$ 62,433.77	47.30%	190	\$ 726.75	20.86%	88	\$ 766.70	0.46%	\$ 2,750.00	\$ 84,999.86	16%
September	5986	\$ 48,548.32	67.59%	136	\$ 520.20	27.80%	54	\$ 470.47	0.62%	\$ 1,500.00	\$ 64,755.39	25%
October	7011	\$ 57,404.34	91.57%	185	\$ 707.62	37.23%	70	\$ 609.87	0.82%	\$ 3,000.00	\$ 79,839.81	33%
November	9765	\$ 81,984.56	125.83%	159	\$ 608.17	45.34%	124	\$ 1,080.35	1.18%	\$ 3,000.00	\$ 101,115.05	41%
December	6092	\$ 49,892.55	146.67%	114	\$ 436.05	51.16%	76	\$ 662.15	1.40%	\$ 3,000.00	\$ 67,777.78	50%
January	5923	\$ 48,607.14	166.98%	149	\$ 569.93	58.76%	77	\$ 670.86	1.62%	\$ 3,000.00	\$ 66,767.60	58%
February	6223	\$ 50,983.89	188.29%	195	\$ 745.87	68.70%	63	\$ 548.89	1.81%	\$ 3,000.00	\$ 71,571.20	66%
March			188.29%			68.70%			1.81%		\$ -	75%
April			188.29%			68.70%			1.81%		\$ -	83%
May			188.29%			68.70%			1.81%		\$ -	91%
June			188.29%			68.70%			1.81%		\$ -	100%
YTD	54,677	\$ 450,639.16		1,347	\$ 5,152.59		622	\$ 5,419.16		\$ 22,000.00	\$ 610,921.13	
Balance		\$ (211,301.16)			\$ 2,347.41			\$ 294,580.84		\$ (22,000.00)	\$ (610,921.13)	

FY 2024 Payments

Carlisle County Senior Citizens

fed/st budget	Title III-B										Title III-C1		
	Health Promotion		Recreation		Telephone Reassurance		Transportation		Total III-B				
	units		units		units		units		\$ 26,451.00	% spent	units	\$ 46,027.00	% spent
July	28	\$ 182.00			68	\$ 272.00	0	\$ -	\$ 454.00	1.72%	130	\$ 982.00	2.13%
August	29	\$ 188.50			85	\$ 340.00	10	\$ 60.00	\$ 588.50	3.94%	209	\$ 1,736.40	5.91%
September	64	\$ 416.00	12	\$ 78.00	60	\$ 240.00	24	\$ 252.00	\$ 986.00	7.67%	171	\$ 1,370.60	8.88%
October	32	\$ 208.00	13	\$ 84.50	66	\$ 264.00	18	\$ 169.00	\$ 725.50	10.41%	187	\$ 1,530.75	12.21%
November	34	\$ 221.00	0	\$ -	57	\$ 228.00	0	\$ -	\$ 449.00	12.11%	155	\$ 1,291.00	15.01%
December	29	\$ 188.50	0	\$ -	75	\$ 300.00	34	\$ 442.00	\$ 930.50	15.63%	162	\$ 1,256.20	17.74%
January	143	\$ 929.50	0	\$ -	84	\$ 336.00	0	\$ -	\$ 1,265.50	20.41%	140	\$ 1,344.00	20.66%
February	232	\$ 1,508.00	18	\$ 117.00	76	\$ 304.00	16	\$ 208.00	\$ 2,137.00	28.49%	211	\$ 1,656.60	24.26%
March									\$ -	28.49%			24.26%
April									\$ -	28.49%			24.26%
May									\$ -	28.49%			24.26%
June									\$ -	28.49%			24.26%
YTD	591	\$ 3,841.50	43	\$ 279.50	571	\$ 2,284.00	102	\$ 1,131.00	\$ 7,536.00		1,365	\$ 11,167.55	
Balance									\$ 18,915.00		\$ 34,859.45		

fed/st budget	Title III-C2			Homecare HDM			Title III-D			NSIP	TOTAL	target %
	units	\$	% spent	units	\$	% spent	units	\$	% spent		\$ 121,972.00	
July	438	\$ 4,863.50	21.95%	16	\$ 155.00	0.62%			0.00%	\$ 800.00	\$ 7,254.50	8%
August	627	\$ 6,905.05	53.12%	23	\$ 248.75	1.62%	64	\$ 416.00	17.79%	\$ 800.00	\$ 10,694.70	16%
September	541	\$ 5,754.25	79.09%	21	\$ 221.25	2.50%	101	\$ 656.50	45.85%	\$ 575.00	\$ 9,563.60	25%
October	577	\$ 6,346.25	107.74%	22	\$ 237.50	3.45%			45.85%	\$ 975.00	\$ 9,815.00	33%
November	591	\$ 6,568.75	137.39%	21	\$ 236.25	4.40%			45.85%	\$ 975.00	\$ 9,520.00	41%
December	646	\$ 7,030.50	169.12%	22	\$ 247.50	5.39%			45.85%	\$ 975.00	\$ 10,439.70	50%
January	494	\$ 5,480.50	193.86%	19	\$ 213.75	6.24%			45.85%	\$ 975.00	\$ 9,278.75	58%
February	559	\$ 6,026.05	221.06%	4	\$ 45.00	6.42%	8	\$ 52.00	48.08%	\$ 975.00	\$ 10,839.65	66%
March			221.06%			6.42%			48.08%		\$ -	75%
April			221.06%			6.42%			48.08%		\$ -	83%
May			221.06%			6.42%			48.08%		\$ -	91%
June			221.06%			6.42%			48.08%		\$ -	100%
YTD	4,473	\$ 48,974.85		148	\$ 1,605.00		###	\$ 1,124.50		\$ 7,050.00	\$ 77,405.90	
Balance		\$ (26,819.85)			\$ 23,395.00			\$ 1,214.50		\$ (7,050.00)	\$ 44,566.10	

				FY 2024 Payments Senior Citizens of Fulton County												
	Title III-B															
	Health Promotion		Recreation		Telephone Reassurance		Transportation		Total III-B							
fed/st budget	units		units		units		units		\$	41,557.00	% spent	units	\$	62,360.00	% spent	
July	310	\$ 1,705.00	0	\$ -	96	\$ 244.80	138	\$ 628.34	\$	2,578.14	6.20%	550	\$	3,661.61	5.87%	
August	416	\$ 2,288.00	286	\$ 1,573.00	120	\$ 306.00	96	\$ 15.51	\$	4,182.51	16.27%	721	\$	4,677.98	13.37%	
September	396	\$ 2,178.00	288	\$ 1,584.00	112	\$ 285.60	127	\$ 240.27	\$	4,287.87	26.59%	681	\$	4,486.94	20.57%	
October	412	\$ 2,266.00	294	\$ 1,617.00	116	\$ 295.80	110	\$ 107.16	\$	4,285.96	36.90%	735	\$	4,829.66	28.31%	
November	415	\$ 1,584.63	250	\$ 1,375.00	102	\$ 260.10	76	\$ 596.60	\$	3,816.33	46.08%	741	\$	4,796.98	36.01%	
December	327	\$ 1,798.50	170	\$ 935.00	66	\$ 168.30	79	\$ 91.86	\$	2,993.66	53.29%	569	\$	3,756.15	42.03%	
January	371	\$ 2,040.50	283	\$ 1,556.50	89	\$ 226.95	134	\$ 320.53	\$	4,144.48	63.26%	654	\$	4,294.93	48.92%	
February	479	\$ 2,634.50	303	\$ 1,666.50	92	\$ 234.60	195	\$ 620.80	\$	5,156.40	75.67%	833	\$	5,467.99	57.68%	
March									\$	-	75.67%				57.68%	
April									\$	-	75.67%				57.68%	
May									\$	-	75.67%				57.68%	
June									\$	-	75.67%				57.68%	
YTD	3,126	\$ 16,495.13	1,874	\$10,307.00	793	\$2,022.15	955	\$ 2,621.07	\$	31,445.35		5,484	\$	35,972.24		
Balance										\$	10,111.65		\$ 26,387.76			

	Title III-C2			Homecare HDM			Title III-D			NSIP	TOTAL	
fed/st budget	units	\$ 64,825.00	% spent	units	\$ 90,000.00	% spent	units	\$ 2,339.00	% spent			
July	2086	\$ 19,504.10	30.09%	36	\$ 336.60	0.37%			0.00%	\$ 900.00	\$ 26,980.45	8%
August	2651	\$ 24,786.85	68.32%	45	\$ 420.75	0.84%			0.00%	\$ 900.00	\$ 34,968.09	16%
September	2413	\$ 22,561.55	103.13%	40	\$ 374.00	1.26%			0.00%	\$ 708.90	\$ 32,419.26	25%
October	2646	\$ 24,740.10	141.29%	44	\$ 411.40	1.71%			0.00%	\$ 1,000.00	\$ 35,267.12	33%
November	2652	\$ 24,796.20	179.54%	42	\$ 392.70	2.15%			0.00%	\$ 1,000.00	\$ 34,802.21	41%
December	2317	\$ 21,663.95	212.96%	33	\$ 308.55	2.49%			0.00%	\$ 1,000.00	\$ 29,722.31	50%
January	2045	\$ 19,120.75	242.46%	36	\$ 336.60	2.87%			0.00%	\$ 1,000.00	\$ 28,896.76	58%
February	2297	\$ 21,476.95	275.59%	42	\$ 392.70	3.30%			0.00%	\$ 1,000.00	\$ 33,494.04	66%
March			275.59%			3.30%			0.00%		\$ -	75%
April			275.59%			3.30%			0.00%		\$ -	83%
May			275.59%			3.30%			0.00%		\$ -	91%
June			275.59%			3.30%			0.00%		\$ -	100%
YTD	19,107	\$ 178,650.45		318	\$ 2,973.30		-	\$ -		\$ 7,508.90	\$ 256,550.24	
Balance		\$ (113,825.45)			\$ 87,026.70			\$ 2,339.00		\$(7,508.90)	\$ (256,550.24)	

FY 2024 Payments Mayfield-Graves County Senior Citizens																
fed/st budget	Title III-B												Title III-C1			
	Health Promotion		Education		Recreation		Telephone Reassurance		Transportation		Total III-B					
	units		units		units		units		units		\$ 25,341.00	% spent	units	\$ 126,290.00	% spent	
July	9	\$ 27.45			148	\$ 451.40	22	\$ 65.12	46	\$ 349.86	\$ 893.83	3.53%	662	\$ 4,292.09	3.40%	
August	12	\$ 36.60			184	\$ 561.20	36	\$ 106.56	181	\$ 1,376.40	\$ 2,080.76	11.74%	975	\$ 6,204.75	8.31%	
September	19	\$ 57.95	26	\$ 79.30	137	\$ 417.85	31	\$ 91.76	113	\$ 850.71	\$ 1,497.57	17.65%	828	\$ 5,077.03	12.33%	
October	9	\$ 27.45			169	\$ 515.45	34	\$ 100.64	103	\$ 774.06	\$ 1,417.60	23.24%	905	\$ 5,701.15	16.85%	
November	0	\$ -	0	\$ -	132	\$ 402.60	34	\$ 100.64	122	\$ 952.18	\$ 1,455.42	28.99%	887	\$ 5,645.64	21.32%	
December	0	\$ -	0	\$ -	196	\$ 597.80	22	\$ 65.12	81	\$ 582.87	\$ 1,245.79	33.90%	759	\$ 4,845.45	25.15%	
January	0	\$ -	0	\$ -	120	\$ 366.00	25	\$ 74.00	91	\$ 700.54	\$ 1,140.54	38.40%	706	\$ 4,433.47	28.66%	
February	17	\$ 51.85	0	\$ -	156	\$ 475.80	27	\$ 79.92	116	\$ 885.99	\$ 1,493.56	44.30%	890	\$ 5,711.53	33.19%	
March											\$ -	44.30%			33.19%	
April											\$ -	44.30%			33.19%	
May											\$ -	44.30%			33.19%	
June											\$ -	44.30%			33.19%	
YTD	66	\$ 201.30	26	\$ 79.30	1242	\$ 3,788.10	231	\$ 683.76	853	\$ 6,472.61	\$ 11,225.07		6,612	\$ 41,911.11		
Balance											\$ 14,115.93				\$ 84,378.89	

fed/st budget	Title III-C2			Homecare Escort			Homecare HDM			Title III-D			NSIP	TOTAL	target %
	units	\$ 62,995.00	% spent	units		% spent	units	\$ 135,000.00	% spent	units	\$ 3,500.00	% spent			
July	1039	\$ 9,478.21	15.05%	12.0	\$ 107.40	#DIV/0!	246.0	\$ 1,963.45	1.45%			0.00%	\$ 3,000.00	\$ 19,734.98	8%
August	1752	\$ 16,130.28	40.65%	10.0	\$ 89.33	#DIV/0!	472.0	\$ 3,767.27	4.24%			0.00%	\$ 3,000.00	\$ 31,272.39	16%
September	1501	\$ 13,814.39	62.58%	10.0	\$ 89.33	#DIV/0!	421.0	\$ 3,360.21	6.73%			0.00%	\$ 2,050.00	\$ 25,888.53	25%
October	1591	\$ 14,638.49	85.82%	14.0	\$ 125.07	#DIV/0!	467	\$ 3,727.36	9.50%	26	\$ 79.30	2.27%	\$ 2,500.00	\$ 28,188.97	33%
November	1367	\$ 12,736.13	106.04%	22.0	\$ 196.54	#DIV/0!	390.0	\$ 3,112.78	11.80%	24	\$ 73.20	4.36%	\$ 2,500.00	\$ 25,719.71	41%
December	1098	\$ 10,185.22	122.20%	14.0	\$ 125.07	#DIV/0!	356	\$ 2,841.41	13.91%	20	\$ 61.00	6.10%	\$ 2,500.00	\$ 21,803.94	50%
January	1142	\$ 10,564.38	138.97%	4.0	\$ 35.73	#DIV/0!	343	\$ 2,737.65	15.93%	22	\$ 67.10	8.02%	\$ 2,500.00	\$ 21,478.87	58%
February	1304	\$ 12,119.56	158.21%	30.0	\$ 268.00	#DIV/0!	420	\$ 3,352.23	18.42%	33	\$ 100.65	10.89%	\$ 2,500.00	\$ 25,444.88	66%
March			158.21%			#DIV/0!			18.42%			10.89%		\$ -	75%
April			158.21%			#DIV/0!			18.42%			10.89%		\$ -	83%
May			158.21%			#DIV/0!			18.42%			10.89%		\$ -	91%
June			158.21%			#DIV/0!			18.42%			10.89%		\$ -	100%
YTD	10,794	\$ 99,666.66		116.00	\$ 1,036.47		3,115	\$ 24,862.36		125	\$ 381.25		\$ 20,550.00	\$ 199,532.27	
Balance		\$ (36,671.66)			\$ (1,036.47)			\$ 110,137.64			\$ 3,118.75		\$ (20,550.00)	\$ (199,532.27)	

FY 2024 Payments
Hickman County Senior Citizens

fed/st budget	Title III-B													
	Health Promotion		Telephone Reassurance		Transportation		Total III-B							
	units		units		units		\$	% spent	units	\$	% spent	units	\$	% spent
July	394	\$ 1,000.76	0	\$ -	37	\$ 148.67	\$ 1,149.43	3.54%	229	\$ 2,094.70	3.15%	1023	\$ 12,563.90	22.38%
August	454	\$ 1,153.16	11	\$ 27.94	65	\$ 355.33	\$ 1,536.43	8.27%	278	\$ 2,506.40	6.93%	1238	\$ 15,197.40	49.46%
September	461	\$ 1,061.72	7	\$ 17.78	74	\$ 435.62	\$ 1,515.12	12.93%	290	\$ 2,664.00	10.94%	1280	\$ 15,700.00	77.43%
October	563	\$ 1,430.02	88	\$ 223.52	64	\$ 268.77	\$ 1,922.31	18.85%	317	\$ 2,876.10	15.27%	1248	\$ 15,316.40	104.72%
November	530	\$ 1,346.20	55	\$ 139.70	70	\$ 342.37	\$ 1,828.27	24.48%	298	\$ 2,732.40	19.38%	1223	\$ 15,019.90	131.48%
December	390	\$ 990.60	49	\$ 124.46	66	\$ 365.70	\$ 1,480.76	29.04%	288	\$ 2,611.40	23.31%	1150	\$ 14,107.00	156.62%
January	166	\$ 421.64	154	\$ 391.16	48	\$ 265.68	\$ 1,078.48	32.36%	111	\$ 976.30	24.78%	1134	\$ 13,920.20	181.42%
February	230	\$ 584.20	94	\$ 238.76	47	\$ 256.09	\$ 1,079.05	35.68%	163	\$ 1,459.90	26.98%	1200	\$ 14,760.00	207.72%
March							\$ -	35.68%			26.98%			207.72%
April							\$ -	35.68%			26.98%			207.72%
May							\$ -	35.68%			26.98%			207.72%
June							\$ -	35.68%			26.98%			207.72%
YTD	3,188	\$ 7,988.30	458	\$ 1,163.32	471	\$ 2,438.23	\$ 11,589.85		1,974	\$ 17,921.20		9,496	\$ 116,584.80	
Balance							\$ 20,894.15		\$ 48,501.80			\$ (60,457.80)		

fed/st budget	Homecare Escort			Homecare HDM			Title III-D			NSIP	TOTAL	target %
	units		% spent	units	\$ 50,000.00	% spent	units	\$ 2,339.00	% spent			
July	25.0	\$ 191.25		44	\$ 460.02	0.92%	0	\$ -	0.00%	\$ 900.00	\$ 17,359.30	8%
August	8.0	\$ 61.20		57	\$ 595.94	2.11%	0	\$ -	0.00%	\$ 900.00	\$ 20,797.37	16%
September	29.0	\$ 221.85		60	\$ 627.25	3.37%	25	\$ 63.50	2.71%	\$ 708.90	\$ 21,437.12	25%
October	2.0	\$ 15.30		116	\$ 1,212.78	5.79%		\$ -	2.71%	\$ 975.00	\$ 22,317.89	33%
November	8.0	\$ 61.20		137	\$ 1,432.34	8.66%	6	\$ -	2.71%	\$ 975.00	\$ 22,049.11	41%
December	16.0	\$ 122.40		156	\$ 1,630.98	11.92%	0	\$ -	2.71%	\$ 975.00	\$ 20,927.54	50%
January	2.0	\$ 18.00		147	\$ 1,536.89	14.99%	0	\$ -	2.71%	\$ 975.00	\$ 18,504.87	58%
February	0.0	\$ -		140	\$ 1,407.70	17.81%	0	\$ -	2.71%	\$ 975.00	\$ 19,681.65	66%
March						17.81%			2.71%		\$ -	75%
April						17.81%			2.71%		\$ -	83%
May						17.81%			2.71%		\$ -	91%
June						17.81%			2.71%		\$ -	100%
YTD	90.0	\$ 691.20		857	\$ 8,903.90		31	\$ 63.50		\$ 4,875.00	\$ 163,074.85	
Balance		\$ (691.20)			\$ 41,096.10			\$ 2,275.50		\$ (4,875.00)	\$ (163,074.85)	

FY 2024 Payment
PADD @ Marshall County (Mom's Meals)

	Title III-B																			
	Health Promotion	Telephone Reassurance	Transportation	Total III-B																
fed/st budget	units		units		units		\$ 88,099.99	% spent	units		% spent	units		% spent	units	\$ -	% spent		TOTAL	target %
July							\$ -	0.00%	0	\$ -		2680	\$ 23,603.20		100	\$ 879.00		\$ 24,482.20	8%	
August							\$ -	0.00%	0	\$ -		1810	\$ 16,271.90		10	\$ 89.90		\$ 16,361.80	16%	
September							\$ -	0.00%	0	\$ -		1755	\$ 15,332.95					\$ 15,332.95	25%	
October							\$ -	0.00%	0	\$ -		1580	\$ 14,204.20				\$ -	\$ 14,204.20	33%	
November							\$ -	0.00%				1683	\$ 15,130.17					\$ 15,130.17	41%	
December							\$ -	0.00%				2010	\$ 18,069.90		200	\$ 1,798.00	\$ -	\$ 19,867.90	50%	
January							\$ -	0.00%	0	\$ -		1570	\$ 14,114.30		170	\$ 1,528.30		\$ 15,642.60	58%	
February							\$ -	0.00%				1520	\$ 13,664.80		150	\$ 1,348.50	\$ -	\$ 15,013.30	66%	
March							\$ -	0.00%									\$ -	\$ -	75%	
April							\$ -	0.00%	0								\$ -	\$ -	83%	
May							\$ -	0.00%										\$ -	91%	
June							\$ -	0.00%										\$ -	100%	
YTD	-		-		-		\$ -		-	\$ -		14,608	\$ 130,391.42		630	\$ 5,643.70		\$ -	\$ 136,035.12	
Balance							\$ 88,099.99			\$ -			\$ (130,391.42)			\$ (5,643.70)		\$ -	\$ (136,035.12)	

FY 2024 Payments

Paducah-McCracken County Senior Citizens

fed/st budget	Title III-B													
	Health Promotion		Telephone Reassurance		Transportation		Total III-B							
	units		units		units		\$	% spent	units	\$	% spent	units	\$	% spent
July	1686	\$ 5,968.44	0	\$ -	492	\$ 2,391.16	\$ 8,359.60	11.08%	1038	\$ 5,158.14	3.64%	6504	\$ 66,638.18	26.43%
August	1671	\$ 5,915.34	0		512	\$ 2,500.67	\$ 8,416.01	22.24%	1199	\$ 5,902.39	7.81%	8506	\$ 87,570.14	61.17%
September	1739	\$ 6,156.06	0	\$ -	544	\$ 2,706.03	\$ 8,862.09	33.99%	1081	\$ 5,026.47	11.37%	6839	\$ 70,146.14	89.00%
October	1860	\$ 6,584.40	0	\$ -	450	\$ 3,174.00	\$ 9,758.40	46.92%	1142	\$ 5,731.32	15.42%	8146	\$ 84,135.01	122.37%
November	1651	\$ 5,844.54	0	\$ -	388	\$ 1,708.70	\$ 7,553.24	56.94%	918	\$ 4,556.82	18.64%	7181	\$ 73,377.47	151.48%
December	1359	\$ 4,810.86	0	\$ -	405	\$ 1,994.80	\$ 6,805.66	65.96%	1038	\$ 5,310.63	22.39%	6978	\$ 72,208.22	180.12%
January	1308	\$ 4,630.32	0	\$ -	353	\$ 1,692.86	\$ 6,323.18	74.34%	929	\$ 4,871.87	25.83%	6411	\$ 66,471.49	206.49%
February	1676	\$ 5,933.04	0	\$ -	446	\$ 2,044.46	\$ 7,977.50	84.92%	1245	\$ 6,331.56	30.30%	6586	\$ 66,564.73	232.89%
March							\$ -	84.92%			30.30%			232.89%
April							\$ -	84.92%			30.30%			232.89%
May							\$ -	84.92%			30.30%			232.89%
June							\$ -	84.92%			30.30%			232.89%
YTD	12,950	\$45,843.00	-	\$ -	3,590	\$18,212.68	\$ 64,055.68		8,590	\$ 42,889.20		57,151	\$ 587,111.38	
Balance							\$ 11,379.32		\$ 98,645.80			\$ (335,015.38)		

	Title III-D			Homecare Escort			Homecare HDM			NSIP	TOTAL		
	units	\$ 2,338	% spent	units		% spent	units	\$ 347,453.00	% spent				target %
July			0.00%			#DIV/0!	86	\$ 861.33	0.25%	\$ 2,750.00	\$ 83,767.25		8%
August			0.00%			#DIV/0!	110	\$ 1,112.86	0.57%	\$ 2,750.00	\$ 105,751.40		16%
September			0.00%			#DIV/0!	90	\$ 903.25	0.83%	\$ 2,000.00	\$ 86,937.95		25%
October			0.00%			#DIV/0!	153	\$ 1,563.52	1.28%	\$ 3,000.00	\$ 104,188.25		33%
November			0.00%			#DIV/0!	191	\$ 1,961.78	1.84%	\$ 3,000.00	\$ 90,449.31		41%
December			0.00%			#DIV/0!	194	\$ 2,033.22	2.43%	\$ 3,000.00	\$ 89,357.73		50%
January			0.00%			#DIV/0!	183	\$ 1,877.94	2.97%	\$ 3,000.00	\$ 82,544.48		58%
February			0.00%			#DIV/0!	185	\$ 1,898.90	3.51%	\$ 3,000.00	\$ 85,772.69		66%
March			0.00%			#DIV/0!			3.51%		\$ -		75%
April			0.00%			#DIV/0!			3.51%		\$ -		83%
May			0.00%			#DIV/0!			3.51%		\$ -		91%
June			0.00%			#DIV/0!			3.51%		\$ -		100%
YTD	-	\$ -		-	\$ -		1,192	\$ 12,212.80		\$ 15,000.00	\$ 728,769.06		
Balance		\$ 2,338.00			\$ -			\$ 335,240.20		\$ (15,000.00)	\$ (728,769.06)		

FY 2024 Payments WKAS														
	HOMECARE												TOTAL	
	CHORE			HOME MANAGEMENT			PERSONAL CARE			ESCORT				
state budget	units	\$ 1,000.00	% spent	units	\$ 165,000.00	% spent	units	\$ 44,000.00	% spent	units	\$ 9,000.00	% spent	\$ 219,000.00	target %
July				196	\$ 2,215.66		50	\$ 565.21					\$ 2,780.87	8%
August													\$ -	16%
September													\$ -	25%
October													\$ -	33%
November													\$ -	41%
December													\$ -	50%
January													\$ -	58%
February													\$ -	66%
March													\$ -	75%
April													\$ -	83%
May													\$ -	91%
June													\$ -	100%
YTD	0	\$ -		196	\$ 2,215.66		50.00	\$ 565.21		0	\$ -		\$ 2,780.87	
Balance		\$ 1,000.00			\$ 162,784.34			\$ 43,434.79			\$ 9,000.00		\$ 216,219.13	

FY 2024 Payments West Kentucky Allied Services																	
	HOMECARE											TITLE V - SCSEP		TOTAL			
	HOME REPAIR			RESPIRE			SUPPLIES			TOTAL HOMECARE							
fed/st budget	units		% spent	units		% spent	units		% spent	\$	-	% spent		% spent	\$	-	target %
July				50	\$ 391.30					\$ 391.30			\$ 15,209.21		\$ 15,600.51		8%
August										\$ -			\$ 12,482.77		\$ 12,482.77		16%
September										\$ -			\$ 11,094.43		\$ 11,094.43		25%
October										\$ -			\$ 11,266.24		\$ 11,266.24		33%
November										\$ -			\$ 12,574.49		\$ 12,574.49		41%
December										\$ -			\$ 9,134.61		\$ 9,134.61		50%
January										\$ -			\$ 8,700.91		\$ 8,700.91		58%
February										\$ -			\$ 9,422.37		\$ 9,422.37		66%
March										\$ -					\$ -		75%
April										\$ -					\$ -		83%
May										\$ -					\$ -		91%
June										\$ -					\$ -		100%
YTD	0.00	\$ -		50	\$ 391.30		-	\$ -		\$ 391.30			\$ 89,885.03		\$ 90,276.33		
Balance		\$ -			\$ (391.30)			\$ -		\$ (391.30)			\$ (89,885.03)		\$ (90,276.33)		

FY 2024 Payments Graves County Health Dept.				
fed budget	units		spent %	target %
July	13	\$ 142.74	#DIV/0!	8%
August	23	\$ 252.54	#DIV/0!	16%
September	15	\$ 164.70	#DIV/0!	25%
October	14	\$ 153.72	#DIV/0!	33%
November	7	\$ 76.86	#DIV/0!	41%
December	0	\$ -	#DIV/0!	50%
January	16	\$ 175.68	#DIV/0!	58%
February	13	\$ 142.74	#DIV/0!	66%
March			#DIV/0!	75%
April			#DIV/0!	83%
May			#DIV/0!	91%
June			#DIV/0!	100%
YTD	101	\$ 1,108.98		
Balance		\$ (1,108.98)		

FY 2024 Payments Kentucky Legal Aid				
fed budget	units	\$ 60,000	spent %	target %
July	60.5	3,025.00	5.04%	8%
August	64.0	3,200.00	10.38%	16%
September	52.0	2,600.00	14.71%	25%
October	85.0	4,250.00	21.79%	33%
November	122.5	6,125.00	32.00%	41%
December	79.5	3,975.00	38.63%	50%
January	55.0	2,750.00	43.21%	58%
February	90.5	4,525.00	50.75%	66%
March			50.75%	75%
April		-	50.75%	83%
May		-	50.75%	91%
June		-	50.75%	100%
YTD	609.00	30,450.00		
Balance		\$ 29,550		

PURCHASE AREA LONG-TERM CARE OMBUDSMAN REPORT FY24 February 2024

COUNTY	NUMBER OF LONG-TERM CARE BEDS	PERSONAL CARE BEDS	FAMILY CARE
Ballard	70	0	0
Calloway	226	0	0
Carlisle	53	8	0
Fulton	60	0	0
Graves	271	140	0
Hickman	134	20	0
Marshall	305	0	0
McCracken	525	29	0

COUNTY	# OF CASES <u>CLOSED</u>	# OF CASES <u>OPENED</u>
Ballard	0	0
Calloway	0	0
Carlisle	0	0
Fulton	0	0
Graves	0	0
Hickman	0	0
Marshall	0	0
McCracken	1	1
TOTAL CASES & COMPLAINTS	1	1

NEW PROGRAM ACTIVITIES REPORT

Training given to facility staff	0
Consultations to facilities/providers	10
Information & consultations to individuals	88
Resident visitations	64
Participation in facility surveys	0
Work with resident/family councils	1
Training for certified ombudsmen/volunteers	1
Volunteer Recruitment	0
Community Education: Advisory Council	1
Trainings for Volunteers, Aging Meetings	0
Elder Abuse Meetings, Regional PC	1
Transition Meetings, Service Providers Meetings	1
Work with Media/Press	0
Technical Assistance for Ombudsman	0
<u>Provide Training to residents</u>	<u>0</u>

Total Program Activities: 167

Safe Streets and Roads for All Action Plan Components

This document is not meant to replace the NOFO. Applicants should follow the instructions in the NOFO to correctly apply for a grant. See the SS4A website for more information: <https://www.transportation.gov/SS4A>



Leadership Commitment and Goal Setting

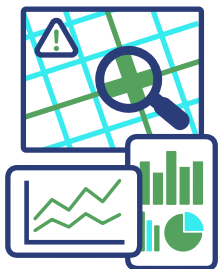
An official public commitment (e.g., resolution, policy, ordinance, etc.) by a high-ranking official and/or governing body (e.g., Mayor, City Council, Tribal Council, MPO Policy Board, etc.) to an eventual goal of zero roadway fatalities and serious injuries. The commitment must include a goal and timeline for eliminating roadway fatalities and serious injuries achieved through one, or both, of the following:

- (1) the target date for achieving zero roadway fatalities and serious injuries, OR
- (2) an ambitious percentage reduction of roadway fatalities and serious injuries by a specific date with an eventual goal of eliminating roadway fatalities and serious injuries.



Planning Structure

A committee, task force, implementation group, or similar body charged with oversight of the Action Plan development, implementation, and monitoring.



Safety Analysis

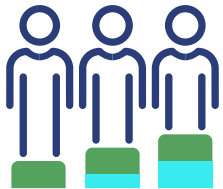
Analysis of existing conditions and historical trends that provides a baseline level of crashes involving fatalities and serious injuries across a jurisdiction, locality, Tribe, or region. Includes an analysis of locations where there are crashes and the severity of the crashes, as well as contributing factors and crash types by relevant road users (motorists, people walking, transit users, etc.). Analysis of systemic and specific safety needs is also performed, as needed (e.g., high-risk road features, specific safety needs of relevant road users, public health approaches, analysis of the built environment, demographic, and structural issues, etc.). To the extent practical, the analysis should include all roadways within the jurisdiction, without regard for ownership. Based on the analysis performed, a geospatial identification of higher-risk locations is developed (a High-Injury Network or equivalent).



Engagement and Collaboration

Robust engagement with the public and relevant stakeholders, including the private sector and community groups, that allows for both community representation and feedback. Information received from engagement and collaboration is analyzed and incorporated into the Action Plan. Overlapping jurisdictions are included in the process. Plans and processes are coordinated and aligned with other governmental plans and planning processes to the extent practical.

Safe Streets and Roads for All Action Plan Components



Equity Considerations

Plan development using inclusive and representative processes. Underserved communities* are identified through data and other analyses in collaboration with appropriate partners. Analysis includes both population characteristics and initial equity impact assessments of the proposed projects and strategies.



Policy and Process Changes

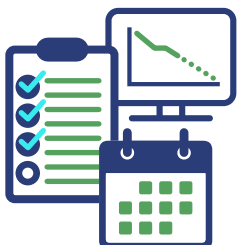
Assessment of current policies, plans, guidelines, and/or standards (e.g., manuals) to identify opportunities to improve how processes prioritize transportation safety. The Action Plan discusses implementation through the adoption of revised or new policies, guidelines, and/or standards, as appropriate.



Strategy and Project Selections

Identification of a comprehensive set of projects and strategies, shaped by data, the best available evidence and noteworthy practices, as well as stakeholder input and equity considerations, that will address the safety problems described in the Action Plan. These strategies and countermeasures focus on a Safe System Approach, effective interventions, and consider multidisciplinary activities. To the extent practical, data limitations are identified and mitigated.

Once identified, the list of projects and strategies is prioritized in a list that provides time ranges for when the strategies and countermeasures will be deployed (e.g., short-, mid-, and long-term timeframes). The list should include specific projects and strategies, or descriptions of programs of projects and strategies, and explains prioritization criteria used. The list should contain interventions focused on infrastructure, behavioral, and/or operational safety.



Progress and Transparency

Method to measure progress over time after an Action Plan is developed or updated, including outcome data. Means to ensure ongoing transparency is established with residents and other relevant stakeholders. Must include, at a minimum, annual public and accessible reporting on progress toward reducing roadway fatalities and serious injuries, and public posting of the Action Plan online.

* An underserved community as defined for this NOFO is consistent with the Office of Management and Budget's Interim Guidance for the Justice40 Initiative <https://www.whitehouse.gov/wp-content/uploads/2021/07/M-21-28.pdf> and the Historically Disadvantaged Community designation, which includes U.S. Census tracts identified in this table <https://datahub.transportation.gov/stories/s/tsyd-k6ij>; any Tribal land; or any territory or possession of the United States.



ACTIVE GRANT OPPORTUNITIES

Land & Water Conservation Fund (LWCF)

The LWCF provides federal grant funds to protect important natural areas, acquire land for outdoor recreation and to develop or renovate public outdoor recreation facilities such as campgrounds, picnic areas, sports & playfields, swimming facilities, boating facilities, fishing facilities, trails, natural areas and passive parks. Cities, counties, state and federal agencies are eligible to apply for funding. The minimum amount is \$25,000. The maximum grant amount is \$250,000. It is a matching reimbursement program. Deadline to apply is May 31, 2024.

https://kydlgweb.ky.gov/FederalGrants/16_LWCF.cfm

Recreational Trails Program (RTP)

The Recreational Trails Program (RTP) is funded by the Federal Highway Administration (FHWA). It can be used to aid with acquisition of easements, development and/or maintenance of recreational trails and trailhead facilities for both motorized and non-motorized use. Eligible applicants are city and county governments, state and federal agencies. Non-profit organizations must partner with a governmental entity. The minimum grant request is \$25,000; the maximum grant request is \$250,000. This is a Federally funded, matching reimbursement grant program. Deadline to apply is May 31, 2024.

https://kydlgweb.ky.gov/FederalGrants/16_RTP.cfm

Economic Development Administration – 2023 Disaster Supplemental

The U.S Economic Development Administration is now accepting applications through the Fiscal Year 2023 Disaster Supplemental Funding NOFO. The awards made under this NOFO are designed to address economic challenges in those areas where a Presidential declaration of a major disaster has been issued. Funding will help communities devise and implement long-term economic recovery strategies through a variety of construction and non-construction projects. You can visit the EDA funding page for more information.

<https://www.eda.gov/strategic-initiatives/disaster-recovery/supplemental/2023>

Economic Development Administration – Planning and Local Technical Assistance Program

Through its Planning and Local Technical Assistance programs, EDA assists eligible recipients in developing economic development plans and studies designed to build capacity and guide the economic prosperity and resiliency of an area or region. The Planning program helps support organizations, including District Organizations, Indian Tribes, and other eligible recipients, with Short Term and State Planning investments designed to guide the eventual creation and retention of high-quality jobs, particularly for the unemployed and underemployed in the Nation's most economically distressed regions. You can visit the EDA funding page for more information.

<https://www.eda.gov/funding/funding-opportunities/fiscal-year-2021-2023-eda-planning-and-local-technical-assistance>

Economic Development Administration – Public Works and Economic Adjustment Assistance (PWEAA)

Under this NOFO, EDA solicits applications from applicants in order to provide investments that support construction, non construction, planning, technical assistance, and revolving loan fund projects under EDA's Public Works program and EAA program (which includes Assistance to Coal Communities, Nuclear Closure Communities, and Biomass Closure Communities). Grants and cooperative agreements made under these programs are designed to leverage existing regional assets and support the implementation of economic development strategies that advance new ideas and creative approaches to advance economic prosperity in distressed communities, including those negatively impacted by changes to the coal economy and nuclear power plant closures. Applications will be accepted on a rolling basis.

<https://www.eda.gov/funding/funding-opportunities/fiscal-year-2023-public-works-and-economic-adjustment-assistance>



Project Summary Report

KY202401290120

Title: Harper Village

Project Information	Applicant Information	Submitter Information	Funding Information
WRIS: Status: Approved Federal: KHC CFDA: 14.239 County: Hopkins	Wabuck Development Company, Inc. Anthony Elmore (270) 259-9361 anthony.elmore@wabuck.com	April Bowman (270) 259-5607 april.bowman@wabuck.com	Federal: \$1,800,000.00 Applicant: \$750,000.00 State: \$3,400,000.00 Local: \$975,000.00 Program: \$0.00 Other: \$3,087,436.00 TOTAL: \$10,012,436.00
(List):			
Desc.: Harper Village will be a 32-unit new construction affordable housing complex located at approx 445 Browning Street in Madisonville, Kentucky, containing (8) one bedroom units, (20) two bedroom units, and (4) three bedroom units intended to serve the low to moderate income population. This is a Rural project located within the city limits of Madisonville, Kentucky designed to serve families.			

KY202402090171

Title: Mayfield Graves County Airport

Project Information	Applicant Information	Submitter Information	Funding Information
WRIS: Status: Approved Federal: FAA CFDA: 20.106 County: Graves	Mayfield-Graves County Airport Beck Hobneck (615) 268-0746 beck.hobneck@stantec.com	Beck Hobneck (615) 268-0746 beck.hobneck@stantec.com	Federal: \$855,000.00 Applicant: \$0.00 State: \$71,250.00 Local: \$23,750.00 Program: \$0.00 Other: \$0.00 TOTAL: \$950,000.00
(List):			
Desc.: Officials with the Mayfield-Graves County Airport in Mayfield Kentucky, are pursuing improvements to their airfield and are requesting your review of the project scope. The proposed action will take place entirely on airport property at 227 Airport Road in Mayfield Kentucky and will include ground disturbance in areas that have been previously disturbed during the construction and grading of the existing airport infrastructure. Currently, this area is kept mowed and maintained by airport staff and does not include any trees, structures, or water resources. The proposed action will include raising the Runway 1 end approximately 2.5 feet from its current elevation of 519.2 feet to an ultimate elevation of 521.7 feet. The existing runway centerline elevations will also be raised to meet profile requirements along the runway pavement up to approximately 400 feet north of the runway end. Ancillary projects will include minor regrading of the Runway 1 end runway safety area, drainage improvements, and rehabilitation and raising the taxiway connector pavement and portions of the existing apron pavement to align with the new runway profile. Lastly, airfield lighting in the proposed project area will be relocated. The new development will comply with all airport design requirements outlined in the FAA AC 150/5300-13B, Airport Design. It is anticipated that construction will start in October of 2024 and will take approximately 30 days.			

Title: 40101 (d)- Preventing Outages and enhancing the Electric Grid

Project Information		Applicant Information	Submitter Information	Funding Information	
WRIS:		Office of Energy Policy		Federal:	\$5,469,080.00
Status:	Under Review			Applicant:	\$820,362.00
Federal:	Other	Carol Stringer	Carol Stringer	State:	\$1,731,875.33
CFDA:	81.254	(502) 782-7078	(502) 782-7078	Local:	\$0.00
County:	Franklin	carol.stringer@ky.gov	carol.stringer@ky.gov	Program:	\$0.00
(List):				Other:	\$0.00
				TOTAL:	\$8,021,317.33

Desc.: Application for third year of formula funding.

This portion of the IIJA funding will be used to improve grid resilience and reduce electric outages. The funding amount reflects the third year formula allocation. 15% match will come from KY State Parks. (Applicant in the budget below is EEC; state refers to parks).

40101(d) funds will go toward electric distribution infrastructure upgrades at two state parks (Kenlake and KY Dam Village) with state- owned distribution systems.

March 2024 Business Lending Department Report

PADD Business Lending Portfolio Summary

1. Economic Development Administration Revolving Loan Fund currently has 14 active loans for a balance of \$980,710.74
2. United States Department of Agriculture Intermediary Re-lending Program currently has 14 active loans for a balance of \$694,399.16
3. Small Business Administration Microloan Program currently has 13 loans for a balance of \$195,226.18
4. Small Business Administration 504 currently has 12 active loans for a balance of \$7,164,712.30
5. Economic Development Administration CARES ACT Supplemental Funding currently has 19 loans for a balance of \$2,046,660.23
6. Economic Development Administration ARPA Revolving Loan Fund currently has 11 active loans for a balance of \$1,588,937.59

The total loan portfolio has 83 active loans with a balance of \$12,670,646.20

Loan Review Committee:

The Loan Review Committee held its regular scheduled meeting on March 13th, 2024. The next scheduled meeting is Wednesday, April 17th, 2024 at 9 a.m.

Loans Approved Since Last Board Meeting:

- \$100,000, Hempwood/Fibonnaci LLC, Economic Development Administration ARPA Revolving Loan Fund (\$92,750) and SBA Microloan #4 (\$7,500) request for working capital in Calloway County
- \$20,000 Economic Development Administration CARES ACT Working Capital (\$17,000) and SBA Microloan #4 (\$3,000) for working capital for a game store startup company in McCracken County

Loans Closed Since Last Board Meeting:

- No loans have closed since the last board meeting.

Loans in Progress:

- TKAB Chicks, \$228,350, EDA ARPA RLF loan for working capital and leasehold improvements is in closing and is expected to close by April 1st, 2024
- SBA 504 request for Shed Metalworks, LLC was approved by the SBA and is now in closing status.

Department News:

1. With the approval of the Shed Metalworks, LLC SBA 504 loan, PADD has 1 of the 2 required SBA 504 approvals.
2. PADD has approved 4 SBA Microloan #4 loans in the past month. This keeps the PADD on pace to meet the required 10 microloan approvals needed to obtain maximum grant funding for the SBA Microloan Technical Assistance Program. PADD has closed 8 Microloan #4 loans since receiving funding in 2023.

EDA ARPA/CARES RLF Approval Review

Applicant: The Play Portal
Shannon Cope
Mark Cope

Address: 433 Adams St
Paducah, KY 42003

Loan Request: \$ 17,000.00

Loan Purpose Business Start-Up

Collateral: Blanket UCC on all assets of The Play Portal
Liens on 2005 Toyota Tacoma, 2001 Toyota Sequoia,
and a 2006 Honda VTX1300 motorcycle

Terms: Mixed: EDA RLF CARES begins payments on 01/15/2025
EDA RLF CARES: \$17,000.00 @ 8.25% for 40 Months

PADD Risk Score: 4.95

Loan Reviewer: Kris Johnson

Recommendation: Recommend approval with conditions.

Executive Director Review: Jeremy Buchanan

☐ Concur

☐ Needs Further Information

☐ Deny

SBA Microloan 4 Approval Review

Applicant: The Play Portal
Shannon Cope
Mark Cope

Address: 433 Adams St
Paducah, KY 42003

Loan Request: \$ 3,000.00

Loan Purpose Business Start-Up

Collateral: Blanket UCC on all assets of The Play Portal
Liens on 2005 Toyota Tacoma, 2001 Toyota Sequoia,
and a 2006 Honda VTX1300 motorcycle

Terms: Mixed: SBA Microloan pays off before EDA begins
SBA Microloan 4: \$3,000.00 @ 8.25% for 8 Months

PADD Risk Score: 4.95

Loan Reviewer: Kris Johnson

Recommendation: Recommend approval with conditions.

Executive Director Review: Jeremy Buchanan

☐ Concur

☐ Needs Further Information

☐ Deny

2024030102 • The Play Portal

Type CARES ACT EDA RLF • Status Prospect
Loan > Analysis > Risk Ratings > 4.0000: Pass

Worksheet: PADD (KJ)

Financial Statement

Global Cashflow: Global Cashflow

☒ Use Pro Forma

Years of Data*

2023

2022

2023

(Most Recent)

Collateral: Loan to Value

Score

☐ 3 (90-100)

☒ 4 (75-89)

☐ 5 (60-74)

☐ 6 (50-59)

☐ 7 (0-50)

Subtract one point for special purpose properties.

Total Loan*

\$20,000.00

Total Value*

\$25,500.00

Total project cost.

Loan / Value

78.0000

Weight

0.20

0.8000

Personal: Credit Quality

Score

☐ 3 (0-580)

☐ 4 (581-620)

☐ 5 (621-680)

☐ 6 (681-700)

☒ 7 (701-910)

Current personal credit scores for this loan (only scores included in credit memo).
All scores assume acceptable explanation.

Owner	Score Date	Score
Mark Cope	3/11/2024	
Shannon Cope	3/11/2024	731
		Average: 721

Weight

0.20

1.4000

Business Experience - (Startup, established, etc.)

Score

☒ 3 Startup - < 2 years experience (0.00-1.99)

☐ 4 2 - < 3 years experience (2.00-2.99)

☐ 5 3 - < 5 years experience (3.00-4.99)

☐ 6 5 - < 10 years experience (5.00-9.99)

☐ 7 10 + years experience (10.00-25.00)

Comment

Weight

0.05

0.1500

Cash Flow: Business Debt Service Coverage (2 years)

Score

☐ 2 (0-1.0)

☐ 3 (1.0-1.49)

☐ 4 (1.5-1.99)

☒ 5 (2-2.49)

☐ 6 (2.5-3.0)

☐ 7 (3.0-25.00)

Amount 1*

1.5500

Amount 2*

3.0000

Weighted Average

2.2800

(Amount 1 * Weight) + (Amount 2 * Weight)

Weight

50.0000 %

Weight

50.0000 %

Total

100.0000 %

Weight

0.10

0.5000

Cashflow: Global Debt Service Coverage

Score

☐ 2 GCF DSCR < 1 (0-0.99)

Amount 1*

2.1300

Weight

33.3000 %

☐ 3 GCF DSCR 1.00-1.49 (1.0-1.49)

Amount 2*

2.5400

Weight

33.3000 %

☐ 4 GCF DSCR 1.5-1.99 (1.5-1.99)

Amount 3*

2.5400

Weight

33.3000 %

☒ 5 GCF DSCR 2.00-2.49 (2.00-2.49)

Weighted Average

2.4000

Total

99.9000 %

☐ 6 GCF DSCR 2.5-2.99 (2.5-2.99)

☐ 7 GCF DSCR 3.0-25.00 (3.0-25.00)

Weight

0.15

0.7500

(Amount 1 * Weight) + (Amount 2 * Weight) + (Amount 3 * Weight)

Financials: Business Cashflow Coverage

☐ 2 (0-.99)

Score

☐ 3 (1.0-1.49)

☐ 4 (1.50-1.99)

☒ 5 (2.00-2.49)

☐ 6 (2.50-2.99)

☐ 7 (3.00-25.00)

Weight

0.25

1.2500

Comment

Personal: Liquidity

☒ 2 < 2 months debt service (0-1.99)

Score

☐ 3 2 months debt service (2.00-2.99)

☐ 4 3 months debt service (3.00-3.99)

☐ 5 4 months debt service (4.00-4.99)

☐ 6 5 months debt service (5.00-5.99)

☐ 7 >= 6 months debt service (6.00-25.00)

Weight

0.05

0.1000

Comment

Worksheet: PADD (KJ) Risk Rating

☐ Override

Grade

☐ 1.0000 Loss (1 - 1.99)

☐ 2.0000 Doubtful (2 - 2.99)

☐ 3.0000 Substandard (3 - 3.99)

☒ 4.0000 Pass (4 - 4.99)

☐ 5.0000 Pass-Acceptable Risk (5 - 5.99)

☐ 6.0000 Pass-Minimum Risk (6 - 6.99)

☐ 7.0000 Pass - Substantially risk free (7.00 -)

Score Total

4.95

Difficulty

0.00

Reviewed *

3/4/2024

Approved 1

MM/DD/YYYY

Approved 2

MM/DD/YYYY

Reviewer

Kris Johnson

Approved By 1

Search Name, E-mail

Approved By 2

Search Name, E-mail

Comments

46

https://purchaseadd.venturesgo.com/loans/loan/update/5796#/riskrating/258/4.0000%3A Pass

2/2

**PADD BUSINESS LENDING
LOAN ANALYSIS**

Loan Information:

Amount	Interest Rate	Term	Program
\$100,000.00	8.25%	14 Months	EDA ARPA RLF/ SBA Microloan
Purpose of Loan	Working Capital		
Job Impact	24 full time jobs		
Borrower Information:	Fibonacci LLC DBA Hempwood		
Co-Borrower	Greg Wilson		
Address	301 Rockwood Dr. Murray, KY 42071		
Guarantors	Fibonacci LLC DBA Hempwood		

Project Overview:

Based in Murray, Kentucky, Fibonacci, LLC (Hempwood), specializes in engineered lumber made of hemp that is used for flooring and other building products. The hemp-based engineered lumber was developed with the vision of creating a brighter future for the planet and stimulating American manufacturing by introducing sustainable building materials with a lower carbon footprint. Hempwood flooring is similar in construction to Bamboo flooring. Both use a pressed wood method instead of the traditional cut method found in hardwoods like Maple and Oak. Like Bamboo, Hempwood is stronger and more durable than traditional hardwoods and is highly renewable. Materials for Hempwood can be harvested in as little as 120 days from planting. In stark contrast to the decades it takes for hardwoods like Oak. For these, and various other, reasons Hempwood is a growing trend in building and remodeling in America and around the world. Fibonacci, LLC is the worldwide leader in Hempwood production, research, development, and education in sustainable building products.

This project request is for an additional \$100,000.00 in working capital. Hempwood operates on a normal manufacturing production schedule. They use available capital in production of orders on a per order basis. Due to various factors like space, capital, and customization of size and finish, Hempwood does not keep large quantities of ready stock. Exceptional orders can strain those capital resources. In addition to the Warren County order, they have received a few other larger orders from a project in North Carolina and an International order for a project in Bulgaria. These orders, on top of normal orders has strained capital to a point in which Hempwood is needing help.

This loan will be funded from a combination of the SBA Microloan #4 program and the EDA ARPA RLF.

Project Costs:

Working Capital				\$	100,000.00
Total Project Cost					\$ 100,000.00

Project Financing:

Source	Amount	Rate	Term (Months)	Monthly Payment(s)
PADD (EDA RLF ARPA)	\$ 92,500.00	8.25%	13	\$ 7,461.72
PADD (SBA Microloan)	\$ 7,500.00	8.25%	1	\$ 7,500.00
Owner Equity (Cash injection)	\$ -	N/A	N/A	N/A
Total Debt Service	\$ 100,000.00			\$ 7,500.00/\$7,461.72

Project Collateral:

	Estimated Value	Collateral Value
Primary Business Collateral:		
UCC on all alivable assets of Fibonacci LLC	\$2,353,269.00	\$ 2,353,269
	\$0.00	\$ -
	\$0.00	\$ -
	Total Primary Collateral	\$ 2,353,269
	Existing Liens	\$ 430,300
	Est. Collateral For This Request*	\$ 1,922,969

PADD RISK SCORE:

				4.65
PADD Recommendation:	PADD recommends approval			

1. Strong collateral				
2. The loan will create or sustain jobs				
3. Short term repayment schedule				
4. Key Policy goals:				
Small Manufacturing				
Rural County				
Sustainable Building Design				
Assist Manufacturing				
Job Creation				
Job Retention				

2024021901 • Fibonacci, LLC

Type **EDA ARPA RLF** • Status **Prospect**
Loan > Analysis > Risk Ratings > **4.0000: Pass**

Worksheet: PADD (KJ)

Financial Statement

Fibonacci, LLC: Primary OC: Single Company

☒ Use Pro Forma

Years of Data*

2023

2022

2021

(Most Recent)

Collateral: Loan to Value

Score

☐ 3 (90-100)

☐ 4 (75-89)

☐ 5 (60-74)

☐ 6 (50-59)

☒ 7 (0-50)

Weight

0.20

1.4000

Subtract one point for special purpose properties.

Total Loan*

\$530,300.00

Total Value*

\$2,353,269.00

Total project cost.

Loan / Value

23.0000

Personal: Credit Quality

Score

☐ 3 (0-580)

☐ 4 (581-620)

☐ 5 (621-680)

☐ 6 (681-700)

☒ 7 (701-910)

Weight

0.20

1.4000

Current personal credit scores for this loan (only scores included in credit memo).
All scores assume acceptable explanation.

Owner	Score Date	Score
	3/7/2024	
		Average: 754

Business Experience - (Startup, established, etc.)

Score

☐ 3 Startup - < 2 years experience (0.00-1.99)

☐ 4 2 - < 3 years experience (2.00-2.99)

☒ 5 3 - < 5 years experience (3.00-4.99)

☐ 6 5 - < 10 years experience (5.00-9.99)

☐ 7 10 + years experience (10.00-25.00)

Weight

0.05

0.2500

Comment

Cash Flow: Business Debt Service Coverage (2 years)

Score

☐ 2 (0-1.0)

☒ 3 (1.0-1.49)

☐ 4 (1.5-1.99)

☐ 5 (2-2.49)

☐ 6 (2.5-3.0)

☐ 7 (3.0-25.00)

Weight

0.10

0.3000

Amount 1*

1.3800

Amount 2*

1.1400

Weighted Average

1.2600

(Amount 1 * Weight) + (Amount 2 * Weight)

Weight

50.0000 %

Weight

50.0000 %

Total

100.0000 %

Cashflow: Global Debt Service Coverage

Score

☐ 2 GCF DSCR < 1 (0-0.99)

Amount 1*

1.3800

Weight

50.0000 %

☒ 3 GCF DSCR 1.00-1.49 (1.0-1.49)

Amount 2*

1.1400

Weight

50.0000 %

☐ 4 GCF DSCR 1.5-1.99 (1.5-1.99)

Amount 3*

Weight

☐ 5 GCF DSCR 2.00-2.49 (2.00-2.49)

Weighted Average

1.2600

Total

100.0000 %

☐ 6 GCF DSCR 2.5-2.99 (2.5-2.99)

☐ 7 GCF DSCR 3.0-25.00 (3.0-25.00)

Weight

0.15

0.4500

(Amount 1 * Weight) + (Amount 2 * Weight) + (Amount 3 * Weight)

Financials: Business Cashflow Coverage

☐ 2 (0-.99)

Score

☒ 3 (1.0-1.49)

Score

☐ 4 (1.50-1.99)

Score

☐ 5 (2.00-2.49)

Score

☐ 6 (2.50-2.99)

Score

☐ 7 (3.00-25.00)

Score

Weight

0.25

0.7500

Comment

Personal: Liquidity

☒ 2 < 2 months debt service (0-1.99)

Score

☐ 3 2 months debt service (2.00-2.99)

Score

☐ 4 3 months debt service (3.00-3.99)

Score

☐ 5 4 months debt service (4.00-4.99)

Score

☐ 6 5 months debt service (5.00-5.99)

Score

☐ 7 >= 6 months debt service (6.00-25.00)

Score

Weight

0.05

0.1000

Comment

Worksheet: PADD (KJ) Risk Rating

☐ Override

Grade

☐ 1.0000 Loss (1 - 1.99)

Grade

☐ 2.0000 Doubtful (2 - 2.99)

Grade

☐ 3.0000 Substandard (3 - 3.99)

Grade

☒ 4.0000 Pass (4 - 4.99)

Grade

☐ 5.0000 Pass-Acceptable Risk (5 - 5.99)

Grade

☐ 6.0000 Pass-Minimum Risk (6 - 6.99)

Grade

☐ 7.0000 Pass - Substantially risk free (7.00 -)

Grade

Score Total

4.65

Difficulty

0.00

Reviewed *

3/7/2024

Approved 1

MM/DD/YYYY

Approved 2

MM/DD/YYYY

Reviewer

Kris Johnson

Approved By 1

Search Name, E-mail

Approved By 2

Search Name, E-mail

Comments

Loan Reconciliation Report for the Period to 3/15/2024

Loan #	Corp Long Name	Client Name	Beginning Balance	Principal Received	Interest Received	Resulting Balance as of 3/15/2024
1-01-01	RLF	1st KY Realty, LLC	\$ 125,000.00	\$ 37,618.41	\$ 45,161.51	\$ 87,381.59
5-01-01	RLF	BNU Outlets	\$ 35,710.00	\$ 11,166.35	\$ 3,633.65	\$ 24,543.65
9-01-01	RLF	Dairyyette Plus, Inc	\$ 100,000.00	\$ 30,798.15	\$ 13,766.19	\$ 69,201.85
14-01-02	RLF	Harlan Asset	\$ 100,000.00	\$ 4,897.52	\$ 10,669.00	\$ 95,102.48
17-02-01	RLF	Ind. Auth.	\$ 125,000.00	\$ 36,969.54	\$ 31,568.98	\$ 90,668.22
22-02-01	RLF	Joel's LLC	\$ 100,000.00	\$ 12,287.87	\$ 7,945.62	\$ 88,384.48
29-02-01	RLF	Robertson	\$ 85,000.00	\$ 17,053.98	\$ 4,934.35	\$ 67,946.02
30-01-02	RLF	Midtown Market	\$ 200,000.00	\$ 93,980.68	\$ 93,446.54	\$ 106,019.32
36-01-01	RLF	RN&JH Co., LLC	\$ 165,000.00	\$ 8,790.72	\$ 39,109.20	\$ -
44-02-01	RLF	UCS Rentals, LLC	\$ 200,000.00	\$ 90,643.23	\$ 49,913.07	\$ 109,356.77
45-01-01	RLF	Walk the Willow	\$ 33,000.00	\$ 3,555.07	\$ 3,299.56	\$ 29,444.93
46-02-01	RLF	West Kentucky	\$ 127,500.00	\$ 11,388.39	\$ 10,397.51	\$ 116,111.61
60-02-01	RLF	ADJ Properties	\$ 35,000.00	\$ 2,274.35	\$ 1,569.52	\$ 32,725.65
3-02-01	RLF Recap	ACE Tire Service	\$ 80,000.00	\$ 16,175.83	\$ 7,884.84	\$ 63,824.17
Totals:			\$ 1,431,210.00	\$ 361,424.26	\$ 315,414.70	\$ 916,886.57
			RLF Recap \$ 80,000.00	\$ 16,175.83	\$ 7,884.84	\$ 63,824.17

Loan #	Corp Long Name	Client Name	Beginning Balance	Principal Received	Interest Received	Resulting Balance as of 3/15/2024
1-02-01	211 RBEG RLF	1st KY Realty, LLC	\$ 62,500.00	\$ 18,560.28	\$ 22,260.46	\$ 43,939.72
12-02-01	211 RBEG RLF	Got Your Back	\$ 30,000.00	\$ 7,655.68	\$ 3,446.49	\$ 22,344.32
30-01-01	211 RBEG RLF	Midtown Market	\$ 78,700.00	\$ 36,982.34	\$ 36,975.93	\$ 41,717.66
39-01-01	211 RBEG RLF	Superior Graphics	\$ 50,000.00	\$ 24,992.37	\$ 10,478.78	\$ 25,007.63
30-01-03	222 RBEG RLF 2	Midtown Market	\$ 21,300.00	\$ 10,008.85	\$ 10,007.59	\$ 11,291.15
Totals:			\$ 221,200.00	\$ 88,190.67	\$ 73,161.66	\$ 133,009.33
			RBEG RLF 2 \$ 21,300.00	\$ 10,008.85	\$ 10,007.59	\$ 11,291.15

Loan #	Corp Long Name	Client Name	Beginning Balance	Principal Received	Interest Received	Resulting Balance as of 3/15/2024
3-01-01	EDA-Cares	ACE Tire Service	\$ 60,000.00	\$ 13,848.74	\$ 4,395.41	\$ 47,214.80
4-01-01	EDA-Cares	Bella's Boutique	\$ 28,000.00	\$ 27,355.10	\$ 788.88	\$ 644.90
6-01-01	EDA-Cares	Byassee Paving	\$ 300,000.00	\$ 33,600.56	\$ 24,136.95	\$ 266,399.44
8-01-01	EDA-Cares	Creative	\$ 300,000.00	\$ 59,444.60	\$ 17,125.33	\$ 251,366.51
10-01-01	EDA-Cares	Experience Soul	\$ 50,000.00	\$ 2,199.95	\$ 486.69	\$ 25,239.31
11-01-01	EDA-Cares	Fibonacci/Hempwo	\$ 182,000.00	\$ 41,105.95	\$ 14,685.37	\$ 140,894.05
13-01-01	EDA-Cares	Granola Girls	\$ 92,750.00	\$ 25,215.75	\$ 4,933.13	\$ 67,534.25
15-01-01	EDA-Cares	Harlan Automotive	\$ 423,000.00	\$ 13,942.91	\$ 20,232.82	\$ 409,057.09
16-01-01	EDA-Cares	Hush Art, Llc	\$ 42,000.00	\$ 1,767.53	\$ 125.29	\$ 18,725.95
21-01-01	EDA-Cares	JJJJ, LLC	\$ 171,400.00	\$ 1,853.16	\$ 8,451.35	\$ 169,530.54
22-01-01	EDA-Cares	Joel's LLC	\$ 450,000.00	\$ 43,743.35	\$ 26,745.04	\$ 406,256.65
25-01-01	EDA-Cares	L & J Development	\$ 25,000.00	\$ 11,672.82	\$ 1,038.84	\$ 13,327.18
28-01-01	EDA-Cares	Maple St.	\$ 25,000.00	\$ 10,051.74	\$ 923.52	\$ 14,948.26
34-01-01	EDA-Cares	Newton Roll-Off	\$ 50,000.00	\$ 5,909.97	\$ 1,538.08	\$ 44,090.03
38-01-01	EDA-Cares	Salt of the Earth	\$ 50,000.00	\$ 10,770.21	\$ 1,831.24	\$ 39,407.59
41-01-01	EDA-Cares	Therapy Specialists	\$ 100,000.00	\$ 20,005.81	\$ 7,145.39	\$ 79,994.19
42-01-01	EDA-Cares	TKAB Chick LLC	\$ 25,000.00	\$ 13,114.04	\$ 1,035.06	\$ 11,885.96
43-01-01	EDA-Cares	Tyler Peach Fitness	\$ 25,000.00	\$ 7,856.47	\$ 1,302.33	\$ 17,143.53
54-01-01	EDA-Cares	Kinnis Plumbing	\$ 23,000.00	\$ -	\$ -	\$ 23,000.00
Totals:			\$ 2,422,150.00	\$ 343,458.66	\$ 136,920.72	\$ 2,046,660.23

Loan #	Corp Long Name	Client Name	Beginning Balance	Principal Received	Interest Received	Resulting Balance as of 3/15/2024
51-01-01	RLF ARPA	B & S Solar	\$ 129,250.00	\$ 2,346.66	\$ 5,777.89	\$ 126,903.34
52-02-01	RLF ARPA	April's Grooming	\$ 80,000.00	\$ -	\$ 933.34	\$ 80,000.00
55-01-01	RLF ARPA	MDH Funeral Home &	\$ 144,000.00	\$ -	\$ 2,066.31	\$ 144,000.00
56-01-01	RLF ARPA	Hooligan Custom	\$ 476,828.00	\$ -	\$ -	\$ 238,414.00
57-01-01	RLF ARPA	Setpoint Heating & Air	\$ 107,000.00	\$ -	\$ -	\$ 107,000.00
58-01-01	RLF ARPA	Newtons Supermarket	\$ 375,000.00	\$ 32,119.60	\$ 26,380.40	\$ 342,880.40
61-01-01	RLF ARPA	Shupe's Nursery	\$ 100,000.00	\$ 6,001.35	\$ 5,363.55	\$ 93,998.65
62-01-01	RLF ARPA	IRecycling	\$ 60,000.00	\$ 5,720.91	\$ 3,334.69	\$ 54,279.09
63-01-01	RLF ARPA	3 Rivers Grocery	\$ 200,000.00	\$ 2,180.04	\$ 2,825.84	\$ 197,819.96
64-01-01	RLF ARPA	Burrito After Dark, LLC	\$ 110,000.00	\$ 4,387.85	\$ 4,754.08	\$ 105,612.15
65-01-01	RLF ARPA	Sunshine Center	\$ 98,030.00	\$ -	\$ -	\$ 98,030.00
Totals:			\$ 1,880,108.00	\$ 52,756.41	\$ 51,436.10	\$ 1,588,937.59

Loan Reconciliation Report for the Period to 3/15/2024

Loan #	Corp Long Name	Client Name	Beginning Balance	Principal Received	Interest Received	Resulting Balance as of 3/15/2024
3-02-02	IRP	ACE Tire Service	\$ 80,000.00	\$ 16,176.18	\$ 7,884.49	\$ 63,823.82
46-01-01	IRP	West Kentucky Moving	\$ 50,000.00	\$ 17,469.34	\$ 6,314.13	\$ 32,530.66
17-01-01	IRP Recap	Ind. Auth.	\$ 100,000.00	\$ 67,416.32	\$ 19,639.30	\$ 32,583.68
24-01-01	IRP 3	King's Publishers, Inc.	\$ 150,000.00	\$ 54,623.54	\$ 24,383.96	\$ 95,376.46
7-01-01	IRP 5	Compass Hospitality	\$ 125,000.00	\$ 11,352.95	\$ 8,766.09	\$ 113,647.05
14-01-01	IRP 5	Harlan Asset	\$ 100,000.00	\$ 4,906.39	\$ 10,698.80	\$ 95,093.61
32-01-02	IRP 5	Moosie's Grub Shack	\$ 58,000.00	\$ 9,379.43	\$ 4,514.45	\$ 48,620.57
39-02-01	IRP 5	Superior Graphics	\$ 30,000.00	\$ 14,615.46	\$ 5,158.05	\$ 15,384.54
44-01-01	IRP 5	UCS Rentals, LLC	\$ 97,000.00	\$ 43,961.71	\$ 24,229.65	\$ 53,038.29
Totals:		IRP	\$ 130,000.00	\$ 33,645.52	\$ 14,198.62	\$ 96,354.48
		IRP Recap	\$ 100,000.00	\$ 67,416.32	\$ 19,639.30	\$ 32,583.68
		IRP 3	\$ 150,000.00	\$ 54,623.54	\$ 24,383.96	\$ 95,376.46
		IRP 5	\$ 410,000.00	\$ 84,215.94	\$ 53,367.04	\$ 325,784.06

Loan #	Corp Long Name	Client Name	Beginning Balance	Principal Received	Interest Received	Resulting Balance as of 3/15/2024
14-01-03	Micro 3	Harlan Asset	\$ 41,000.00	\$ 16,318.28	\$ 5,637.40	\$ 24,681.72
23-01-01	Micro 3	Kidstruction Zone	\$ 30,000.00	\$ 10,722.49	\$ 4,012.35	\$ 19,277.51
25-01-02	Micro 3	L & J Development	\$ 25,000.00	\$ 10,534.70	\$ 2,751.76	\$ 14,465.30
29-01-01	Micro 3	Robertson Nutrition	\$ 22,200.00	\$ 14,400.82	\$ 1,678.98	\$ 7,799.18
42-01-02	Micro 3	TKAB Chick LLC	\$ 50,000.00	\$ 20,377.17	\$ 5,394.35	\$ 29,622.83
32-01-01	Micro 4	Moosie's Grub Shack	\$ 22,000.00	\$ 4,062.31	\$ 1,704.87	\$ 17,937.69
52-03-01	Micro 4	April's Grooming	\$ 17,125.00	\$ 477.81	\$ 198.87	\$ 16,806.15
53-01-01	Micro 4	W Enterprises	\$ 15,000.00	\$ 357.37	\$ 344.00	\$ 14,642.63
54-02-01	Micro 4	Kinnis Plumbing LLC	\$ 10,000.00	\$ 535.87	\$ 202.96	\$ 9,464.13
56-02-01	Micro 4	Hooligan Custom	\$ 15,000.00	\$ 378.46	\$ 324.14	\$ 14,621.54
59-01-01	Micro 4	Dallas J Productions	\$ 20,000.00	\$ 3,319.60	\$ 719.76	\$ 6,680.40
60-01-01	Micro 4	ADJ Properties	\$ 15,000.00	\$ 772.90	\$ 634.16	\$ 14,227.10
65-02-01	Micro 4	Sunshine Center	\$ 5,000.00	\$ -	\$ -	\$ 5,000.00
Totals:		Micro 3	\$ 168,200.00	\$ 72,353.46	\$ 19,474.84	\$ 95,846.54
		Micro 4	\$ 119,125.00	\$ 9,904.32	\$ 4,128.76	\$ 99,379.64



Energy Resilience Survey

This survey will provide valuable data that will enhance the region's resilience against disasters and long-term power outages.

The survey will take approximately three minutes to complete and can be done on a mobile device by scanning the QR code or computer via this link: <https://forms.office.com/r/LYMeFZL8E7>

Please complete the survey for each structure that requires backup power. If you have more than one structure, site, or asset that needs back-up power click 'Submit another response' at the end of the form and you will be redirected to the beginning of the survey.

Please contact PADD with questions or for assistance.
rachel.foley@purchaseadd.org



Community Energy Resilience Project Meeting

June 18, 2024

Amanda LeMaster

Energy Assurance Coordinator
Office of Energy Policy
Kentucky Energy and Environment Cabinet

Nick Grinstead

Planning Grants Manager/Program Coordinator
Hazard Mitigation Grants Program Office







From: [Stacey Courtney](#)
To: [Jim LeFevre](#); [ballardjex](#); [kimes@callowayky.com](#); ["CJE Greg Terry"](#); ["CJE Jim Martin - Fulton County \(judge.executive@fultoncountyky.gov\)"](#); [hickmancountyjudgeexec@gmail.com](#); ["CJE Kevin Spraggs"](#); ["CJE Craig Clymer"](#); [gbray@paducahky.gov](#); [bob.rogers@murrayky.gov](#); [konan@mayfieldky.gov](#); [Rita Dotson](#); ["Philip King \(philip@lowellkingins.com\)"](#); [wickliffemayor@gmail.com](#); [dprater@twc.com](#); ["Shannon Payne"](#); ["CJE Jesse Perry"](#)
Cc: [gwinchester@callowayky.com](#); ["Jim Osborne"](#); [Jeremy Buchanan](#); [Geri Lamb](#); [Michele Latta](#); [Alana Champion](#); [Mattea Mitchell](#)
Subject: JPLOO Annual Lunch Meeting for Monday April 15 2024 at 11:30 a.m.
Date: Tuesday, March 19, 2024 1:33:16 PM

JPLOO Officials,

President Greg Terry has called for the JPLOO Annual Meeting on Monday, April 15 at 11:30 a.m. at the PADD. Lunch will be served. Prior to the meeting, you will receive a packet with additional information so you can be prepared.

A virtual link will be provided if you cannot attend in person.

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